

# Commerce Cloud Sandbox Setup and UX Studio Installation

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# Introduction

The pre-work listed here is required prior to attending the Salesforce Commerce Cloud (SFCC) Digital Fast Path workshop. It can also be used by anyone getting started with SFCC Digital programming. In this exercise, you will install UX Studio, an Eclipse plugin that is your development environment. You will connect UX Studio to a remote SFCC sandbox instance which was assigned to you by your company or by your instructor.

Without this pre-work, you won't be able to attend the Fast Path course.

If you have questions regarding the completion of these steps or for more information, please refer to these documentation links (also bookmark them):

Getting Started for Developers: <u>https://documentation.demandware.com/DOC2/topic/com.demandware.dochel</u> <u>p/SiteDevelopment/GettingStartedforDevelopers.html#D3289</u>

UX Studio Download: <u>https://xchange.demandware.com/docs/DOC-1936</u>

UX Studio Update Site URLs: <u>https://xchange.demandware.com/docs/DOC-41220</u>

Files	Location example	Notes
UXStudio Workspace	<your_chosen_dir>/CCProjects/workspaces/fastpath</your_chosen_dir>	Contains server connection project .metadata (plug-in subdirectories)
Project Root Folder	<your_chosen_dir>/CCProjects/fastpath</your_chosen_dir>	Contains all cartridges used for development
Custom Cartridges	<your_chosen_dir>/CCProjects/fastpath/cartridges</your_chosen_dir>	Storefront and solution cartridges.

### File System Locations Used

## Step 1: Import the SiteGenesis Site into Your Sandbox

Goals	Import the SiteGenesis demo site in Business Manager.
Scenario	A site needs to be created in Business Manager before you can work with it. Importing the SiteGenesis site into your sandbox installs a demonstration site that you can view, modify, and use as a basis for your eCommerce site.
Time	15 minutes

#### Instructions

- Login to Business Manager using the sandbox URL and login provided to you: https://<your\_sb\_url>/on/demandware.store/Sites-Site where the URL varies depending upon the realm your SB is located.
- 2. Navigate to Administration > Site Development > Site Import & Export.
- 3. Select the SiteGenesis Demo Site radio button, and click the Import button.
- 4. Click **Ok** on the prompt to import the SiteGenesis Demo Site:

Administ	Administration > Site Development > Site Import & Export				
Site	Site Import & Export				
This pag	This page allows you to export the current configuration of your organization including all of its sites. To download an archive, just click its file name.				
Imp	Import				
🙆 Are	Are you sure that you want to import the SiteGenesis Demo Site?			Cancel	
Upload	Archive:				
Coloca	al CRemote				
Choos	e File No file chosen Upload				
Select	Name 🛦	Location	File Size	Last	Modified
SiteGenesis Demo Site					
				Import	Delete

- 5. Verify that the SiteGenesis site has imported correctly: on the Status area, the status **Running** will change to **Success** after several minutes:
- You can now view the SiteGenesis site that you imported: on the upper-left corner of Business Manager, select the SiteGenesis site, then click on the Storefront link on the same row:



7. Navigate the SiteGenesis site as you would any other eCommerce site.

## Step 2: Download and Install the UX Studio Plugin

Goals	Install the UX Studio plugin inside Eclipse
Scenario	Developers use UX Studio to write code for Commerce Cloud sites. UX Studio is installed as a plugin for Eclipse. You must first install Eclipse and then open it and install the UX Studio plugin.
Time	20 minutes

#### Instructions

 Download and install Eclipse as described in the following page, steps 1 through 3:

https://documentation.demandware.com/DOC2/topic/com.demandware.doc help/SiteDevelopment/InstallingDemandwareUXStudio.html?cp=0\_1\_5\_1. If you already installed Eclipse, you can continue.

2. The first time you launch Eclipse, it will ask for a workspace to store settings. Enter <your\_chosen\_dir>/CCProjects/workspaces/fastpath, and click Launch:

00	Eclipse Launcher			
Select a dire	ctory as workspace			
Eclipse uses the workspace directory to store its preferences and development artifacts.				
Workspace:	/Users/jorge.hernandez/Documents/CCProjects/workspaces/fastpath	Browse		
Recent Wo	rkspaces			
Copy Setti	ngs			
?	Cancel	Launch		

- 3. In Eclipse, select Help > Install New Software...
- 4. Click Add...
- Enter UX Studio in the Name fields, and <u>https://developer.salesforce.com/media/commercecloud/uxstudio/4.6</u> in the Location field:

000	Add Repository		
Name:	UX Studio	Local	
Location:	https://developer.salesforce.com/media/commercecloud/	Archive	
?	Cancel	ОК	

- 6. Click **OK** to save this repository.
- 7. Select the **Salesforce Commerce Cloud** checkbox, and click **Next** to install the UX Studio plugin:

🕒 🔿 🕒 In	stall
Available Software Check the items that you wish to install.	
Work with: UX Studio - https://developer.salesforce.com/media/commerceclou	d/uxstudio/4.6 🖌 Add Manage
Name  Name  Name  Name  Name  Name  Name  Name Name	Version
Select All Deselect All 1 item selected Details	
Show only the latest versions of available software	Hide items that are already installed
Group items by category     Show only software applicable to target environment     Contact all update sites during install to find required software	milior is <u>direavy instalieu</u> :
?	< Back Next > Cancel Finish

- 8. Continue the installation by accepting the terms of use, and restart Eclipse.
- 9. To verify that UX Studio has installed correctly, navigate to:

Window Help			
Minimize Zoom Toggle Full Screen	^ዤF	Eclipse 😚 • 👌 😂 🖉 🗸 🔮 😵	∛▼∜≻⟨≻▼⇒▼
New Window Editor Appearance	* *		- 8
Show View	•		
Perspective	•	Open Perspective	🎋 Debug
Navigation	•	Customize Perspective	<b>₿</b> Java ↔ JPA
Web Browser Bring All to Front	•	Reset Perspective As Close Perspective	Resource
Close All Perspectives		Other	

10.Select the **Digital Development** option. This changes the workspace to the Digital Development perspective, as seen below:



## Step 3: Connect UX Studio to Your Sandbox

Goals	Create a Digital Server Connection project to your sandbox.
Scenario	Initially, your workspace will be empty. You need to create a connection to your sandbox in order to be able to upload code to it.
Time	15 minutes

#### Instructions

1. From within UX Studio, click **File > New > Digital Server Connection**.

Result: The New Digital Server Connection dialog appears.

2. In the **Project name** and **Host name** fields, use the sandbox host name. For example, if the sandbox URL is

https://jhernandez-inside-na06-dw.demandware.net/on/demandware.store/Sites-Site,

you would use the hostname jhernandez-inside-na06-dw.demandware.net.

- 3. Keep the **Use default location** checked. This is the workspace you created.
- 4. Enter the **User name** and **Password** (passwords are case-sensitive) that were provided by the person who assigned you a sandbox.

	New Digital Server Connection			
New Digital Se	erver Connection			
Create a new c	onnection to a Digital Server.			
Project name:	ihernandez-inside-na06-dw.demandware.net			
- Vse default	location			
Location: ///s	ers/iorge_hernandez/Documents/CCProjects/workspaces/fastna			
20001011. 703				
Cho	iose file system: default			
Connection S	ettings			
Host name:	jhernandez-inside-na06-dw.demandware.net			
User name:	admin			
Password:	•••••			
Use Cer	rtificate Authentication			
Keystore F	ile: Browse			
Keynter Bernard				
Reystore Password:				
Ø	< Back Next > Cancel Finish			

Note: If you changed the user's password within Business Manager, you will need to change it for this server connection as well.

- 5. Click Next >.
- 6. In the following screen, select **version1** from the dropdown:



- 7. Click Finish.
- 8. To verify your steps:
  - a. Switch to Eclipse
  - b. Open the Navigator tag: a server connection to your sandbox exists
  - c. Right-click the connection: Active Server and Auto-Upload are checked

		fastpath - Eclipse
1	=、 🛠 🕲 🐌 🚇 🌌 • 🐎 • ○ •	🌯 • 🖾 🖋 • धि • थि • ७० • ०े •
🚇 Cartridge Explor 🕌 Pipelines 🔵 Pipelets 🔋 Ter	nplates 😪 Scripts 📲 Controllers 🔂 Navigato	or 🕱 🗖 🗖
		5 00 ▼
ihernandez-inside-na06-dw.demandware.net	New F Go Into Open in New Window	
	<ul> <li>ি Copy</li> <li>☆ Paste</li> <li>★ Delete</li> <li>Move</li> <li>Rename</li> </ul>	
	≧ Import ⊠ Export	
	Trefresh Close Project Close Unrelated Projects	
	Show in Remote Systems view Validate Coverage As Run As Debug As Profile As Restore from Local History	
	Digital ServerTeam	<ul> <li>✓ Active Server</li> <li>✓ Auto-Upload</li> </ul>

## Step 4: Download the SiteGenesis Storefront Cartridges

Goals	Download the SiteGenesis Storefront cartridges and upload them to your sandbox.
Scenario	The SiteGenesis sites works with default cartridges that were installed automatically. You download that code into your file system so you can modify, and upload new code to your site.
Time	10 minutes

#### Instructions

In your file system, create a new **fastpath** folder inside the <your\_chosen\_dir>\CCProjects folder that you created before. This will be the location for the projects in this Fast Path program.

- 1. Open Eclipse.
- 2. Select the **fastpath** workspace.
- 3. Select File > New > SiteGenesis Storefront
- 4. Complete the **New Site Genesis StoreFront Cartridge** dialog as follows:
  - a. Name: **storefront**. This is the prefix for your cartridges. Use any prefix you like.
  - b. Location: use the full path to the **fastpath** directory you created.
  - c. Attach to Digital Servers: select the **checkbox** next to the sandbox hostname provided in step 3.
  - d. See the following image to make sure all entries are correct:

		New SiteGenesis Storefront Cartridges	
iteGenesi	s Storefront	Cartridges	
This wizard Enter the r	d creates three oot name for y	e cartridges representing the SiteGenesis storefront. your three SiteGenesis storefront cartridges.	
Name:	storefront		
Location:	/Users/jorge.	hernandez/Documents/CCProjects/fastpath	Browse
SiteGene	sis Cartridges		
Core Car	tridge:	storefront_core	
Controlle	rs Cartridge:	storefront_controllers	
Pipelines	Cartridge:	storefront_pipelines	
Attach to	Digital Server	s	
🗹 jhern	andez-inside-	na06-dw.demandware.net	
?		Cancel	Finish

- 5. Click Finish.
- 6. Open the **Progress** tab to see a slider indicating that cartridges are being uploaded:



7. To verify that the cartridges were created, check the Navigator tab. You will see 3 new cartridges below the connection project:



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- 8. In your sandbox, you can verify the uploaded cartridges:
  - a. Navigate to Administration > Site Development > Code Deployment.
  - b. Click version1.
  - c. Check that the cartridges present are: **storefront\_core**, **storefront\_controllers** and **storefront\_pipelines**
- 9. If the cartridges are not present, you need to make sure the uploading process from Step 4.6 is finished.

## Step 5: Check the Cartridge Path

Goals	Check that the SiteGenesis site is using the uploaded cartridges.
Scenario	After you have uploaded the storefront cartridges to your sandbox, you must check the site's cartridge path in Business Manager. Any code modified in the cartridges will affect the site.
Time	5 minutes

#### Instructions

- 1. Open Business Manager.
- 2. Click Administration > Sites > Manage Sites > SiteGenesis.
- 3. Click the **Settings** tab.

SiteGenesis - Settings

4. Look at the **Cartridges** field: it contains the default cartridges that get automatically installed when you created the SiteGenesis site in Step 1:

Click Apply to save the details. Click Reset to revert to the last saved state.	
Instance Type: Sandbox/Development \$	
Deprecated. The preferred way of configuring HTTP and HTTPS hostnames is by using new features of the site aliases configuration ("Site URLs/Aliases Configuration"). The HTTP/HTTPS hostnames values set in this section wallases configuration and are intended only to support an older configuration style.	
HTTP Hostname:	
HTTPS Hostname:	
Instance Type: All	
Cartridges:	sitegenesis_storefront_controllers:sitegenesis_storefront_core
Effective Cartridge Path:	$sitegenesis\_storefront\_controllers: sitegenesis\_storefront\_core: plugin\_apple\_pay: plugin\_facebook: plugin\_pinterest\_commerce: plugin\_web\_payments: core plugin\_facebook: plugin\_plugi$

- Change the cartridge path to specify the cartridges you uploaded from UX Studio into your sandbox, using ":" as a separator: storefront\_controllers:storefront\_core
- 6. Check that they appear as follows:

<u>Administration</u> > <u>Sites</u> > <u>Manage Sites</u> > Site0	Genesis - Settings	
General Settings Cache Site	Status	
SiteGenesis - Settings		
Click Apply to save the details. Click Reset to rev	ert to the last saved state.	
Instance Type: Sandbox/Development \$		
Deprecated. The preferred way of configuring HTTP and HTTPS hostnames is by using new features of the site aliases configuration (*Site URLs/Al configuration and are intended only to support an older configuration style.		
HTTP Hostname:		
HTTPS Hostname:		
Instance Type: All		
Cartridges:	storefront_controllers:storefront_core	

#### 7. Click **Apply**.

Result: The **SiteGenesis** site will now use the cartridges you uploaded, not the default ones that came as part of the SiteGenesis installation.

## Step 6: Disable Caching and Making the Site Online

Goals	Disable cache and make the site ready to be online.
Scenario	To ensure code changes are reflected immediately in your storefront, page caching needs to be disabled in your sandbox. Also, making the site online without a password makes testing easier.
Time	2 minutes

#### Instructions

- 1. Open Commerce Cloud Business Manager.
- 2. Click Administration > Sites > Manage Sites > SiteGenesis.
- 3. Click the Cache tab.
- 4. Set Time to Live (TTL) to 0.
- 5. Uncheck the Enable Page Caching checkbox:



- 6. Click Apply.
- 7. Click Invalidate under the Static Content and Page Caches section.
- 8. Click the **Site Status** tab.
- 9. Check the different options.
- 10.Select **Online** as the site status.
- 11.Click **Apply**.

Goals	Confirm your site is ready for development by viewing products in the storefront.
Scenario	After uploading your cartridges, your site is ready for development.
Time	2 minutes

# Step 7: View Products in the Storefront

#### Instructions

1. In Business Manager, select the **SiteGenesis** site, then click on the **Storefront** link on the same row:



- 2. The SiteGenesis site opens in a new tab.
- 3. Bookmark this page: it is the homepage of the site.
- 4. Click on the **Womens > Clothing > Outfits** category: the site should work as before:



Congratulations! You have now finished installing UX Studio and setting up your sandbox. You are now ready to start the Fast Path to Commerce Cloud Certification.