



# Video Transcript: Workday Connector Demo

[\[Link to video\]](#)

Hi, everyone. Today we're going to talk about how to set up your first Workday connection. You can go into settings, Data Cloud Setup, other connectors, click on New. And search for Workday. This is your Workday connector. You can go to Next, and you'll have to put in your username, password, URL as well as tenant. Your username and password will be the username and password to your Workday app. I'll show you in a minute how the URL and tenant will look like.

So this is an existing connection that I've already set up. The URL should always be in the format that ends in dot workday.com, and then there might be a slash and then there might be a few other endpoints. Uh, we'll provide more information as well in the help doc on how to spot the URL as well as the tenant, but a simple thumb rule would be whatever ends in dot workday.com will be your base URL. And then there would be a few indicators of how you can find the tenant is where actually this particular URL is set up for.

So in our case, I've already populated the URL and tenant and the username password. You can click on test connection and see if all the credentials have been given correctly. You can then go into data streams new. And if everything is done correctly, you'll be able to see a Workday logo. Click on next, and you can now select which connection you want to build on top of which you can ingest data. If there's more than one connection you've set up, there will be a dropdown here, but since we just have one, it is auto-selected. This is the full list of objects that is available. Uh, you can select any object that you want to ingest. And you can go to the next step.

Uh, it'll take a few seconds to see whether you have access, the right access and the right permission to whether you can ingest this object from Workday to Data Cloud or any other system for that matter. Now, uh, you can also select what type of objective do you want it to be profile, engagement, or other, and you can select which fields do you want to ingest. I'll just take a few for demonstration purposes, and you can select whether which one will be your primary key and when will this data be refreshed from, which will be your record modified field. You can go to the next screen, click on incremental versus full refresh, which will define how often your data will be changed. Uh, and then you can also provide a filter

field. Uh, it's basically a SOQL-like-looking query. So if you do not want to bring in your full data from a certain object, you can define how to filter that data and bring that in, uh, and you can click on deploy and you're good to go.

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