Energy and Utilities Cloud Developer Guide

Version 64.0, Summer '25

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CHAPTER 1   Energy and Utilities Cloud

The Energy & Utilities Cloud extends Salesforce Customer 360 to provide solutions for the energy and utilities industry. It helps businesses establish their presence online, improve operational efficiency, and deliver industry-standard customer experiences. For more information refer Energy & Utilities Cloud

Energy and Utilities Cloud Standard Objects

Use standard objects to work with the E&U Cloud.

The Energy and Utilities Cloud also include access to the following standard objects:

- Account
- Contact
- Contract
- Product
- Account Contact Relationship

AccountBillingAccount

Represents a junction between Account objects and Billing Account objects. This object is available in API version 62.0 and later.

Address

Represents a mailing, billing, or home address. This object is available in API version 62.0 and later.

ApplicationFormTemplate

Represents the fields to capture application metadata as a template which is used in application tracking and processing. This object is available in API version 59.0 and later.

BalanceAdjustmentRequest

The request to create a financial adjustment in a backend billing system. Adjustments requests can be for either debit or credit amounts. Often used to give the customer a goodwill gesture. This object is available in API version 62.0 and later.

Benefit

Represents information about benefits associated with a program. This object is available with Program Management in API version 57.0 and later.

BenefitAssignment

Represents the enrollment information of an individual or business that is captured in an application. For example, an individual who is unemployed can raise an application requesting help from the government. If it is approved, the individual is enrolled into the unemployment insurance benefit. This object is available in API version 52.0 and later.

BenefitDisbursement

Represents the allocation of an enrollee's benefit that can be made as monetary or non-monetary with different frequencies. This object is available with Program Management in API version 57.0 and later.

BenefitType

Represents information about the type of benefits such as Participatory Services available to the program manager. This object is available with Program Management in API version 57.0 and later.

BenefitSchedule

Represents information about the plan for delivering the benefit. This object is available in API version 57.0 and later.

BenefitSession

Represents information about an instance of a planned benefit delivery This object is available in API version 57.0 and later.

BillingAccount

Represents the customer's billing controls in the backend system. Used to set up and maintain details such as bill frequency, bill format, and autopay details. This object is available in API version 62.0 and later.

BillingAccountContact

Represents a junction between Billing Account objects and Contact objects. This object is available in API version 62.0 and later.

Budget

Tracks an estimate of future revenue or expenses during a specific time period. This object is available in API version 53.0 and later.

BudgetCategory

Represents the purpose of the budget line item. This object is available in API version 57.0 and later.

BudgetCategoryValue

Captures budget values for category and time period. This object is available in API version 57.0 and later.

BudgetPeriod

Defines a distinct time interval in which the estimate applies. This object is available in API version 57.0 and later.

CaseProgram

Represents the junction between Case and Program objects. This object is available in API version 57.0 and later.

CaseRelatedSubject

Represents a junction between a case and an object impacted by the case. This object is available in API version 62.0 and later.

CostCenter

Represents the actual expenses that are compared to the budget. This object is available in API version 61.0 and later.

EnergyServiceAgreement

The services or commodities purchased by a customer, for a specified product and optionally linked to a Contract. Contracted Services can be physical goods (eg. appliances), commodity services (eg. electricity, gas or water) or other miscellaneous services (eg. homeowner insurance, boiler maintenance contract). This object is available in API version 62.0 and later.

EnergyServiceAgreementItem

Represents the details of the Energy Service Agreement object such as the time, location, and pricing information. This object is available in API version 62.0 and later.

IndicatorAssignment

This object is available in API version 59.0 and later.

IndividualApplicationItem

Captures individual application input data that is used during run-time. This object is available in API version 58.0 and later.

IndividualApplication

Represents an application form submitted by an individual. This object is available in API version 50.0 and later.

JobExpenseType

Represents a unique expense type associated with a standard job in an organization, which is used to measure the job costs and budget. This object is available in API version 61.0 and later.

LaborUnion

Represents the labor union organization that field technician is associated with. This association decides the wage classification, pay type, overtime code, supplemental compensation and wage calculation rules. This object is available in API version 62.0 and later.

Location

Represents a warehouse, service vehicle, work site, or other element of the region where your team performs field service work. This object is available in API version 59.0 and later.

OvertimeApprover

Represents a person who approves overtime hours. This object is available in API version 62.0 and later.

OvertimeType

Represents the overtime type code used to categorize overtime labor costs in the Enterprise Resource Planning system. This object is available in API version 62.0 and later.

PayGrade

Represents a range of positions that require sufficiently similar responsibilities and competencies, and are associated with a common pay band. This object is available in API version 62.0 and later.

PayType

Represents the type of pay provided to the field service worker that determines the hourly rate based on a labor agreement. This object is available in API version 61.0 and later.

PreliminaryApplicationRef

Represents the saved applications and pre-screening forms. This object is available in API version 49.0 and later.

Program

Represents information about the enrollment and disbursement of benefits in a program. This object is available in API version 57.0 and later.

ProgramApplnFormTemplate

Represents an application form template used to enroll in a program. This object is available in API version 62.0 and later.

ProgramEnrollment

This object is available in API version 59.0 and later.

ProgramProduct

Represents a junction between Program and Product2. This will hold Product2 values related to a Program. This object is available in API version 59.0 and later.

ResourceAbsence

Fields associated with a time period in which a service resource is unavailable to work in Field Service. This object is available in API version 64.0 and later.

ServicePoint

Represents an entry point for services to a premises. The service provided to each service point is separately metered (or measured). Useful for energy services including electricity, water and gas services. This object is available in API version 62.0 and later.

serviceresource

Represents a service technician or service crew in Field Service and Salesforce Scheduler, or an agent in Workforce Engagement. This object is available in API version 62.0 and later.

ServiceResourceCostRule

Represents the rules that calculate the value of a meal or equivalent gifts awarded to the field service worker. This object is available in API version 62.0 and later.

ServiceResourceLeaveBalance

Stores the leave balances for service resources. This object is available in API version 64.0 and later.

SupplementalCompensation

Represents the meals or equivalent gifts awarded to the field service worker according to the labor laws and company policies. This object is available in API version 61.0 and later.

TimeSheet

Represents a schedule of a service resource's time in Field Service or Workforce Engagement. This object is available in API version 62.0 and later.

TimeSheetEntry

Represents a span of time that a service resource spends on a field service task. This object is available in API version 62.0 and later.

TimeSheetEntryItem

Represents the details of the time sheet entry that is used by an Enterprise Asset Management system to pay the field service worker accroding to labor laws and company policy. This object is available in API version 62.0 and later.

TimeSheetValidationError

Represents validation errors in time sheets, time sheet entries, and time sheet entry items based on the rules defined by the admin. This object is available in API version 62.0 and later.

TimeSheetWageTypeSummary

Represents a summary of the type of wages earned by a field service resource. This object is available in API version 62.0 and later.

UsageImpactFactor

Represents a collection of fields to set up the Usage Impact Factors used across jurisdictions and programs.This object is available in API version 58.0 and later.

UsageImpactGroup

Represents a collection of fields to set up the Usage Impact Groups used across jurisdictions and programs. This object is available in API version 58.0 and later.

UsageImpactGroupFactor

Represents a junction between an Usage Impact Group version and Usage Impact Factor. This object is available in API version 58.0 and later.

UsageImpactGroupPgmMeasure

Represents a junction between the program, product, and Usage Impact Group version. This object is available in API version 58.0 and later.

UsageImpactGroupVersion

Represents a collection of fields to set up the versions of Usage Impact Groups. This object is available in API version 58.0 and later.

WorkOrder

Represents field service work to be performed for a customer. This object is available in API version 62.0 and later.

WorkOrderLineItem

Represents a subtask on a work order in field service. This object is available in API version 62.0 and later.

WorkReportLineItem

Represents one measure of work performed by a contractor business for a consumer at a location within a program. This object is available in API version 59.0 and later.

WorkReportError

Represents errors in the Work Report through the Work Report Line Item object. This object is available in API version 59.0 and later.

WorkReport

Represents the total work performed by a contractor business in a certain period of time for utility customers at one or more locations, providing services for one or more measures. This object is available in API version 59.0 and later.

worktype

Represents a type of work to be performed in Field Service and Lightning Scheduler. Work types are templates that can be applied to work order or work order line items. This object is available in API version 62.0 and later.

AccountBillingAccount

Represents a junction between Account objects and Billing Account objects. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
AccountId	**Type** reference **Properties** Create, Filter, Group, Sort **Description** The Account associated with the Billing Account. This field is a relationship field. **Relationship Name** Account **Relationship Type** Master-detail **Refers To** Account (the master object)
BillingAccountId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The Billing Account associated with the Account. This field is a relationship field. **Relationship Name** BillingAccount **Refers To** BillingAccount
EndDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The date when the relationship between the Account and Billing Account ends.
RelationshipType	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Restricted picklist, Sort, Update **Description** Specifies the role of the Account associated with the Billing Account. Possible values are: • `Authorised Party`—Authorized Party • `Financially Responsible Party` • `Interested Party` The default value is `Financially Responsible Party`.
StartDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the relationship between Account and Billing Account starts.

Address

Represents a mailing, billing, or home address. This object is available in API version 62.0 and later.

The standard fields are documented in the Address object reference.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
Floor	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The floor number in the address
HouseNumberSupplement	**Type** string **Properties** Create, Defaulted on create, Filter, Group, Nillable, Sort, Update **Description** The house number in a street or apartment block in the address
StreetSupplement1	**Type** string **Properties** Create, Defaulted on create, Filter, Group, Nillable, Sort, Update **Description** The first line of the street address
StreetSupplement2	**Type** string **Properties** Create, Defaulted on create, Filter, Group, Nillable, Sort, Update **Description** The second line of the street address
UnitNumber	**Type** string **Properties** Create, Defaulted on create, Filter, Group, Nillable, Sort, Update **Description** The second line of the street address

ApplicationFormTemplate

Represents the fields to capture application metadata as a template which is used in application tracking and processing. This object is available in API version 59.0 and later.

Supported Calls

```
create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(),
retrieve(), search(), undelete(), update(), upsert()
```

Special Access Rules

This object is available only with the EAndU Cloud Program Access permission set.

Fields

Field	Details
ApprovalFlowName	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The name of the flow that must be launched to approve the applications associated with the application form template.
ApplicationType	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the type of application or template. Possible values are: • Contractor • EVCharger—EV Charger • EnergyEfficiency—Energy Efficiency • NewConnection—New Connection The default value is NewConnection.
ApprovalLimitAmount	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** Amount up to which the approver has the authority to approve applications.
ApprovalFlowName	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The name of the flow that must be launched to approve the applications associated with the application form template.

Field	Details
ApproverId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The user who must approve the application payout. This field is a relationship field. **Relationship Name** Approver **Relationship Type** Lookup **Refers To** User
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the application form template.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the application form template.

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

ApplicationFormTemplateChangeEvent
> Change events are available for the object.

ApplicationFormTemplateFeed
> Feed tracking is available for the object.

ApplicationFormTemplateHistory
> History is available for tracked fields of the object.

ApplicationFormTemplateOwnerSharingRule
> Sharing rules are available for the object.

ApplicationFormTemplateShare
> Sharing is available for the object.

BalanceAdjustmentRequest

The request to create a financial adjustment in a backend billing system. Adjustments requests can be for either debit or credit amounts. Often used to give the customer a goodwill gesture. This object is available in API version 62.0 and later.

Supported Calls

```
create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(),
retrieve(), search(), undelete(), update(), upsert()
```

Fields

Field	Details
Amount	**Type** currency **Properties** Create, Filter, Sort, Update **Description** The monetary amount of balance adjustment being requested
ApprovedById	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The user associated with approving the balance adjustment request This field is a relationship field. **Relationship Name** ApprovedBy **Refers To** User
ApprovedOn	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date the balance adjustment request was approved

Field	Details
BillingAccountId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The billing profile associated with the balance adjustment request This field is a relationship field. **Relationship Name** BillingAccount **Refers To** BillingAccount
BlockReason	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the reason why the balance adjustment request is placed on hold from further processing
IsBlocked	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the balance adjustment request is placed on hold from further processing The default value is `false`.
Reason	**Type** string **Properties** Create, Filter, Group, Sort, Update **Description** The reason that the balance adjustment is requested
Status	**Type** picklist **Properties** Create, Filter, Group, Sort, Update **Description** Specifies the current status of the balance adjustment request

Field	Details
	Possible values are: • `Generated` • `Processed`
`Type`	**Type** picklist **Properties** Create, Filter, Group, Sort, Update **Description** Specifies the type of balance adjustment requested Possible values are: • `Credit` • `Debit`

Benefit

Represents information about benefits associated with a program. This object is available with Program Management in API version 57.0 and later.

Field	Details
`BenefitManagerId`	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The person in charge of the benefit. This field is a relationship field.
`BenefitStatus`	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Nillable, Sort, Update **Description** Specifies the status of the benefit. Possible values are: • `Active` • `Cancelled` • `Completed` • `Planned`

Field	Details
	The default value is `Active`.
BenefitTypeId	**Type** reference **Properties** Create, Filter, Group, Sort **Description** Specifies the type of the benefit. This field is a relationship field.
CurrentMonthDisbursedQty	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The total quantity of benefits disbursed in the current month.
CurrentYearAssignedQty	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The total quantity of benefits assigned in the current year.
CurrentYearDisbursedQty	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The total quantity of benefits disbursed in the current year.
Description	**Type** textarea **Properties** Create, Filter, Nillable, Sort, Update **Description** The description of the benefit.
EndDateTime	**Type** dateTime **Properties** Create, Filter, Nillable, Sort, Update

Field	Details
	Description
	The end date until when the benefit is valid.
EnrollmentCount	**Type**
	int
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The number of times the benefit is applicable to an individual.
GoalDefinitionId	**Type**
	reference
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The goal definition associated with the benefit.
	This field is a relationship field.
IsActive	**Type**
	boolean
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	Indicates if the benefit is active.
	The default value is false.
IsBenefitCalculated	**Type**
	boolean
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	Indicates whether the Benefit is calculated in runtime
	The default value is `false`.
MaximumBenefitAmount	**Type**
	currency
	Properties
	Create, Filter, Nillable, Sort, Update
	Description
	The maximum amount that can be disbursed for a period.

Field	Details
MinimumBenefitAmount	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The minimum amount that can be disbursed for a period.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the benefit.
PreviousMonthDisbursedQty	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The total quantity of benefits disbursed in the previous month.
PreviousYearAssignedQty	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The total quantity of benefits assigned in the previous year.
PreviousYearDisbursedQty	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The total quantity of benefits disbursed in the previous year.
ProgramId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The identifier of the program that's associated with the benefit.

Field	Details
	This field is a relationship field.
	Relationship Name Program
	Relationship Type Lookup
	Refers To Program
StartDateTime	**Type** dateTime
	Properties Create, Filter, Nillable, Sort, Update
	Description The date when the benefit starts.
UnitId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The identifier of the unit of measure that's used to calculate the benefit. This field is a relationship field.

BenefitAssignment

Represents the enrollment information of an individual or business that is captured in an application. For example, an individual who is unemployed can raise an application requesting help from the government. If it is approved, the individual is enrolled into the unemployment insurance benefit. This object is available in API version 52.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
ApprovalRejectionReason	**Type** string

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update **Description** The reason for rejecting the benefit amount requested by the enrollee.
ApprovalStatus	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Indicates whether the benefit assignment has been approved or not. Possible values are: • Approved • Pending • Rejected
BenefitId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** Required. Name of the benefit that is associated with the assignment. This field is a relationship field. **Relationship Name** Benefit **Relationship Type** Lookup **Refers To** Benefit
EarningThresholdAmount	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The maximum amount the enrollee can earn for a given period to be eligible for a benefit.
EndDateTime	**Type** dateTime **Properties** Create, Filter, Nillable, Sort, Update

Field	Details
	Description The end date up to when the assignment is valid.
EnrolleeId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Name of the individual being enrolled for the benefit. This field is a polymorphic relationship field. **Relationship Name** Enrollee **Relationship Type** Lookup **Refers To** Account, Contact
EnrollmentCount	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The number of times the benefit is applicable to an individual.
EntitlementAmount	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The benefit amount that an enrollee is eligible for.
LastReferencedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The timestamp when the current user last accessed this record indirectly, for example, through a list view or related record.
LastViewedDate	**Type** dateTime

Field	Details
	Properties Filter, Nillable, Sort
	Description The timestamp when the current user last viewed this record or list view. If this value is null, and `LastReferenceDate` is not null, the user accessed this record or list view indirectly.
MaximumBenefitAmount	**Type** currency
	Properties Create, Filter, Nillable, Sort, Update
	Description The maximum amount that can be disbursed during an enrollment period.
MinimumBenefitAmount	**Type** currency
	Properties Create, Filter, Nillable, Sort, Update
	Description The minimum amount that can be disbursed during an enrollment period.
Name	**Type** string
	Properties Autonumber, Defaulted on create, Filter, idLookup, Sort
	Description Name of the benefit assignment.
NextPayoutDate	**Type** date
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The due date for the next scheduled benefit payment.
OwnerId	**Type** reference
	Properties Create, Defaulted on create, Filter, Group, Sort, Update
	Description ID of the owner of this object. This field is a polymorphic relationship field.

Field	Details
	Relationship Name Owner
	Relationship Type Lookup
	Refers To Group, User
ParentRecordId	**Type** reference
	Properties Create, Filter, Group, Sort, Update
	Description Required. The parent record associated with the benefit assignment. This field is a polymorphic relationship field.
	Relationship Name ParentRecord
	Relationship Type Lookup
	Refers To BusinessLicenseApplication, CarePlan, Claim, GoalAssignment, IndividualApplication, ProgramEnrollment
PayoutFrequency	**Type** picklist
	Properties Create, Filter, Group, Nillable, Restricted picklist, Sort, Update
	Description Specifies the frequency of the benefit payment. Possible values are: • Annual • BiWeekly • Monthly • OnDemand • Quaterly • Weekly
Priority	**Type** picklist
	Properties Create, Filter, Group, Nillable, Restricted picklist, Sort, Update

Field	Details
	Description
	Specifies the priority of the benefit assignment.
	Possible values are:
	• High
	• Low
	• Medium
ProgramEnrollmentId	**Type**
	reference
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The identifier of the program enrollment record that's associated with the benefit assignment.
	This field is a relationship field.
	Relationship Name
	ProgramEnrollment
	Relationship Type
	Lookup
	Refers To
	ProgramEnrollment
Quantity	**Type**
	int
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The benefit quantity allocated to the enrollee.
RecertificationDueDate	**Type**
	date
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The date by when the enrolee must recertify eligibility to continue receiving the benefit.
	Available in API version 58.0 and later.
RecertificationStatus	**Type**
	picklist
	Properties
	Create, Filter, Group, Nillable, Restricted picklist, Sort, Update

Field	Details
	Description Specifies the recertification status of the enrollee's eligibility for the benefit assignment. Possible values are: • `InProgress`—Available in API version 61.0 and later. • `Lapsed`—Available in API version 61.0 and later. • `Pending` • `Recertified` Available in API version 60.0 and later.
ReferenceNumber	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The reference number used to indicate the enrollee's benefit request.
RemainingAmount	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The remainder benefit amount that is to be paid to the enrollee.
StartDateTime	**Type** dateTime **Properties** Create, Filter, Nillable, Sort, Update **Description** The start date from when the assignment begins.
Status	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Nillable, Sort, Update **Description** Specifies the status of the benefit assignment. Possible values are: • `Active` • `Completed` • `Enrolled`

Field	Details
	• Waitlisted
	• Withdrawn
	The default value is `Enrolled`.
TaskJobStatus	**Type**
	picklist
	Properties
	Filter, Group, Nillable, Restricted picklist, Sort
	Description
	Specifies the status of the task in the task queue.
	Possible values are:
	• Completed
	• Failed
	• InProgress
	• Submitted
TaskJobStatusMessage	**Type**
	textarea
	Properties
	Nillable
	Description
	The message that describes the status of the task in the queue.
TotalApprovedAmount	**Type**
	currency
	Properties
	Create, Filter, Nillable, Sort, Update
	Description
	The total benefit amount approved for an enrollee.
TotalPaidAmount	**Type**
	currency
	Properties
	Create, Filter, Nillable, Sort, Update
	Description
	The total benefit amount that has already been paid to the enrollee.
UnitOfMeasureId	**Type**
	reference
	Properties
	Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description Specifies the unit of measurement of the benefit allocated to the enrollee. This field is a relationship field.
	Relationship Name UnitOfMeasure
	Relationship Type Lookup
	Refers To UnitOfMeasure

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

BenefitAssignmentFeed
Feed tracking is available for the object.

BenefitAssignmentHistory
History is available for tracked fields of the object.

BenefitAssignmentOwnerSharingRule
Sharing rules are available for the object.

BenefitAssignmentShare
Sharing is available for the object.

BenefitDisbursement

Represents the allocation of an enrollee's benefit that can be made as monetary or non-monetary with different frequencies. This object is available with Program Management in API version 57.0 and later.

🛑 **Important:** Where possible, we changed noninclusive terms to align with our company value of Equality. We maintained certain terms to avoid any effect on customer implementations.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
`ActualCompletionDate`	**Type** dateTime

Field	Details
	Properties
	Create, Filter, Sort, Update
	Description
	The date when the benefit disbursement was completed.
ApprovalStatus	**Type**
	picklist
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	Specifies the disbursement status of the benefit.
	Possible values are:
	• Approved
	• In Review
	• Not Applicable
	• Pending
	• Rejected
BenefitAssignmentId	**Type**
	reference
	Properties
	Create, Filter, Group, Sort
	Description
	The benefit assignment that's associated with the disbursement.
	This field is a relationship field.
	Relationship Name
	BenefitAssignment
	Relationship Type
	Master-Detail
	Refers To
	BenefitAssignment
BenefitSessionId	**Type**
	reference
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The benefit session that's associated with the benefit disbursement. This field is accessible if you enabled Data Protection and Privacy in Setup.
	This field is a relationship field.

Field	Details
	Relationship Name BenefitSession **Relationship Type** Lookup **Refers To** BenefitSession
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** A description about the benefit that is disbursed. This field is accessible if you enabled Data Protection and Privacy in Setup.
DisbursedQuantity	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The quantity of the benefit that's disbursed. This field is accessible if you enabled Data Protection and Privacy in Setup.
DisbursementStatus	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Nillable, Sort, Update **Description** Specifies the status of the benefit disbursement. Possible values are: • `Absent` • `Completed` • `Enrolled` • `Excused` The default value is `Enrolled`. This field is accessible if you enabled Data Protection and Privacy in Setup.
EndDate	**Type** dateTime **Properties** Create, Filter, Nillable, Sort, Update

Field	Details
	Description The end date of the benefit period in every payment cycle.
Name	**Type** string **Properties** Autonumber, Defaulted on create, Filter, idLookup, Sort **Description** Name of the benefit disbursement.
ProgramEnrollmentId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The program enrollment record that's associated with the benefit disbursement. This field is accessible if you enabled Data Protection and Privacy in Setup. This field is a relationship field. **Relationship Name** ProgramEnrollment **Relationship Type** Lookup **Refers To** ProgramEnrollment
RecipientCount	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The count of recipients who received the benefit. This field is accessible if you enabled Data Protection and Privacy in Setup.
RecipientId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The participant who receives a benefit. This field is a polymorphic relationship field.

Field	Details
	Relationship Name Recipient
	Relationship Type Lookup
	Refers To Account, Contact
RecipientType	**Type** picklist
	Properties Create, Defaulted on create, Filter, Group, Nillable, Sort, Update
	Description Specifies the recipient type of the benefit that's disbursed. Possible values are: • `Anonymous` • `Program Enrollment` • `Walk-in` The default value is `ProgramEnrollment`. This field is accessible if you enabled Data Protection and Privacy in Setup.
StartDate	**Type** dateTime
	Properties Create, Filter, Nillable, Sort, Update
	Description The start date of the benefit period in every payment cycle.
UnitOfMeasureId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The identifier of the unit of measure that's used to calculate the benefit type. This field is accessible if you enabled Data Protection and Privacy in Setup. This field is a relationship field.
	Relationship Name UnitOfMeasure
	Relationship Type Lookup

Field	Details
	Refers To UnitOfMeasure

BenefitType

Represents information about the type of benefits such as Participatory Services available to the program manager. This object is available with Program Management in API version 57.0 and later.

Field	Details
BenefitTypeName	**Type** picklist **Properties** Create, Filter, Group, Sort, Update **Description** Required. The category of the benefit type. Picklist values aren't provided for this field and must be added based on the requirements of the organization.
Category	**Type** picklist **Properties** Create, Filter, Group, Sort, Update **Description** Required. Possible values are: • CalculatedEnergySavings • ContractorEnrollment • IncentiveOrRebate • InstallationServices
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of benefit type.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update

Field	Details
	Description The name of the benefit type.
ProcessType	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Required. The process type associated with the program management benefit type. Possible value: `Program Management`
Type	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the type of benefit being offered as part of the program. Possible values are: • `Goods` • `Monetary` • `Service` The default value is `Service`.
UnitofMeasureId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The identifier of the unit of measure that's used to calculate the benefit type. This field is a relationship field. **Relationship Name** UnitofMeasure **Relationship Type** Lookup **Refers To** UnitOfMeasure

BenefitSchedule

Represents information about the plan for delivering the benefit. This object is available in API version 57.0 and later.

> ⊘ **Important:** Where possible, we changed noninclusive terms to align with our company value of Equality. We maintained certain
> terms to avoid any effect on customer implementations.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`,
`retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
BenefitId	**Type** reference **Properties** Create, Filter, Group, Sort **Description** The identifier of the benefit that's associated with the schedule. This field is a relationship field. **Relationship Name** Benefit **Relationship Type** Master-Detail **Refers To** Benefit
DefaultBenefitQuantity	**Type** double **Properties** Create, Filter, Sort, Update **Description** The default quantity of benefit that's provided within a session of benefit schedule.
Description	**Type** textarea **Properties** Create, Filter, Nillable, Sort, Update **Description** The description of the benefit schedule.
FirstSessionEndDateTime	**Type** dateTime

Field	Details
	Properties Create, Filter, Sort, Update **Description** The date and time when the first session ends in the benefit schedule.
FirstSessionStartDateTime	**Type** dateTime **Properties** Create, Filter, Sort, Update **Description** The date and time when the first session begins in the benefit schedule.
LastReferencedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The timestamp when the current user last accessed this record, a record related to this record, or a list view.
LastViewedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The date when the record was last viewed.
MaximumParticipantCount	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The maximum number of participants in a session.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the benefit schedule.

Field	Details
OwnerId	**Type** reference
	Properties Create, Defaulted on create, Filter, Group, Sort, Update
	Description This field is a polymorphic relationship field.
	Relationship Name Owner
	Relationship Type Lookup
	Refers To Group, User

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

BenefitScheduleFeed
> Feed tracking is available for the object.

BenefitScheduleHistory
> History is available for tracked fields of the object.

BenefitSession

Represents information about an instance of a planned benefit delivery This object is available in API version 57.0 and later.

🛑 Important: Where possible, we changed noninclusive terms to align with our company value of Equality. We maintained certain terms to avoid any effect on customer implementations.

Supported Calls

create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()

Fields

Field	Details
BenefitScheduleId	**Type** reference
	Properties Create, Filter, Group, Sort

Field	Details
	Description
	The identifier of the benefit schedule that's associated with the benefit session.
	This field is a relationship field.
	Relationship Name
	BenefitSchedule
	Relationship Type
	Master-Detail
	Refers To
	BenefitSchedule
EndDateTime	**Type**
	dateTime
	Properties
	Create, Filter, Sort, Update
	Description
	The end date and time of the benefit session.
LastReferencedDate	**Type**
	dateTime
	Properties
	Filter, Nillable, Sort
	Description
	The timestamp when the current user last accessed this record, a record related to this record, or a list view.
LastViewedDate	**Type**
	dateTime
	Properties
	Filter, Nillable, Sort
	Description
	The date when the record was last viewed.
Name	**Type**
	string
	Properties
	Create, Filter, Group, idLookup, Sort, Update
	Description
	The name of the benefit session.
OwnerId	**Type**
	reference

Field	Details
	Properties Create, Defaulted on create, Filter, Group, Sort, Update
	Description The ID of the benefit session record owner. This field is a polymorphic relationship field.
	Relationship Name Owner
	Relationship Type Lookup
	Refers To Group, User
StartDateTime	**Type** dateTime
	Properties Create, Filter, Sort, Update
	Description The start date and time of the benefit session.
Status	**Type** picklist
	Properties Create, Filter, Group, Restricted picklist, Sort, Update
	Description The status of the benefit session. Possible values are: • `Cancelled` • `Completed` • `Postponed` • `Scheduled`

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

BenefitSessionFeed

Feed tracking is available for the object.

BenefitSessionHistory

History is available for tracked fields of the object.

BillingAccount

Represents the customer's billing controls in the backend system. Used to set up and maintain details such as bill frequency, bill format, and autopay details. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
BillCopiesRequested	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The number of bill copies per month requested by the customer.
BillingEmailAddress	**Type** email **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Email address to use for email delivery of bills.
ContactPreferenceType	**Type** multipicklist **Properties** Create, Filter, Nillable, Update **Description** Specifies the preferred method of communications to the contacts in this account such as mail, email or phone. Possible values are: • `Email` • `Phone` • `SMS`
CreditRating	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The credit rating of the customer
CreditScore	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The credit score of the customer
CustomerClass	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Speficies the grouping of accounts by attributes such as residential, small or medium businesses etc. Used to drive accounting processes, business logic, and validation rules. Possible values are: • `Commercial` • `Industrial` • `Retail` • `Small Scale`
ExtlBillCycle	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the grouping that controls when a bill is produced. Possible values are: • `Annual` • `Monthly` • `Quarterly`
ExtlBillDeliveryMethod	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the chosen method to receive bills.

Field	Details
	Possible values are: • `EBill` • `Paper` • `SMS`
`ExtlBillFormat`	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the format of the bill that the customer receives, such as a detailed or a summary bill. Possible values are: • `Detailed Statement` • `Group Bill` • `Summary Bill`
`ExtlBillFrequency`	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the the frequency at which bills are generated such as Monthly, Quarterly or Weekly. Possible values are: • `Monthly` • `Quarterly` • `Weekly`
`ExtlReferenceIdentifier`	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The external identifier for the billing system.
`ExtlTaxExmpEndDate`	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The date until which the tax exemption is valid.
ExtlTaxExmpPercentage	**Type** percent **Properties** Create, Filter, Nillable, Sort, Update **Description** Tax exemption percentage the account is eligible for.
ExtlTaxExmpStartDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date from which the tax exemption is valid.
ExtlTaxExmpType	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the type of tax exemption the account is eligible for. Possible values are: • `Energy Tax Incentives` • `Lower Income Group`
ExtlTaxIdentifier	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The external tax identifier number for this customer.
IsAutopayEnabled	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the customer has opted for automatic payment. The default value is `false`.

Field	Details
IsBillingHold	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether billing is suspended on this customer's account The default value is `false`.
PrimaryBillAddr	**Type** address **Properties** Filter, Nillable **Description** Address to which bills are to be sent
Status	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the status of the customer billing account. Possible values are: • `Active` • `Inactive` • `Suspended` The default value is `Active`.
TmpBillingAddr	**Type** address **Properties** Filter, Nillable **Description** The alternative address if the bill should not be sent to the customer's primary address
TmpBillingAddrEndDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The end date when the alternate billing address should be used

Field	Details
TmpBillingAddrStartDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The start date when the alternate billing address should be used

BillingAccountContact

Represents a junction between Billing Account objects and Contact objects. This object is available in API version 62.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Fields

Field	Details
BillingAccountId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The Billing Account associated with the Contact. This field is a relationship field. **Relationship Name** BillingAccount **Refers To** BillingAccount
ContactId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The Contact associated with the Billing Account. This field is a relationship field. **Relationship Name** Contact

Field	Details
	Refers To Contact
RelationshipEndDate	**Type** date **Properties** Create, Filter, Group, Sort, Update **Description** The date when the relationship between the Contact and Billing Account ends.
RelationshipStartDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the relationship between Contact and Billing Account starts.
RelationshipType	**Type** picklist **Properties** Create, Filter, Group, Sort, Update **Description** Specifies the role of the Contact associated with the Billing Account. Possible values are: • Authorised Party • Interested Party

Budget

Tracks an estimate of future revenue or expenses during a specific time period. This object is available in API version 53.0 and later.

Supported Calls

create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()

Special Access Rules

This object is available only if the Grants Management or Grantmaking license is enabled, Grants Management or Grantmaking is enabled, and the Manage Budgets system permission is assigned to users.

Fields

Field	Details
AccountId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The account associated with the budget. This field is available from API version 58.0 and later. This field is a relationship field. **Relationship Name** Account **Relationship Type** Lookup **Refers To** Account
Amount	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The total amount of funds for a budget shown in currency format.
EstimatedUtilizationAmount	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The amount that's estimated to be utilized from the budget.
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the budget and its related business processes.
IsSubmitted	**Type** boolean

Field	Details
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	Indicates whether the budget has been submitted. This field is available from API version 58.0 and later.
	The default value is `false`.
LastReferencedDate	**Type**
	dateTime
	Properties
	Filter, Nillable, Sort
	Description
	The timestamp for when the current user last viewed a record related to this record.
LastViewedDate	**Type**
	dateTime
	Properties
	Filter, Nillable, Sort
	Description
	The timestamp for when the current user last viewed this record.
Name	**Type**
	string
	Properties
	Create, Filter, Group, idLookup, Sort, Update
	Description
	Name of the budget.
OwnerId	**Type**
	reference
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	ID of the owner who owns the record.
	This field is a polymorphic relationship field.
	Relationship Name
	Owner
	Relationship Type
	Lookup
	Refers To
	Group, User

Field	Details
ParentBudgetId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** ID of the associated parent budget. This field is available from API version 56.0 and later. This field is a relationship field. **Relationship Name** ParentBudget **Relationship Type** Lookup **Refers To** Budget
PeriodEndDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The end of the date range for which the budget applies.
PeriodName	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The name of the time period to which the budget applies.
PeriodStartDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The beginning of the date range for which the budget applies.
ProgramId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The program associated with the budget. This field is available from API version 58.0 and later. This field is a relationship field. **Relationship Name** Program **Relationship Type** Lookup **Refers To** Program
Quantity	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The quantity used to track a budget for non-currency projects. For example, this could be number of hours or number of resources.
Status	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The status of the budget. Possible values are: • `Active` • `Archived` • `Planned`
Type	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Categorizes the budget by how it will be used. Possible values are: • `Department` • `Program` • `Project`

Field	Details
UtilizedAmount	**Type**
	currency
	Properties
	Create, Filter, Nillable, Sort, Update
	Description
	The amount that has already been utilized from the budget.

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

BudgetFeed

Feed tracking is available for the object.

BudgetHistory

History is available for tracked fields of the object.

BudgetOwnerSharingRule

Sharing rules are available for the object.

BudgetShare

Sharing is available for the object.

BudgetCategory

Represents the purpose of the budget line item. This object is available in API version 57.0 and later.

🛇 **Important:** Where possible, we changed noninclusive terms to align with our company value of Equality. We maintained certain terms to avoid any effect on customer implementations.

Supported Calls

create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()

Special Access Rules

This object is available only if the Grantmaking license is enabled, Grantmaking is enabled, and the Manage Budgets system permission is assigned to users.

Fields

Field	Details
BudgetId	**Type**
	reference

Field	Details
	Properties Create, Filter, Group, Sort **Description** The parent budget that's associated with the budget category. This field is a relationship field. **Relationship Name** Budget **Relationship Type** Master-Detail **Refers To** Budget
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the budget category.
LastReferencedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The timestamp for when the current user last viewed a record related to this record.
LastViewedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The timestamp for when the current user last viewed this record.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the budget category.

Field	Details
Reason	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The reason why an item is being included in the budget.
SequenceNumber	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The number assigned to a budget category that's used to edit or show a category.

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

BudgetCategoryFeed
Feed tracking is available for the object.

BudgetCategoryHistory
History is available for tracked fields of the object.

BudgetCategoryValue

Captures budget values for category and time period. This object is available in API version 57.0 and later.

🛇 **Important:** Where possible, we changed noninclusive terms to align with our company value of Equality. We maintained certain terms to avoid any effect on customer implementations.

Supported Calls

create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()

Special Access Rules

This object is available only if the Grantmaking license is enabled, Grantmaking is enabled, and the Manage Budgets system permission is assigned to users.

Fields

Field	Details
ActualAmount	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The actual amount of the budget that was used. This field is available from API version 59.0 and later.
ActualQuantity	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The actual quantity of the budget that was used. This field is available from API version 59.0 and later.
Amount	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The planned amount for the budget.
BudgetCategoryId	**Type** reference **Properties** Create, Filter, Group, Sort **Description** The ID that's associated with this budget category value. This field is a relationship field. **Relationship Name** BudgetCategory **Relationship Type** Master-Detail **Refers To** BudgetCategory
BudgetDivisionId	**Type** reference

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The budget period that's associated with the budget category value. This field is a relationship field.
	Relationship Name BudgetDivision
	Relationship Type Lookup
	Refers To BudgetPeriod
Comments	**Type** string
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The comments about how the budget was used. This field is available from API version 59.0 and later.
LastReferencedDate	**Type** dateTime
	Properties Filter, Nillable, Sort
	Description The timestamp for when the current user last viewed a record related to this record.
LastViewedDate	**Type** dateTime
	Properties Filter, Nillable, Sort
	Description The timestamp for when the current user last viewed this record.
Name	**Type** string
	Properties Autonumber, Defaulted on create, Filter, idLookup, Sort
	Description The name of this budget category value.

Field	Details
Quantity	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The planned quantity for the budget. Use when establishing budgets for non-currency projects.
VarianceAmount	**Type** currency **Properties** Filter, Nillable, Sort **Description** The amount over or under the planned budget that was used. This field is available from API version 59.0 and later. This field is a calculated field.
VarianceQuantity	**Type** double **Properties** Filter, Nillable, Sort **Description** The quantity over or under the planned budget that was used. This field is available from API version 59.0 and later. This field is a calculated field.

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

BudgetCategoryValueFeed

Feed tracking is available for the object.

BudgetCategoryValueHistory

History is available for tracked fields of the object.

BudgetPeriod

Defines a distinct time interval in which the estimate applies. This object is available in API version 57.0 and later.

🛈 **Important:** Where possible, we changed noninclusive terms to align with our company value of Equality. We maintained certain terms to avoid any effect on customer implementations.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Special Access Rules

This object is available only if the Grantmaking license is enabled, Grantmaking is enabled, and the Manage Budgets system permission is assigned to users.

Fields

Field	Details
BudgetId	**Type** reference **Properties** Create, Filter, Group, Sort **Description** The parent budget that's associated with the budget period. This field is a relationship field. **Relationship Name** Budget **Relationship Type** Master-Detail **Refers To** Budget
IsSubmitted	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the budget has been submitted. This field is available from API version 59.0 and later. The default value is `false`.
LastReferencedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The timestamp for when the current user last viewed a record related to this record.

Field	Details
LastViewedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The timestamp for when the current user last viewed this record.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the budget period.
PeriodEndDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the budget period ends.
PeriodStartDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The start date of the budget period.
SequenceNumber	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The order in which the budget period is shown.

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

BudgetPeriodFeed
Feed tracking is available for the object.

BudgetPeriodHistory
History is available for tracked fields of the object.

CaseProgram

Represents the junction between Case and Program objects. This object is available in API version 57.0 and later.

⛔ **Important:** Where possible, we changed noninclusive terms to align with our company value of Equality. We maintained certain terms to avoid any effect on customer implementations.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Fields

Field	Details
CaseId	**Type** reference **Properties** Create, Filter, Group, Sort **Description** The identifer of the case that's associated with the program. This field is a relationship field. **Relationship Name** Case **Relationship Type** Master-Detail **Refers To** Case
LastReferencedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The timestamp when the current user last accessed this record, a record related to this record, or a list view.
LastViewedDate	**Type** dateTime

Field	Details
	Properties
	Filter, Nillable, Sort
	Description
	The date when the record was last viewed.
Name	**Type**
	string
	Properties
	Create, Filter, Group, idLookup, Sort, Update
	Description
	The name of the case program.
ProgramId	**Type**
	reference
	Properties
	Create, Filter, Group, Sort, Update
	Description
	The identifier of the program that's associated with the case.
	This field is a relationship field.
	Relationship Name
	Program
	Relationship Type
	Lookup
	Refers To
	Program

CaseRelatedSubject

Represents a junction between a case and an object impacted by the case. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
CaseId	**Type**
	reference

Field	Details
	Properties Create, Filter, Group, Sort, Update
	Description The case number associated with the reference object. This field is a relationship field.
	Relationship Name Case
	Refers To Case
ReferenceObjectId	**Type** reference
	Properties Create, Filter, Group, Sort, Update
	Description The name of the object that's associated with the case. This field is a polymorphic relationship field.
	Relationship Name ReferenceObject
	Refers To BillingAccount, Location, ServicePoint

CostCenter

Represents the actual expenses that are compared to the budget. This object is available in API version 61.0 and later.

Supported Calls

create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()

Fields

Field	Details
Description	**Type** string
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The description of the cost center.

Field	Details
EffectiveEndDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the cost center is no longer in effect.
EffectiveStartDate	**Type** date **Properties** Create, Filter, Group, Sort, Update **Description** The date when the cost center takes effect.
ExternalIdentifier	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The external identifier of the cost center.
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the cost center is active. The default value is `false`.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the cost center.

EnergyServiceAgreement

The services or commodities purchased by a customer, for a specified product and optionally linked to a Contract. Contracted Services can be physical goods (eg. appliances), commodity services (eg. electricity, gas or water) or other miscellaneous services (eg. homeowner insurance, boiler maintenance contract). This object is available in API version 62.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Fields

Field	Details
AccountId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The Account object associated with the energy service agreement. This account is financially responsible for the energy service agreement. This field is a relationship field. **Relationship Name** Account **Refers To** Account
ActivationDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date on which this service was activated
BillingSchedule	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the frequency at which bills are generated such as Monthly, Quarterly or Weekly. Possible values are: `Monthly` `Quarterly` `Weekly`
ContractId	**Type** reference

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The Contract object associated with the energy service agreement. This field is a relationship field.
	Relationship Name Contract
	Refers To Contract
EndDate	**Type** date
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The date that the service agreement ends for a customer
ExternalContractIdentifier	**Type** string
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description External identifier of the contract that governs the energy service agreement
Product2Id	**Type** reference
	Properties Create, Filter, Group, Sort, Update
	Description The Product2 object associated with the energy service agreement. This field is a relationship field.
	Relationship Name Product2
	Refers To Product2
StartDate	**Type** date
	Properties Create, Filter, Group, Sort, Update

Field	Details
	Description The date that the service agreement starts for a customer
Status	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the status of the service. Possible values are: • Active • Suspended • Terminated
StatusChangeDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date on which the status last changed
StatusReason	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The details describing the status of the service
Type	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the type of service. Possible values are: • Electricity • Gas • Water

EnergyServiceAgreementItem

Represents the details of the Energy Service Agreement object such as the time, location, and pricing information. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
AssetId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The Asset object associated with the energy service agreement item. This field is a relationship field. **Relationship Name** Asset **Refers To** Asset
BillingAccountId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The Billing Profile object associated with the energy service agreement item. The billing profile corresponds to the billing entity in the legacy billing application, and is responsible for billing charges for this service. This field is a relationship field. **Relationship Name** BillingAccount **Refers To** BillingAccount
EndDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The date that the energy service agreement ends for a customer
EnergyServiceAgreementId	**Type** reference
	Properties Create, Filter, Group, Sort
	Description The Energy Service Agreement object associated with the energy service agreement item. This field is a relationship field.
	Relationship Name EnergyServiceAgreement
	Relationship Type Master-detail
	Refers To EnergyServiceAgreement (the master object)
LocationId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The Location object associated with the energy service agreement. This field is a relationship field.
	Relationship Name Location
	Refers To Location
OneTimePrice	**Type** currency
	Properties Create, Filter, Nillable, Sort, Update
	Description The one-time price for a service
Product2Id	**Type** reference
	Properties Create, Filter, Group, Sort, Update

Field	Details

Description
The Product2 object associated with the energy service agreement line item.

This field is a relationship field.

Relationship Name
Product2

Refers To
Product2

RecurringPrice

Type
currency

Properties
Create, Filter, Nillable, Sort, Update

Description
The recurring price for a service

RecurringPriceFrequency

Type
picklist

Properties
Create, Filter, Group, Nillable, Sort, Update

Description
The frequency of the recurring charge for a service.

Possible values are:

- Annually
- Daily
- Monthly

ServicePointId

Type
reference

Properties
Create, Filter, Group, Nillable, Sort, Update

Description
The Service Point object associated with the energy service agreement.

This field is a relationship field.

Relationship Name
ServicePoint

Refers To
ServicePoint

StartDate

Type
date

Field	Details
	Properties Create, Filter, Group, Sort, Update
	Description The date that the energy service agreement starts for a customer
UsagePeriod	**Type** picklist
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The duration over which the estimated usage has occured Possible values are: • `Annual` • `Daily` • `Weekly`
UsagePrice	**Type** currency
	Properties Create, Filter, Nillable, Sort, Update
	Description The estimated usage price of a service
UsageQuantity	**Type** int
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The estimated usage quantity used to determine the usage price for this service
UsageUnitOfMeasure	**Type** picklist
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The unit of measure used to determine the estimated usage price Possible values are: • `Days` • `Therms` • `kWH`

IndicatorAssignment

This object is available in API version 59.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Special Access Rules

The following fields are available only with the E&U Cloud Program Access permission set.

Fields

Field	Details
`ProgramProductId`	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The ProgramProduct object associated with the Indicator Assignment. **Relationship Name** ProgramProduct **Relationship Type** Lookup **Refers To** ProgramProduct

IndividualApplicationItem

Captures individual application input data that is used during run-time. This object is available in API version 58.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Special Access Rules

This object is available only with the EAndU Cloud Program Access permission set.

Fields

Field	Details
IndividualApplicationId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The Individual Application parent object associated with the Individual Application Item. This field is a relationship field. **Relationship Name** IndividualApplication **Relationship Type** Lookup **Refers To** IndividualApplication
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the object related to the Individual Application.
RelatedItemId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** This field is a polymorphic relationship field. **Relationship Name** RelatedItem **Relationship Type** Lookup **Refers To** Benefit, Program, ProgramProduct
Status	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description
	Specifies the approval status of the Individual Application.
	Possible values are:
	• `Approved`
	• `Declined`
	• `In Progress`
	• `Pending`
`SelectedValues`	**Type**
	textarea
	Properties
	Create, Nillable, Update
	Description
	The values selected in the individual application.
`WorkReportLineItemId`	**Type**
	reference
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The WorkReportLineItem associated with the individual application.
	Relationship Name
	WorkReportLineItem
	Relationship Type
	Lookup
	Refers To
	WorkReportLineItem

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

IndividualApplicationItemChangeEvent
Change events are available for the object.

IndividualApplicationItemFeed
Feed tracking is available for the object.

IndividualApplicationItemHistory
History is available for tracked fields of the object.

IndividualApplicationItemOwnerSharingRule
Sharing rules are available for the object.

    Sharing is available for the object.

IndividualApplication

Represents an application form submitted by an individual. This object is available in API version 50.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
AccountId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The ID of the applicant's account. This is a relationship field. **Relationship Name** Account **Relationship Type** Lookup **Refers To** Account
AmountPaid	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The amount paid by the applicant.
ApplicationCaseId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The ID of a case that relates to this application.

Field	Details
	This is a relationship field.
	Relationship Name
	ApplicationCase
	Relationship Type
	Lookup
	Refers To
	Case
ApplicationCategory	**Type**
	picklist
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	Categorizes the ways an application can be processed.
	Possible values are:
	• `Basic`
	• `Special`
ApplicationName	**Type**
	string
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	Descriptive name for the application. This field is available if you enabled Public Sector Solutions or Grantmaking in Setup.
	This field is available from API version 57.0 and later.
ApplicationReferenceNumber	**Type**
	string
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The custom reference number assigned to the application. This field is available if you enabled Health Cloud, Public Sector Solutions, or Grantmaking in Setup.
ApplicationType	**Type**
	picklist
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The type of the application.

Field	Details
	Possible values are:
	• `Change of Location`
	• `Change of Ownership`
	• `New Salon`
AppliedDate	**Type** dateTime **Properties** Create, Filter, Sort, Update **Description** The date on which the application was received from the applicant.
ApprovedDate	**Type** dateTime **Properties** Create, Filter, Nillable, Sort, Update **Description** The date on which the application was approved.
ApplicationFormTemplateId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The Application Form Template associated with the application. This field is a relationship field. **Relationship Name** ApplicationFormTemplate **Relationship Type** Lookup **Refers To** ApplicationFormTemplate
ExternalProject	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The ID assigned to the project by an external data source.

Field	Details
IsApprovalRequired	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether an application requires approval before it is accepted. The default value is `false`.
IsSubmittedByThirdParty	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the application is submitted by a third party. The default value is `false`.
Status	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The status of the application. Possible values are: • `Application Incomplete` • `Approved` • `Cancelled` • `In Review` • `Rejected` • `Schedule Appointment` • `Submitted`
SubmittedByAccountId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The account that submitted the application. **Relationship Name** SubmittedByAccount

Field	Details
	Relationship Type Lookup
	Refers To Account
SubmittedByContactId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The contact that submitted the application.
	Relationship Name SubmittedByContact
	Relationship Type Lookup
	Refers To Contact
ParentApplicationId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The parent application for a program that has separate applications for multiple measures. This field is a relationship field.
	Relationship Name ParentApplication
	Relationship Type Lookup
	Refers To IndividualApplication
RejectionReason	**Type** picklist
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description Specifies the reason that the customer's application is rejected. Possible values are: • `Application Not Signed`

Field	Details
	• Gaps Not addressed • Inspection Not Passed
ServiceType	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the type of service in the application. Possible values are: • Electric • Natural Gas • Water
BudgetId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The budget associated with the individual application. This field is available if you enabled Public Sector Solutions or Grantmaking in Setup. This field is available from API version 57.0 and later. This field is a relationship field. **Relationship Name** Budget **Relationship Type** Lookup **Refers To** Budget
BusinessTypeId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The type of individual business activity for this application. This is a relationship field. **Relationship Name** BusinessType

Field	Details
	Relationship Type Lookup
	Refers To BusinessType
Category	**Type** picklist
	Properties Create, Filter, Group, Sort, Update
	Description The service category of the application. Possible values are: • `License` • `Permit`
ContactId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The contact associated with the individual application. This field is a relationship field.
	Relationship Name Contact
	Relationship Type Lookup
	Refers To Contact
Description	**Type** string
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description Text description provided by the applicant.
FundingOpportunityId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The funding opportunity associated with the individual application. This field is available if you enabled Public Sector Solutions or Grantmaking in Setup. This field is available in API version 57.0 and later. This field is a relationship field. **Relationship Name** FundingOpportunity **Relationship Type** Lookup **Refers To** FundingOpportunity
FundingRequestPurpose	**Type** textarea **Properties** Create, Nillable, Update **Description** Description of what the individual application funds are used for. This field is available if you enabled Public Sector Solutions or Grantmaking in Setup. This field is available in API version 57.0 and later.
Given_Name__c	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The given name of the applicant.
InternalStatus	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Status of the individual application in Salesforce CRM. This field is available in API version 57.0 and later. Possible values are: • Application Accepted • Approved • Denied • In Progress

Field	Details
	• In Review
	• Invited
	• Revision Requested
	• Submitted
IsOwnerEditable	**Type**
	boolean
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	Whether the owner ID of this record can be changed.
	The default value is 'false'.
IsSubmitted	**Type**
	boolean
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	Indicates whether the individual application has been submitted. This field is available if you enabled Public Sector Solutions or Grantmaking in Setup.
	This field is available in API version 58.0 and later.
	The default value is `false`.
LastReferencedDate	**Type**
	dateTime
	Properties
	Filter, Nillable, Sort
	Description
	The timestamp for when a user most recently viewed a record related to this record.
LastViewedDate	**Type**
	dateTime
	Properties
	Filter, Nillable, Sort
	Description
	The timestamp for when a user most recently viewed this record. If this value is null, this record might only have been referenced (LastReferencedDate) and not viewed.
LicensePermitNameId	**Type**
	reference

Field	Details

Properties

Create, Filter, Group, Nillable, Sort, Update

Description

The emergency service authorization that will be granted if this application is approved.

This is a relationship field.

Relationship Name

LicensePermitName

Relationship Type

Lookup

Refers To

BusinessLicense

LicenseTypeId

Type

reference

Properties

Create, Filter, Group, Nillable, Sort, Update

Description

The type of emergency service that the applicant will provide.

This is a relationship field.

Relationship Name

LicenseType

Relationship Type

Lookup

Refers To

RegulatoryAuthorizationType

Name

Type

string

Properties

Autonumber, Defaulted on create, Filter, idLookup, Sort

Description

The auto-generated unique ID for this application.

Nationality__c

Type

picklist

Properties

Create, Filter, Group, Nillable, Restricted picklist, Sort, Update

Description

The nationality of the applicant.

Possible values are:

Field	Details
	• INDIA • UNITED STATES OF AMERICA
OwnerId	**Type** reference **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** The ID of the user that owns this record. This is a polymorphic relationship field. **Relationship Name** Owner **Relationship Type** Lookup **Refers To** Group, User
Passport_Number__c	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The passport ID of the applicant.
PaymentDate	**Type** dateTime **Properties** Create, Filter, Nillable, Sort, Update **Description** The date and time at which payment was received from the applicant.
RecordTypeId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The record associated to the application. This is a relationship field. **Relationship Name** RecordType

Field	Details
	Relationship Type Lookup
	Refers To RecordType
RequestedAmount	**Type** currency
	Properties Create, Filter, Nillable, Sort, Update
	Description Amount requested in the individual application. This field is available if you enabled Public Sector Solutions or Grantmaking in Setup. This field is available in API version 57.0 and later.
RequirementsCompleteDate	**Type** dateTime
	Properties Create, Filter, Nillable, Sort, Update
	Description The date when the applicant fulfilled all the requirements for approval.
SavedApplicationRefId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description Reference Id of the saved application. This is a relationship field.
	Relationship Name SavedApplicationRef
	Relationship Type Lookup
	Refers To PreliminaryApplicationRef
Status	**Type** picklist
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The submission and approval status of the application.

Field	Details
	Possible values are:
	• `Approved and Issued`
	• `Declined`
	• `In Review`
	• `Returned`
	• `Submitted`
	• `Verification Phase`
`Surname__c`	**Type**
	string
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The last name of the applicant.
`WasReturned`	**Type**
	boolean
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	Whether a submitted application was sent back to the applicant due to errors.
	The default value is 'false'.

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

IndividualApplicationFeed

Feed tracking is available for the object.

IndividualApplicationHistory

History is available for tracked fields of the object.

IndividualApplicationOwnerSharingRule

Sharing rules are available for the object.

IndividualApplicationShare

Sharing is available for the object.

JobExpenseType

Represents a unique expense type associated with a standard job in an organization, which is used to measure the job costs and budget. This object is available in API version 61.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the job expense in the Enterprise Asset Management system.
EffectiveEndDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the job expense is no longer in effect.
EffectiveStartDate	**Type** date **Properties** Create, Filter, Group, Sort, Update **Description** The date when the job expense takes effect.
ExternalIdentifier	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The external identifier of the job expense.
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the job expense type is active. The default value is `false`.

Field	Details
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the job expense in the Enterprise Asset Management system.

LaborUnion

Represents the labor union organization that field technician is associated with. This association decides the wage classification, pay type, overtime code, supplemental compensation and wage calculation rules. This object is available in API version 62.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Fields

Field	Details
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the labor union in the external system.
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the labor union is active (true) or not (false) The default value is `false`.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update

Field	Details
	Description
	The name of the labor union in the external system.
Trade	**Type**
	string
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The trade associated with the labor union.

Location

Represents a warehouse, service vehicle, work site, or other element of the region where your team performs field service work. This object is available in API version 59.0 and later.

The standard fields are documented in the Location object reference.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Fields

Field	Details
ActivationDate	**Type**
	date
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The date on which service was started at this location.
BusinessHoursId	**Type**
	reference
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The Business Hours object associated with the Location
	This field is a relationship field.
	Relationship Name
	BusinessHours

Field	Details
	Refers To BusinessHours
DistributionArea	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The electricity, gas, or water distribution area this location belongs to.
GrossFloorArea	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The value of the sum of the floor area of the spaces within the location
GrossFloorAreaUom	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the unit of measure for Gross Floor Area of the location Possible values are: • `Square Feet` • `Square Meters`
HasLifeSupport	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the location has life-support equipment. The default value is `false`.
HasSensitiveLoad	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the location has sensitive load equipment.

Field	Details
	The default value is `false`.
IsKeyAtPremises	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the key is available at the location The default value is `false`.
IsOkToEnter	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the field service representative has permission to enter the location The default value is `false`.
IsSupplyGuaranteed	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether supply is guaranteed at the location The default value is `false`.
MeterReadInstructions	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The instructions for the field service representative on where to find the meter in this location
MeterReadWarning	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The warnings for the field service representative of potentially dangerous situations or conditions at this location

Field	Details
`NumberOfOccupants`	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The number of occupants at this location.
`PrimaryPropertyFunction`	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the primary use of the location Possible values are: • `Bank` • `Education` • `Grocery` • `Hotel` • `Manufacturing` • `Public Assembly` • `Recreation` • `Residential` • `Restaurant`
`PropertyOwnerAccountId`	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The Account object associated with the Location This field is a relationship field. **Relationship Name** PropertyOwnerAccount **Refers To** Account
`Status`	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description Specifies the status of the location. Possible values are: • `Active` • `Demolished` • `Inactive` • `Under Construction`
`SupplyGuaranteeReason`	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The reason for which supply is guaranteed at the location
`ExternalReference`	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Identifier of a location.
`IsInventoryLocation`	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the location stores parts. This field must be selected if you want to associate the location with product items. The default value is `false`.
`IsMobile`	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the location moves. For example, a truck or tool box. The default value is `false`.
`LastReferencedDate`	**Type** dateTime

Field	Details
	Properties Filter, Nillable, Sort **Description** The date when the location was last modified. Its label in the user interface is `Last Modified Date`.
LastViewedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The date the location was last viewed.
LocationType	**Type** picklist **Properties** Create, Filter, Group, Sort, Update **Description** Picklist of location types. It has no default values, so you must populate it before creating any location records.
LogoId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** A ContentAsset representing a logo for the location. This field is a relationship field. **Relationship Name** Logo **Relationship Type** Lookup **Refers To** ContentAsset
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the location. For example, Service Van #4.

Field	Details
OwnerId	**Type** reference **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** The location's owner or driver. This field is a polymorphic relationship field. **Relationship Name** Owner **Relationship Type** Lookup **Refers To** Group, User
RootLocationId	**Type** reference **Properties** Filter, Group, Nillable, Sort **Description** (Read Only) The top-level location in the location's hierarchy. This field is a relationship field. **Relationship Name** RootLocation **Relationship Type** Lookup **Refers To** Location

OvertimeApprover

Represents a person who approves overtime hours. This object is available in API version 62.0 and later.

Supported Calls

create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()

Fields

Field	Details
ApproverRole	**Type** string **Properties** Create, Filter, Group, Sort, Update **Description** The role of the overtime approver.
ApproverUserId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The user ID associated with the overtime approver if the approver is a Salesforce user. This field is a relationship field. **Relationship Name** ApproverUser **Refers To** User
ExternalIdentifier	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The ID assigned to the overtime approver by an external data source.
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the overtime approver is active (true) or not (false). The default value is `false`.

OvertimeType

Represents the overtime type code used to categorize overtime labor costs in the Enterprise Resource Planning system. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the overtime type in the external system.
ExternalIdentifier	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The identifier assigned to the overtime type by an external data source.
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the overtime type is active. The default value is `false`.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the overtime type in the external system.

PayGrade

Represents a range of positions that require sufficiently similar responsibilities and competencies, and are associated with a common pay band. This object is available in API version 62.0 and later.

The standard fields are documented in the PayGrade object reference.

Supported Calls

create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()

Fields

Field	Details	
LaborUnionId	**Type**	
	reference	
	Properties	
	Create, Filter, Group, Nillable, Sort, Update	
	Description	
	The labor union associated with the pay grade.	
	This field is a relationship field.	
	Relationship Name	
	LaborUnion	
	Refers To	
	LaborUnion	

PayType

Represents the type of pay provided to the field service worker that determines the hourly rate based on a labor agreement. This object is available in API version 61.0 and later.

Supported Calls

create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()

Fields

Field	Details	
Description	**Type**	
	string	
	Properties	
	Create, Filter, Group, Nillable, Sort, Update	
	Description	
	The description of the pay type.	
EffectiveEndDate	**Type**	
	date	

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update **Description** The date when the pay type is no longer in effect.
EffectiveStartDate	**Type** date **Properties** Create, Filter, Group, Sort, Update **Description** The date when the pay type takes effect.
ExternalIdentifier	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The external identifier of the pay type.
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the pay type is active. The default value is `false`.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the pay type.
WageType	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the type of pay provided to the field service worker. Possible values are:

Field	Details
	• `DoubleTime`—Double Time
	• `RegularTime`—Regular Time
	• `TimeAndAHalf`—Time and a Half
	• `UnpaidTime`—Unpaid Time
	The default value is `RegularTime`.

PreliminaryApplicationRef

Represents the saved applications and pre-screening forms. This object is available in API version 49.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `undelete()`, `update()`, `upsert()`,

Fields

Field	Details
ApplicationName	**Type**
	string
	Properties
	Create, Filter, Group, Sort, Update
	Description
	Name of the preliminary application.
ApplicationType	**Type**
	picklist
	Properties
	Create, Filter, Group, Restricted picklist, Sort, Update
	Description
	Type of application.
	Possible values are:
	• `BusinessLicenseApplication`—Business License Application
	• `BusinessPrescreening`—License Requirement Assessment
	• `IndividualApplication`—Individual Application
ApplicationStatus	**Type**
	picklist
	Properties
	Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description
	Specifies the status of the application.
	Possible values are:
	• Approved
	• Incomplete
	• More Info Requested
	• Rejected
	• Under Review
Description	**Type**
	textarea
	Properties
	Create, Nillable, Update
	Description
	The description of the preliminary application.
DynamicAttribute	**Type**
	textarea
	Properties
	Create, Nillable, Update
	Description
	The details of the equipment included in the project.
ProgramId	**Type**
	reference
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The Program associated with the preliminary application.
	This field is a relationship field.
	Relationship Name
	Program
	Relationship Type
	Lookup
	Refers To
	Program
RejectionReason	**Type**
	picklist

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the reason the customer's application is rejected. Possible values are: • `Application Not Signed` • `Gaps Not addressed` • `Inspection Not Passed`
Score	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The priority score of the application.
BusinessAccountNameId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** ID of the business account related to the application.
IsSubmitted	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the application was submitted.
LastReferencedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The timestamp for when the current user last viewed a record related to this record.
LastViewedDate	**Type** dateTime **Properties** Filter, Nillable, Sort

Field	Details
	Description The timestamp for when the current user last viewed this record.
Name	**Type** string **Properties** Autonumber, Defaulted on create, Filter, idLookup, Sort **Description** Name of the preliminary application.
OwnerId	**Type** reference **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** ID of the owner who owns the record.
SavedApplicationUrl	**Type** url **Properties** Create, Filter, Group, Sort, Update **Description** Relative path of the saved application.

Associated Objects

This object has the following associated objects. Unless noted, they are available in the same API version as this object.

PreliminaryApplicationRefFeed
Feed is available for the object.

PreliminaryApplicationRefHistory
History is available for the object.

PreliminaryApplicationRefOwnerSharingRule
Sharing rules are available for the object.

PreliminaryApplicationRefShare
Share is available for the object.

Program

Represents information about the enrollment and disbursement of benefits in a program. This object is available in API version 57.0 and later.

Supported Calls

create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()

Fields

Field	Details
ActiveEnrolleeCount	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The count of program enrollees in Active status. This field is accessible if you enabled Data Protection and Privacy in Setup.
AdditionalContext	**Type** textarea **Properties** Create, Nillable, Update **Description** The additional context about the program. This field is accessible if you enabled Data Protection and Privacy in Setup.
ApplicationFormTemplateId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The Application Form Template associated with the program. This field is a relationship field. **Relationship Name** ApplicationFormTemplate **Relationship Type** Lookup **Refers To** ApplicationFormTemplate
BusinessSector	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description
	Specifies the business sector for the program.
	Possible values are:
	• `C&I`
	• `Low Income`
	• `Residential`
EffectiveYear	**Type**
	string
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The year the program becomes effective.
IsActive	**Type**
	boolean
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	Indicates whether the program is active.
	The default value is `false`.
IsRegulatoryProgram	**Type**
	boolean
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	Indicates whether the program is a regulatory program.
	The default value is `false`.
ProgramDeliveryType	**Type**
	picklist
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	Specifies if the program is delivered upstream, midstream, or downstream.
	Possible values are:
	• `Downstream`
	• `Midstream`
	• `Upstream`

Field	Details
ProgramManagerId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The program manager for the program. This field is a relationship field. **Relationship Name** ProgramManager **Relationship Type** Lookup **Refers To** User
ProgramType	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the type of program. Possible values are: • Electrification • Energy Efficiency • Fleet Electrification • Gasification Programs • Low Income Programs
RegulatoryProgramName	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The name of the regulatory program.
ShortForm	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The abbreviation of the program

Field	Details
Stakeholder	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the stakeholders for the program. Possible values are: • `C&I` • `Residential`
CurrentMonthDisbCount	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The count of benefit that's disbursed in the current month. This field is accessible if you enabled Data Protection and Privacy in Setup.
CurrentYearDisbCount	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The count of benefit that's disbursed in the current year. This field is accessible if you enabled Data Protection and Privacy in Setup.
EndDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the program ends. This field is accessible if you enabled Data Protection and Privacy in Setup.
EnrollmentCompletedCount	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The count of program enrollees in `Completed` status. This field is accessible if you enabled Data Protection and Privacy in Setup.

Field	Details
LastReferencedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The timestamp when the current user last accessed this record, a record related to this record, or a list view.
LastViewedDate	**Type** dateTime **Properties** Filter, Nillable, Sort **Description** The date when the record was last viewed.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the program.
OwnerId	**Type** reference **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** The user who owns the object. This field is a polymorphic relationship field. **Relationship Name** Owner **Relationship Type** Lookup **Refers To** Group, User
PreviousMonthDisbCount	**Type** double **Properties** Create, Filter, Nillable, Sort, Update

Field	Details
	Description
	The count of benefit that's disbursed in the previous month. This field is accessible if you enabled Data Protection and Privacy in Setup.
PreviousYearDisbCount	**Type**
	double
	Properties
	Create, Filter, Nillable, Sort, Update
	Description
	The count of benefit that's disbursed in the previous year. This field is accessible if you enabled Data Protection and Privacy in Setup.
StartDate	**Type**
	date
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The date when the program begins.
Status	**Type**
	picklist
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The status of the program.
	Possible values are:
	• Active
	• Cancelled
	• Completed
	• Planned
	This field is accessible if you enabled Data Protection and Privacy in Setup.
Summary	**Type**
	string
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The summary of the program. This field is accessible if you enabled Data Protection and Privacy in Setup.

Field	Details
TotalEnrolleeCount	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The total enrollee count in the program. This field is accessible if you enabled Data Protection and Privacy in Setup.
UsageType	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the usage type of the program. Possible value is: • `ProgramManagement` This field is accessible if you enabled Data Protection and Privacy in Setup.
DefaultImageComment	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The comments about the default image that's associated with the program.
DefaultImageUrl	**Type** url **Properties** Create, Filter, Nillable, Sort, Update **Description** The URL of the default image that's associated with the program.

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

ProgramFeed

Feed tracking is available for the object.

ProgramHistory

History is available for tracked fields of the object.

Sharing rules are available for the object.

ProgramApplnFormTemplate

Represents an application form template used to enroll in a program. This object is available in API version 62.0 and later.

Supported Calls

```
create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(),
retrieve(), search(), undelete(), update(), upsert()
```

Fields

Field	Details
ApplicationFormTemplateId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The application form template associated with the record. This field is a relationship field. **Relationship Name** ApplicationFormTemplate **Refers To** ApplicationFormTemplate
ProgramId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The program associated with the record. This field is a relationship field. **Relationship Name** Program **Refers To** Program

ProgramEnrollment

This object is available in API version 59.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Special Access Rules

The following fields are available only with the E&U Cloud Program Access permission set.

Fields

Field	Details
EnrolleeRole	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the role of the account enrolling for the program. Possible values are: • `Consumer` • `Contractor` • `Developer` The default value is `Contractor`.
IndividualApplicationId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The Individual Application object associated with the program enrollment. **Relationship Name** IndividualApplication **Relationship Type** Lookup **Refers To** IndividualApplication

ProgramProduct

Represents a junction between Program and Product2. This will hold Product2 values related to a Program. This object is available in API version 59.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Special Access Rules

The following fields are available only with the E&U Cloud Program Access permission set.

Fields

Field	Details
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the ProgramProduct object.
ProductId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The Product2 object associated with the Program. This field is a relationship field. **Relationship Name** Product **Relationship Type** Lookup **Refers To** Product2
ProgramId	**Type** reference **Properties** Create, Filter, Group, Sort, Update

Field	Details
	Description The Program parent object associated with the record. This field is a relationship field. **Relationship Name** Program **Relationship Type** Lookup **Refers To** Program
RequiredDocuments	**Type** multipicklist **Properties** Create, Filter, Nillable, Update **Description** The documents required by the customer or contractor so that the application may be approved for this measure within this program.
Status	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the status of the ProgramProduct object. Possible values are: • `Active` • `Inactive` • `Pending For Approval`

ResourceAbsence

Fields associated with a time period in which a service resource is unavailable to work in Field Service. This object is available in API version 64.0 and later.

The standard fields are documented in the ResourceAbsence object reference.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), update(), upsert()`

Fields

Field	Details
ApprovalStatus	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the approval status of the absense request made by the service resource. Possible values are: • `Approved` • `Cancelled` • `Rejected` • `Submitted` The default value is `Submitted`.

ServicePoint

Represents an entry point for services to a premises. The service provided to each service point is separately metered (or measured). Useful for energy services including electricity, water and gas services. This object is available in API version 62.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Fields

Field	Details
ActivationDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date on which the service point was activated
AirPressureArea	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The group of service points according to regions with similar air pressures where the service point is located.
AverageMonthlyUsage	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The average monthly usage of the commodity being distributed through this service point
CalorificValueDistrict	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The group of service points according to regions with similar calorific values where the service point is located.
DisconnectDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date on which the service point was disconnected from the grid
DisconnectReason	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the reason a commodity service has been disconnected.
Distributor	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The distributor supplying service to the premises.
ExternalIdentifier	**Type** string

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The number that is used as an external identifier for the Service Point.
FieldServiceClass	**Type** picklist
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description Specifies the classification of the service point for field service. Possible values are: • `Lines` • `Meter` • `Transformer`
GasPressureArea	**Type** string
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The group of service points according to regions with similar gas pressures where the service point is located.
InstallationType	**Type** picklist
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description Specifies the type of meter installation at this service point. This field may be used by field service technicians when determining the correct crew to work on a job at this service point. Possible values are: • `High Voltage` • `Multi Meter` • `Smart Meter`
IsOkToEnter	**Type** boolean
	Properties Create, Defaulted on create, Filter, Group, Sort, Update

Field	Details
	Description
	Indicates whether a field service representative has the permission to enter the premises for reading the meter or other field service activities
	The default value is `false`.
IsPremisesInfoOverridden	**Type**
	boolean
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	Indicates whether the details on the premises are overridden by the corresponding details on the service point.
	The default value is `false`.
LoadProfile	**Type**
	picklist
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	Specifies the kind of load profile for the service point.
	Possible values are:
	• `High Load`
	• `Nighttime Load`
	• `Residential Load`
MarketIdentifier	**Type**
	string
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
MeterReadInstructions	**Type**
	string
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The Market Identifier value from an external system.
Name	**Type**
	string

Field	Details
	Properties
	Autonumber, Defaulted on create, Filter, idLookup, Sort
	Description
OwnerId	**Type**
	reference
	Properties
	Create, Defaulted on create, Filter, Group, Sort, Update
	Description
	The name of the Service Point.
	This field is a polymorphic relationship field.
	Relationship Name
	Owner
	Refers To
	Group, User
PremisesId	**Type**
	reference
	Properties
	Create, Filter, Group, Sort, Update
	Description
	The Premise associated with the Service Point.
	This field is a relationship field.
	Relationship Name
	Premises
	Refers To
	Location
ReconnectDate	**Type**
	date
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The date on which the service was reconnected
ReconnectReason	**Type**
	string
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The reason that the service was reconnected.

Field	Details
ServiceType	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the type of service being delivered at this service point. Possible values are: • `Electricity` • `Gas` • `Water`
Status	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The status of the Service Point. Possible values are: • `Abolished` • `Active` • `Disconnected`
TemperatureArea	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The group of service points according to regions with similar air temperatures where the service point is located.
UtilityProvider	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The utility or energy provider supplying service to the premises.
VoltageLevel	**Type** string

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The level of voltage supplied to a service point through the installed electric meter
`WaterPressureArea`	**Type** string
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The group of service points according to regions with similar water pressures where the service point is located.

serviceresource

Represents a service technician or service crew in Field Service and Salesforce Scheduler, or an agent in Workforce Engagement. This object is available in API version 62.0 and later.

Supported Calls

`create(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), update(), upsert()`

Fields

Field	Details
`PayGradeId`	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The pay grade associated with the service resource. This field is a relationship field.
	Relationship Name PayGrade
	Refers To PayGrade

ServiceResourceCostRule

Represents the rules that calculate the value of a meal or equivalent gifts awarded to the field service worker. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
ApexClassId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The Apex class associated with the service resource cost rule. This field is a relationship field. **Relationship Name** ApexClass **Refers To** ApexClass
Category	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the category of the service resource cost rule. Possible values are: • `Gift` • `Others` • `Union Terms`
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the service resource cost rule.

Field	Details
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the service resource cost rule is active. The default value is `false`.
LaborUnionId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The labor union associated with the service resource cost rule. This field is a relationship field. **Relationship Name** LaborUnion **Refers To** LaborUnion
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the service resource cost rule.
Rule	**Type** string **Properties** Create, Filter, Group, Sort, Update **Description** The API name of the rule that calculates the supplemental compensation or the time sheet entry item.
Type	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the type of the service resource cost rule.

Field	Details
	Possible values are: • `MealCalculation`—Meal Calculations • `TimesheetValidations`—Timesheet Validations • `TimesheetEntryItemCalculation`—Timesheet Entry Item Calculation
StandardApexClass	**Type** string **Properties** Create, Filter, Group, Sort, Update **Description** The standard Apex class associated with the service resource cost rule.

ServiceResourceLeaveBalance

Stores the leave balances for service resources. This object is available in API version 64.0 and later.

Supported Calls

create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()

Fields

Field	Details
Name	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The name of the service resource leave balance.
Service Resource	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The service resource associated with the leave balance.
LeaveType	**Type** picklist

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description Specifies the type of the leave. Possible values are: • `Vacation` • `Sick` • `Parental` • `Bereavement` • `Others`
TotalLeaveCount	**Type** int
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The total number of leave days allotted to the service resource.
AvailableLeaveCount	**Type** int
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The remaining number of leave days available to the service resource.

SupplementalCompensation

Represents the meals or equivalent gifts awarded to the field service worker according to the labor laws and company policies. This object is available in API version 61.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
CompensationDate	**Type** date

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update **Description** The date when the service worker earned the supplemental compensation.
Cost	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The cost of the supplemental compensation.
DeliveryType	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The method used to deliver the supplemental compensation to the field service worker. Possible values are: • `On Pay Check` • `Provided on site` • `URL`
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the compensation.
ExpirationDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the coupon, URL, or gift receipt expires.
GiftUrl	**Type** url **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The link to the redeemable digital supplemental compensation.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the supplemental compensation earned by the field service worker.
ServiceResourceCostRuleId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The service resource cost rule that calculates the cost of the supplemental compensation. This field is a relationship field. **Relationship Name** ServiceResourceCostRule **Refers To** ServiceResourceCostRule
ServiceResourceId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The service resource who receives the supplemental compensation. This field is a relationship field. **Relationship Name** ServiceResource **Refers To** ServiceResource
TimesheetId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The timesheet associated with the shift in which the supplemental compensation was calculated or granted.

Field	Details
	This field is a relationship field.
	Relationship Name Timesheet
	Refers To TimeSheet

TimeSheet

Represents a schedule of a service resource's time in Field Service or Workforce Engagement. This object is available in API version 62.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Fields

Field	Details
EndDateTime	**Type** dateTime
	Properties Create, Filter, Nillable, Sort, Update
	Description The end date and time of a job in the time sheet.
HasShiftEnded	**Type** boolean
	Properties Create, Defaulted on create, Filter, Group, Sort, Update
	Description Indicates whether the field service worker's shift has ended. The default value is `false`.
PayGradeId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The pay grade associated with the time sheet.

Field	Details
	This field is a relationship field.
	Relationship Name PayGrade
	Refers To PayGrade
ServiceCrewMemberId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The service crew member associated with the time sheet. This field is a relationship field.
	Relationship Name ServiceCrewMember
	Refers To ServiceCrewMember
StartDateTime	**Type** dateTime
	Properties Create, Filter, Nillable, Sort, Update
	Description The start date and time of a job in the time sheet.
Status	**Type** picklist
	Properties Create, Defaulted on create, Filter, Group, Nillable, Sort, Update
	Description The status of the time sheet. Possible values are: • Approval Pending • Approved • Error • New • Rejected • Reviewed • Submitted • Validation In Progress

Field	Details
	The default value is `New`.
StatusComment	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The comment added with a status change to a time sheet.
VehicleDefinitionId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The type of vehicle used by the field service technician. This field is a relationship field. **Relationship Name** VehicleDefinition **Refers To** VehicleDefinition
VehicleId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The service resource's vehicle associated with the time sheet. This field is a relationship field. **Relationship Name** Vehicle **Refers To** Vehicle

TimeSheetEntry

Represents a span of time that a service resource spends on a field service task. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
Category	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Restricted picklist, Sort, Update **Description** The time sheet entry category associated with a work order, work order line item, or a time sheet record. Possible values are: • `BreakTime`—Break Time • `DriveTime`—Drive Time • `IdleTime`—Idle Time • `MealTime`—Meal Time • `MeetingTime`—Meeting Time • `OtherAuto`—Other-Auto • `OtherManual`—Other-Manual • `SpreadTime`—Spread Time • `WorkTime`—Work Time • Mandatory Break Time • Bereavement Leave • Family Leave • Unpaid Time Between Shifts • Vacation • Unpaid Vacation The default value is `WorkTime`.
CostCenterId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The cost center associated with the time sheet entry, if work order and work order line items are not available. This field is a relationship field. **Relationship Name** CostCenter **Refers To** CostCenter

Field	Details
JobExpenseTypeId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The job expense type associated with the time sheet entry. This field is a relationship field. **Relationship Name** JobExpenseType **Refers To** JobExpenseType
UnavailableReason	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the reason that the service resource is unavailable. Possible values are: • Lunch • Meeting • Other • Sickness
VacationType	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the type of vacation time. Possible values are: • Personal • Travel
VehicleDefinitionId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description
	The type of vehicle used by the field service technician, if it is different from the one in the Time Sheet record.
	This field is a relationship field.
	Relationship Name
	VehicleDefinition
	Refers To
	VehicleDefinition
VehicleId	**Type**
	reference
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The service resource's vehicle associated with the time sheet entry.
	This field is a relationship field.
	Relationship Name
	Vehicle
	Refers To
	Vehicle
Status	**Type**
	picklist
	Properties
	Create, Defaulted on create, Filter, Group, Nillable, Sort, Update
	Description
	Possible values are:
	• Approval Pending
	• Approved
	• Error
	• New
	• Rejected
	• Reviewed
	• Submitted
	• Validation In Progress
	The default value is New.
StatusComment	**Type**
	string

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The comment added with a status change to a time sheet entry.
TimeBlockSequence	**Type** int
	Properties Create, Defaulted on create, Filter, Group, Nillable, Sort, Update
	Description The order number of the time sheet entry relative to other time sheet entries, determining the sequence in which the entries are processed or displayed.

TimeSheetEntryItem

Represents the details of the time sheet entry that is used by an Enterprise Asset Management system to pay the field service worker accroding to labor laws and company policy. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
CostCenterId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The cost center associated with the time sheet entry item. This field is a relationship field.
	Relationship Name CostCenter
	Refers To CostCenter
DurationHours	**Type** double

Field	Details
	Properties Filter, Nillable, Sort **Description** The difference in hours between the end time and the start time of the time sheet entry item. This field is a calculated field.
DurationMinutes	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The difference in minutes beetween the end time and the start time of the time sheet entry item
EndTime	**Type** dateTime **Properties** Create, Filter, Sort, Update **Description** The time when the item from the time sheet entry ends.
JobExpenseTypeId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The job expense type associated with the time sheet entry item. This field is a relationship field. **Relationship Name** JobExpenseType **Refers To** JobExpenseType
OvertimeApproverId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The overtime approver associated with the time sheet entry item. This field is a relationship field.

Field	Details
	Relationship Name OvertimeApprover
	Refers To OvertimeApprover
OvertimeTypeId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The overtime type associated with the time sheet entry item. This field is a relationship field.
	Relationship Name OvertimeType
	Refers To OvertimeType
PayTypeId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The pay type associated with the time sheet entry item, used to classify the time sheet entry. This field is a relationship field.
	Relationship Name PayType
	Refers To PayType
ServiceResourceId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The service resource associated with the time sheet entry. This field is a relationship field.
	Relationship Name ServiceResource
	Refers To ServiceResource

Field	Details
StartTime	**Type** dateTime **Properties** Create, Filter, Sort, Update **Description** The time when the item from the time sheet entry starts.
Status	**Type** picklist **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** Specifies the approval status of the time sheet entry item by the crew lead or supervisor. Possible values are: • Approved • New • Rejected • Submitted
StatusComment	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The comment added with a status change to a time sheet entry item.
SubmitDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the crew lead or supervisor submits the time sheet entry item record.
TimeSheetEntryId	**Type** reference **Properties** Create, Filter, Group, Sort **Description** The time sheet associated with the time sheet entry item. This field is a relationship field.

Field	Details
	Relationship Name TimeSheetEntry
	Relationship Type Master-detail
	Refers To TimeSheetEntry (the master object)

TimeSheetValidationError

Represents validation errors in time sheets, time sheet entries, and time sheet entry items based on the rules defined by the admin. This object is available in API version 62.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Fields

Field	Details
Category	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Specifies the category of the time sheet validation error. Possible values are: • `Data Validation` • `Meal Time Validation`
Description	**Type** string **Properties** Create, Filter, Group, Sort, Update **Description** The description of the time sheet validation error.
IsResolved	**Type** boolean

Field	Details
	Properties Create, Defaulted on create, Filter, Group, Sort, Update
	Description Indicates whether the time sheet validation error is resolved (true) or not (false). The default value is `false`.
Name	**Type** string
	Properties Autonumber, Defaulted on create, Filter, idLookup, Sort
	Description The ID of the time sheet validation error.
ReferenceRecordId	**Type** reference
	Properties Create, Filter, Group, Sort
	Description The time sheet or time sheet entry record associated with the validation error. This field is a polymorphic relationship field.
	Relationship Name ReferenceRecord
	Refers To TimeSheet, TimeSheetEntry
ReferenceRecordObjectName	**Type** string
	Properties Filter, Group, Nillable, Sort
	Description The name of the object that's associated with the validation error.
ServiceResourceCostRuleId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The service resource cost rule associated with the time sheet validation error. This field is a relationship field.
	Relationship Name ServiceResourceCostRule

Field	Details
	Refers To ServiceResourceCostRule

TimeSheetWageTypeSummary

Represents a summary of the type of wages earned by a field service resource. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
DoubleTimeHours	**Type** double **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The number of hours that a service resource works during a double-time shift as defined in labor agreements.
DoubleTimeMinutes	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The number of minutes that a service resource works during a double-time shift, as defined in labor agreements.
EndTime	**Type** dateTime **Properties** Create, Filter, Nillable, Sort, Update **Description** The time when the time sheet entry ends.
RegularTimeHours	**Type** double

Field	Details
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The number of hours that a service resource works during a regular shift as defined in labor agreements.
RegularTimeMinutes	**Type**
	int
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The number of minutes that a service resource works during a regular shift, as defined in labor agreements.
ServiceResourceId	**Type**
	reference
	Properties
	Create, Filter, Group, Sort, Update
	Description
	The service resource associated with the time sheet.
	This field is a relationship field.
	Relationship Name
	ServiceResource
	Refers To
	ServiceResource
StartTime	**Type**
	dateTime
	Properties
	Create, Filter, Sort, Update
	Description
	The time when the time sheet entry starts.
TimeAndHalfMinutes	**Type**
	int
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The number of minutes that a service resource works during a time-and-a-half shift, as defined in labor agreements.

Field	Details
TimeSheetId	**Type** reference **Properties** Create, Filter, Group, Sort **Description** The time sheet associated with the time sheet wage type summary. This field is a relationship field. **Relationship Name** TimeSheet **Relationship Type** Master-detail **Refers To** TimeSheet (the master object)
TimeandHalfHours	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The number of hours that a service resource works during a time-and-a-half shift as defined in labor agreements.
UnpaidTimeHours	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** The number of unpaid hours when a service resource takes a break during working hours, as defined in labor agreements. This time isn't part of the service resource's working hours.
UnpaidTimeMinutes	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The number of unpaid minutes when a service resource takes a break during working hours, as defined in labor agreements. This time isn't part of the service resource's working hours.

UsageImpactFactor

Represents a collection of fields to set up the Usage Impact Factors used across jurisdictions and programs.This object is available in API version 58.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Special Access Rules

This object is available only with the EAndU Cloud Usage Impact Access permission set.

Fields

Field	Details
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the Usage Impact Factor is active. The default value is `false`.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the Usage Impact Factor.
ShortForm	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The acronym of the Usage Impact Factor.
Type	**Type** picklist **Properties** Create, Filter, Group, Nillable, Restricted picklist, Sort, Update

Field	Details
	Description
	Specifies the type of Usage Impact Factor
	Possible values are:

- `AdjustedGrossAnnual`—Adjusted Gross Annual
- `AdjustedGrossAnnualMMBTU`—Adjusted Gross Annual MMBTU
- `AdjustedGrossAnnualkW`—Adjusted Gross Annual kW
- `AdjustedGrossAnnualkWSummer`—Adjusted Gross Annual kW Summer
- `AdjustedGrossAnnualkWWinter`—Adjusted Gross Annual kW Winter
- `AdjustedGrossAnnualkWh`—Adjusted Gross Annual kWh
- `GrossAnnualMMBTU`—Gross Annual MMBTU
- `GrossAnnualkW`—Gross Annual kW
- `GrossAnnualkWh`—Gross Annual kWh
- `NetAnnual`—Net Annual
- `NetLifetime`—Net Lifetime
- `NetToGross`—Net To Gross
- `NetToGrossFR`—Net To Gross FR
- `UsefulLife`—Useful Life

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

UsageImpactFactorChangeEvent
Change events are available for the object.

UsageImpactFactorFeed
Feed tracking is available for the object.

UsageImpactFactorHistory
History is available for tracked fields of the object.

UsageImpactFactorOwnerSharingRule
Sharing rules are available for the object.

UsageImpactFactorShare
Sharing is available for the object.

UsageImpactGroup

Represents a collection of fields to set up the Usage Impact Groups used across jurisdictions and programs. This object is available in API version 58.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Special Access Rules

This object is available only with the EAndU Cloud Usage Impact Access permission set.

Fields

Field	Details
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the Usage Impact Group.
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the Usage Impact Group is active. The default value is `false`.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the Usage Impact Group.
ShortForm	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The acronym of the Usage Impact Group.
Type	**Type** picklist

Field	Details
	Properties
	Create, Filter, Group, Nillable, Restricted picklist, Sort, Update
	Description
	Specifies the type of Usage Impact Group.
	Possible values are:
	• `ForwardMarkets`—Forward Markets
	• `Planning`
	• `Production`

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

UsageImpactGroupChangeEvent
Change events are available for the object.

UsageImpactGroupFeed
Feed tracking is available for the object.

UsageImpactGroupHistory
History is available for tracked fields of the object.

UsageImpactGroupOwnerSharingRule
Sharing rules are available for the object.

UsageImpactGroupShare
Sharing is available for the object.

UsageImpactGroupFactor

Represents a junction between an Usage Impact Group version and Usage Impact Factor. This object is available in API version 58.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Special Access Rules

This object is available only with EAndU Cloud Usage Impact Access permission set.

Fields

Field	Details
FactorValue	**Type** double **Properties** Create, Filter, Nillable, Sort, Update **Description** Defines the value of the Usage Impact Group Factor.
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the Usage Impact Group Factor is active. The default value is `false`.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the Usage Impact Group Factor.
UnitOfMeasureId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The UnitOfMeasure object associated with the Usage Impact Group Factor. This field is a relationship field. **Relationship Name** UnitOfMeasure **Relationship Type** Lookup **Refers To** UnitOfMeasure
UsageImpactFactorId	**Type** reference

Field	Details
	Properties
	Create, Filter, Group, Sort, Update
	Description
	The Usage Impact Factor object associated with the Usage Impact Group Factor.
	This field is a relationship field.
	Relationship Name
	UsageImpactFactor
	Relationship Type
	Lookup
	Refers To
	UsageImpactFactor
`UsageImpactGroupVersionId`	**Type**
	reference
	Properties
	Create, Filter, Group, Sort, Update
	Description
	The Usage Impact Group Version object associated with the Usage Impact Group Factor.
	This field is a relationship field.
	Relationship Name
	UsageImpactGroupVersion
	Relationship Type
	Lookup
	Refers To
	UsageImpactGroupVersion

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

UsageImpactGroupFactorChangeEvent
   Change events are available for the object.

UsageImpactGroupFactorFeed
   Feed tracking is available for the object.

UsageImpactGroupFactorHistory
   History is available for tracked fields of the object.

UsageImpactGroupFactorOwnerSharingRule
   Sharing rules are available for the object.

UsageImpactGroupFactorShare
   Sharing is available for the object.

UsageImpactGroupPgmMeasure

Represents a junction between the program, product, and Usage Impact Group version. This object is available in API version 58.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `undelete()`, `update()`, `upsert()`

Special Access Rules

This object is available only with EAndU Cloud Usage Impact Access permission set.

Fields

Field	Details
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the Usage Impact Group Program Measure.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the Usage Impact Group Program Measure.
Product2Id	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The Product2 object associated with the Usage Impact Group Program Measure. This field is a relationship field. **Relationship Name** Product2 **Relationship Type** Lookup

Field	Details
	Refers To Product2
ProgramId	**Type** reference
	Properties Create, Filter, Group, Sort, Update
	Description The Program object associated with the Usage Impact Group Program Measure. This field is a relationship field.
	Relationship Name Program
	Relationship Type Lookup
	Refers To Program
UsageImpactGroupVersionId	**Type** reference
	Properties Create, Filter, Group, Sort, Update
	Description The Usage Impact Group Version associated with the Energy Saving Group Association. This field is a relationship field.
	Relationship Name UsageImpactGroupVersion
	Relationship Type Lookup
	Refers To UsageImpactGroupVersion

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

UsageImpactGroupPgmMeasureChangeEvent
Change events are available for the object.

UsageImpactGroupPgmMeasureFeed
Feed tracking is available for the object.

UsageImpactGroupPgmMeasureHistory
History is available for tracked fields of the object.

UsageImpactGroupPgmMeasureOwnerSharingRule
Sharing rules are available for the object.

UsageImpactGroupPgmMeasureShare
Sharing is available for the object.

UsageImpactGroupVersion

Represents a collection of fields to set up the versions of Usage Impact Groups. This object is available in API version 58.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Special Access Rules

This object is available only with EAndU Cloud Usage Impact Access permission set.

Fields

Field	Details
ApprovedMeasureExtlId	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The approved Measure Category ID assigned by a regulator.
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The description of the Usage Impact Group Version.
EndDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the validity of Usage Impact Group Version ends.

Field	Details
IsActive	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the Usage Impact Group Version is active. The default value is `false`.
Name	**Type** string **Properties** Create, Filter, Group, idLookup, Sort, Update **Description** The name of the Usage Impact Group Version.
StartDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the validity of Usage Impact Group Version begins.
TechResourceManualCode	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The code and version of the Technical Reference Manual which is the source for the values associated with this Usage Impact Group Version. This is necessary for regulatory reporting.
UsageImpactGroupId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The Usage Impact Group object associated with the Usage Impact Group Version. This field is a relationship field. **Relationship Name** UsageImpactGroup **Relationship Type** Lookup

Field	Details
	Refers To UsageImpactGroup
Version	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The version number of the Usage Impact Group Version.

Associated Objects

This object has the following associated objects. If the API version isn't specified, they're available in the same API versions as this object. Otherwise, they're available in the specified API version and later.

UsageImpactGroupVersionChangeEvent

Change events are available for the object.

UsageImpactGroupVersionFeed

Feed tracking is available for the object.

UsageImpactGroupVersionHistory

History is available for tracked fields of the object.

UsageImpactGroupVersionOwnerSharingRule

Sharing rules are available for the object.

UsageImpactGroupVersionShare

Sharing is available for the object.

WorkOrder

Represents field service work to be performed for a customer. This object is available in API version 62.0 and later.

The standard fields are documented in the WorkOrder object reference.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
CostCenterId	**Type** reference

Field	Details
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The cost center associated with the work type. This field is a relationship field.
	Relationship Name CostCenter
	Refers To CostCenter
JobExpenseTypeId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The job expense type associated with the work type. This field is a relationship field.
	Relationship Name JobExpenseType
	Refers To JobExpenseType

WorkOrderLineItem

Represents a subtask on a work order in field service. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
CostCenterId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The cost center associated with the work order line item.

Field	Details
	This field is a relationship field.
	Relationship Name CostCenter
	Refers To CostCenter
JobExpenseTypeId	**Type** reference
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The job expense type associated with the work order line item. This field is a relationship field.
	Relationship Name JobExpenseType
	Refers To JobExpenseType

WorkReportLineItem

Represents one measure of work performed by a contractor business for a consumer at a location within a program. This object is available in API version 59.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Special Access Rules

The following fields are available only with the Contractor Work Report Access and User Work Report Access permission sets.

Fields

Field	Details
AccountId	**Type** reference
	Properties Create, Filter, Group, Sort, Update
	Description The utility's consumer or business account associated with the work report line item.

Field	Details
	Relationship Name Account
	Relationship Type Lookup
	Refers To Account
ContractorAccountId	**Type** reference
	Properties Create, Filter, Group, Sort, Update
	Description The contractor associated with the work report line item
	Relationship Name ContractorAccount
	Relationship Type Lookup
	Refers To Account
CustomerFirstName	**Type** string
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The first name of the customer
CustomerLastName	**Type** string
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The last name of the customer
Description	**Type** string
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The description of the work report line item.

Field	Details
ExternalDocumentIdentifier	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The externally generated ID associated with uploaded documents to this work report line item for application and invoice approvals.
HasError	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the work report line item has submission errors. The default value is `false`.
LaborCost	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The cost of labor for this work report line item.
LocationId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The location associated with the work report line item. The premises of the customer account in which the measure was installed. **Relationship Name** Location **Relationship Type** Lookup **Refers To** Location
LocationStreetAddress	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The reference street address for the customer's premises.
MaterialCost	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The cost of materials and parts for this work report line item.
Measure	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The equipment or part that is installed, repaired, or maintained for this work report line item
Name	**Type** string **Properties** Autonumber, Defaulted on create, Filter, idLookup, Sort **Description** The name of the work report line item.
OtherCost	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The cost of taxes, fees, and other charges that are not attributed to materials or labor for this work report line item.
ProcessingStatus	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Restricted picklist, Sort, Update **Description** Specifies the processing status of the work report line item. Possible values are: • ApplicationCreated • DetailsRequired

Field	Details

<table>
<tr><td></td><td>

- `InProgress`
- `New`
- `Rejected`

The default value is `New`.

</td></tr>
<tr><td>ProductQuantity</td><td>

Type
int

Properties
Create, Filter, Group, Nillable, Sort, Update

Description
The quantity of the measure installed at the premises for the same program.

</td></tr>
<tr><td>ProgramProductId</td><td>

Type
reference

Properties
Create, Filter, Group, Nillable, Sort, Update

Description
The program product associated with the work report line item. These are individual measures within a program implemented at the location by the contractor.

Relationship Name
ProgramProduct

Relationship Type
Lookup

Refers To
ProgramProduct

</td></tr>
<tr><td>ProjectName</td><td>

Type
string

Properties
Create, Filter, Group, Nillable, Sort, Update

Description
The contractor's project name

</td></tr>
<tr><td>ServiceDate</td><td>

Type
date

Properties
Create, Filter, Group, Nillable, Sort, Update

Description
The date when the measure was implemented at the customer's premises.

</td></tr>
</table>

Field	Details
TotalCost	**Type** currency **Properties** Create, Filter, Nillable, Sort, Update **Description** The sum of the material cost, labor cost and the other costs in this record. The total invoice for the service provided to the property for the measure within the program for the account on this line item.
UploadedById	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The account associated with uploading the work report. **Relationship Name** UploadedBy **Relationship Type** Lookup **Refers To** User
WorkReportId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The work report ID associated with the work report line item generated after submission in run time. **Relationship Name** WorkReport **Relationship Type** Lookup **Refers To** WorkReport

WorkReportError

Represents errors in the Work Report through the Work Report Line Item object. This object is available in API version 59.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(),`
`retrieve(), search(), undelete(), update(), upsert()`

Special Access Rules

The following fields are available only with the Contractor Work Report Access and User Work Report Access permission sets.

Fields

Field	Details
Code	**Type** picklist **Properties** Create, Filter, Group, Sort, Update **Description** Code that represents the error. Possible values are: • `Account Missing` • `Invalid Product` • `Invalid Program`
Description	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The instructions and information about the error that can be used to diagnose and fix the error.
IsOverridden	**Type** boolean **Properties** Create, Defaulted on create, Filter, Group, Sort, Update **Description** Indicates whether the work report error can be overridden for work report submission. The default value is `false`.
OverrideReason	**Type** textarea **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description
	The reason why the work report error was overridden.
WorkReportLineItemId	**Type**
	reference
	Properties
	Create, Filter, Group, Sort
	Description
	The Work Report Line Item object associated with the Work Report Error..
	Relationship Name
	WorkReportLineItem
	Relationship Type
	Lookup
	Refers To
	WorkReportLineItem

WorkReport

Represents the total work performed by a contractor business in a certain period of time for utility customers at one or more locations, providing services for one or more measures. This object is available in API version 59.0 and later.

Supported Calls

`create(), delete(), describeLayout(), describeSObjects(), getDeleted(), getUpdated(), query(), retrieve(), search(), undelete(), update(), upsert()`

Special Access Rules

The following fields are available only with the Contractor Work Report Access and User Work Report Access permission sets.

Fields

Field	Details
ApplicationCount	**Type**
	int
	Properties
	Create, Filter, Group, Nillable, Sort, Update
	Description
	The total number of applications submitted by the contractor in the work report. For example, the application submitted by a utility consumer for a clean energy program. The contractor adds this application to their work report.

Field	Details
ContractorAccountId	**Type** reference **Properties** Create, Filter, Group, Sort, Update **Description** The account of the contractor assigned to the work who submitted the work report. **Relationship Name** ContractorAccount **Relationship Type** Lookup **Refers To** Account
CurrencyIsoCode	**Type** picklist **Properties** Create, Defaulted on create, Filter, Group, Nillable, Restricted picklist, Sort, Update **Description** Possible values are: • `EUR`—Euro • `USD`—U.S. Dollar The default value is `USD`.
EndDate	**Type** date **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The date when the contractor completed the work.
ExternalInvoiceIdentifier	**Type** string **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The identifier of the invoice generated by a utility company that's billed to the contractor.
MeasureCount	**Type** int **Properties** Create, Filter, Group, Nillable, Sort, Update

Field	Details
	Description The total number of measures implemented by the contractor for the program.
Name	**Type** string
	Properties Autonumber, Defaulted on create, Filter, idLookup, Sort
	Description The name of the work report.
StartDate	**Type** date
	Properties Create, Filter, Group, Nillable, Sort, Update
	Description The date when the contractor started the work.
ProcessingStatus	**Type** picklist
	Properties Create, Defaulted on create, Filter, Group, Restricted picklist, Sort, Update
	Description Possible values are: • `Failed` • `ProcessedWithErrors`—Processed With Errors • `ProcessingComplete`—Processing Complete • `SubmissionInProgress`—Submission In Progress • `UploadComplete`—Upload Complete • `UploadInProgress`—Upload In Progress • `UploadedWithErrors`—Uploaded With Errors The default value is `UploadInProgress`.

worktype

Represents a type of work to be performed in Field Service and Lightning Scheduler. Work types are templates that can be applied to work order or work order line items. This object is available in API version 62.0 and later.

Supported Calls

`create()`, `delete()`, `describeLayout()`, `describeSObjects()`, `getDeleted()`, `getUpdated()`, `query()`, `retrieve()`, `search()`, `undelete()`, `update()`, `upsert()`

Fields

Field	Details
CostCenterId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The cost center associated with the work type. This field is a relationship field. **Relationship Name** CostCenter **Refers To** CostCenter
JobExpenseTypeId	**Type** reference **Properties** Create, Filter, Group, Nillable, Sort, Update **Description** The job expense type associated with the work type.. This field is a relationship field. **Relationship Name** JobExpenseType **Refers To** JobExpenseType

E&U Cloud Resources

E&U Cloud Business APIs are RESTful APIs.

REST Reference

You can access E&U Cloud APIs using REST endpoints. These REST APIs follow similar conventions as Connect REST APIs.

REST Reference

You can access E&U Cloud APIs using REST endpoints. These REST APIs follow similar conventions as Connect REST APIs.

To understand the architecture, authentication, rate limits, and how the requests and responses work, see Connect REST API Developer Guide.

Resources

Here's a list of E&U Cloud API resources.

Application for Program

Create an application for a program.

Application for Program

Create an application for a program.

Resource

```
/connect/eu-program/applications
```

Example URI

```
https://yourInstance.salesforce.com/services/data/64.0/connect/eu-program/applications
```

Available version

58.0

HTTP methods

POST

Request body for POST

JSON example

```
{
  "programId": "11Wxx0000004GkaEAE",
  "accountId": "001xx000003GlBHAA0",
  "description": "Individual Application created for Program EV Charger Rebate",
  "applicationItems": {
    "records": [
      {
        "programProductId": "11mxx0000004PROAA2"
      }
    ]
  },
  "files": {
    "records": [
      {
        "contentDocumentId": "069xx0000004DWWAA2"
      }
    ]
```

```
    }
}
```

Properties

Name	Type	Description	Required or Optional	Available Version
accountId	String	A valid ID of an account.	Required	58.0
applicationItems	Program Application Item Input[]	A list of application line items associated with the program.	Required	58.0
description	String	Description of the application.	Optional	58.0
files	Program Application File Input[]	A list of ContentDocument IDs.	Optional	58.0
programId	String	A valid ID of a program.	Required	58.0

Request parameters for POST

Parameter Name	Type	Description	Required or Optional	Available Version
applicationDetails	Object		Required	58.0

Response body for POST

Program Application Output

Request Bodies

Here's a list of E&U Cloud API request bodies.

Program Application File Input

Input representation of the files or attachment for a customer program application.

Program Application Input

Input representation of an application to a program.

Program Application Item Input

Input representation of the item for a customer program application.

Program Application File Input

Input representation of the files or attachment for a customer program application.

Properties

Name	Type	Description	Required or Optional	Available Version
contentDocumentId	String	A valid content document record ID	Required	58.0

Program Application Input

Input representation of an application to a program.

JSON example

```
{
  "programId": "11Wxx0000004GkaEAE",
  "accountId": "001xx000003GlBHAA0",
  "description": "Individual Application created for Program EV Charger Rebate",
  "applicationItems": {
    "records": [
      {
        "programProductId": "11mxx0000004PROAA2"
      }
    ]
  },
  "files": {
    "records": [
      {
        "contentDocumentId": "069xx0000004DWWAA2"
      }
    ]
  }
}
```

Properties

Name	Type	Description	Required or Optional	Available Version
accountId	String	A valid ID of an account.	Required	58.0
applicationItems	Program Application Item Input[]	A list of application line items associated with the program.	Required	58.0
description	String	Description of the application.	Optional	58.0
files	Program Application File Input[]	A list of ContentDocument IDs.	Optional	58.0
programId	String	A valid ID of a program.	Required	58.0

Program Application Item Input

Input representation of the item for a customer program application.

Properties

Name	Type	Description	Required or Optional	Available Version
programProductId	String	A valid program product ID associated with the program.	Required	58.0
status	String	Status of the item.	Optional	58.0

Response Bodies

Here's a list of E&U Cloud response bodies.

Program Application Output

Output representation of an application request to a Program.

Program Application Output

Output representation of an application request to a Program.

JSON example

```
{
  "success": true,
  "message": "Your application has been submittted successfully",
  "applicationId": "IA-0000000456"
}
```

Property Name	Type	Description	Filter Group and Version	Available Version
applicationId	String	Tracking number for an application.	Small, 58.0	58.0
message	String	Response message.	Small, 58.0	58.0
success	Boolean	Indicates if the application is successfully created (`true`) or not (`false`).	Small, 58.0	58.0