

# Bulk API 2.0 and Bulk API Developer Guide

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# **CONTENTS**

Chapter 1: Introduction to Bulk API 2.0 and Bulk API
What's the Difference Between Bulk API 2.0 and Bulk API?
<b>Chapter 2:</b> Bulk API 2.0
How Requests Are Processed
Job States
Quick Start: Bulk API 2.0
Using cURL
Step 1: Set Up a Salesforce Developer Edition Org
Step 2: Authentication
Step 3: Bulk Insert
Step 4: Bulk Insert with a Multipart Request
Step 5: Bulk Upsert
Step 6: Query Jobs
Bulk API 2.0 Ingest
Understanding Bulk API 2.0 Ingest
Prepare Data to Ingest
Create a Job
Upload Job Data
Upload Complete
Get Information About an Ingest Job
Get Job Successful Record Results
Get Job Failed Record Results
Get Job Unprocessed Record Results
Delete a Job
Abort a Job
Get Information About All Ingest Jobs
Upsert Records
Use Compression for Bulk API 2.0 Ingest Responses
Troubleshooting Ingest Timeouts
Errors
Bulk API 2.0 Query
Understanding Bulk API 2.0 Query
Create a Query Job
Get Information About a Query Job
Get Results for a Query Job
Get Parallel Results for a Query Job
Delete a Query Job
Abort a Query Job

### Contents

Get Information About All Query Jobs
Use Compression for Bulk API 2.0 Query Responses
Troubleshooting Query Timeouts
Headers
Sforce Call Options Header
Warnings Header
Content Type Header
Line Ending Header
Limits
Bulk API 2.0 Older Documentation
Bulk API 2.0 End-of-Life Policy
Charatar 2. Dulle ADI
Chapter 3: Bulk API
How Bulk API Works
Quick Start: Bulk API
Step One: Create a Job
Step Two: Monitor a Job
Step Three: Close a Job
Step Four: Get Job Details
Step Five: Abort a Job
Bulk API Ingest
Plan Bulk Data Loads
Install cURL
Walkthrough Sending HTTP Requests with cURL
Prepare Data Files
Load Binary Attachments
Request Basics
Work with Batches
Bulk API Query
How Bulk Queries Are Processed
Use Bulk Query
PK Chunking
Walk Through a Bulk Query Sample
Walk Through a Bulk Query Sample Using PK Chunking
Headers
Content Type Header
Batch Retry Header
Line Ending Header
Warning Header
Sforce Call Options Header
Limits
Bulk API Reference
Schema
JobInfo

### Contents

I	BatchInfo
ı	Errors
Samp	ole Client Application Using Java
	Set Up Your Client Application
1	Walk Through the Sample Code
Мар	Data Fields
Bulk A	API End-of-Life Policy
INDI	EX

# **CHAPTER 1** Introduction to Bulk API 2.0 and Bulk API

### In this chapter ...

 What's the Difference Between Bulk API 2.0 and Bulk API? Both Salesforce Bulk APIs are based on REST principles and are optimized for working with large sets of data. Use them to insert, update, upsert, or delete many records *asynchronously*. You submit a request and come back for the results later. Salesforce processes the request in the background.

Any data operation that includes more than 2,000 records is a good candidate for Bulk API 2.0 to successfully prepare, execute, and manage an *asynchronous* workflow that uses the Bulk framework. Jobs with fewer than 2,000 records should involve "bulkified" *synchronous* calls in REST (for example, Composite) or SOAP.

Using Bulk API 2.0 or Bulk API requires basic familiarity with software development, web services, and the Salesforce user interface. Because both Bulk APIs are asynchronous, Salesforce doesn't guarantee a service level agreement.

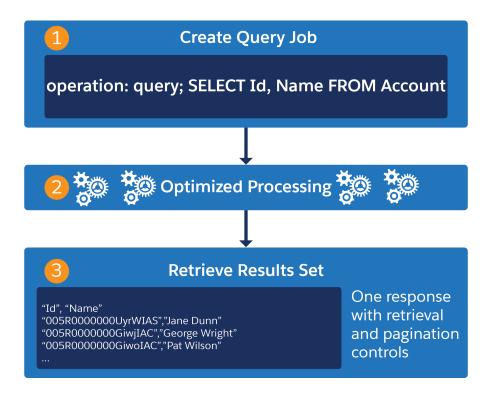
# What's the Difference Between Bulk API 2.0 and Bulk API?

Although Bulk API 2.0's predecessor, "Bulk API", is available, use Bulk API 2.0 instead of Bulk API if you want a more streamlined workflow. Bulk API 2.0 provides a simple interface to load large amounts of data into your Salesforce org and to perform bulk queries on your org data. Its design is more consistent and better integrated with other Salesforce APIs. Bulk API 2.0 also has the advantage of future innovation.

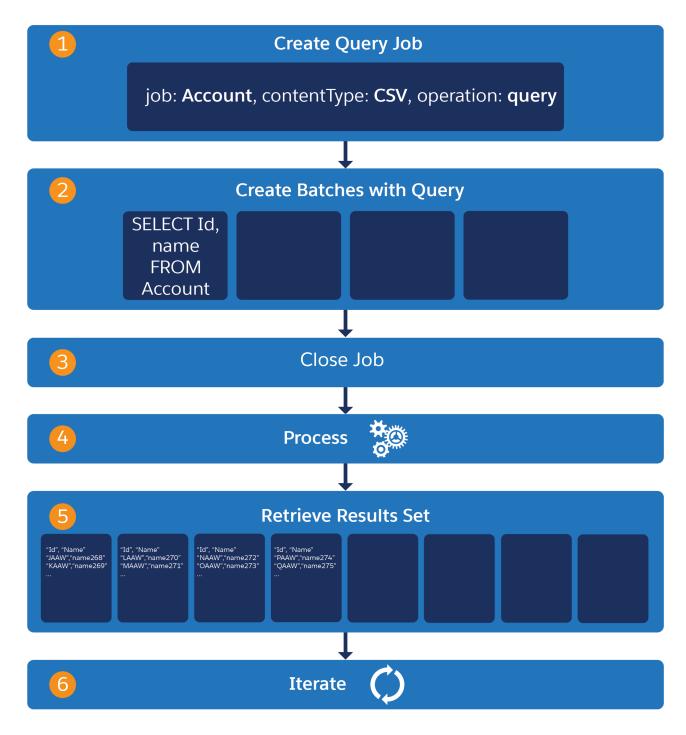
### Bulk API 2.0 allows for:

- Less client-side code writing.
- Easy-to-monitor job status.
- Automatic retry of failed records.
- Support for parallel processing.
- Fewer calls are required to complete ingest or query workflows.
- Easier batch management.

Here's an example of the Bulk API 2.0 query workflow:



Bulk API's query workflow is more complex - requiring the creation of batches and iterating through the retrieval of result sets:



Bulk API 2.0's ingest workflow is the same for insert, update, delete, hard delete, and upsert operations. You:

- 1. Create a job
- 2. Upload job data
- 3. Set job state to UploadComplete
- 4. Get results

If the feature set and limits are a unique match to your project requirements, use Bulk API.

This table shows a basic feature set comparison between Bulk API 2.0 and Bulk API.

Feature	Bulk API 2.0	Bulk API
Ingest Availability	41.0 and later	16.0 and later
Query Availability	47.0 and later	21.0 and later
Authentication	Supports all OAuth 2.0 flows supported by other Salesforce REST APIs.	None. Requires a special X-SFDC-Session header fetched with SOAP API's login() call.
Ingest Data Format	CSV	CSV, XML, JSON, and binary attachment processing
Large File Batching	Simplifies uploading large amounts of data by breaking the data into batches and providing parallelism automatically. Upload a CSV file with your record data and check back when the results are ready. All results are returned from one endpoint.	Large files must be batched manually, either with custom code or by hand.
Support for big objects	<ul><li>Ingest</li><li>Query</li></ul>	<ul><li>Ingest</li><li>Query</li></ul>
Query Job Optimization	Automatically performs PK chunking.	PK chunking is manually invoked and configured.
Query Results Retrieval	All in a single endpoint.	Iterate through the retrieval of individual result sets.
Daily Upload Limits	Limits by total <i>records</i> uploaded per day. Available to clients via REST API /limits endpoint.	Limits by quantity of batches per day
Data Loader Compatibility	Yes	Yes

For a detailed comparison of Bulk API 2.0 and Bulk API limits, see Bulk API and Bulk API 2.0 Limits and Allocations.

SEE ALSO:

Bulk API 2.0 Older Documentation

# **CHAPTER 2** Bulk API 2.0

### In this chapter ...

- How Requests Are Processed
- Quick Start: Bulk API 2.0
- Bulk API 2.0 Ingest
- Bulk API 2.0 Query
- Headers
- Limits
- Bulk API 2.0 Older Documentation
- Bulk API 2.0 End-of-Life Policy

Perform ingest and query operations with Salesforce Bulk API 2.0. The REST-based Bulk API 2.0 provides a programmatic option to asynchronously insert, upsert, query, or delete large datasets in your Salesforce org. This API is enabled by default for Performance, Unlimited, Enterprise, and Developer Editions. The API Enabled permission must be enabled on the profile assigned to users accessing an org or data via the API.

# How Requests Are Processed

Bulk API 2.0 ingest jobs allow you to upload records to your org by using a CSV file representation. Bulk API 2.0 query jobs return records based on the specified query. A Bulk API 2.0 job specifies which object is being processed (for example, Account or Opportunity) and what type of action is being used (insert, upsert, update, or delete). You process a set of records by creating a job that contains one or more batches.

### Job States

When you create job requests with Bulk API 2.0, Salesforce provides a job "state" to describe the progress or outcome of the job. Learn how to check and interpret each status.

SEE ALSO:

Bulk API 2.0 Older Documentation

Limits

Set Up and Maintain Your Salesforce Organization: Manage Bulk Data Load Jobs

# Job States

When you create job requests with Bulk API 2.0, Salesforce provides a job "state" to describe the progress or outcome of the job. Learn how to check and interpret each status.

You can manually Check the status of the job, or you can view job state from within the Salesforce UI. From Setup, in the Quick Find box, enter Bulk Data Load Jobs, and then select **Bulk Data Load Jobs**. The following table summarizes Bulk API 2.0 job states during job creation and processing.

Job Phase	State	Description
Creation	Open	An ingest job was created and is open for data uploads.
Creation	UploadComplete	(Ingest) All job data has been uploaded and the job is ready to be processed.  (Query) The job is ready to be processed.
Processing	InProgress	The job is being processed by Salesforce. Operations include automatic, optimized batching or chunking of job data, and processing of job operations.
Outcome	JobComplete	The job was processed.
Outcome	Failed	The job couldn't be processed successfully.
Outcome	Aborted	The job was canceled by the job creator, or by a user with the "Manage Data Integrations" permission.

# Quick Start: Bulk API 2.0

Get up and running with Bulk API 2.0 by sending a few requests to Salesforce. This Quick Start takes you from setting up a basic environment to inserting, upserting, and querying records using Bulk API 2.0. Experience how to use Bulk API 2.0 via cURL in a free Salesforce Developer Edition org by authenticating and following the examples.

Bulk API 2.0 Using cURL

### Using cURL

Get to know the formatting used with cURL to place calls to Salesforce orgs. This Quick Start uses cURL examples to issue Bulk API 2.0 calls, but you can use any tool or development environment that can make REST requests.

### Step 1: Set Up a Salesforce Developer Edition Org

This Quick Start suggests using a Developer Edition org. Sign up for a Salesforce Developer Edition org before trying Bulk API 2.0 with this Quick Start.

### Step 2: Authentication

The first action in an API-based integration is authenticating requests with your Salesforce org. Bulk API 2.0 and Bulk API use different authentication methods.

### Step 3: Bulk Insert

This Bulk API 2.0 example guides you through creating a job, uploading data for the job, notifying Salesforce servers that your upload(s) are complete, checking the status of the processing job, and retrieving the results.

### Step 4: Bulk Insert with a Multipart Request

This Bulk API 2.0 example guides you through creating a job, uploading data for the job, checking the status, and retrieving the results. This example uses a single, multipart request to create the job and upload the data.

### Step 5: Bulk Upsert

This Bulk API 2.0 example guides you through creating a job, uploading data for the job, notifying Salesforce servers that your upload(s) are complete, checking the status, and retrieving the results. Some of the records exist (update), and some are new records (insert).

### Step 6: Query Jobs

This Bulk API 2.0 example shows you how to create a query job, monitor its progress, and get the job results.

# Using cURL

Get to know the formatting used with cURL to place calls to Salesforce orgs. This Quick Start uses cURL examples to issue Bulk API 2.0 calls, but you can use any tool or development environment that can make REST requests.

Familiarize yourself with cURL enough to be able to understand the examples in this guide and translate them into the tool that you're using. You'll be attaching files containing the body of the request and must properly format the access token. For more information about cURL, see the documentation at curl.se.

### **Attach Request Bodies**

Many examples include request bodies—JSON or XML files that contain data for the request. When using cURL, save these files to your local system and attach them to the request using the <code>-data-binary</code> or <code>-d</code> option.

This example attaches the new-account.json file.

curl https://MyDomainName.my.salesforce.com/services/data/v62.0/sobjects/Account/ -H
'Authorization Bearer

00DE0X0A0M0PeLE!AQcaQH0dMHEXAMPLEzmpkb58urFRkgeBGsxL\_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8flEz6nEXAMPLE'-H "Content-Type: application/json" -d @new-account.json -X POST

### **Handle Exclamation Marks in Access Tokens**

When you run cURL examples, you can get an error on macOS and Linux systems due to the presence of the exclamation mark (!) in OAuth access tokens. To avoid getting this error, either escape the exclamation mark or use single quotes. To escape the exclamation mark in the access token, insert a backslash before it when the access token is enclosed within double quotes.

\!

For example, the access token string in this cURL command has the exclamation mark (!) escaped.

curl https://MyDomainName.my.salesforce.com/services/data/v62.0/ -H "Authorization: Bearer 00DE0X0A0M0PelE\!AQcaQH0dMHEXAMPLEzmpkb58urFRkgeBGsxL\_QJWwYMfabUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8flEz6nEXAMPLE"

Or, you can enclose the access token within single quotes to not escape the exclamation mark.

curl https://MyDomainName.my.salesforce.com/services/data/v62.0/ -H 'Authorization: Bearer 00DE0X0A0M0PeLE!AQcAQH0dMHEXAMPLEzmpkb58urFRkgeBGsxL\_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAw0R8B8fLEz6nEXAMPLE'

(1) Important: All quotes, whether single or double, must be straight quotes, not curly quotes.

# Step 1: Set Up a Salesforce Developer Edition Org

This Quick Start suggests using a Developer Edition org. Sign up for a Salesforce Developer Edition org before trying Bulk API 2.0 with this Quick Start.

If you're not already a member of the developer community, go to developer.salesforce.com/signup, and follow the instructions for signing up for a Developer Edition account.

You can also use a scratch org or sandbox to follow along with these examples.



**Note**: Developer Edition orgs have a data storage maximum of 5 MB. This limit doesn't prevent you from working with these examples.

# Step 2: Authentication

The first action in an API-based integration is authenticating requests with your Salesforce org. Bulk API 2.0 and Bulk API use different authentication methods.

Bulk API 2.0 is a REST-based API that supports all OAuth 2.0 flows supported by other Salesforce REST APIs. Bulk API 2.0 requires an access token (also known as a "bearer token") for authentication. This topic, and the remainder of this Quick Start, describe getting an access token and using it to make Bulk API 2.0 requests with cURL.

In contrast, Bulk API uses a session ID obtained with an X-SFDC-Session header fetched with SOAP API's login () call. For an example, see Step 1: Log In Using the SOAP API on page 94.



Note: These examples use an access token. Any API call that requires a session ID doesn't work with these instructions.

While it's possible to create and authenticate against your own connected app, Salesforce CLI is used in these Quick Start examples for convenience. Effectively, Salesforce CLI is a connected app with which you can authenticate and requires no work to configure.

The examples in this Quick Start use the cURL tool to send HTTP requests that access, create, and manipulate resources in Salesforce. If you use a different tool to send requests, you can use the same elements from the cURL examples to send requests. Although these instructions describe a scenario with a Developer org, they work in the same way with any type of Salesforce org. The cURL tool is pre-installed on many Linux and macOS systems. Windows users can download a version at curl.se. When using HTTPS on Windows, ensure that your system meets the cURL requirements for SSL.



Note: cURL is an open-source tool and isn't supported by Salesforce.

Bulk API 2.0 Step 2: Authentication

### Get an Access Token with Salesforce CLI

Use the access token (also known as a "bearer token") that you get from Salesforce CLI to authenticate cURL requests.

- 1. Install or update Salesforce CLI..
  - a. If you already have Salesforce CLI installed, update it using the instructions in Update Salesforce CLI.
  - **b.** If you need to Install Salesforce CLI, install the latest version for your operating system.
  - **c.** Verify Your Installation.
- 2. Log in to your Developer org with Salesforce CLI.

```
sf org login web
```

A browser opens to https://login.salesforce.com.

- **3.** In the browser, log in to your Developer org with your user's credentials.
- **4.** In the browser, click **Allow** to allow access.

At the command line, you see a similar confirmation message.

```
Successfully authorized juliet.capulet@empathetic-wolf-q5qddtr.com with org ID
00D5fORGIDEXAMPLE
```

5. At the command line, get the access token by viewing authentication information about your org.

```
sf org display --target-org <username>
```

For example:

```
sf org display --target-org juliet.capulet@empathetic-wolf-g5qddtr.com
```

Example command output:

```
=== Org Description
 KEY
                 VALUE
```

Access Token

Api Version 59.0

Client Id PlatformCLI
Created By jules@sf.com
Created Date 2023-11-16T20:35:21.000+0000

Dev Hub Id jules@sf.com Edition Developer Expiration Date 2023-11-23

00D5fORGIDEXAMPLE

Instance Url https://MyDomainName.my.salesforce.com

Dreamhouse Org Name

Signup Username juliet.capulet@empathetic-wolf-q5qddtr.com

Active Status

Username juliet.capulet@empathetic-wolf-g5gddtr.com

In the command output, make note of the long Access Token string and the Instance Url string. You need both to make cURL requests.



Note: To get a new token after your access token expires, repeat this step of viewing your authentication information.

# **Optional Salesforce CLI Shortcuts**

After you've authenticated successfully, try out these optional shortcuts in your cURL workflow to streamline future authentication with the Salesforce CLI.

### **List My Orgs**

sf org list

Lists all the orgs that you've created or authenticated to.

### Open My Org

```
sf org open --target-org <username>
```

Opens the specified org (identified by username or alias) in your browser. Because you've successfully authenticated with this org previously using the org login web Salesforce CLI command, it's not required to provide your credentials again.

### Display the Access Token for My Org

```
sf org display --target-org <username>
```

Output includes your access token, client ID, connected status, org ID, instance URL, username, and alias, if applicable.

### Set an Alias for My Username

For convenience, create an alias for your username so that you don't have to enter the entire Salesforce string. For example, instead of

juliet.capulet@empathetic-wolf-g5qddtr.com

Create an alias like

dev

To set the alias in this example, run

sf alias set dev juliet.capulet@empathetic-wolf-g5qddtr.com

### **Use These Commands in a Script**

Use the CLI's JSON output by invoking the --json flag. Requesting JSON output provides a consistent output format, which is ideal for running scripts. Without the --json flag, the CLI can change the output format.

### See Also

- Salesforce CLI Setup Guide
- Salesforce CLI Command Reference

# Step 3: Bulk Insert

This Bulk API 2.0 example guides you through creating a job, uploading data for the job, notifying Salesforce servers that your upload(s) are complete, checking the status of the processing job, and retrieving the results.

To do any Bulk API 2.0 task, such as inserting or updating records, you first create a Bulk API 2.0 job. The job specifies the type of object that you're loading, such as Account, and the operation that you're performing, such as insert or delete. After you create the job, you use the resulting job ID in subsequent Bulk API 2.0 requests to upload job data or abort (cancel) the job.

1. Copy this CSV formatted list of accounts into a file named bulkinsert.csv. You use this file to upload data after creating the job.



**Note:** Save all files in this example in your terminal's current working directory.

The first row of the CSV file lists the field names for the object that you're working with. Each subsequent row corresponds to a record that you want to insert.

Name, ShippingCity, NumberOfEmployees, AnnualRevenue, Website, Description
Lorem Ipsum, Milano, 2676, 912260031, https://ft.com/lacus/at.jsp, "Lorem ipsum dolor sit amet."

Posuere

Inc,Bodø,141603,896852810,http://webs.com/in/faucibus/orci/luctus/et/ultrices/posuere.json,"consectetur
adipiscing elit"

Angeles Urban, Aykol, 197724, 257060529, http://odnoklassniki.ru/sapien.aspx, "sed do eiusmod tempor incididunt ut labore et dolore magna aliqua"

Madaline Neubert

Shoes, Xukou, 190305, 71664061, https://blogs.com/faucibus/orci/luctus/et/ultrices/posuere/cubilia.json, "Ut enim ad minim veniam"

Times Online UK, Varadero, 121802, 58284123, http://timesonline.co.uk/eu/magna.html, "quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat"
The Washington

Post, Hengdaohezi, 190944, 164329406, http://washingtonpost.com/vestibulum/proin/eu/mi/nulla/ac/enim.png, "Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur"

Amazon, Quintães, 80285, 684173825, http://amazon.co.uk/potenti/cras/in/purus/eu.png, "Excepteur sint occaecat cupidatat non proident"

### 2. Create a job.

- a. Create a file named newinsertjob.json.
- **b.** Copy this content into the file.

```
"object" : "Account",
   "contentType" : "CSV",
   "operation" : "insert",
   "lineEnding" : "LF"
}
```

When you create a Bulk API 2.0 job, specify a line ending that matches the line ending used to create the CSV file using the lineEnding request field. Bulk API 2.0 supports two line-ending formats: linefeed (LF), and carriage-return plus linefeed (CRLF). The default line ending, if not specified, is LF. Different operating systems use different characters to mark the end of a line.

Unix / Linux / OS X uses LF (line feed, ' $\n'$ , 0x0A).

Windows / DOS uses CRLF (carriage return followed by line feed, ' $\r$ ', 0x0D0A).

It's also possible that the text editor used to create the CSV file is configured for a specific line-ending format that supersedes the default operating system format.

### URI

```
/services/data/v62.0/jobs/ingest/
```

### Example for creating a bulk insert job

```
curl https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/ -H 'Authorization: Bearer 
00DE0X0A0M0PeIE!AQcAQH0dMHEXAMPIEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPIEDUkWe6H34r1AAwOR8B8f1Ez6nEXAMPIE' 
-H "Content-Type: application/json" -H "Accept: application/json" -H "X-PrettyPrint:1" 
-d @newinsertjob.json -X POST
```

### Example response body

The response includes the job id, with a job state of Open.

```
{ "id" : "7505fEXAMPLE4C2AAM",
"operation" : "insert",
"object" : "Account",
"createdById" : "0055fEXAMPLEtG4AAM",
"createdDate" : "2022-01-02T21:33:43.000+0000",
"systemModstamp" : "2022-01-02T21:33:43.000+0000",
"state" : "Open",
"concurrencyMode" : "Parallel",
"contentType" : "CSV",
"apiVersion" : 62.0,
"contentUrl" : "services/data/62.0/jobs/ingest/7505fEXAMPLE4C2AAM/batches",
"lineEnding" : "LF", "columnDelimiter" : "COMMA" }
```

You use the job id from this response in the next steps. You can also use the URI in the contentUrl field in the next step when you upload your data.

3. Upload your CSV data using the URI in the contentUrl field of the response.

You can upload up to 150 MB per job (after base64 encoding).

The URI is similar to

```
/services/data/v62.0/jobs/ingest/jobId/batches/
```

### Example for uploading data

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/7505fEXAMPLE4C2AAM/batches/
   -H 'Authorization: Bearer

00DE0X0A0M0PeLE!AQcAQHOdMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8fLez6nEXAMPLE'
   -H "Content-Type: text/csv" -H "Accept: application/json" -H "X-PrettyPrint:1"
   --data-binary @bulkinsert.csv -X PUT
```

### **Example response body**

No response body.

4. Set job state to UploadComplete.

After you're done submitting data, notify Salesforce servers that the upload of job data is complete and is ready for processing.

### URI

```
/services/data/v62.0/jobs/ingest/jobId/
```

### Example of setting state to UploadComplete

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/7505fEXAMPLE4C2AAM/
   -H 'Authorization: Bearer
00DE0X0A0M0PeLE!AQcAQH0dMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8f1Ez6nEXAMPLE'
   -H "Content-Type: application/json; charset=UTF-8" -H "Accept: application/json" -H
"X-PrettyPrint:1" --data-raw '{ "state" : "UploadComplete" }' -X PATCH
```

### **Example response body**

```
{ "id" : "7505fEXAMPLE4C2AAM",
"operation" : "insert",
"object" : "Account",
"createdById" : "0055fEXAMPLEtG4AAM",
"createdDate" : "2022-01-02T21:33:43.000+0000",
"systemModstamp" : "2022-01-02T21:33:43.000+0000",
"state" : "UploadComplete",
"concurrencyMode" : "Parallel",
"contentType" : "CSV",
"apiVersion" : 62.0 }
```

### **5.** Check the job status and results.

### URI

```
/services/data/v62.0/jobs/ingest/jobId/
```

### Example of checking job status

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/7505fEXAMPLE4C2AAM/
-H 'Authorization: Bearer
00DE0XOAOMOPeLE!AQcAQHOdMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8fLEz6nEXAMPLE'
-H "Accept: application/json" -H "X-PrettyPrint:1" -X GET
```

### **Example response body**

```
{ "id" : "7505fEXAMPLE4C2AAM",
"operation" : "insert",
"object" : "Account",
"createdById": "0055fEXAMPLEtG4AAM",
"createdDate": "2022-01-02T21:33:43.000+0000",
"systemModstamp" : "2022-01-02T21:38:31.000+0000",
"state" : "JobComplete",
"concurrencyMode" : "Parallel",
"contentType" : "CSV",
"apiVersion" : 62.0,
"jobType" : "V2Ingest",
"lineEnding" : "LF",
"columnDelimiter" : "COMMA",
"numberRecordsProcessed" : 7,
"numberRecordsFailed" : 0,
"retries" : 0,
"totalProcessingTime" : 886,
"apiActiveProcessingTime": 813,
"apexProcessingTime" : 619 }
```

### **6.** Get successful results.

After a job is in the JobComplete or Failed state, you can get details about which records were successfully processed.

### URI

/services/data/**v62.0**/jobs/ingest/**jobId**/successfulResults/

### **Example of getting successful results**

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/7505fEXAMPLE4C2AAM/successfulResults/
-H 'Authorization: Bearer
00DE0X0A0M0PelE!AQcAQH0dMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8flEz6nEXAMPLE'
-H "Content-Type: application/json" -H "Accept: text/csv" -H "X-PrettyPrint:1" -X GET
```

The response contains CSV formatted data, with each row containing a record ID ( $sf_ld$ ) and information on whether that record was successfully processed or not ( $sf_ld$ ).

### Example response body

```
"sf Id", "sf Created", Name, ShippingCity, NumberOfEmployees, AnnualRevenue, Website, Description
"0018c00002FInboAAD", "true", "Lorem
Ipsum","Milano","2676","9.12260031E8","https://ft.com/lacus/at.jsp","Lorem ipsum dolor
  sit amet"
"0018c00002FInbpAAD", "true", "Posuere
Inc", "Bodø", "141603", "8.9685281E8", "http://webs.com/in/faucibus/orci/luctus/et/ultrices/posuere.json", "consectetur
  adipiscing elit"
"0018c00002FInbqAAD", "true", "Angeles
Urban", "Aykol", "197724", "2.57060529E8", "http://odnoklassniki.ru/sapien.aspx", "sed do
eiusmod tempor incididunt ut labore et dolore magna aliqua"
"0018c00002FInbrAAD", "true", "Madaline Neubert
Shoes", "Xukou", "190305", "7.1664061E7", "https://blogs.com/faucibus/orci/luctus/et/ultrices/posuere/cubilia.json", "Utrices/posuere/cubilia.json", "Utrices/cubilia.json", "Utrices/cubili
  enim ad minim veniam"
"0018c00002FInbsAAD", "true", "Times Online
UK", "Varadero", "121802", "5.8284123E7", "http://timesonline.co.uk/eu/magna.html", "quis
nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat"
"0018c00002FInbtAAD", "true", "The Washington
Post", "Henodachezi", "190944", "1.64329406E8", "http://washingtonpost.com/vestibulum/proin/eu/mi/nulla/ac/enim.png", "Duis
 aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla
 pariatur"
 "0018c00002F1rbu?AD","true","Arrezon","Quintães","80285","6.84173825E8","http://arrezon.co.uk/potenti/cras/in/punus/eu.prg","Excepteur
  sint occaecat cupidatat non proident"
```

To get details about records that encountered an error during processing, use a GET request using the failedResults resource. To make sure that you're looking at the complete result set, look at unprocessed records by using the unprocessedRecords resource. See Get Job Unprocessed Record Results.

# Step 4: Bulk Insert with a Multipart Request

This Bulk API 2.0 example guides you through creating a job, uploading data for the job, checking the status, and retrieving the results. This example uses a single, multipart request to create the job and upload the data.

In this example, BOUNDARY is used at the start, middle, and end of the file to mark the request body boundaries between the job's details and its CSV data.

1. Copy this multipart, JSON-formatted content into a file named newmultipartjob.json.



Note: Save all files in this example in your terminal's current working directory.

```
--BOUNDARY
Content-Type: application/json
Content-Disposition: form-data; name="job"
  "object": "Contact",
  "contentType": "CSV",
 "operation": "insert",
 "lineEnding" : "LF"
--BOUNDARY
Content-Type: text/csv
Content-Disposition: form-data; name="content"; filename="content"
FirstName, LastName, MailingCity
Astro, Nomical, San Francisco
Hootie, McOwl, San Francisco
Appy, Camper, San Francisco
Earnie, Badger, San Francisco
--BOUNDARY--
```

### 2. Create a job.

### URI

```
/services/data/v62.0/jobs/ingest/
```

### Example of creating a job

```
curl https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/ -H
'Authorization: Bearer

00DE0X0A0M0PeLE!AQcAQHOdMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8flEz6nEXAMPLE'
   -H "Content-Type: multipart/form-data; boundary=\"BOUNDARY\"" -H "Accept:
application/json" -H "X-PrettyPrint:1" --data-binary @newmultipartjob.json -X POST
```

The response includes the job id, with a job state of UploadComplete. You use the job id in the next steps.

### **Example response body**

```
"id" : "7303gEXAMPLE4X2QAN",
  "operation" : "insert",
  "object" : "Contact",
  "createdById" : "0055fEXAMPLEtG4AAM",
  "createdDate" : "2022-01-02T19:26:52.000+0000",
  "systemModstamp" : "2022-01-02T19:26:52.000+0000",
  "state" : "UploadComplete",
  "concurrencyMode" : "Parallel",
  "contentType" : "CSV",
  "apiVersion" : 62.0,
  "lineEnding" : "LF",
  "columnDelimiter" : "COMMA"
}
```

After you create a multipart job, the upload is completed for you automatically. You don't need to manually set the job state to UploadComplete for a multipart job.

**3.** Check the job status and results with this URI.

### URI

```
/services/data/v62.0/jobs/ingest/jobId/
```

### Example of checking job status and results

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/7303gEXAMPLE4X2QAN/
-H 'Authorization: Bearer

00DE0X0A0M0PeLE!AQcAQH0dMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8flEz6nEXAMPLE'
-H "Accept: application/json" -H "X-PrettyPrint:1" -X GET
```

### **Example response body**

```
"id" : "7303qEXAMPLE4X2QAN",
"operation" : "insert",
"object" : "Contact",
"createdById": "0055fEXAMPLEtG4AAM",
"createdDate": "2022-01-02T19:54:04.000+0000",
"systemModstamp": "2022-01-02T19:54:05.000+0000",
"state" : "JobComplete",
"concurrencyMode" : "Parallel",
"contentType" : "CSV",
"apiVersion" : 62.0,
"jobType" : "V2Ingest",
"lineEnding" : "LF",
"columnDelimiter" : "COMMA",
"numberRecordsProcessed" : 4,
"numberRecordsFailed" : 0,
"retries" : 0,
"totalProcessingTime" : 50,
"apiActiveProcessingTime" : 6,
"apexProcessingTime" : 0
```

**4.** Get successful results.

After a job is in the JobComplete or Failed state, you can get details about which records were successfully processed.

### URI

```
/services/data/v62.0/jobs/ingest/jobId/successfulResults/
```

### **Example of getting successful results**

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/7303gEXAMPLE4X2QAN/successfulResults/
-H 'Authorization: Bearer

00DE0X0A0M0PeLE!AQcAQH0dMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8flEz6nEXAMPLE'
-H "Content-Type: application/json" -H "Accept: text/csv" -H "X-PrettyPrint:1" -X GET
```

### **Example response body**

```
"sf__Id", "sf__Created", FirstName, LastName, MailingCity
"0038c00002hMS4kAAG", "true", "Astro", "Nomical", "San Francisco"
"0038c00002hMS4lAAG", "true", "Hootie", "McOwl", "San Francisco"
"0038c00002hMS4mAAG", "true", "Appy", "Camper", "San Francisco"
"0038c00002hMS4nAAG", "true", "Earnie", "Badger", "San Francisco"
```

To get details about records that encountered an error during processing, use a GET request with the failedResults resource. To make sure that you're looking at the complete result set, look at unprocessed records by using the unprocessedRecords resource. See Get Job Unprocessed Record Results.

# Step 5: Bulk Upsert

This Bulk API 2.0 example guides you through creating a job, uploading data for the job, notifying Salesforce servers that your upload(s) are complete, checking the status, and retrieving the results. Some of the records exist (update), and some are new records (insert).

1. Confirm that your object is using an external ID field.

Upserting records requires an external ID field on the object involved in the job. Bulk API 2.0 uses the external ID field to determine whether a record is used to update an existing record or create a record.

This example assumes that the external ID field customExtIdField chas been added to the Account object.

To add this custom field in your org with Object Manager, use these properties.

- Data Type—text
- Field Label—customExtIdField
- Select External ID

For more information, see Custom Fields in Salesforce Help.

- 2. Create a CSV file containing the records that you want to upsert.
  - Note: Save all files in this example in your terminal's current working directory.

The first row of the CSV file lists the field names for the object that you're working with. Each subsequent row corresponds to a record that you want to insert.

One column in the CSV file must correspond to the external ID field customExtIdField c.

For information on preparing CSV files, such as delimiter options and valid date and time formats, see Bulk API 2.0 Ingest on page 22.

For this example, copy this information into a file named accountupsert.csv.

```
customExtIdField__c,name,NumberOfEmployees

123,GenePoint,800

234,"United Oil & Gas, UK",1467

345,"United Oil & Gas, Singapore",348

456,Edge Communications,10045

567,Burlington Textiles Corp of America,5876

678,Dickenson plc,67

789,Grand Hotels & Resorts Ltd,409

890,Express Logistics and Transport,243

901,University of Arizona,9506

1350,United Oil & Gas Corp.,5467
```

```
1579, sForce, 40000
2690, University of The Terrific, 1257
```

**3.** Create a job that includes the external ID field.

Copy this information into a file named newupsertjob.json.

```
"object" : "Account",
   "externalIdFieldName" : "customExtIdField_c",
   "contentType" : "CSV",
   "operation" : "upsert",
   "lineEnding" : "LF"
}
```

### URI

```
/services/data/v62.0/jobs/ingest/
```

### Example for creating a bulk upsert job

```
curl https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/ -H 'Authorization: Bearer 00DE0X0A0M0PeLE!AQcAQHOdMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8fLEz6nEXAMPLE' -H "Content-Type: application/json" -H "X-PrettyPrint:1" -d @newupsertjob.json -X POST
```

### **Example response body**

The response includes the job ID, with a job state of Open. Use the job ID and the URL in the contentUrl field in the next step when you upload your data.

```
"id" : "7476gEXAMPLE4X2ZWO",
"operation" : "upsert",
"object" : "Account",
"createdById" : "0055fEXAMPLEtG4AAM",
"createdDate" : "2022-01-02T21:57:03.000+0000",
"systemModstamp" : "2022-01-02T21:57:03.000+0000",
"state" : "Open",
"externalIdFieldName" : "customExtIdField__c",
"concurrencyMode" : "Parallel",
"contentType" : "CSV",
"apiVersion" : 62.0,
"contentUrl" : "services/data/62.0/jobs/ingest/7476gEXAMPLE4X2ZWO/batches",
"lineEnding" : "LF",
"columnDelimiter" : "COMMA"
}
```

**4.** Upload the CSV data file that you created.

### URI

For convenience, use the URI in the contentUrl field of the response from step 1. The URI is similar to:

```
/services/data/v62.0/jobs/ingest/jobId/batches/
```

### **Example for uploading data**

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/7476gEXAMPLE4X2ZWO/batches/
-H 'Authorization: Bearer
00DE0X0AOM0PeLE!AQcAQHOdMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8fLEz6nEXAMPLE'
-H "Content-Type: text/csv" --data-binary @accountupsert.csv -X PUT
```

### **Example response body**

No response body is returned.

**5.** Set state to UploadComplete.

After you're done submitting data, notify Salesforce servers that the upload of job data is complete and is ready for processing.

Create a JSON file named upload complete.json with the contents:

```
{"state":"UploadComplete"}
```

### URI

/services/data/v62.0/jobs/ingest/jobId/

### Example of setting state to UploadComplete

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/7476gEXAMPLE4X2ZWO/
-H 'Authorization: Bearer
00DE0X0A0M0PeLE!AQcAQHodMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8fLEz6nEXAMPLE'
-H "Content-Type: application/json" -H "X-PrettyPrint:1" -d @upload_complete.json -X
PATCH
```

### **Example response body**

```
"id": "7476gEXAMPLE4X2ZWO",
"operation": "upsert",
"object": "Account",
"createdById": "0055fEXAMPLEtG4AAM",
"createdDate": "2022-01-02T21:28:22.000+0000",
"systemModstamp": "2022-01-02T21:28:22.000+0000",
"state": "UploadComplete",
"externalIdFieldName": "customExtIdField__c",
"concurrencyMode": "Parallel",
"contentType": "CSV",
"apiVersion": 62.0
```

**6.** Get successful results.

After a job is in the JobComplete or Failed state, you can get details about which job data records were successfully processed.

### URI

```
/services/data/v62.0/jobs/ingest/jobId/successfulResults/
```

### **Example of getting successful results**

```
curl
```

https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/ingest/7476gEXAMPLE4X2ZWO/successfulResults/

Bulk API 2.0 Step 6: Query Jobs

```
-H 'Authorization: Bearer 00DE0X0A0M0PeLE!AQcAQH0dMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAw0R8B8fLEz6nEXAMPLE' -H "Content-Type: application/json" -H "Accept: text/csv" -H "X-PrettyPrint:1" -X GET
```

The response contains CSV formatted data, with each row containing a record ID of successfully processed records.

### **Example response body**

```
"sf__Id", "sf__Created", customExtIdField__c, name, NumberOfEmployees
"0018c00002DJIpJAAX", "true", "123", "GenePoint", "800"
"0018c00002DJIpKAAX", "true", "234", "United Oil & Gas, UK", "1467"
"0018c00002DJIpLAAX", "true", "345", "United Oil & Gas, Singapore", "348"
"0018c00002DJIpMAAX", "true", "456", "Edge Communications", "10045"
"0018c00002DJIpNAAX", "true", "567", "Burlington Textiles Corp of America", "5876"
"0018c00002DJIpOAAX", "true", "678", "Dickenson plc", "67"
"0018c00002DJIpPAAX", "true", "789", "Grand Hotels & Resorts Ltd", "409"
"0018c00002DJIpQAAX", "true", "890", "Express Logistics and Transport", "243"
"0018c00002DJIpRAAX", "true", "901", "University of Arizona", "9506"
"0018c00002DJIpSAAX", "true", "1350", "United Oil & Gas Corp.", "5467"
"0018c00002DJIpTAAX", "true", "1579", "sForce", "40000"
"0018c00002DJIpUAAX", "true", "2690", "University of The Terrific", "1257"
```

To get details about records that encountered an error, use the failedResults resource. To make sure that you're looking at the complete result set, use the unprocessedRecords resource. See Get Job Unprocessed Record Results.

# Step 6: Query Jobs

This Bulk API 2.0 example shows you how to create a query job, monitor its progress, and get the job results.

1. Create the job.

### URI

```
/services/data/v62.0/jobs/query
```

### Example of creating a bulk query job

```
curl https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/query -H 'Content-Type: application/json' -H 'Authorization: Bearer 00DE0X0A0M0PeLE!AQcAQH0dMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8flEz6nEXAMPLE' -H "X-PrettyPrint:1" --data-raw '{ "operation" : "query", "query" : "SELECT Id, Name FROM Account" } ' -X POST
```

The response includes the job id and shows the job's state as UploadComplete. (You use the job id to monitor the job or get its results.)

### Example response body

```
"id" : "7986gEXAMPLE4X2OPT",
"operation" : "query",
"object" : "Account",
"createdById" : "0055fEXAMPLEtG4AAM",
"createdDate" : "2022-01-02T17:38:59.000+0000",
"systemModstamp" : "2022-01-02T17:38:59.000+0000",
"state" : "UploadComplete",
"concurrencyMode" : "Parallel",
```

Bulk API 2.0 Step 6: Query Jobs

```
"contentType" : "CSV",
"apiVersion" : 62.0,
"lineEnding" : "LF",
"columnDelimiter" : "COMMA"
}
```

**2.** Monitor the job's state using the returned job id.

### URI

```
/services/data/v62.0/jobs/query/queryJobId
```

### Example of monitoring the state of the guery job

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/query/7986gEXAMPLE4X2OPT
-H 'Authorization: Bearer
00DE0X0A0M0PeLE!AQcAQH0cMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8f1Ez6nEXAMPLE'
-H "X-PrettyPrint:1" -X GET
```

### **Example response body**

The response shows the current state of the job. Repeat this step until the state is JobComplete.

```
"id" : "7986qEXAMPLE4X2OPT",
"operation" : "query",
"object" : "Account",
"createdById": "0055fEXAMPLEtG4AAM",
"createdDate": "2022-01-02T17:38:59.000+0000",
"systemModstamp": "2022-01-02T17:39:00.000+0000",
"state" : "JobComplete",
"concurrencyMode" : "Parallel",
"contentType" : "CSV",
"apiVersion" : 62.0,
"jobType" : "V2Query",
"lineEnding" : "LF",
"columnDelimiter" : "COMMA",
"numberRecordsProcessed" : 28,
"retries" : 0,
"totalProcessingTime" : 153,
"isPkChunkingSupported": true
```

**3.** Get the results of the job.

### URI

```
/services/data/v62.0/jobs/query/queryJobId/results
```

### Example of getting the results of the job

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/jobs/query/7986gEXAMPLE4X2OPT/results/
   -H 'Authorization: Bearer
00DE0X0A0M0PeLE!AQcAQHOdMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8f1Ez6nEXAMPLE'
   -H "Content-Type: application/json; charset=UTF-8" -H "Accept: text/csv" -H
"X-PrettyPrint:1" -X GET
```

Bulk API 2.0 Bulk API 2.0 Ingest

The response shows the results of the SOQL query when you created the query job.

### **Example response body**

```
"Id", "Name"

"0015f00000BCvReAAL", "Sample Account for Entitlements"

"0015f00000BFjNuAAL", "University of The Terrific"

"0015f00000C6beUAAR", "Edge Communications"

"0015f00000C6beVAAR", "Burlington Textiles Corp of America"

"0015f00000C6beWAAR", "Pyramid Construction Inc."

"0015f00000C6beXAAR", "Dickenson plc"

"0015f00000C6beYAAR", "Grand Hotels & Resorts Ltd"

"0015f00000C6beZAAR", "United Oil & Gas Corp."

"0015f00000C6beAAB", "Express Logistics and Transport"

"0015f00000C6beAAB", "University of Arizona"

"0015f00000C6beCAAB", "United Oil & Gas, UK"

"0015f00000C6beCAAB", "United Oil & Gas, Singapore"

"0015f00000C6beCAAB", "GenePoint"
```

This example returns a small result set, and it's easy to see the complete results. Queries that return larger results spread them across a sequence of result sets. To see the other result sets, use the locator to fetch the next set of results. For more information, see Get Results for a Query Job.

# Bulk API 2.0 Ingest

With Bulk API 2.0, you can insert, update, upsert, or delete large data sets. Prepare a comma-separated value (CSV) file representation of the data you want to upload, create a job, upload job data, and let Salesforce take care of the rest within your org.

Use CSV data when submitting data rows for Bulk API 2.0 jobs. Bulk API 2.0 supports several formatting options with CSV data, such as multiple field delimiter characters and line ending characters. Bulk API 2.0 ingest limits are described in Bulk API and Bulk API 2.0 Limits and Allocations in the Salesforce Developer Limits and Allocations Quick Reference.

### Understanding Bulk API 2.0 Ingest

Learn about Bulk API 2.0 availability, supported methods, and SOQL considerations.

### Prepare Data to Ingest

Format and organize your CSV files for upload.

### Create a Job

Creates a job representing a bulk operation and its associated data that is sent to Salesforce for asynchronous processing. Provide job data via an **Upload Job Data** request or as part of a multipart create job request.

### Upload Job Data

Uploads data for a job using CSV data you provide.

### **Upload Complete**

Notifies Salesforce servers that the upload of job data is complete and is ready for processing. You can't add any more job data. This request is required for every Bulk API 2.0 ingest job. If you don't make this request, processing of your data does not start.

### Get Information About an Ingest Job

Retrieves detailed information about a job.

### Get Job Successful Record Results

Retrieves a list of successfully processed records for a completed job.

### Get Job Failed Record Results

Retrieves a list of failed records for a completed insert, delete, update, or upsert job.

### Get Job Unprocessed Record Results

Retrieves a list of unprocessed records for failed or aborted jobs.

### Delete a Job

Deletes a job. To be deleted, a job must have a state of UploadComplete, JobComplete, Aborted, or Failed.

### Abort a Job

If you abort a job, Salesforce doesn't process the job.

### Get Information About All Ingest Jobs

Retrieves detailed information about all jobs in the org.

### **Upsert Records**

Create records or update existing records (upsert) based on an ID, or the value of a specified external ID field.

### Use Compression for Bulk API 2.0 Ingest Responses

For ingest jobs, Bulk API 2.0 can compress the response body, which reduces network traffic and improves response time.

### **Troubleshooting Ingest Timeouts**

Solve issues encountered with Bulk API 2.0 ingest operations.

### **Errors**

Operations that you perform with Bulk API 2.0 can trigger error codes. This list shows the most common error codes and the Bulk API 2.0 action that possibly triggered them.

# Understanding Bulk API 2.0 Ingest

Learn about Bulk API 2.0 availability, supported methods, and SOQL considerations.

While processing ingest jobs, Salesforce Bulk API 2.0 automatically divides your job's data into multiple "batches" to improve performance. There is always an empty "parent" batch which is related to the initial upload, followed by sub-batches for processing the upload in parallel.

Salesforce creates a separate batch for every 10,000 records in your job data, up to a daily maximum of 150,000,000 records. If the limit is exceeded while processing your job data, the remaining data isn't processed. The ingest job is marked as having failed.

Just as a job can fail, so can an individual batch. If Salesforce can't process all the records in a batch within 5 minutes, the batch fails. Salesforce automatically retries failed batches up to a maximum of 20 times. If the batch still can't be processed after 20 retries, the entire ingest job is moved to the Failed state and remaining job data isn't processed.

If there's a failure, create a new ingest job to process the records that weren't processed.

To determine what records weren't processed and what errors occurred, use the Failed Record Results and Get Job Unprocessed Record Results resources.

# Prepare Data to Ingest

Format and organize your CSV files for upload.

### Prepare CSV Files

The first row in a CSV file lists the field names for the object that you're processing. Each subsequent row corresponds to a record in Salesforce.

### Sample CSV Files

These examples demonstrate different ways to use CSV data with Bulk API 2.0.

### Valid Date Format in Records (2.0)

Specify the right format for dateTime and date fields.

### Relationship Fields in a Header Row (2.0)

Many objects in Salesforce are related to other objects. For example, Account is a parent of Contact. You can add a reference to a related object in a CSV file by representing the relationship in a column header. When you're processing records in the Bulk API, you use **RelationshipName**. **IndexedFieldName** syntax in a CSV column header to describe the relationship between an object and its parent, where **RelationshipName** is the relationship name of the field and **IndexedFieldName** is the indexed field name that uniquely identifies the parent record. Use the describeSObjects() call in the API to get the relationshipName property value for a field.

# **Prepare CSV Files**

The first row in a CSV file lists the field names for the object that you're processing. Each subsequent row corresponds to a record in Salesforce.

All the records in a CSV file must be for the same object. You specify this object in the job associated with the batch.

Note the following when working with CSV files with Bulk API 2.0:

- You must include all the required fields when you create a record. You can optionally include any other field for the object.
- Each field-name header in the file must be the same as the field's Field Name (for standard fields) or API Name (for custom fields). Results only include columns that are a match.
- If you're updating a record, any fields that aren't defined in the CSV file are ignored during the update.
- Files must be in UTF-8 format. Files are converted to base64 when received by Salesforce. This conversion can increase the data size by approximately 50%. To account for the base64 conversion increase, upload data that doesn't exceed 100 MB.
- Bulk API 2.0 supports several field delimiter characters: back quote (`), caret (^), comma, pipe (|), semicolon, and tab. The default delimiter is a comma. Specify the delimiter to use when you create your job, using the columnDelimiter request field.
- When you create a Bulk API 2.0 job, specify a line ending that matches the line ending used to create the CSV file using the lineEnding request field. Bulk API 2.0 supports two line-ending formats: linefeed (LF), and carriage-return plus linefeed (CRLF). The default line ending, if not specified, is LF. Different operating systems use different characters to mark the end of a line:
  - Unix / Linux / OS X uses LF (line feed, '\n', 0x0A)
  - Windows / DOS uses CRLF (carriage return followed by line feed, '\r\n', 0x0D0A)

It's also possible that the text editor used to create the CSV file is configured for a specific line-ending format that supersedes the default operating system format.

- Use double-quotes to escape characters in field values that would otherwise get interpreted as field delimiters or line endings. For example, if a field value includes a comma, and a comma is the current column delimiter for the job, you must wrap the field value in double-guotes in the CSV data, like "Director, Marketing".
- Field values aren't trimmed. A space before or after a delimiter is included in the field value. A space before or after a double quote generates an error for the row. For example, John, Smith is valid; John, Smith is valid, but the second value is "Smith"; ."John", "Smith" isn't valid.
- Empty field values are ignored when you update records. To set a field value to null, use a field value of #N/A.
- Fields with a double data type can include fractional values. Values can be stored in scientific notation if the number is large enough (or, for negative numbers, small enough), as indicated by the W3C XML Schema Part 2: Datatypes Second Edition specification.
- Note: The header row can contain up to 32,000 characters.

To find the name of a field, you can:

• Use the describeSObjects () call in the SOAP API Developer Guide, or the sObject Describe resource in the REST API Developer Guide.

- Use Salesforce Setup.
- Look up the object in Object Reference, which lists the field names, types, and descriptions by object.

### Use Salesforce Setup to Find Field names

To find an object's field name in Salesforce Setup:

- 1. From **Setup**, in the **Quick Find** box, enter *Object Manager*. Click **Object Manager**.
- 2. Click on the object in the list.
- 3. From the object's management settings, click on Fields & Relationships.
- 4. Click the field under Field Label to find the field name.

For a standard field, use the Field Name value as the field column header in your CSV file.

For a custom field, use the API Name value as the field column header in a CSV file or the field name identifier in an XML or JSON file. (To find the API Name, click the field name.)

SEE ALSO:

Bulk API 2.0 Older Documentation

# Sample CSV Files

These examples demonstrate different ways to use CSV data with Bulk API 2.0.

### Simple CSV

This example contains three Account records and specifies the Name, Description, and NumberOfEmployees fields for each record.

```
Name, Description, NumberOfEmployees
TestAccount1, Description of TestAccount1,30
TestAccount2, Another description, 40
TestAccount3, Yet another description,50
```

A job that uses this CSV data might be defined with the following job properties.

```
"object" : "Account",
"contentType" : "CSV",
"operation" : "insert"
}
```

### CSV with Alternate Line Ending

This example contains two Contact records and specifies three fields for each record. The data was created on a Windows platform, and each line ends with a carriage return and line feed. The carriage return is displayed as "^M" in this example.

```
FirstName, LastName, Description^M
Tom, Jones, Branding guru^M
Ian, Dury, Fuzzy logic expert^M
```

A job that uses this CSV data and specifies that carriage return + line feed is used as the line ending sequence would use the following job properties.

```
"object" : "Contact",
  "contentType" : "CSV",
  "operation" : "insert",
  "lineEnding" : "CRLF"
}
```

### CSV with Semicolon Delimiter and Escaped Fields

This example contains two Contact records and specifies five fields for each record. The field delimiter is a semicolon instead of a comma. The Description fields contain characters that must be escaped using double quotes, including a line break in the second record.

```
FirstName; LastName; Title; Birthdate; Description
Tom; Jones; Senior Director; 1940-06-07Z; "Self-described as ""the top"" branding guru"
Ian; Dury; Chief Imagineer; 1965-12-11Z; "Expert in fuzzy logic design; Knowledgeable in AI
Influential in technology purchases."
```

A job that uses this CSV data and specifies that semicolon is used as the column delimiter would use the following job properties.

```
"object" : "Contact",
  "contentType" : "CSV",
  "operation" : "insert",
  "columnDelimiter" : "SEMICOLON"
}
```

### CSV with Relationship Field

This example contains two Contact records and specifies FirstName, LastName, and Owner.Email fields for each record. This example assumes a unique User record exists that has an Email value of "mfellow@salesforce.com", and creates a relationship with this record and the Contact records. If the User record doesn't exist, or if there are multiple User records with an Email value of "mfellow@salesforce.com", the relationship can't be created and the job fails.

```
FirstName, LastName, Owner. Email
Joe, User, mfellow@salesforce.com
Jane, User, mfellow@salesforce.com
```

A job that uses this CSV data might be defined with the following job properties.

```
"object" : "Contact",
"contentType" : "CSV",
```

```
"operation" : "insert"
}
```

### CSV for Upsert Using External IDs

This example contains three Contact records and specifies FirstName, LastName, Phone, and Externalld\_\_c for each record. This example assumes the custom Externalld\_\_c external ID field has been added to Contact.

```
FirstName, LastName, Phone, ExternalId__c
Mark, Brown, 4155558787, "1001"
Dave, Stillman, 4155552212, "1002"
Joe, Smith, 2125556363, "5001"
```

A job that uses this CSV data might be an upsert job defined with the following properties.

```
"object" : "Contact",
  "externalIdFieldName" : "ExternalId_c",
  "contentType" : "CSV",
  "operation" : "upsert"
}
```

You can also associate records using external IDs. For more information, see Upserting Records and Associating with an External ID.

SEE ALSO:

Bulk API 2.0 Older Documentation

# Valid Date Format in Records (2.0)

Specify the right format for dateTime and date fields.

### dateTime

Use the yyyy-MM-ddTHH:mm:ss.SSS+/-HH:mm or yyyy-MM-ddTHH:mm:ss.SSSZ formats to specify dateTime fields.

- yyyy is the four-digit year
- MM is the two-digit month (01-12)
- dd is the two-digit day (01-31)
- 'T' is a separator indicating that time-of-day follows
- HH is the two-digit hour (00-23)
- mm is the two-digit minute (00-59)
- ss is the two-digit seconds (00-59)
- SSS is the optional three-digit milliseconds (000-999)
- +/-HH:mm is the Zulu (UTC) time zone offset
- 'Z' is the reference UTC timezone

When a timezone is added to a UTC dateTime, the result is the date and time in that timezone. For example, 2002-10-10T12:00:00+05:00 is 2002-10-10T07:00:00Z and 2002-10-10T00:00:00+05:00 is 2002-10-09T19:00:00Z. See W3C XML Schema Part 2: DateTime Datatype.

### date

Use the yyyy-MM-dd format to specify date fields.



**Note**: Specifying an offset for date is not supported.

SEE ALSO:

Bulk API 2.0 Older Documentation

# Relationship Fields in a Header Row (2.0)

Many objects in Salesforce are related to other objects. For example, Account is a parent of Contact. You can add a reference to a related object in a CSV file by representing the relationship in a column header. When you're processing records in the Bulk API, you use **RelationshipName**. **IndexedFieldName** syntax in a CSV column header to describe the relationship between an object and its parent, where **RelationshipName** is the relationship name of the field and **IndexedFieldName** is the indexed field name that uniquely identifies the parent record. Use the describeSObjects() call in the API to get the relationshipName property value for a field.

Some objects also have relationships to themselves. For example, the ReportsTo field for a contact is a reference to another contact. If you're inserting a contact, you could use a ReportsTo. Email column header to indicate that you're using a contact's Email field to uniquely identify the ReportsTo field for a contact. The ReportsTo portion of the column header is the relationshipName property value for the ReportsTo field. The following CSV file uses a relationship:

```
FirstName, LastName, ReportsTo. Email
Tom, Jones, buyer@salesforcesample.com
```

Note the following when referencing relationships in CSV header rows:

- You can use a child-to-parent relationship, but you can't use a parent-to-child relationship.
- You can use a child-to-parent relationship, but you can't extend it to use a child-to-parent-grandparent relationship.
- You can only use indexed fields on the parent object. A custom field is indexed if its External ID field is selected. A standard field is indexed if its idlookup property is set to true. See the Field Properties column in the field table for each standard object.

## Relationship Fields for Custom Objects

Custom objects use custom fields to track relationships between objects. Use the relationship name, which ends in  $\_\_r$  (underscore-underscore-r), to represent a relationship between two custom objects. You can add a reference to a related object by representing the relationship in a column header.

If the child object has a custom field with an API Name of Mother\_Of\_Child\_\_c that points to a parent custom object and the parent object has a field with an API Name of External\_ID\_\_c, use the column header Mother\_Of\_Child\_\_r.External\_ID\_\_c to indicate that you're using the parent object's External ID field to uniquely identify the Mother Of Child field. To use a relationship name in a column header, replace the \_\_c in the child object's custom field with \_\_r. For more information about relationships, see Understanding Relationship Names in the Salesforce SOQL and SOSL Reference Guide at www.salesforce.com/us/developer/docs/soql\_sosl/index.htm.

The following CSV file uses a relationship:

```
Name, Mother_Of_Child__r.External_ID__c
CustomObject1,123456
```

Bulk API 2.0 Create a Job

### Relationships for Polymorphic Fields

A polymorphic field can refer to more than one type of object as a parent. For example, either a contact or a lead can be the parent of a task. In other words, the Whold field of a task can contain the ID of either a contact or a lead. Because a polymorphic field is more flexible, the syntax for the column header has an extra element to define the type of the parent object. The syntax is:

### ObjectType: RelationshipName. IndexedFieldName.

(1) Important: Starting with version 57.0 of the API, for *ObjectType* use *apiName*, which should include namespace, if any, and should include **c** if the object is a custom object.

The following sample includes two reference fields:

- 1. The Whold field is polymorphic and has a relationshipName of Who. It refers to a lead and the indexed Email field uniquely identifies the parent record.
- 2. The OwnerId field is not polymorphic and has a relationshipName of Owner. It refers to a user and the indexed Id field uniquely identifies the parent record.

omit this syntax for a polymorphic field. You also get an error if you include this syntax for a field that is not polymorphic.

```
Subject, Priority, Status, Lead: Who. Email, Owner. Id

Test Bulk API polymorphic reference field, Normal, Not

Started, lead@salesforcesample.com, 005D0000001AXYz
```



SEE ALSO:

**Bulk API 2.0 Older Documentation** 

# Create a Job

Creates a job representing a bulk operation and its associated data that is sent to Salesforce for asynchronous processing. Provide job data via an **Upload Job Data** request or as part of a multipart create job request.

### URI

/services/data/v**XX.X**/jobs/ingest

### **Availability**

This resource is available in API version 41.0 and later.

### **Formats**

**JSON** 

### **HTTP Method**

**POST** 

### Authentication

Authorization: Bearer token

### **Parameters**

None.

### Headers

Optionally, use the Sforce-Call-Options header to specify a default namespace.

Bulk API 2.0 Create a Job

# **Request Body**

Property	Туре	Description	Required or Optional
assignmentRuleId	string	The ID of an assignment rule to run for a Case or a Lead. The assignment rule can be active or inactive. The ID can be retrieved by using the Lightning Platform SOAP API or the Lightning Platform REST API to query the AssignmentRule object.	Optional
		This property is available in API version 49.0 and later.	
columnDelimiter	ColumnDelimiterEnum	The column delimiter used for CSV job data. The default value is COMMA. Valid values are:  BACKQUOTE—backquote character (`)  CARET—caret character (^)  COMMA—comma character (,) which is the default delimiter  PIPE—pipe character ( )  SEMICOLON—semicolon character (;)  TAB—tab character	Optional
contentType	ContentType	The content type for the job. The only valid value (and the	Ontional
Concentrype	Contentrype	default) is CSV.	Ориона
externalIdFieldName	string	The external ID field in the object being updated. Only needed for upsert operations. Field values must also exist in CSV job data.	Required for upsert operations
lineEnding	LineEndingEnum	The line ending used for CSV job data, marking the end of a data row. The default is LF. Valid values are:	Optional
		• LF—linefeed character	
		<ul> <li>CRLF—carriage return character followed by a linefeed character</li> </ul>	
object	string	The object type for the data being processed. Use only a single object type per job.	Required
operation	OperationEnum	The processing operation for the job. Valid values are:  • insert  • delete  • hardDelete  • update  • upsert  Note: When the hardDelete value is specified, the deleted records aren't stored in the Recycle Bin.	Required

Bulk API 2.0 Create a Job

Туре	Description	Required or Optional
	Instead, they become immediately eligible for	
	deletion. The permission for this operation, "Bulk	
	API Hard Delete," is disabled by default and must	
	be enabled by an administrator. A Salesforce user	
	license is required for hard delete.	
	Туре	Instead, they become immediately eligible for deletion. The permission for this operation, "Bulk API Hard Delete," is disabled by default and must be enabled by an administrator. A Salesforce user

For multipart requests, the request body can also include CSV record data. See Usage Notes on page 32 for more details.

### Response Body

Property	Туре	Description
apiVersion	string	The API version that the job was created in.
assignmentRuleId	id	The ID of the assignment rule. This property is only shown if an assignment rule is specified when the job is created.
columnDelimiter	ColumnDelimiterEnum	The column delimiter used for CSV job data. Values include:
		• BACKQUOTE—backquote character (`)
		• CARET—caret character (^)
		• COMMA—comma character (,) which is the default delimiter
		• PIPE—pipe character ( )
		• SEMICOLON—semicolon character (;)
		• TAB—tab character
concurrencyMode	ConcurrencyModeEnum	For future use. How the request was processed. Currently only parallel mode is supported. (When other modes are added, the mode will be chosen automatically by the API and will not be user configurable.)
contentType	ContentType	The format of the data being processed. Only CSV is supported.
contentUrl	URL	The URL to use for Upload Job Data on page 33 requests for this job. Only valid if the job is in Open state.
createdById	string	The ID of the user who created the job.
createdDate	dateTime	The date and time in the UTC time zone when the job was created.
externalIdFieldName	string	The name of the external ID field for an upsert.
id	string	Unique ID for this job.
jobType	JobTypeEnum	The job's type. Values include:
		<ul> <li>BigObjectIngest—BigObjects job</li> </ul>
		• Classic—Bulk API 1.0 job
		• V2Ingest—Bulk API 2.0 job

Bulk API 2.0 Create a Job

Property	Туре	Description
lineEnding	LineEndingEnum	The line ending used for CSV job data. Values include:
		LF—linefeed character
		CRLF—carriage return character followed by a linefeed character
object	string	The object type for the data being processed.
operation		The processing operation for the job. Values include:
		• insert
		• delete
		• hardDelete
		• update
		• upsert
state	JobStateEnum	The current state of processing for the job. Values include:
		• Open—The job has been created, and data can be added to the job.
		<ul> <li>UploadComplete—No new data can be added to this job. You can't edit or save this job, as Salesforce is processing it.</li> </ul>
		<ul> <li>Aborted—The job has been aborted. You can abort a job if you created it or if you have the "Manage Data Integrations" permission.</li> </ul>
		<ul> <li>JobComplete—The job was processed by Salesforce.</li> </ul>
		<ul> <li>Failed—Some records in the job failed. Job data that was successfully processed isn't rolled back.</li> </ul>
systemModstamp	dateTime	Date and time in the UTC time zone when the job finished.

#### **Usage Notes**

For small amounts of job data (100,000 characters or less), you can create a job and upload all the data for a job using a multipart request. The following example request header and body uses a multipart format to contain both job information and job data.

```
Content-Type: multipart/form-data; boundary=BOUNDARY

--BOUNDARY
Content-Type: application/json
Content-Disposition: form-data; name="job"

{
    "object":"Contact",
    "contentType":"CSV",
    "operation":"insert"
}

--BOUNDARY
Content-Type: text/csv
Content-Disposition: form-data; name="content"; filename="content"
```

Bulk API 2.0 Upload Job Data

```
(Content of your CSV file)
--BOUNDARY--
```

SEE ALSO:

Bulk API 2.0 Older Documentation

# **Upload Job Data**

Uploads data for a job using CSV data you provide.

#### URI

/services/data/vXX.X/jobs/ingest/jobID/batches

#### **Availability**

This resource is available in API version 41.0 and later.

#### **Formats**

text/csv

#### **HTTP Method**

PUT

#### Authentication

Authorization: Bearer token

#### **Parameters**

None.

#### **Request Body**

CSV file with record data.

#### **Response Body**

None. Returns a status code of 201 (Created), which indicates that the job data was successfully received by Salesforce.

#### **Usage Notes**

The resource URL is provided in the contentur1 field in the response from Create a Job, or the response from a Job Info request on an open job.

A request can provide CSV data that does not in total exceed 150 MB of base64 encoded content. When job data is uploaded, it is converted to base64. This conversion can increase the data size by approximately 50%. To account for the base64 conversion increase, upload data that does not exceed 100 MB.

Don't delete your local CSV data until you've confirmed that all records were successfully processed by Salesforce. If a job fails, use the successful results, failed results, and unprocessed records resources to determine what records from your CSV data you need to resubmit.

SEE ALSO:

Bulk API 2.0 Older Documentation

# **Upload Complete**

Notifies Salesforce servers that the upload of job data is complete and is ready for processing. You can't add any more job data. This request is required for every Bulk API 2.0 ingest job. If you don't make this request, processing of your data does not start.

Bulk API 2.0 Upload Complete

URI

/services/data/v**XX.X**/jobs/ingest/**jobID** 

Availability

This resource is available in API version 41.0 and later.

**Formats** 

**JSON** 

**HTTP Method** 

PATCH

Authentication

Authorization: Bearer token

**Parameters** 

None.

### **Request Body**

Property	Туре	Description	Required or Optional
state	JobStateEnum	The state to update the job to. Use UploadComplete to tell Salesforce servers that the job is ready for processing.	Required

### **Response Body**

Property	Туре	Description
apiVersion	string	The API version that the job was created in.
assignmentRuleId	id	The ID of the assignment rule. This property is only shown if an assignment rule is specified when the job is created.
columnDelimiter	ColumnDelimiterEnum	The column delimiter used for CSV job data. Values include:  BACKQUOTE—backquote character (`)  CARET—caret character (^)  COMMA—comma character (,) which is the default delimiter  PIPE—pipe character ( )  SEMICOLON—semicolon character (;)  TAB—tab character
concurrencyMode	ConcurrencyModeEnum	For future use. How the request was processed. Currently only parallel mode is supported. (When other modes are added, the mode will be chosen automatically by the API and will not be user configurable.)
contentType	ContentType	The format of the data being processed. Only CSV is supported.
contentUrl	URL	The URL to use for Upload Job Data on page 33 requests for this job. Only valid if the job is in Open state.
createdById	string	The ID of the user who created the job.

Property	Туре	Description
createdDate	dateTime	The date and time in the UTC time zone when the job was created.
externalIdFieldName	string	The name of the external ID field for an upsert.
id	string	Unique ID for this job.
jobType	JobTypeEnum	The job's type. Values include:
		<ul> <li>BigObjectIngest—BigObjects job</li> </ul>
		• Classic—Bulk API 1.0 job
		• V2Ingest—Bulk API 2.0 job
lineEnding	LineEndingEnum	The line ending used for CSV job data. Values include:
		LF—linefeed character
		CRLF—carriage return character followed by a linefeed character
object	string	The object type for the data being processed.
operation		The processing operation for the job. Values include:
		• insert
		• delete
		• hardDelete
		• update
		• upsert
state	JobStateEnum	The current state of processing for the job. Values include:
		• Open—The job has been created, and data can be added to the job.
		<ul> <li>UploadComplete—No new data can be added to this job. You can't edit or save this job, as Salesforce is processing it.</li> </ul>
		• Aborted—The job has been aborted. You can abort a job if you created it or if you have the "Manage Data Integrations" permission.
		<ul> <li>JobComplete—The job was processed by Salesforce.</li> </ul>
		<ul> <li>Failed—Some records in the job failed. Job data that was successfully processed isn't rolled back.</li> </ul>
systemModstamp	dateTime	Date and time in the UTC time zone when the job finished.

SEE ALSO:

Bulk API 2.0 Older Documentation

# Get Information About an Ingest Job

Retrieves detailed information about a job.

URI

/services/data/v**XX.X**/jobs/ingest/**jobID** 

Availability

This resource is available in API version 41.0 and later.

**Formats** 

**JSON** 

**HTTP Method** 

GET

Authentication

Authorization: Bearer token

**Request parameters** 

Parameter	Description	Required or Optional
jobId	The ID of the job.	Required

### **Request Body**

None required.

### **Response Body**

Property	Туре	Description
apexProcessingTime	long	The number of milliseconds taken to process triggers and other processes related to the job data. This doesn't include the time used for processing asynchronous and batch Apex operations. If there are no triggers, the value is 0.
apiActiveProcessingTime	long	The number of milliseconds taken to actively process the job and includes apexProcessingTime, but doesn't include the time the job waited to be processed.
apiVersion	string	The API version that the job was created in.
assignmentRuleId	string	The ID of an assignment rule to run for a Case or a Lead.
columnDelimiter	ColumnDelimiterEnum	The column delimiter used for CSV job data. Values include:
		• BACKQUOTE—backquote character (`)
		• CARET—caret character (^)
		• COMMA—comma character (,) which is the default delimiter
		• PIPE—pipe character ( )
		• SEMICOLON—semicolon character (;)
		TAB—tab character
concurrencyMode	ConcurrencyModeEnum	For future use. How the request was processed. Currently only parallel mode is supported. (When other modes are added, the mode will be chosen automatically by the API and will not be user configurable.)

Property	Туре	Description
contentType	ContentType	The format of the data being processed. Only CSV is supported.
contentUrl	URL	The URL to use for Upload Job Data requests for this job. Only valid if the job is in Open state.
createdById	string	The ID of the user who created the job.
createdDate	dateTime	The date and time in the UTC time zone when the job was created.
errorMessage	string	The error message shown for jobs with errors. For more details, see Errors and Status Codes and Error Responses.
externalIdFieldName	string	The name of the external ID field for an upsert.
id	string	Unique ID for this job.
jobType	JobTypeEnum	The job's type. Values include:
		BigObjectIngest: BigObjects job
		• Classic: Bulk API 1.0 job
		• V2Ingest: Bulk API 2.0 job
lineEnding	LineEndingEnum	The line ending used for CSV job data. Values include:
		LF—linefeed character
		CRLF—carriage return character followed by a linefeed character
numberRecordsFailed	long	The number of records that were not processed successfully in this job.
		This property is of type int in API version 46.0 and earlier.
numberRecordsProcessed	long	The number of records already processed.
		This property is of type int in API version 46.0 and earlier.
object	string	The object type for the data being processed.
operation	OperationEnum	The processing operation for the job. Values include:
		• insert
		• delete
		• hardDelete
		• update
		• upsert
retries	int	The number of times that Salesforce attempted to save the results of an operation. The repeated attempts are due to a problem, such as a lock contention.
state	JobStateEnum	The current state of processing for the job. Values include:
		• Open: The job has been created, and job data can be uploaded to the job.

Property	Туре	Description
		<ul> <li>UploadComplete: No new data can be added to this job. You can't edit or save this job, as Salesforce is processing it.</li> </ul>
		<ul> <li>InProgress: The job is being processed by Salesforce. This includes automatically optimized chunking of job data and processing of job operations.</li> </ul>
		<ul> <li>JobComplete: The job was processed by Salesforce.</li> </ul>
		<ul> <li>Aborted: The job has been aborted. You can abort a job if you created it or if you have the "Manage Data Integrations" permission.</li> </ul>
		<ul> <li>Failed: Some records in the job failed. Job data that was successfully processed isn't rolled back.</li> </ul>
systemModstamp	dateTime	Date and time in the UTC time zone when the job finished.
totalProcessingTime	long	The number of milliseconds taken to process the job.

#### Response Body - For an Unsuccessful Request

If the request fails, the server returns a non-200 status, and the request body shows details of the error. For example, if the job has been deleted the status is 404 (Not Found) and the response body is:

```
[{
  "errorCode": "NOT_FOUND",
  "message": "The requested resource does not exist"
}]
```

For details about error codes and messages, see Errors.

# Example

This example gets information about the job with ID 7506g00000DhRA2AAN:

```
curl --include --request GET \
--header "Authorization: Bearer token" \
"https://instance.salesforce.com/services/data/vXX.X/jobs/query/7506g00000DhRA2AAN
```

The response is:

```
"id" : "7506g00000DhRA2AAN",
"operation" : "insert",
"object" : "Account",
"createdById" : "0056g000005HQPyAAO",
"createdDate" : "2018-12-18T22:51:36.000+0000",
"systemModstamp" : "2018-12-18T22:51:58.000+0000",
"state" : "Open",
"concurrencyMode" : "Parallel",
"contentType" : "CSV",
"apiVersion" : 62.0,
"jobType" : "V2Ingest",
"contentUrl" : "services/data/v62.0/jobs/ingest/7506g00000DhRA2AAN/batches",
```

```
"lineEnding" : "LF",
  "columnDelimiter" : "COMMA",
  "retries" : 0,
  "totalProcessingTime" : 0,
  "apiActiveProcessingTime" : 0,
  "apexProcessingTime" : 0
}
```

SEE ALSO:

Bulk API 2.0 Older Documentation

## Get Job Successful Record Results

Retrieves a list of successfully processed records for a completed job.

#### URI

/services/data/v**XX.X**/jobs/ingest/**jobID**/successfulResults/

#### **Availability**

This resource is available in API version 41.0 and later.

#### **Formats**

CSV

#### **HTTP Method**

GET

#### Authentication

```
Authorization: Bearer token
```

#### **Parameters**

None.

#### **Request Body**

None required.

#### **Response Body**

The response body is a CSV file that all the records that the job successfully processed. Each row corresponds to a successfully processed record and contains the following information.

Property	Туре	Description
sfCreated	boolean	Indicates if the record was created.
sfId	string	ID of the record that was successfully processed.
Fields from the original CSV request data	e various	Field data for the row that was provided in the original job data upload request.

#### **Usage Notes**

• The order of records in the response is not guaranteed to match the ordering of records in the original job data.

Bulk API 2.0 Get Job Failed Record Results

• Results are not recorded for batches that exceed the daily batch allocation.

#### SEE ALSO:

Bulk API 2.0 Older Documentation

# Get Job Failed Record Results

Retrieves a list of failed records for a completed insert, delete, update, or upsert job.

#### URI

/services/data/v**XX.X**/jobs/ingest/**jobID**/failedResults/

#### **Availability**

This resource is available in API version 41.0 and later.

#### **Formats**

CSV

#### **HTTP Method**

GET

#### Authentication

Authorization: Bearer token

#### **Parameters**

None.

#### **Request Body**

None required.

#### **Response Body**

The response body is a CSV file that all the records that encountered an error while being processed by the job. Each row corresponds to a failed record and contains the following information.

Property	Туре	Description
sfError	Error	Error code and message.
sfId	string	ID of the record that had an error during processing. Available in API version 53 and later.
Fields from the original CSV request data	various	Field data for the row that was provided in the original job data upload request.

#### **Usage Notes**

- The order of records in the response is not guaranteed to match the ordering of records in the original job data.
- Results are not recorded for batches that exceed the daily batch allocation.

#### SEE ALSO:

Bulk API 2.0 Older Documentation

# Get Job Unprocessed Record Results

Retrieves a list of unprocessed records for failed or aborted jobs.

#### URI

/services/data/vXX.X/jobs/ingest/jobID/unprocessedrecords/

#### **Availability**

This resource is available in API version 41.0 and later.

#### **Formats**

CSV

#### **HTTP Method**

**GFT** 

#### Authentication

Authorization: Bearer token

#### **Parameters**

None.

#### **Request Body**

None required.

#### **Response Body**

The response body is a CSV file that contains all the records that were not processed by the job.

A job that is interrupted or otherwise fails to complete can result in rows that aren't processed. Unprocessed rows are not the same as failed rows. Failed rows are processed but encounter an error during processing.

Each row corresponds to an unprocessed record and contains this information.

Property	Туре	Description
Fields from the original CSV	various	Field data for the row that was provided in the original job data upload request.
request data		

#### **Usage Notes**

- The order of records in the response is not guaranteed to match the ordering of records in the original job data.
- Results are not recorded for batches that exceed the daily batch allocation.

SEE ALSO:

Bulk API 2.0 Older Documentation

# Delete a Job

Deletes a job. To be deleted, a job must have a state of UploadComplete, JobComplete, Aborted, or Failed.

#### URI

/services/data/v**XX.X**/jobs/ingest/**jobID** 

Bulk API 2.0 Abort a Job

#### **Availability**

This resource is available in API version 41.0 and later.

#### **Formats**

**JSON** 

#### **HTTP Method**

**DELETE** 

#### Authentication

Authorization: Bearer token

#### **Parameters**

None.

#### **Request Body**

None required.

#### **Response Body**

None. Returns a status code of 204 (No Content), which indicates that the job was successfully deleted.

#### **Usage Notes**

When a job is deleted, job data stored by Salesforce is also deleted and job metadata information is removed. The job will no longer display in the Bulk Data Load Jobs page in Salesforce.

SEE ALSO:

Bulk API 2.0 Older Documentation

### Abort a Job

If you abort a job, Salesforce doesn't process the job.

#### URI

/services/data/v**XX.X**/jobs/ingest/**jobID** 

#### **Availability**

This resource is available in API version 41.0 and later.

#### **Formats**

JSON

#### **HTTP Method**

PATCH

#### Authentication

Authorization: Bearer token

#### **Parameters**

None.

### **Request Body**

Property	Туре	Description	Required or Optional
state	JobStateEnum	The state to update the job to. Use Aborted to abort a job.	Required

Bulk API 2.0 Abort a Job

### **Response Body**

Property	Туре	Description
apiVersion	string	The API version that the job was created in.
assignmentRuleId	id	The ID of the assignment rule. This property is only shown if an assignment rule is specified when the job is created.
columnDelimiter	ColumnDelimiterEnum	The column delimiter used for CSV job data. Values include:  BACKQUOTE—backquote character (`)  CARET—caret character (^)  COMMA—comma character (,) which is the default delimiter  PIPE—pipe character ( )  SEMICOLON—semicolon character (;)  TAB—tab character
concurrencyMode	ConcurrencyModeEnum	For future use. How the request was processed. Currently only parallel mode is supported. (When other modes are added, the mode will be chosen automatically by the API and will not be user configurable.)
contentType	ContentType	The format of the data being processed. Only CSV is supported.
contentUrl	URL	The URL to use for Upload Job Data on page 33 requests for this job. Only valid if the job is in Open state.
createdById	string	The ID of the user who created the job.
createdDate	dateTime	The date and time in the UTC time zone when the job was created.
externalIdFieldName	string	The name of the external ID field for an upsert.
id	string	Unique ID for this job.
jobType	JobTypeEnum	The job's type. Values include:  BigObjectIngest—BigObjects job  Classic—Bulk API 1.0 job  V2Ingest—Bulk API 2.0 job
lineEnding	LineEndingEnum	The line ending used for CSV job data. Values include:  LF—linefeed character  CRLF—carriage return character followed by a linefeed character
object	string	The object type for the data being processed.
operation		The processing operation for the job. Values include:  • insert  • delete  • hardDelete  • update

Property	Туре	Description
		• upsert
state	JobStateEnum	The current state of processing for the job. Values include:
		<ul> <li>Open—The job has been created, and data can be added to the job.</li> </ul>
		<ul> <li>UploadComplete—No new data can be added to this job. You can't edit or save this job, as Salesforce is processing it.</li> </ul>
		<ul> <li>Aborted—The job has been aborted. You can abort a job if you created it or if you have the "Manage Data Integrations" permission.</li> </ul>
		<ul> <li>JobComplete—The job was processed by Salesforce.</li> </ul>
		<ul> <li>Failed—Some records in the job failed. Job data that was successfully processed isn't rolled back.</li> </ul>
systemModstamp	dateTime	Date and time in the UTC time zone when the job finished.

# Get Information About All Ingest Jobs

Retrieves detailed information about all jobs in the org.

#### URI

/services/data/v**XX.X**/jobs/ingest

### Availability

This resource is available in API version 41.0 and later.

#### **Formats**

JSON

#### **HTTP Method**

GET

#### Authentication

Authorization: Bearer token

#### **Parameters**

Parameter	Description
isPkChunkingEnabled	If set to true, filters jobs with PK chunking enabled.
jobType	Filters jobs based on job type. Valid values include:
	<ul> <li>BigObjectIngest—BigObjects job</li> </ul>
	• Classic—Bulk API 1.0 job
	• V2Ingest—Bulk API 2.0 job
queryLocator	Use queryLocator with a locator value to get a specific set of job results. Get All Jobs returns up to 1000 result rows per request, along with a nextRecordsUrl value that contains the locator value used to get the next set of results.

### **Request Body**

None required.

### **Response Body**

Property	Туре	Description
done	boolean	Indicates whether there are more jobs to get. If false, use the nextRecordsUrl value to retrieve the next group of jobs.
records	JobInfo[]	Contains information for each retrieved job.
nextRecordsUrl	URL	A URL that contains a query locator used to get the next set of results in a subsequent request if done isn't true.

### JobInfo

Property	Туре	Description
apiVersion	string	The API version that the job was created in.
columnDelimiter	ColumnDelimiterEnum	The column delimiter used for CSV job data. Values include:  BACKQUOTE—backquote character (`)  CARET—caret character (^)  COMMA—comma character (,) which is the default delimiter  PIPE—pipe character ( )  SEMICOLON—semicolon character (;)  TAB—tab character
concurrencyMode	ConcurrencyModeEnum	For future use. How the request was processed. Currently only parallel mode is supported. (When other modes are added, the mode will be chosen automatically by the API and will not be user configurable.)
contentType	ContentType	The format of the data being processed. Only CSV is supported.
contentUrl	URL	The URL to use for Upload Job Data requests for this job. Only valid if the job is in Open state.
createdById	string	The ID of the user who created the job. Create the batch with the same user.
createdDate	dateTime	The date and time in the UTC time zone when the job was created.
id	string	Unique ID for this job.
jobType	JobTypeEnum	The job's type. Values include:  BigObjectIngest: BigObjects job  Classic: Bulk API 1.0 job  V2Ingest: Bulk API 2.0 job

Bulk API 2.0 Upsert Records

Property	Туре	Description
lineEnding	LineEndingEnum	The line ending used for CSV job data. Values include:
		LF—linefeed character
		CRLF—carriage return character followed by a linefeed character
object	string	The object type for the data being processed.
operation		The processing operation for the job. Values include:
		• insert
		• delete
		• hardDelete
		• update
		• upsert
state	JobStateEnum	The current state of processing for the job. Values include:
		<ul> <li>Open—The job has been created, and data can be added to the job.</li> </ul>
		<ul> <li>UploadComplete—No new data can be added to this job.</li> <li>You can't edit or save this job, as Salesforce is processing it.</li> </ul>
		<ul> <li>Aborted—The job has been aborted. You can abort a job if you created it or if you have the "Manage Data Integrations" permission.</li> </ul>
		<ul> <li>JobComplete—The job was processed by Salesforce.</li> </ul>
		<ul> <li>Failed—Some records in the job failed. Job data that was successfully processed isn't rolled back.</li> </ul>
systemModstamp	dateTime	Date and time in the UTC time zone when the job finished.

SEE ALSO:

Bulk API 2.0 Older Documentation

# **Upsert Records**

Create records or update existing records (upsert) based on an ID, or the value of a specified external ID field.

- If the external ID isn't matched, then a new record is created according to the request body.
- If the external ID is matched one time, then the record is updated according to the request body.
- If the external ID is matched multiple times, then a 300 error is reported, and the record isn't created or updated.

The following sections show you how to work with the external ID resource to retrieve records by external ID and upsert records.

# Upserting New Records with an External ID

This example uses the PATCH method to insert a new record. It assumes that an external ID field, "customExtIdField\_\_c," has been added to Account. It also assumes that an Account record with a customExtIdField value of 11999 doesn't already exist.

Note that in this example, we're able to create the job and upload the record data in a single call.

Bulk API 2.0 Upsert Records

#### Example for upserting a record that doesn't yet exist

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/sobjects/Account/customExtIdField_c/11999
-H 'Authorization: Bearer
00DE0X0AOM0PelE!AQcAQHOdMHEXAMPLEzmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1EXAMPLEDUkWe6H34r1AAwOR8B8flEz6nEXAMPLE'
-H "Content-Type: application/json" -H "X-PrettyPrint:1" -d @newrecord.json -X POST
```

#### Example JSON request body newrecord. json file

```
"Name" : "California Wheat Corporation",
"Type" : "New Customer"
}
```

#### **Example JSON response**

The successful response is:

```
"id":"0018a00001rBqb8AAC",
"success":true,
"errors":[],
"created":true
}
```

The HTTP status code is 201 (Created).



Note: The created parameter is present in the response in API version 46.0 and later. It doesn't appear in earlier versions.

#### **Error responses**

Incorrect external ID field:

```
"message" : "The requested resource does not exist",
   "errorCode" : "NOT_FOUND"
}
```

# Upserting Existing Records with an External ID

This example uses the PATCH method to update an existing record. It assumes that an external ID field, "customExtldField\_\_c," has been added to Account and an Account record with a customExtldField value of 11999 exists. The request uses updates.json to specify the updated field values.

#### Example of upserting an existing record

```
curl
https://MyDomainName.my.salesforce.com/services/data/v62.0/sobjects/Account/customExtIdField_c/11999
-H "Authorization: Bearer token" -H "Content-Type: application/json" -d @updates.json
-X PATCH
```

#### Example JSON request body updates. json file

```
{
    "BillingCity" : "San Francisco"
}
```

Bulk API 2.0 Upsert Records

#### **Example JSON response**

In API version 46.0 and later, the HTTP status code is 200 (OK) and the successful response is:

```
"id" : "001D000000Kv3g5IAB",
    "success" : true,
    "errors" : [ ],
    "created": false
}
```

In API version 45.0 and earlier, the HTTP status code is 204 (No Content) and there isn't a response body.

#### **Error responses**

If the external ID value isn't unique, an HTTP status code 300 is returned, plus a list of the records that matched the query.

If the external ID field doesn't exist, an error message and code is returned:

```
"message" : "The requested resource does not exist",
   "errorCode" : "NOT_FOUND"
}
```

## Inserting New Records Using ia as the External ID

This example uses the POST method as a special case to insert a record where the Id field is treated as the external ID. Because the value of Id is null, it's omitted from the request. This pattern is useful when you're writing code to upsert multiple records by different external IDs and you don't want to request a separate resource. POST using Id is available in API version 37.0 and later.

#### Example of inserting a record that doesn't yet exist

```
curl https://MyDomainName.my.salesforce.com/services/data/v62.0/sobjects/Account/Id -H "Authorization: Bearer token" -H "Content-Type: application/json" -d @newrecord.json -X POST
```

#### Example JSON request body newrecord. json file

```
{
    "Name" : "California Wheat Corporation",
    "Industry" : "Agriculture"
}
```

#### **Example JSON response**

The successful response is:

```
"id" : "001D000000Kv3g5IAB",
    "success" : true,
    "errors" : [ ],
    "created": true
}
```

The HTTP status code is 201 (Created).

Note: The created parameter is present in the response in API version 46.0 and later. It doesn't appear in earlier versions.

# Use Compression for Bulk API 2.0 Ingest Responses

For ingest jobs, Bulk API 2.0 can compress the response body, which reduces network traffic and improves response time.

Responses are compressed if the client makes a request using the Accept-Encoding header, with a value of gzip. Bulk API 2.0 compresses the response in gzip format and sends the response to the client with a Content-Encoding: gzip response header. If a request is made using the Accept-Encoding header with a value other than gzip, the encoding type is ignored, and the response isn't compressed.

As an example, if a Get Job Successful Record Results on page 39 request is made with the Accept-Encoding: gzip header, the response looks something like:

```
HTTP/1.1 200 OK
Date: Tue, 09 Oct 2012 18:36:45 GMT
Content-Type: text/csv; charset=UTF-8
Content-Encoding: gzip
Transfer-Encoding: chunked
...compressed response body...
```

Bulk API 2.0 follows the HTTP 1.1 standards for response compression, as described in Using Compression. Most clients automatically support compressed responses. Even though you request a compressed response, the REST framework sometimes doesn't send back the response in a compressed format. Visit https://developer.salesforce.com/page/Tools for more information on particular clients.

# **Troubleshooting Ingest Timeouts**

Solve issues encountered with Bulk API 2.0 ingest operations.

To troubleshoot an ingest timeout error, try the following suggestions:

#### 1. Check your payload.

- Check CSV formatting. Prepare CSV Files on page 24
- Check Date formatting. Valid Date Format in Records (2.0) on page 27
- Check Relationship fields. Relationship Fields in a Header Row (2.0) on page 28
- Check that compression is gzip format. Use Compression for Bulk API 2.0 Ingest Responses on page 49
- Check that your data is organized to prevent lock contenttion. Organize Data to Minimize Lock Contention

#### 2. Create a new ingest job with only the failed and unprocessed records.

- To get the failed records, use Get Job Failed Record Results on page 40.
- To get the unprocessed records, use Get Job Unprocessed Record Results on page 41.

#### 3. Divide the job into smaller jobs.

• Creating smaller requests may help to isolate problems in one or more jobs.

#### 4. Review your custom logic, such as triggers or flows.

• Non-optimized custom logic can contribute to timeouts. In order to speed up insert, update, or delete operations, make sure triggers or flows are optimized. Consider temporarily disabling triggers or flows that are non-essential.

#### Organize Data to Minimize Lock Contention

To minimize the potential for lock contention, consider pre-organizing your data when planning your Bulk API 2.0 data loads.

SEE ALSO:

**Frrors** 

## Organize Data to Minimize Lock Contention

To minimize the potential for lock contention, consider pre-organizing your data when planning your Bulk API 2.0 data loads.

The Salesforce Platform uses locks to ensure referential integrity of its data — similar to any application built on a relational database. Most transactional database operations only hold these locks for a short time, and the volume isn't significant enough to cause contention. However, when dealing with large data volume objects or processing large jobs, record locks and contention can become an issue.

Although Bulk API 2.0 conceals the notion of a "batch", Bulk API 2.0 jobs are still technically composed of batches. Batches are managed tacitly by Bulk API 2.0's automated batch management functionality.



🚺 Tip: Always test your data loads in a sandbox organization first. Processing times can be different in a production organization.

#### Be Aware of Operations that Increase Lock Contention with Bulk API 2.0

These operations are likely to cause lock contention:

- Creating users
- Updating ownership for records with private sharing
- Updating user roles
- Updating territory hierarchies

#### Organize Bulk API 2.0 Data to Minimize Lock Contention

For large data loads, sort main records based on their parent record to avoid having different child records (with the same parent) in different jobs.

- **Example:** When an AccountTeamMember record is created or updated, the corresponding Account for this record is locked during the transaction. If you upload different jobs that include AccountTeamMember records, and they all contain references to the same account, they all try to lock the same account, and it's likely that you experience a lock timeout. When working with AccountTeamMember records, organize your CSV data files by AccountId.
- Note: Because your data model is unique to your organization, Salesforce can't predict exactly when you experience lock contention problems.

#### Bulk API 2.0 Automatic Record Lock Handling (PILOT)

Based on a popular suggestion in the Salesforce Idea Exchange, we're now offering a pilot feature that automatically checks for Bulk API 2.0 locking errors and handles them to increase the likelihood of successful job completion.

If you're interested in a pilot to help you automatically minimize lock contention, contact your account team and ask to be nominated for the "Bulk API 2.0 Automatic Record Lock Handling Pilot".



Note: This feature is not generally available and is being piloted with certain Customers subject to additional terms and conditions. It is not part of your purchased Services. This feature is subject to change, may be discontinued with no notice at any time in SFDC's sole discretion, and SFDC may never make this feature generally available. Make your purchase decisions only on the basis of generally available products and features. This feature is made available on an AS IS basis and use of this feature is at your sole risk. Bulk API 2.0 Errors

### **Errors**

Operations that you perform with Bulk API 2.0 can trigger error codes. This list shows the most common error codes and the Bulk API 2.0 action that possibly triggered them.



Tip: For HTTP response codes, see Status Codes and Error Responses.

#### ClientInputError

The operation failed with an unknown client-side error.

For binary attachments, the request content is provided both as an input stream and an attachment.

#### ExceededQuota

The job or batch you tried to create exceeds the allowed number for the past 24-hour period.

#### FeatureNotEnabled

Bulk API 2.0 isn't enabled for this organization.

#### InvalidBatch

The batch ID specified in a batch update or query is invalid.

This error code is returned for binary attachments when the zip content is malformed or these conditions occur:

- The request.txt file can't be found, can't be read, is a directory, or contains invalid content.
- The decompressed size of a binary attachment is too large.
- The size of the zip file is too large.
- The total decompressed size of all the binary attachments is too large.
- Ø

Note: A StatusCode of INVALID FIELD is returned for the following conditions:

- A binary file referenced in the batch data is missing or is a directory.
- A binary file referenced in the batch data doesn't start with #.

For more information about binary attachment limits, see the "General Limits" section in Bulk API and Bulk API 2.0 Limits and Allocations.

#### InvalidJob

The job ID specified in a query or update for a job, or a create, update, or query for batches is invalid.

The user attempted to create a job using a zip content type in API version 19.0 or earlier.

#### InvalidJobState

The job state specified in a job update operation is invalid.

#### InvalidOperation

The operation specified in a URI for a job is invalid. Check the spelling of "job" in the URI.

#### InvalidSessionId

The session ID specified is invalid.

#### InvalidUrl

The URI specified is invalid.

#### InvalidUser

Either the user sending a Bulk API 2.0 request doesn't have the correct permission, or the job or batch specified was created by another user.

#### InvalidXML

XML contained in the request body is invalid.

Bulk API 2.0 Bulk API 2.0 Query

#### MethodNotAllowed

HTTP Method '<displays incorrect method>' not allowed. Allowed are <displays correct method(s)>.

#### **NotFound**

The requested resource does not exist. Check the job id, api version, and URI.

#### **Timeout**

The connection timed out. This error is thrown if Salesforce takes too long to process a batch. To resolve timeouts, see

- Troubleshooting Ingest Timeouts on page 49
- Troubleshooting Query Timeouts on page 76

#### TooManyLockFailure

Too many lock failures while processing the current batch. This error may be returned during processing of a batch. To resolve, see General Guidelines for Data Loads on page 90.

#### Unknown

Exception with unknown cause occurred.

In addition, Bulk API 2.0 uses the same status codes and exception codes as SOAP API. For more information on these codes, see "ExceptionCode" in the SOAP API Developer Guide.

# Bulk API 2.0 Query

Bulk query jobs enable asynchronous processing of SOQL queries. They're designed to handle queries that return large amounts of data (2,000 records or more).

Bulk API 2.0 query limits are described in Bulk API and Bulk API 2.0 Limits and Allocations in the Salesforce Developer Limits and Allocations Ouick Reference.

#### Understanding Bulk API 2.0 Query

Learn about Bulk API 2.0 query availability, supported methods, and SOQL considerations.

### Create a Query Job

Creates a query job.

#### Get Information About a Query Job

Gets information about one query job.

#### Get Results for a Query Job

Gets the results for a query job. The job must have the state JobComplete.

#### Get Parallel Results for a Query Job

Returns up to five URIs in one response to use to get results for a query job. The job must have the state jobComplete.

#### Delete a Query Job

Deletes a query job. When a job is deleted, job data stored by Salesforce is deleted and job metadata information is removed. The job no longer displays in the Bulk Data Load Jobs page in Salesforce.

#### Abort a Query Job

Aborts a query job.

#### Get Information About All Query Jobs

Gets information about all guery jobs in the org. The information includes Bulk API 2.0 guery jobs and all Bulk API jobs.

Use Compression for Bulk API 2.0 Query Responses

For query jobs, Bulk API 2.0 can compress the response body, which reduces network traffic and improves response time.

Troubleshooting Query Timeouts

To troubleshoot timeout errors in Bulk API 2.0 query operations, apply additional filter criteria.

# Understanding Bulk API 2.0 Query

Learn about Bulk API 2.0 query availability, supported methods, and SOQL considerations.

Bulk API 2.0 query jobs enable asynchronous processing of SOQL queries. There is always an empty "parent" batch which is related to the initial upload, followed by sub-batches for processing the upload in parallel. The API automatically handles retries. If you receive a message that the API retried more than 15 times, apply a filter criteria and try again. When you get the results of a query job, the response body is always compressed.

# **Availability**

Query jobs in Bulk API 2.0 are available in API version 47.0 and later.

### Supported URIs and Methods

This table lists the URIs and methods supported by queries in Bulk API 2.0.

URI	HTTP Method	Description
/services/data/v <b>XX.X</b> /jobs/query	POST	Creates a query job.
/services/data/v <b>XX.X</b> /jobs/query	GET	Gets information about all query jobs in the org.
/services/data/v <b>XX.X</b> /jobs/query/ <b>queryJobId</b>	GET	Gets information about one query job.
/services/data/v <b>XX.X</b> /jobs/query/ <b>queryJobId</b> /results	GET	Gets the results for a query job.
/services/data/v <b>XX.X</b> /jobs/query/ <b>queryJobId</b>	PATCH	Aborts a query job.
/services/data/v <b>XX.X</b> /jobs/query/ <b>queryJobId</b>	DELETE	Deletes a query job.

# **Chunking Query Jobs**

Bulk API 2.0 is optimized to chunk large query jobs if the object being queried supports chunking. This optimization includes custom objects, and any Sharing and History tables that support standard objects. Instead of manually configuring batches, Bulk API 2.0 query jobs automatically determine the best way to divide your query job into smaller chunks, helping to avoid failures or timeouts.

To determine whether an object supports PK chunking, refer to the isPkChunkingSupported field in the response body of the Get Information About a Query Job query.

### **SOQL Considerations**

Bulk API 2.0 doesn't support SOQL queries that include any of these items:

• GROUP BY, LIMIT, ORDER BY, OFFSET, or TYPEOF clauses.

Don't use ORDER BY or LIMIT, as they disable PKChunking for the query. With PKChunking disabled, the query takes longer to execute, and potentially results in query timeouts. If ORDER BY or LIMIT is used, and you experience query time outs, then remove the ORDER BY or LIMIT clause before any subsequent troubleshooting.

- Aggregate Functions such as COUNT().
- Date functions in GROUP BY clauses. (Date functions in WHERE clauses are supported.)
- Compound address fields or compound geolocation fields. (Instead, query the individual components of compound fields.)
- Parent-to-child relationship queries. (Child-to-parent relationship queries are supported.)

SEE ALSO:

Bulk API 2.0 Older Documentation

# Create a Query Job

Creates a query job.

### **Syntax**

#### URI

/services/data/v**XX.X**/jobs/query

#### Available since release

This resource is available in API version 47.0 and later.

#### **Format**

application/json

#### HTTP method

POST

#### Authentication

Authorization:Bearer token

#### Headers

Optionally, use the Sforce-Call-Options header to specify a default namespace.

#### Request body

The request body specifies the query to be performed.

```
{
  "operation": "query",
  "query": "SELECT Id FROM Account"
}
```



Note: Bulk API 2.0 doesn't support SOQL queries that include any of these items:

• GROUP BY, LIMIT, ORDER BY, OFFSET, or TYPEOF clauses.

Don't use ORDER BY or LIMIT, as they disable PKChunking for the query. With PKChunking disabled, the query takes longer to execute, and potentially results in query timeouts. If ORDER BY or LIMIT is used, and you experience query time outs, then remove the ORDER BY or LIMIT clause before any subsequent troubleshooting.

- Aggregate Functions such as COUNT().
- Date functions in GROUP BY clauses. (Date functions in WHERE clauses are supported.)
- Compound address fields or compound geolocation fields. (Instead, query the individual components of compound fields.)
- Parent-to-child relationship queries. (Child-to-parent relationship queries are supported.)

You can also specify some optional parameters. For example:

```
"operation" : "query",
"query" : "SELECT Id FROM Account",
"contentType" : "CSV",
"columnDelimiter" : "CARET",
"lineEnding" : "CRLF"
}
```

#### **Request parameters**

Parameter	Description	Required or Optional
operation	The type of query. Possible values are:	Required
	<ul> <li>query—Returns data that hasn't been deleted or archived. For more information, see query() in SOAP API Developer Guide.</li> </ul>	
	<ul> <li>queryAll—Returns records that have been deleted because of a merge or delete, and returns information about archived Task and Event records. For more information, see queryAll() in SOAP API Developer Guide.</li> </ul>	
query	The query to be performed.	Required
contentType	The format to be used for the results. Currently the only supported value is CSV (comma-separated variables). Defaults to CSV.	Optional
	Note: The actual separator can be a character other than a comma. The columnDelimiter parameter specifies what character to use.	
columnDelimiter	The column delimiter used for CSV job data. The default value is COMMA. Possible values are:	Optional
	<ul> <li>BACKQUOTE—back quote character (`)</li> </ul>	
	<ul> <li>CARET—caret character (^)</li> </ul>	
	<ul> <li>COMMA—comma character (,)</li> </ul>	
	• PIPE—pipe character ( )	
	<ul> <li>SEMICOLON—semicolon character (;)</li> </ul>	
	• TAB—tab character	

Parameter	Description	Required or Optional
lineEnding	The line ending used for CSV job data, marking the end of a data row. The default is LF. Possible values are:	Optional
	<ul><li> LF—linefeed character</li><li> CRLF—carriage return character followed by a linefeed character</li></ul>	

#### **Response Body**

```
"id" : "750R00000000zlh9IAA",
   "operation" : "query",
   "object" : "Account",
   "createdById" : "005R0000000GiwjIAC",
   "createdDate" : "2018-12-10T17:50:19.000+0000",
   "systemModstamp" : "2018-12-10T17:50:19.000+0000",
   "state" : "UploadComplete",
   "concurrencyMode" : "Parallel",
   "contentType" : "CSV",
   "apiVersion" : 46.0,
   "lineEnding" : "LF",
   "columnDelimiter" : "COMMA"
}
```

### **Response Parameters**

Parameter	Description
id	The unique ID for this job.
operation	The type of query.
object	The object type being queried.
createdById	The ID of the user who created the job.
createdDate	The UTC date and time when the job was created.
systemModstamp	The UTC date and time when the API last updated the job information.
state	<ul> <li>The current state of processing for the job. Possible values are:</li> <li>UploadComplete—The job is ready to be processed and Salesforce has put the job in the queue.</li> <li>InProgress—Salesforce is processing the job.</li> <li>Aborted—The job has been aborted. See Abort a Query Job.</li> <li>JobComplete—Salesforce has finished processing the job.</li> <li>Failed—The job failed.</li> </ul>

Parameter	Description
concurrencyMode	Reserved for future use. How the request is processed. Currently only parallel mode is supported. (When other modes are added, the API chooses the mode automatically. The mode isn't user configurable.)
contentType	The format to be used for the results. Currently the only supported value is CSV.  Note: JunctionIdList fields and embedded lists can't be returned.
apiVersion	The API version that the job was created in.
lineEnding	The line ending used for CSV job data, marking the end of a data row.
columnDelimiter	The column delimiter used for CSV job data.

# Example

This example creates a job that queries Accounts.

```
curl --include --request POST \
    --header "Authorization: Bearer token" \
    --header "Accept: application/json " \
    --header "Content-Type: application/json" \
    --data '{
        "operation": "query",
        "query": "SELECT Id, Name FROM Account"
}' \
https://instance.salesforce.com/services/data/vXX.X/jobs/query
```

The response is:

```
HTTP/1.1 200 OK
{
    "id" : "750R0000000zw4yIAA",
    "operation" : "query",
    "object" : "Account",
    "createdById" : "005R000000GiwjIAC",
    "createdDate" : "2018-12-17T21:00:17.000+0000",
    "systemModstamp" : "2018-12-17T21:00:17.000+0000",
    "state" : "UploadComplete",
    "concurrencyMode" : "Parallel",
    "contentType" : "CSV",
    "apiVersion" : 46.0,
    "lineEnding" : "LF",
```

```
"columnDelimiter" : "COMMA"
}
```

SEE ALSO:

Bulk API 2.0 Older Documentation

# Get Information About a Query Job

Gets information about one query job.

### **Syntax**

URI

/services/data/v**XX.X**/jobs/query/**queryJobId** 

#### Available since release

This resource is available in API version 47.0 and later.

#### **Formats**

**JSON** 

#### **HTTP** methods

GET

#### Authentication

Authorization: Bearer token

#### **Request parameters**

Parameter	Description	Required or Optional
queryJobId	The ID of the query job.	Required

#### **Response Body**

```
"id" : "750R0000000zlh9IAA",
  "operation" : "query",
  "object" : "Account",
  "createdById" : "005R0000000GiwjIAC",
  "createdDate" : "2018-12-10T17:50:19.000+0000",
  "systemModstamp" : "2018-12-10T17:51:27.000+0000",
  "state" : "JobComplete",
  "concurrencyMode" : "Parallel",
  "contentType" : "CSV",
  "apiVersion" : 46.0,
  "jobType" : "V2Query",
  "lineEnding" : "LF",
  "columnDelimiter" : "COMMA",
  "numberRecordsProcessed" : 500,
  "retries" : 0,
```

```
"totalProcessingTime": 334,
"isPkChunkingSupported": true
}
```

## **Response Parameters**

Parameter	Туре	Description
id	string	The unique ID for this job.
operation	OperationEnum	<ul> <li>query—Returns data that hasn't been deleted or archived. For more information, see query() in SOAP API Developer Guide.</li> <li>queryAll—Returns records that have been deleted because of a merge or delete, and returns information about archived Task and Event records. For more information, see queryAll() in SOAP API Developer Guide.</li> </ul>
object	string	The object type being queried.
createdById	string	The ID of the user who created the job.
createdDate	dateTime	The UTC date and time when the job was created.
systemModstamp	dateTime	The UTC date and time when the API last updated the job information.
state	JobStateEnum	The current state of processing for the job. Possible values are:  • UploadComplete—The job is ready to be processed and Salesforce has put the job in the queue.  • InProgress—Salesforce is processing the job.  • Aborted—The job has been aborted. See Abort a Query Job.  • JobComplete—Salesforce has finished processing the job.  • Failed—The job failed.
concurrencyMode	ConcurrencyModeEnum	Reserved for future use. How the request is processed. Currently only parallel mode is supported. (When other modes are added, the API chooses the mode

Parameter	Туре	Description
		automatically. The mode isn't user configurable.)
contentType	ContentType	The format that is used for the results.  Currently the only supported value is CSV.
apiVersion	string	The API version that the job was created in.
jobType	JobTypeEnum	The job's type. For a query job, the type is always V2Query.
lineEnding	LineEndingEnum	The line ending used for CSV job data, marking the end of a data row. The default is LF. Possible values are:  LF—linefeed character  CRLF—carriage return character followed by a linefeed character
columnDelimiter	ColumnDelimiterEnum	The column delimiter used for CSV job data. The default value is COMMA. Possible values are:  BACKQUOTE—back quote character (')  CARET—caret character (^)  COMMA—comma character (,)  PIPE—pipe character ( )  SEMICOLON—semicolon character (;)  TAB—tab character
numberRecordsProcessed	long	The number of records processed in this job.
retries	int	The number of times that Salesforce attempted to save the results of an operation. Repeated attempts indicate a problem such as a lock contention.
totalProcessingTime	long	The number of milliseconds taken to process the job.
isPkChunkingSupported	boolean	Whether PK chunking is supported for the queried object (true), or isn't supported (false).

Bulk API 2.0 Get Results for a Query Job

#### Response Body - For an Unsuccessful Request

If the request fails, the server returns a non-200 status, and the request body shows details of the error. For example, if the job has been deleted the status is 404 (Not Found) and the response body is:

```
[{
  "errorCode": "NOT_FOUND",
  "message": "The requested resource does not exist"
}]
```

For details about error codes and messages, see Errors.

### Example

This example gets information about the job with ID 750R000000zxikIAA:

```
curl --include --request GET \
--header "Authorization: Bearer token" \
"https://instance.salesforce.com/services/data/vXX.X/jobs/query/750R00000000zxikIAA
```

The response is:

```
"id": "750R0000000zxikIAA",
"operation" : "query",
"object" : "Account",
"createdById" : "005R000000GiwjIAC",
"createdDate": "2018-12-18T22:51:36.000+0000",
"systemModstamp": "2018-12-18T22:51:58.000+0000",
"state" : "JobComplete",
"concurrencyMode" : "Parallel",
"contentType" : "CSV",
"apiVersion" : 46.0,
"jobType" : "V2Query",
"lineEnding" : "LF",
"columnDelimiter" : "COMMA",
"numberRecordsProcessed": 740003,
"retries" : 0,
"totalProcessingTime" : 21046,
"isPkChunkingSupported": true
```

SEE ALSO:

Bulk API 2.0 Older Documentation

# Get Results for a Query Job

Gets the results for a query job. The job must have the state JobComplete.



Tip: If encoding is enabled for Bulk API 2.0 Query job responses, there is a significant improvement in performance of query result downloads. This not the total query time, but a reduction in the time to download the results. See Use Compression for Bulk API 2.0 Query Responses.

# **Syntax**

#### URI

/services/data/v**XX.X**/jobs/query/**queryJobId**/results

/services/data/v**XX.X**/jobs/query/**queryJobId**/results ?locator=locator

&maxRecords=**maxRecords** 



Note: Use the same API version to get query results that you used to create the query. Otherwise, the call returns a 409 error.

#### Available since release

This resource is available in API version 47.0 and later.

#### **Formats**

CSV

#### **HTTP** methods

**GET** 

#### Authentication

Authorization: Bearer token

#### **Request parameters**

Description	Required or Optional
The ID of the query job.	Required
A string that identifies a specific set of query results. Providing a value for this parameter returns only that set of results.	Optional
Omitting this parameter returns the first set of results.	
You can find the locator string for the next set of results in the response of each request. See Example and Rules and Guidelines.	
As long as the associated job exists, the locator string for a set of results does not change. You can use the locator to retrieve a set of results multiple times.	
The maximum number of records to retrieve per set of results for the query. The request is still subject to the size limits.	Optional
If you are working with a very large number of query results, you may experience a timeout before receiving all the data from Salesforce. To prevent a timeout, specify the maximum number of records your client is expecting to receive in the maxRecords parameter. This splits the results into smaller sets with this value as the maximum size.	
If you don't provide a value for this parameter, the server uses a default value based on the service.	
	The ID of the query job.  A string that identifies a specific set of query results. Providing a value for this parameter returns only that set of results.  Omitting this parameter returns the first set of results.  You can find the locator string for the next set of results in the response of each request. See Example and Rules and Guidelines.  As long as the associated job exists, the locator string for a set of results does not change. You can use the locator to retrieve a set of results multiple times.  The maximum number of records to retrieve per set of results for the query. The request is still subject to the size limits.  If you are working with a very large number of query results, you may experience a timeout before receiving all the data from Salesforce. To prevent a timeout, specify the maximum number of records your client is expecting to receive in the maxRecords parameter. This splits the results into smaller sets with this value as the maximum size.  If you don't provide a value for this parameter, the server uses a default

Bulk API 2.0 Get Results for a Query Job

#### **Response Body**

If the request is successful, the status code is 200 (OK) and the request body contains the results of the job's query. For example:

```
"Id", "Name"
"005R000000UyrWIAS", "Jane Dunn"
"005R000000GiwjIAC", "George Wright"
"005R000000GiwoIAC", "Pat Wilson"
...
```



**Note:** In API version 50.0 and later, the order of the columns returned by the query is the same as the order you requested them. In version 49.0 and earlier, the order of the columns is returned alphabetically.

#### **Response Headers**

Header	Description
Sforce-NumberOfRecords	The number of records in this set.
Sforce-Locator	The locator for the next set of results (if there are any). Use this value in other GET request to retrieve the next set of query results.
	This value is a pseudo random string (for example, MTAwMDA). The length of this string varies depending on how many sets of results there are.
	If there are no more sets of query results, this value is the string 'null'.
	See Example and Rules and Guidelines.

# Example

This example retrieves the results for the job with ID 750R0000000zxr8IAA. It also shows how to use the locator and maxRecords query parameters. (In this example, we use them both, but they are independent. You don't have to use them together.) For an example on how to download data in parallel, see Get Parallel Results for a Query Job on page 65.

We start by sending an initial request to retrieve the first set of query results. We don't use the locator parameter because we want to get the first set of results.

```
curl --include --request GET \
   --header "Authorization: Bearer token" \
   --header "Accept: text/csv" \
   https://instance.salesforce.com/services/data/vXX.X/jobs/query/750R00000002xr8IAA/results
?maxRecords=50000
```



Note: The Accept header must match what was specified when the job was created. Currently, only text/csv is supported.

The response body is:

```
HTTP/1.1 200 OK
...

Sforce-Locator: MTAwMDA

Sforce-NumberOfRecords: 50000
...
```

Bulk API 2.0 Get Results for a Query Job

```
"Id", "Name"
"005R000000UyrWIAS", "Jane Dunn"
"005R000000GiwjIAC", "George Wright"
"005R000000GiwoIAC", "Pat Wilson"
...
```

The response includes MTAwMDA as a value for the Sforce-Locator header. This value is not 'null', which means that there are more query results that we can retrieve.

To retrieve the next set of query results, we send another request, using the locator parameter and the locator string, MTAwMDA.

```
curl --include --request GET \
   --header "Accept: text/csv" \
   https://instance.salesforce.com/services/data/vXX.X/jobs/query/750R00000002xr8IAA/results
?locator=MTAwMDA&maxRecords=50000
```

The response body is:

```
HTTP/1.1 200 OK
...

Sforce-Locator: MjAwMDAw
Sforce-NumberOfRecords: 50000
...

"Id", "Name"
"005R0000000UyrWIAv", "James Wu"
"005R0000000GiwjIxx", "Samantha Jones"
"005R0000000GiwoIAB", "Doug West"
...
```

Notice that the locator value has changed. This means that there is another set of query results that we can retrieve. We use the new locator string, MjAwMDAw, in another request.

```
curl --include --request GET \
--header "Accept: text/csv" \
https://instance.salesforce.com/services/data/vXX.X/jobs/query/750R00000000zxr8IAA/results
?locator=MjAwMDAw&maxRecords=50000
```

We repeat this process until the value of the Sforce-Locator header is 'null', which indicates that there are no more results to retrieve.

```
HTTP/1.1 200 OK

Sforce-Locator: null
Sforce-NumberOfRecords: 6155
...
"Id","Name"
...
```

### Rules and Guidelines

To retrieve your full set of guery results, follow these rules and guidelines.

1. Use /services/data/v**XX.X**/jobs/query/**queryJobId**/results to get the first set of results for the job.

- 2. If there are no more results, the Sforce-Locator header's value is the string 'null'. Otherwise, set the locator query parameter to that value to get the next set of results.
  - Note: For locator, use only the value from the Sforce-Locator header. Don't try to guess what it is. How this parameter is evaluated is subject to change.
- 3. Repeat this process until the Sforce-Locator header's value is the string 'null'. That set is the last set of results.

SEE ALSO:

Bulk API 2.0 Older Documentation

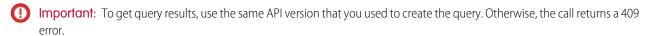
# Get Parallel Results for a Query Job

Returns up to five URIs in one response to use to get results for a query job. The job must have the state jobComplete.

## **Syntax**

#### URI

/services/data/v**XX.X**/jobs/query/queryJobId/resultPages



#### Available since release

This resource is available in API version 58.0 and later.

#### **Formats**

**JSON** 

#### **HTTP Methods**

**GET** 

#### Authentication

Authorization: Bearer token

#### **Request Parameters**

Parameter	Description	0
queryJobId	The ID of the query job. The ID is retrieved when you create the query job.	de

# Response Body with Request Parameters

The JSON response body contains multiple request URIs that you use to request data in parallel.

Element	Description
resultChunks	Contains the resultLink URIs.
resultLink	The request URI with the locator for getting data.

Element	Description
nextRecordUrl	The URI used to get a response body with the next resultChunks element.
done	A Boolean value that indicates whether more resultLink URIs are available.

# Example

This example retrieves the results for a job with the ID 750R0000000zxr8IAA. We start by sending an initial request to retrieve the first set of result links.

#### **Example Request**

```
curl --include --request GET \
   --header "Authorization: Bearer token" \
   --header "Accept: application/json" \
   https://MyDomainName.my.salesforce.com\
   /services/data/vXX.X/jobs/query/750R0000000zxr8IAA/resultPages
```

#### **Example Response Body**

```
"resultChunks": [
    {
        "resultLink": "/jobs/query/750R0000000zxr8IAA/results?locator=aBcDeFq4N"
    },
    {
        "resultLink": "/jobs/query/750R0000000zxr8IAA/results?locator=HiJkLmN4N"
    },
    {
        "resultLink": "/jobs/query/750R0000000zxr8IAA/results?locator=oPQrStU4N"
   },
    {
        "resultLink": "/jobs/query/750R0000000zxr8IAA/results?locator=vWxYzz4N"
   },
        "resultLink": "/jobs/query/750R0000000zxr8IAA/results?locator=NiKmABC4N"
"nextRecordsUrl": "/jobs/query/750R0000000zxr8IAA/resultpages?locator=YcApWm4N",
"done": false
```

The value of nextRecordsUrl is the URl for getting the next set of resultLink URls. The value of done is true if there are no more resultLink URls. The value of each resultLink is a URl that you send as a request to get a set of results.

#### SEE ALSO:

Get Results for a Query Job

Bulk API 2.0 Delete a Query Job

# Delete a Query Job

Deletes a query job. When a job is deleted, job data stored by Salesforce is deleted and job metadata information is removed. The job no longer displays in the Bulk Data Load Jobs page in Salesforce.



Note: You can only delete a job if its state is JobComplete, Aborted, or Failed.

# **Syntax**

#### URI

/services/data/v**XX.X**/jobs/query/**queryJobId** 

## Available since release

This resource is available in API version 47.0 and later.

#### **Formats**

None

#### **HTTP** methods

DELETE

#### **Authentication**

Authorization: Bearer token

#### **Request parameters**

Parameter	Description	Required or Optional
queryJobId	The ID of the query job to be deleted.	Required

# **Response Body**

If the method is successful, the status code is 204 (No Content) and there is no response body.

### Response Body - For an Unsuccessful Request

If the request fails, the server returns a 400 (Bad Request) status, and the request body shows details of the error. For example:

```
HTTP/1.1 400 Bad Request
[{
   "errorCode": "API_ERROR",
   "message": "Error encountered when deleting the job because the job is not terminated"
}]
```

# Example

This example deletes the job with ID 750R0000000zxnaIAA.

```
curl --include --request DELETE \
    --header "Authorization: Bearer token \
    --header "Content-Type: " \
    https://instance.salesforce.com/services/data/vXX.X/jobs/query/750R0000000zxnaIAA
```

Bulk API 2.0 Abort a Query Job

The response status is

204 No Content

SEE ALSO:

Bulk API 2.0 Older Documentation

# Abort a Query Job

Aborts a query job.



## Note:

- To abort a job, you must be the job's creator or have the Manage Data Integrations permission.
- You can only abort jobs that are in the following states:
  - UploadComplete
  - InProgress

# **Syntax**

URI

/services/data/v**XX.X/**jobs/query/*queryJobId* 

## Available since release

This resource is available in API version 47.0 and later.

### **Formats**

JSON

# **HTTP** methods

**PATCH** 

# **Authentication**

Authorization: Bearer token

## Request body

The request body must be the following:

```
"state": "Aborted"
```

# **Request parameters**

Parameter	Description	Required or Optional
queryJobId	The ID of the query job to be deleted.	Required

Bulk API 2.0 Abort a Query Job

# **Response Body**

If the request is successful, the response is similar to that for Get Results for a Query Job but the state is Aborted. For example:

```
"id" : "750R000000146UvIAI",
   "operation" : "query",
   "object" : "Account",
   "createdById" : "005R0000000GiwjIAC",
   "createdDate" : "2018-12-18T16:15:31.000+0000",
   "systemModstamp" : "2018-12-18T16:15:32.000+0000",
   "state" : "Aborted",
   "concurrencyMode" : "Parallel",
   "contentType" : "CSV",
   "apiVersion" : 46.0
```

## **Response Parameters**

Parameter	Description
id	The unique ID for this job.
operation	<ul> <li>The type of query. Possible values are:</li> <li>query—Returns data that hasn't been deleted or archived. For more information, see query() in SOAP API Developer Guide.</li> <li>queryAll—Returns records that have been deleted because of a merge or delete, and returns information about archived Task and Event records. For more information, see queryAll() in SOAP API Developer Guide.</li> </ul>
object	The object type being queried.
createdById	The ID of the user who created the job.
createdDate	The UTC date and time when the job was created.
systemModstamp	The UTC date and time when the API last updated the job information.
state	<ul> <li>The current state of processing for the job. Possible values are:</li> <li>UploadComplete—The job is ready to be processed and Salesforce has put the job in the queue.</li> <li>InProgress—Salesforce is processing the job.</li> <li>Aborted—The job has been aborted. See Abort a Query Job.</li> <li>JobComplete—Salesforce has finished processing the job.</li> <li>Failed—The job failed.</li> </ul>

Bulk API 2.0 Abort a Query Job

Parameter	Description
concurrencyMode	Reserved for future use. How the request is processed. Currently only parallel mode is supported. (When other modes are added, the API chooses the mode automatically. The mode isn't user configurable.)
contentType	The format that is used for the results. Currently the only supported value is CSV.
apiVersion	The API version that the job was created in.

### Response Body - For an Unsuccessful Request

If the request fails, the server returns a non-200 status, and the request body shows details of the error. For example:

```
HTTP/1.1 400 Bad Request
[{
   "errorCode": "INVALIDJOBSTATE",
   "message": "Aborting already Completed Job not allowed"
}]
```

# Example

This example aborts the job with ID 750R000000146UvIAI:

```
curl --request PATCH \
   --header "Authorization: Bearer token" \
   --header "Content-Type: application/json" \
   --data '{
     "state": "Aborted"
}' \
https://instance.salesforce.com/services/data/vXX.X/jobs/query/750R000000146UvIAI
```

The response is:

```
"id": "750R000000146UvIAI",
  "operation": "query",
  "object": "Account",
  "createdById": "005R0000000GiwjIAC",
  "createdDate": "2018-12-18T20:51:39.000+0000",
  "systemModstamp": "2018-12-18T20:51:41.000+0000",
  "state": "Aborted",
  "concurrencyMode": "Parallel",
  "contentType": "CSV",
  "apiVersion": 46.0
```

SEE ALSO:

Bulk API 2.0 Older Documentation

# Get Information About All Query Jobs

Gets information about all query jobs in the org. The information includes Bulk API 2.0 query jobs and all Bulk API jobs.

# **Syntax**

## URI

/services/data/v**xx.x**/jobs/query

/services/data/vXX.X/jobs/query/
?isPkChunkingEnabled=isPkChunkingEnabled
&jobType=jobType
&concurrencyMode=concurrencyMode
&queryLocator=queryLocator

#### Available since release

This resource is available in API version 47.0 and later.

## **Formats**

**JSON** 

#### **HTTP** methods

**GET** 

## **Authentication**

Authorization: Bearer token

## **Request parameters**

Parameter	Description	Required or Optional
isPkChunkingEnabled	If set to true, the request only returns information about jobs where PK Chunking is enabled. This only applies to Bulk API (not Bulk API 2.0) jobs.	Optional
	For more information on PK Chunking, see Use PK Chunking to Extract Large Data Sets from Salesforce.	
jobType	Gets information only about jobs matching the specified job type. Possible values are:	Optional
	<ul> <li>Classic—Bulk API jobs. This includes both query jobs and ingest jobs.</li> </ul>	
	<ul> <li>V2Query—Bulk API 2.0 query jobs.</li> </ul>	
	• V2Ingest—Bulk API 2.0 ingest (upload and upsert) jobs.	
concurrencyMode	For future use. Gets information only about jobs matching the specified concurrency mode. Possible values are serial and parallel.	Optional
	Note: Currently only parallel mode is supported.	

Parameter	Description	Required or Optional
queryLocator	Gets information about jobs starting with that locator value.	Optional
	Note: Do not enter your own value here. Always use the value from the nextRecordsUrl from the previous set.	ie
	See Example and Rules and Guidelines.	

## **Response Body**

The response contains a completion flag, an array of records, and a locator value to be used to obtain more records. For example:

```
"done" : false,
  "records" : [
         "id": "750R0000000zhfdIAA",
         "operation": "query",
         "object" : "Account",
         "createdById" : "005R000000GiwjIAC",
         "createdDate": "2018-12-07T19:58:09.000+0000",
         "systemModstamp": "2018-12-07T19:59:14.000+0000",
         "state" : "JobComplete",
         "concurrencyMode" : "Parallel",
         "contentType" : "CSV",
         "apiVersion" : 62.0,
         "jobType" : "V2Query",
         "lineEnding" : "LF",
         "columnDelimiter" : "COMMA"
     },
         "id": "750R0000000zhjzIAA",
         "operation" : "query",
         "object" : "Account",
         "createdById" : "005R000000GiwjIAC",
         "createdDate": "2018-12-07T20:52:28.000+0000",
         "systemModstamp": "2018-12-07T20:53:15.000+0000",
         "state" : "JobComplete",
         "concurrencyMode" : "Parallel",
         "contentType" : "CSV",
         "apiVersion" : 62.0,
         "jobType" : "V2Query",
         "lineEnding" : "LF",
         "columnDelimiter" : "COMMA"
     },
   . . .
  ],
  "nextRecordsUrl" :
"/services/data/v62.0/jobs/ingest?queryLocator=01gR0000000opRTIAY-2000"
```

# **Response Parameters**

Parameter	Description
done	This is true if this is the last (or only) set of results. It is false if there are more records to fetch. See Example and Rules and Guidelines.
records	An array of record objects.
nextRecordsUrl	The URI to get the next set of records (if there are any).  This method returns up to 1,000 result rows per request. If there are more than 1,000 records, use the nextRecordsUrl to get the next set of records. See Example and Rules and Guidelines.  This parameter is null if there are no more records to fetch.

# **Record Objects**

Parameter	Description
id	The unique ID for this job.
operation	The type of query. Possible values are:
	<ul> <li>query—Returns data that hasn't been deleted or archived.</li> <li>For more information, see query() in SOAP API Developer Guide.</li> </ul>
	<ul> <li>queryAll—Returns records that have been deleted because of a merge or delete, and returns information about archived Task and Event records. For more information, see queryAll() in SOAP API Developer Guide.</li> </ul>
object	The object type being queried.
createdById	The ID of the user who created the job.
createdDate	The UTC date and time when the job was created.
systemModstamp	The UTC date and time when the API last updated the job information.
state	The current state of processing for the job. Possible values are:
	<ul> <li>UploadComplete—The job is ready to be processed and Salesforce has put the job in the queue.</li> </ul>
	• InProgress—Salesforce is processing the job.
	• Aborted—The job has been aborted. See Abort a Query Job.
	• JobComplete—Salesforce has finished processing the job.

Parameter	Description
	Failed—The job failed.
concurrencyMode	Reserved for future use. How the request is processed. Currently only parallel mode is supported. (When other modes are added, the API chooses the mode automatically. The mode isn't user configurable.)
contentType	The format to be used for the results. Currently the only supported value is CSV (comma-separated variables). Defaults to CSV.
	Note: The actual separator can be a character other than a comma. The columnDelimiter parameter specifies what character to use.
apiVersion	The API version that the job was created in.
lineEnding	The line ending used for CSV job data, marking the end of a data row. The default is LF. Possible values are:  LF—linefeed character  CRLF—carriage return character followed by a linefeed character
columnDelimiter	The column delimiter used for CSV job data. The default value is COMMA. Possible values are:  BACKQUOTE—back quote character (`)  CARET—caret character (^)  COMMA—comma character (,)  PIPE—pipe character ( )  SEMICOLON—semicolon character (;)  TAB—tab character

# Example

This example shows how to use the nextRecordsUrl query parameter.

The first request doesn't use nextRecordsUrl, because we don't know what value to use yet.

```
curl --request GET \
--header "Authorization: Bearer token"
https://instance.salesforce.com/services/data/vXX.X/jobs/query
```

The response body is:

```
"done": false,
"nextRecordsUrl":
```

Because there are more records than can be returned in a single response, the value of done in the response isn't true. We use the value of nextRecordsUrl,

/ services/data/v XX.X/jobs/ingest? queryLocator=01gRM000000NS1vYAG-1000, as the URI to get the next set of records:

```
curl --request GET \
  --header "Authorization: Bearer token"
https://instance.salesforce.com/services/data/vXX.X/jobs/query?queryLocator=01gRM000000NS1vYAG-1000
```

Repeat this process until done is true, indicating that there are no more results to fetch.

# **Rules and Guidelines**

To use this URI, follow these rules and guidelines.

- 1. Use /services/data/vxx.x/jobs/query to get the first set of records.
- 2. If there are more records than can be listed, the response body has done set to false. Use the value of nextRecordsUrl to get the next set of records.
- 3. Repeat this process until done is true. That set is the last set of records.

SEE ALSO:

Bulk API 2.0 Older Documentation

# Use Compression for Bulk API 2.0 Query Responses

For guery jobs, Bulk API 2.0 can compress the response body, which reduces network traffic and improves response time.

? Tip: If encoding is enabled for Bulk API 2.0 Query job responses, there is a significant improvement in performance of query result downloads. This not the total query time, but a reduction in the time to download the results.

Responses are compressed if the client makes a request using the Accept-Encoding header, with a value of gzip. Bulk API 2.0 compresses the response in gzip format and sends the response to the client with a Content-Encoding: gzip response header. If a request is made using the Accept-Encoding header with a value other than gzip, the encoding type is ignored, and the response isn't compressed.

As an example, if a Get Results for a Query Job request is made with the Accept-Encoding: gzip header, the response looks something like:

```
HTTP/1.1 200 OK
Date: Tue, 09 Oct 2012 18:36:45 GMT
Content-Type: text/csv; charset=UTF-8
Content-Encoding: gzip
Transfer-Encoding: chunked
```

...compressed response body...

Bulk API 2.0 follows the HTTP 1.1 standards for response compression, as described in Using Compression. Most clients automatically support compressed responses. Even though you request a compressed response, the REST framework sometimes doesn't send back the response in a compressed format. Visit https://developer.salesforce.com/page/Tools for more information on particular clients.

# **Troubleshooting Query Timeouts**

To troubleshoot timeout errors in Bulk API 2.0 query operations, apply additional filter criteria.

If you use a SOQL query with the ORDER BY clause, and you experience query time outs, then remove the ORDER BY clause before any subsequent troubleshooting. Use of ORDER BY in a Bulk 2.0 query disables PKChunking for the query. With PKChunking disabled, the query takes longer to execute, and potentially results in query timeouts.

SEE ALSO:

Salesforce Object Query Language (SOQL) Reference

**Errors** 

# **Headers**

These are custom HTTP request and response headers that are used for Bulk API 2.0.

### Sforce Call Options Header

Use the Sforce-Call-Options header to specify client-specific options when accessing Bulk API 2.0 resources.

#### Warnings Header

Use the Warning header to return warnings, such as the use of a deprecated version of the API.

#### Content Type Header

Use the Content-Type header to specify the format for your Bulk API 2.0 request. Set the value of this header to match the contentType of the body of your request.

#### Line Ending Header

Use the Sforce-Line-Ending header to specify how line endings are formatted.

SEE ALSO:

Bulk API 2.0 Older Documentation

# Sforce Call Options Header

Use the Sforce-Call-Options header to specify client-specific options when accessing Bulk API 2.0 resources.

# Header Field Name and Values

### Field name

Sforce-Call-Options

Bulk API 2.0 Warnings Header

#### Field values

- client—A string that identifies a client, for use, for example, in event log files.
- defaultNamespace—A string that identifies a developer namespace prefix. Resolve field names in managed packages without having to specify the namespace everywhere.

### Example

If the developer namespace prefix is battle, and you have a custom field called botId in a package, set the default namespace with the call options header:

Sforce-Call-Options: client=CaseSensitiveToken, defaultNamespace=battle

Then queries such as the following succeed:

/services/data/v**XX.X**/query/?q=SELECT+Id+botID c+FROM+Account

In this case, the actual field queried is the battle botId c field.

Using this header allows you to write client code without having to specify the namespace prefix. In the previous example, without the header you must write battle\_\_botId\_\_c.

If this field is set, and the query also specifies the namespace, the response doesn't include the prefix. For example, if you set this header to battle, and issue a query like SELECT+Id+battle\_botID\_c+FROM+Account, the response uses a botId\_c element, not a battle\_botId\_c element.

The defaultNamespace field is ignored when retrieving describe information, which avoids ambiguity between namespace prefixes and customer fields of the same name.

SEE ALSO:

Bulk API 2.0 Older Documentation

# Warnings Header

Use the Warning header to return warnings, such as the use of a deprecated version of the API.

# Header Field Name and Values

#### Field name

Warning

#### Field values

- warningCode
- warningMessage

For warnings about deprecated API versions, the warningCode is 299.

## Example

Warning: 299 - "This API is deprecated and will be removed by Summer '22. Please see https://help.salesforce.com/articleView?id=000351312 for details."

SEE ALSO:

Bulk API 2.0 Older Documentation

Bulk API 2.0 Content Type Header

# **Content Type Header**

Use the Content-Type header to specify the format for your Bulk API 2.0 request. Set the value of this header to match the contentType of the body of your request.

# Header Field Name and Values

#### Field name

Content-Type

#### Field values

- text/csv
- application/json
- application/xml

### **Example**

Content-Type: application/json

# Line Ending Header

Use the Sforce-Line-Ending header to specify how line endings are formatted.

When you create a Bulk API 2.0 job, specify a line ending that matches the line ending used to create the CSV file using the lineEnding request field. Bulk API 2.0 supports two line-ending formats:

- LF linefeed
- CRLF carriage-return plus linefeed

The default line ending, if not specified, is LF. Different operating systems use different characters to mark the end of a line.

Unix / Linux / OS X uses LF (line feed, '\n', 0x0A).

Windows / DOS uses CRLF (carriage return followed by line feed,  $\r$ , 0x0D0A).

For example,

```
"object" : "Account",
  "contentType" : "CSV",
  "operation" : "insert",
  "lineEnding" : "LF"
}
```

Note that it's possible that the text editor used to create the CSV file is configured for a specific line-ending format and might supersede the default operating system format.

# Limits

Learn about the importance of limits, and compare the limits and allocations of Bulk API 2.0 and Bulk API. For Bulk API 2.0, we simplified limits, which are available to clients via the REST API /limits endpoint.

# **Considering Limits**

Limits are in place to ensure optimal performance for all customers and to provide fair access to system resources. Each org is only able to handle a certain number of API requests within a 24-hour period. Budget your overall API consumption to account for what each integration does against the org.

Questions that might help to plan for limits:

- How many other integrations are making API requests into your org?
- How close does your org come to reaching its entitled request limit each day?
- How many API requests per day would be required in order to address your use cases and data volume?
- Of the APIs that could do the job you're planning, what are their limits characteristics?

So consider both what your new implementation is attempting to do as well as what existing integrations are doing to make sure your workloads won't be interrupted.

Most limits for Bulk API 2.0, such as

- Batch allocations
- General limits
- Ingest limits
- Query limits

are described in Bulk API and Bulk API 2.0 Limits and Allocations. Additional limits specific to Bulk API 2.0 are called out in this topic.

# **Per-Transaction Apex Limits**

For Bulk API and Bulk API 2.0 transactions, the effective limit is the higher of the synchronous and asynchronous limits. Limits are detailed in Per-Transaction Apex Limits in *Apex Developer Guide*. For example, the maximum number of Bulk Apex jobs added to the queue with System.enqueueJob is the synchronous limit (50), which is higher than the asynchronous limit (1).

#### **Maximum CPU Time Limit**

Bulk API and Bulk API 2.0 processes consume a *unique* governor limit for CPU time on Salesforce Servers, isolated from the generic per-transaction Apex limit for maximum CPU time.

Description	Value
Maximum CPU time on the Salesforce servers for Bulk API and Bulk API 2.0	60,000 milliseconds

SEE ALSO:

Bulk API 2.0 Older Documentation

# **Bulk API 2.0 Older Documentation**

Find versions of the Bulk API 2.0 documentation released prior to Summer '21 (API version 52.0).

Document	Location
Spring '21 (API version 51.0)	https://resources.docs.salesforce.com/230/latest/en-us/sfdc/pdf/api_bulk_v2.pdf

Document	Location
Winter '21 (API version 50.0)	https://resources.docs.salesforce.com/228/latest/en-us/sfdc/pdf/api_bulk_v2.pdf
Summer '20 (API version 49.0)	https://resources.docs.salesforce.com/226/latest/en-us/sfdc/pdf/api_bulk_v2.pdf
Spring '20 (API version 48.0)	https://resources.docs.salesforce.com/224/latest/en-us/sfdc/pdf/api_bulk_v2.pdf
Winter '20 (API version 47.0)	https://resources.docs.salesforce.com/222/latest/en-us/sfdc/pdf/api_bulk_v2.pdf
Summer '19 (API version 46.0)	https://resources.docs.salesforce.com/220/latest/en-us/sfdc/pdf/api_bulk_v2.pdf
Spring '19 (API version 45.0)	https://resources.docs.salesforce.com/218/latest/en-us/sfdc/pdf/api_bulk_v2.pdf
Winter '19 (API version 44.0)	https://resources.docs.salesforce.com/216/latest/en-us/sfdc/pdf/api_bulk_v2.pdf
Summer '18 (API version 43.0)	https://resources.docs.salesforce.com/214/latest/en-us/sfdc/pdf/api_bulk_v2.pdf
Spring '18 (API version 42.0)	https://resources.docs.salesforce.com/212/latest/en-us/sfdc/pdf/api_bulk_v2.pdf
Winter '18 (API version 41.0)	https://resources.docs.salesforce.com/210/latest/en-us/sfdc/pdf/api_bulk_v2.pdf

# Bulk API 2.0 End-of-Life Policy

See which Bulk API 2.0 versions are supported, unsupported, or unavailable.

Salesforce is committed to supporting each API version for a minimum of 3 years from the date of first release. To improve the quality and performance of the API, versions that are over 3 years old sometimes are no longer supported.

Salesforce notifies customers who use an API version scheduled for deprecation at least 1 year before support for the version ends.

Salesforce API Versions	Version Support Status	Version Retirement Info
Versions 31.0 through 62.0	Supported.	
Versions 21.0 through 30.0	As of Summer '22, these versions have been deprecated and no longer supported by Salesforce.	Salesforce Platform API Versions 21.0 through 30.0 Retirement
	Starting Summer '25, these versions will be retired and unavailable.	
Versions 7.0 through 20.0	As of Summer '22, these versions are retired and unavailable.	Salesforce Platform API Versions 7.0 through 20.0 Retirement

If you request any resource or use an operation from a retired API version, REST API returns the 410: GONE error code.

To identify requests made from old or unsupported API versions, use the API Total Usage event type.

# **CHAPTER 3** Bulk API

# In this chapter ...

- How Bulk API Works
- Quick Start: Bulk API
- Bulk API Ingest
- Bulk API Query
- Headers
- Limits
- Bulk API Reference
- Sample Client Application Using Java
- Map Data Fields
- Bulk API End-of-Life Policy

Bulk API is the predecessor to the current Bulk API 2.0. Although Bulk API gives you more fine-grained control over the specifics of jobs and batches, its work-flow is more complex than Bulk API 2.0. If the feature set and limits are a unique match to your project requirements, use Bulk API.

Bulk API How Bulk API Works

# How Bulk API Works

You process a set of records by creating a job that contains one or more batches.

The job specifies which object is being processed and what type of operation is being used. A batch is a set of records sent to the server in an HTTP POST request. Each batch is processed independently by the server, not necessarily in the order it's received. Batches can be processed in parallel. It's up to the client to decide how to divide the entire data set into a suitable number of batches.

A job is represented by the JobInfo resource. This resource is used to create a new job, get status for an existing job, and change status for a job. A batch is created by submitting a CSV, XML, or JSON representation of a set of records and any references to binary attachments in an HTTP POST request. When created, the status of a batch is represented by a BatchInfo resource. When a batch is complete, the result for each record is available in a result set resource.

Processing data typically consists of these steps.

- 1. Create a new job that specifies the object and action.
- 2. Send data to the server in a number of batches.
- 3. After all data has been submitted, close the job. When closed, no more batches can be sent as part of the job.
- 4. Check status of all batches at a reasonable interval. Each status check returns the state of each batch.
- **5.** When all batches have completed or failed, retrieve the result for each batch.
- 6. Match the result sets with the original data set to determine which records failed and succeeded, and take appropriate action.

You can abort the job at any point in this process. Aborting a job has the effect of preventing any unprocessed batches from being processed. It doesn't undo the effects of batches already processed.

# Quick Start: Bulk API

You process a set of records by creating a job that contains one or more batches. The job specifies which object is being processed and what type of operation is being used. Ingest jobs are defined by CSV, XML, JSON, or binary attachments. Query jobs are defined by a SOQL statement.

A job is represented by the JobInfo resource. This resource is used to create a new job, get status for an existing job, and change status for a job.

For information about Bulk API job and batch lifespan, batch allocations, and other limits, see Bulk API and Bulk API 2.0 Limits and Allocations in the Salesforce Developer Limits and Allocations Quick Reference.



**Note:** Salesforce provides an additional API, Bulk API 2.0, which uses the REST API framework to provide similar capabilities to Bulk API. Bulk API 2.0 simplifies the job creation and monitoring process. For more information on Bulk API 2.0, see the Bulk API 2.0 Developer Guide.

# 1. Step One: Create a Job

Create a job by sending a POST request to this URI. The request body identifies the type of object processed in all associated batches.

## 2. Step Two: Monitor a Job

You can monitor a Bulk API job in Salesforce. The monitoring page tracks jobs and batches created by any client application, including Data Loader or any client application that you write.

### 3. Step Three: Close a Job

Close a job by sending a POST request to this URI. The request URI identifies the job to close. When a job is closed, no more batches can be added.

Bulk API Step One: Create a Job

4. Step Four: Get Job Details

Get all details for an existing job by sending a GET request to this URI.

5. Step Five: Abort a Job

Abort an existing job by sending a POST request to this URI. The request URI identifies the job to abort. When a job is aborted, no more records are processed. If changes to data have been committed, they aren't rolled back.

# Step One: Create a Job

Create a job by sending a POST request to this URI. The request body identifies the type of object processed in all associated batches.

URI

/services/async/**APIversion**/job

#### **Example XML request body**

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <operation>insert</operation>
    <object>Account</object>
    <contentType>CSV</contentType>
</jobInfo>
```

### **Example XML response body**

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
   xmlns="http://www.force.com/2009/06/asyncapi/dataload">
 <id>750D00000004SkLIAU</id>
 <operation>insert</operation>
 <object>Account</object>
 <createdById>005D0000001b0fFIAQ</createdById>
 <createdDate>2015-12-15T21:41:45.000Z</createdDate>
 <systemModstamp>2015-12-15T21:41:45.000Z</systemModstamp>
 <state>Open</state>
 <concurrencyMode>Parallel</concurrencyMode>
 <contentType>CSV</contentType>
 <numberBatchesQueued>0</numberBatchesQueued>
 <numberBatchesInProgress>0</numberBatchesInProgress>
 <numberBatchesCompleted>0</numberBatchesCompleted>
 <numberBatchesFailed>0</numberBatchesFailed>
 <numberBatchesTotal>0</numberBatchesTotal>
 <numberRecordsProcessed>0</numberRecordsProcessed>
 <numberRetries>0</numberRetries>
 <apiVersion>36.0</apiVersion>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>0</totalProcessingTime>
 <apiActiveProcessingTime>0</apiActiveProcessingTime>
  <apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

# **Example JSON request body**

```
{
  "operation" : "insert",
```

Bulk API Step One: Create a Job

```
"object" : "Account",
  "contentType" : "CSV"
}
```

### **Example JSON response body**

```
"apexProcessingTime" : 0,
   "apiActiveProcessingTime" : 0,
   "apiVersion" : 36.0,
   "concurrencyMode" : "Parallel",
   "contentType" : "JSON",
   "createdById" : "005D0000001b0fFIAQ",
   "createdDate": "2015-12-15T20:45:25.000+0000",
   "id" : "750D00000004SkGIAU",
   "numberBatchesCompleted" : 0,
   "numberBatchesFailed" : 0,
   "numberBatchesInProgress" : 0,
   "numberBatchesQueued" : 0,
   "numberBatchesTotal" : 0,
   "numberRecordsFailed" : 0,
   "numberRecordsProcessed" : 0,
   "numberRetries" : 0,
   "object" : "Account",
   "operation" : "insert",
   "state" : "Open",
   "systemModstamp": "2015-12-15T20:45:25.000+0000",
   "totalProcessingTime" : 0
}
```

In these samples, the contentType field indicates that the batches associated with the job are in CSV format. For alternative options, such as XML or JSON, see JobInfo.



Warning: The operation value must match that shown in Joblnfo. For example, you get an error if you use INSERT instead of insert.

### SEE ALSO:

Create a Job for Batches with Binary Attachments

Step Four: Get Job Details

Step Three: Close a Job

Step Five: Abort a Job

Add a Batch to a Job

Limits

**About URIs** 

JobInfo

Quick Start: Bulk API 2.0

Bulk API Step Two: Monitor a Job

# Step Two: Monitor a Job

You can monitor a Bulk API job in Salesforce. The monitoring page tracks jobs and batches created by any client application, including Data Loader or any client application that you write.

To track the status of bulk data load jobs that are in progress or recently completed, enter *Bulk Data Load Jobs* in the Quick Find box, then select **Bulk Data Load Jobs**. This page allows you to monitor the progress of current jobs and the results of recent jobs.

For more information, see Manage Bulk Data Load Jobs in the Salesforce online help.

#### SEE ALSO:

Step One: Create a Job
Step Four: Get Job Details
Step Three: Close a Job
Step Five: Abort a Job
Add a Batch to a Job
Limits
Data Loader Guide

# Step Three: Close a Job

Close a job by sending a POST request to this URI. The request URI identifies the job to close. When a job is closed, no more batches can be added.

#### URI

/services/async/APIversion/job/jobId

### **Example XML request body**

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <state>Closed</state>
</jobInfo>
```

#### Example XML response body

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>750D00000000021IAA</id>
    <operation>insert</operation>
    <object>Account</object>
    <createdById>005D0000001ALVFIA4</createdById>
    <createdDate>2009-04-14T18:15:59.000Z</createdDate>
    <systemModstamp>2009-04-14T18:15:59.000Z</systemModstamp>
    <state>Closed</state>
    <concurrencyMode>Parallel</concurrencyMode>
    <contentType>XML</contentType>
    <numberBatchesQueued>0</numberBatchesQueued>
    <numberBatchesInProgress>0</numberBatchesCompleted>
```

Bulk API Step Three: Close a Job

```
<numberBatchesFailed>0</numberBatchesFailed>
<numberBatchesTotal>1</numberBatchesTotal>
<numberRecordsProcessed>2</numberRecordsProcessed>
<numberRetries>0</numberRetries>
<apiVersion>36.0</apiVersion>
<numberRecordsFailed>0</numberRecordsFailed>
<totalProcessingTime>3647</totalProcessingTime>
<apiActiveProcessingTime>2136</apiActiveProcessingTime>
<apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

## **Example JSON request body**

```
{
   "state" : "Closed"
}
```

# **Example JSON response body**

```
"apexProcessingTime" : 0,
"apiActiveProcessingTime" : 5059,
"apiVersion" : 36.0,
"concurrencyMode" : "Parallel",
"contentType" : "JSON",
"createdById" : "005xx000001SyhGAAS",
"createdDate": "2015-11-19T01:45:03.000+0000",
"id" : "750xx00000000GAAQ",
"numberBatchesCompleted" : 10,
"numberBatchesFailed" : 0,
"numberBatchesInProgress" : 0,
"numberBatchesQueued" : 0,
"numberBatchesTotal" : 10,
"numberRecordsFailed" : 0,
"numberRecordsProcessed" : 100,
"numberRetries" : 0,
"object" : "Account",
"operation" : "insert",
"state" : "Closed",
"systemModstamp" : "2015-11-19T01:45:03.000+0000",
"totalProcessingTime": 5759
```

### SEE ALSO:

Step One: Create a Job
Step Two: Monitor a Job
Step Four: Get Job Details
Step Five: Abort a Job
Limits
About URIs
JobInfo
Quick Start: Bulk API 2.0

Bulk API Step Four: Get Job Details

# Step Four: Get Job Details

Get all details for an existing job by sending a GET request to this URI.

#### URI

/services/async/APIversion/job/jobId

## **Example request body**

No request body is allowed.

### **Example XML response body**

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
   xmlns="http://www.force.com/2009/06/asyncapi/dataload">
 <id>750D00000004SkLIAU</id>
 <operation>insert</operation>
 <object>Account</object>
 <createdById>005D0000001b0fFIAQ</createdById>
 <createdDate>2015-12-15T21:41:45.000Z</createdDate>
 <systemModstamp>2015-12-15T21:41:45.000Z</systemModstamp>
 <state>Open</state>
 <concurrencyMode>Parallel</concurrencyMode>
 <contentType>CSV</contentType>
 <numberBatchesQueued>0</numberBatchesQueued>
 <numberBatchesInProgress>0</numberBatchesInProgress>
 <numberBatchesCompleted>0</numberBatchesCompleted>
 <numberBatchesFailed>0</numberBatchesFailed>
 <numberBatchesTotal>0</numberBatchesTotal>
  <numberRecordsProcessed>0</numberRecordsProcessed>
 <numberRetries>0</numberRetries>
 <apiVersion>36.0</apiVersion>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>0</totalProcessingTime>
 <apiActiveProcessingTime>0</apiActiveProcessingTime>
  <apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

## **Example JSON response body**

```
"apexProcessingTime" : 0,
"apiActiveProcessingTime" : 0,
"apiVersion" : 36.0,
"concurrencyMode" : "Parallel",
"contentType" : "JSON",
"createdById" : "005D0000001b0fFIAQ",
"createdDate" : "2015-12-15T20:45:25.000+0000",
"id" : "750D00000004$kGIAU",
"numberBatchesCompleted" : 0,
"numberBatchesFailed" : 0,
"numberBatchesInProgress" : 0,
"numberBatchesQueued" : 0,
"numberBatchesQueued" : 0,
"numberBatchesTotal" : 0,
"numberRecordsFailed" : 0,
"numberRecordsFailed" : 0,
"numberRecordsProcessed" : 0,
```

Bulk API Step Five: Abort a Job

```
"numberRetries" : 0,
"object" : "Account",
"operation" : "insert",
"state" : "Open",
"systemModstamp" : "2015-12-15T20:45:25.000+0000",
"totalProcessingTime" : 0
}
```

#### SEE ALSO:

Step One: Create a Job
Step Two: Monitor a Job
Step Three: Close a Job
Step Five: Abort a Job
Add a Batch to a Job
Limits
About URIs
JobInfo
Quick Start: Bulk API 2.0

# Step Five: Abort a Job

Abort an existing job by sending a POST request to this URI. The request URI identifies the job to abort. When a job is aborted, no more records are processed. If changes to data have been committed, they aren't rolled back.

#### URI

/services/async/**APIversion**/job/jobId

# **Example XML request body**

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <state>Aborted</state>
</jobInfo>
```

## **Example XML response body**

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>750D00000000021IAA</id>
    <operation>insert</operation>
    <object>Account</object>
    <createdById>005D0000001ALVFIA4</createdById>
    <createdDate>2009-04-14T18:15:59.000Z</createdDate>
    <systemModstamp>2009-04-14T18:16:00.000Z</systemModstamp>
    <state>Aborted</state>
    <concurrencyMode>Parallel</concurrencyMode>
    <contentType>XML</contentType>
    <numberBatchesQueued>0</numberBatchesInProgress>
```

Bulk API Step Five: Abort a Job

```
<numberBatchesCompleted>1</numberBatchesCompleted>
<numberBatchesFailed>0</numberBatchesFailed>
<numberBatchesTotal>1</numberBatchesTotal>
<numberRecordsProcessed>2</numberRecordsProcessed>
<numberRetries>0</numberRetries>
<apiVersion>36.0</apiVersion>
<numberRecordsFailed>0</numberRecordsFailed>
<totalProcessingTime>3647</totalProcessingTime>
<apiActiveProcessingTime>2136</apiActiveProcessingTime>
<apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

## **Example JSON request body**

```
{
   "state" : "Aborted"
}
```

### **Example JSON response body**

```
"apexProcessingTime" : 0,
"apiActiveProcessingTime" : 2166,
"apiVersion" : 36.0,
"concurrencyMode" : "Parallel",
"contentType" : "JSON",
"createdById": "005D0000001b0fFIAQ",
"createdDate": "2015-12-15T21:54:29.000+0000",
"id" : "750D00000004SkVIAU",
"numberBatchesCompleted" : 2,
"numberBatchesFailed" : 0,
"numberBatchesInProgress" : 0,
"numberBatchesQueued" : 0,
"numberBatchesTotal" : 2,
"numberRecordsFailed" : 0,
"numberRecordsProcessed" : 2,
"numberRetries" : 0,
"object" : "Account",
"operation" : "insert",
"state" : "Aborted",
"systemModstamp": "2015-12-15T21:54:29.000+0000",
"totalProcessingTime" : 2870
```

### SEE ALSO:

Step Four: Get Job Details Step One: Create a Job Step Two: Monitor a Job Step Three: Close a Job Limits About URIs JobInfo Bulk API Bulk API

# **Bulk API Ingest**

With Bulk API, you can insert, update, or upsert large data sets into your Salesforce org. Prepare a CSV, XML, or JSON file representation of the data you want to upload, create a job, upload job data, and let Salesforce take care of the rest.

Bulk API ingest limits are described in Bulk API and Bulk API 2.0 Limits and Allocations in the Salesforce Developer Limits and Allocations Ouick Reference

#### Plan Bulk Data Loads

Bulk API performance depends on the type of data that you're loading, as well as any workflow rules and triggers associated with the objects in your batches. It's useful to understand the factors that determine optimal loading time.

#### Install cURL

The Bulk API uses HTTP GET and HTTP POST methods to send and receive CSV, XML, and JSON content, so it's simple to build client applications using the tool or the language of your choice. This quick start uses a command-line tool called cURL to simplify sending and receiving HTTP requests and responses.

#### Walkthrough Sending HTTP Requests with cURL

With cURL now configured, you can start sending HTTP requests to the Bulk API.

#### Prepare Data Files

The Bulk API processes records in comma-separated values (CSV) files, XML files, or JSON files.

### Load Binary Attachments

The Bulk API can load binary attachments, which can be Attachment objects or Salesforce CRM Content.

#### **Request Basics**

Here are some Bulk API request basics, including the format of URIs used to perform operations and details on how to authenticate requests using a session header.

#### Work with Batches

A batch is a set of records sent to the server in an HTTP POST request. Each batch is processed independently by the server, not necessarily in the order it's received.

# Plan Bulk Data Loads

Bulk API performance depends on the type of data that you're loading, as well as any workflow rules and triggers associated with the objects in your batches. It's useful to understand the factors that determine optimal loading time.

## General Guidelines for Data Loads

For optimal processing time, consider these tips when planning your data loads. Always test your data loads in a sandbox organization first. Processing times can be different in a production organization.

# Use Compression for Responses

In API version 27.0 and later, Bulk API can compress response data which reduces network traffic and improves response time.

## General Guidelines for Data Loads

For optimal processing time, consider these tips when planning your data loads. Always test your data loads in a sandbox organization first. Processing times can be different in a production organization.

Bulk API Plan Bulk Data Loads

### **Use Parallel Concurrency Mode Whenever Possible**

Salesforce Bulk API's concurrency modes determine how many batches of data can be processed simultaneously, and how the batches are processed. All batches in a Bulk API job are processed in either parallel or serial concurrency mode.

In *parallel mode*, the default mode, batches are processed in parallel with other batches from the same job and batches from other parallel mode jobs. To load data faster, process batches in parallel mode. Parallel processing, though, has the potential to cause lock contention on records. Any failed records must be resubmitted.

In *serial mode*, batches are processed serially with other batches from the same job and batches from other serial mode jobs, and each batch must complete before the next batch starts processing. Because batches are processed one at a time, the possibility of lock contention conditions are minimized. The cost of using serial mode is an increase in processing time.

A serial batch is processed simultaneously in parallel with batches from jobs submitted with parallel mode. However, in this case, a small chance of record locking occurs.

You set the value for concurrency Mode at the job level using the JobInfo resource.

In summary, the choice of concurrency mode depends on the specific needs of the use case. Avoid processing data in serial mode unless you know that parallel mode would otherwise result in lock timeouts and you can't reorganize your batches to avoid locks. Any failed records must be resubmitted.

#### **Organize Batches to Minimize Lock Contention**

For example, when an AccountTeamMember record is created or updated, the account for this record is locked during the transaction. If you load many batches of AccountTeamMember records and they all contain references to the same account, they all try to lock the same account and it's likely that you experience a lock timeout. Sometimes, lock timeouts can be avoided by organizing data in batches. If you organize AccountTeamMember records by AccountId so that all records referencing the same account are in a single batch, you minimize the risk of lock contention by multiple batches.

The Bulk API doesn't generate an error immediately when encountering a lock. It waits a few seconds for its release and, if it doesn't happen, the record is marked as failed. If there are problems acquiring locks for more than 100 records in a batch, the Bulk API places the remainder of the batch back in the queue for later processing. When the Bulk API processes the batch again later, records marked as failed aren't retried. To process these records, you must submit them again in a separate batch.

If the Bulk API continues to encounter problems processing a batch, it's placed back in the queue and reprocessed up to 10 times before the batch is permanently marked as failed. Even if the batch failed, some records could have completed successfully. If errors persist, create a separate job to process the data in serial mode, which ensures that only one batch is processed at a time.

### Be Aware of Operations that Increase Lock Contention

These operations are likely to cause lock contention and necessitate using serial mode:

- Creating users
- Updating ownership for records with private sharing
- Updating user roles
- Updating territory hierarchies

If you encounter errors related to these operations, create a separate job to process the data in serial concurrency mode. You set the concurrency Mode at the job level using the JobInfo resource.



**Note**: Because your data model is unique to your organization, Salesforce can't predict exactly when you might see lock contention problems.

#### **Minimize Number of Fields**

Processing time is faster if there are fewer fields loaded for each record. Foreign key, lookup relationship, and roll-up summary fields are more likely to increase processing time. It's not always possible to reduce the number of fields in your records, but if it is, loading times improve.

Bulk API Install cURL

#### Minimize Number of Workflow Actions

Workflow actions increase processing time.

#### Minimize Number of Triggers

You can use parallel mode with objects that have associated triggers if the triggers don't cause side-effects that interfere with other parallel transactions. However, Salesforce doesn't recommend loading large batches for objects with complex triggers. Instead, rewrite the trigger logic as a batch Apex job that is executed after all the data has loaded.

### **Optimize Batch Size**

Start with the maximum batch size of 10,000 records. Salesforce processes each batch asynchronously.

Adjust batch sizes based on processing times. If processing a batch takes too long, then the batch times out and an error is returned. If that happens, reduce the batch size and resubmit. Likewise, if a job only takes a few seconds, increase up the batch size toward the maximum size. Avoid using smaller batches as this increases the total number of batches, and therefore, increases the risk of hitting your daily batch limit. For more information, see Limits on page 148.



**Note**: For Bulk queries, the batch size isn't applied to the query result set or the retrieved data size. If your bulk query takes too long to process, filter your query statement to return less data.

For information on monitoring batch processing, see Monitor a Batch on page 116.

## Minimize Number of Batches in the Asynchronous Queue

Salesforce uses a queue-based framework to handle asynchronous processes from such sources as future and batch Apex, and Bulk API batches. This queue is used to balance request workload across organizations. If more than 2,000 unprocessed requests from a single organization are in the queue, any more requests from the same organization will be delayed while the queue handles requests from other organizations. Minimize the number of batches submitted at one time to ensure that your batches aren't delayed in the queue.

# **Use Compression for Responses**

In API version 27.0 and later, Bulk API can compress response data which reduces network traffic and improves response time.

Responses are compressed if the client makes a request using the Accept-Encoding header, with a value of gzip. Bulk API compresses the response in gzip format and sends the response to the client with a Content-Encoding: gzip response header. If a request is made using the Accept-Encoding header with a value other than gzip, the encoding type is ignored, and the response is not compressed.

As an example, if a Batch Results request is made with the Accept-Encoding: gzip header, the response looks something like:

```
HTTP/1.1 200 OK
Date: Tue, 09 Oct 2012 18:36:45 GMT
Content-Type: text/csv; charset=UTF-8
Content-Encoding: gzip
Transfer-Encoding: chunked
...compressed response body...
```

Bulk API follows the HTTP 1.1 standards for response compression. Most clients automatically support compressed responses. Visit <a href="https://developer.salesforce.com/page/Tools">https://developer.salesforce.com/page/Tools</a> for more information on particular clients.

# Install cURL

The Bulk API uses HTTP GET and HTTP POST methods to send and receive CSV, XML, and JSON content, so it's simple to build client applications using the tool or the language of your choice. This quick start uses a command-line tool called cURL to simplify sending and receiving HTTP requests and responses.

cURL is pre-installed on many Linux, Mac, and Windows systems. If cURL isn't pre-installed on Windows, users can download a version at curl.haxx.se/. When using HTTPS on Windows, ensure that your system meets the cURL requirements for SSL.



Note: cURL is an open-source tool and isn't supported by Salesforce.

## Escaping the Session ID or Using Single Quotes on Mac and Linux Systems

When running the cURL examples, you can get an error on Mac and Linux systems due to the presence of the exclamation mark special character in the session ID argument. To avoid getting this error, use one of these solutions:

• Escape the exclamation mark (!) special character in the session ID by inserting a backslash before it (\!) when the session ID is enclosed within double quotes. For example, the session ID string in this cURL command has the exclamation mark (!) escaped:

```
curl https://MyDomainName.my.salesforce.com/services/async/62.0/job
-H "X-SFDC-Session:
00D500000001ehZ\!AQcAQH0dMHZfz972Szmpkb58urFRkgeBGsxL_QJWwYMfAbUeeG7c1E6
LYUfiDUkWe6H34r1AAwOR8B8fLEz6n04NPGRrq0FM"
```

• Enclose the session ID within single quotes. For example:

```
curl https://MyDomainName.my.salesforce.com/services/async/62.0/job
-H 'X-SFDC-Session: sessionID'
```

# Walkthrough Sending HTTP Requests with cURL

With cURL now configured, you can start sending HTTP requests to the Bulk API.

You send HTTP requests to a URI to perform operations with Bulk API. The URI where you send HTTP requests has this format:

https://Web Services SOAP endpoint hostame/services/async/APIversion/Resource address

The part after the API version (Resource address) varies depending on the job or batch being processed.

The easiest way to start using the Bulk API is to enable it for processing records in Data Loader using CSV files. If you use Data Loader, you don't need to craft your own HTTP requests or write your own client application. For an example of writing a client application using Java, see Sample Client Application Using Java on page 158.

# Step 1: Log In Using the SOAP API

The Bulk API doesn't provide a login operation, so you must use SOAP API to log in.

#### Step 2: Create a Job

Before you can load data, you first create a job. The job specifies the type of object, such as Contact, that you're loading and the operation that you're performing, such as query, queryAll, insert, update, upsert, or delete. A job also grants you some control over the data load process. For example, you can abort a job that is in progress.

### Step 3: Add a Batch to the Job

After creating the job, you're ready to create a batch of contact records. You send data in batches in separate HTTP POST requests. The URI for each request is similar to the one you used when creating the job, but you append jobId/batch to the URI.

### Step 4: Close the Job

When you're finished submitting batches to Salesforce, close the job. Closing the job tells Salesforce that you're done submitting batches for the job, which allows the monitoring page in Salesforce to return more meaningful statistics on the progress of the job.

#### Step 5: Check Batch Status

You can check the status of an individual batch by running this cURL command.

#### Step 6: Retrieve Batch Results

When a batch is Completed, you must retrieve the batch result to see the status of individual records.

SEE ALSO:

**About URIs** 

Data Loader Guide

# Step 1: Log In Using the SOAP API

The Bulk API doesn't provide a login operation, so you must use SOAP API to log in.

To establish a session, you need to use SOAP API's login () function as described in the SOAP API Developer Guide:

- Step 4: Walk Through the Sample Code.
- login().

The login() function returns an XML response that includes sessionId> and serverUrl> elements. Note the values of
the sessionId> element and the first part of the host name (instance), such as yourInstance api, from the serverUrl> element. Use these values in subsequent requests to the Bulk API.

SEE ALSO:

Set a Session Header
SOAP API Developer Guide

# Step 2: Create a Job

Before you can load data, you first create a job. The job specifies the type of object, such as Contact, that you're loading and the operation that you're performing, such as query, queryAll, insert, update, upsert, or delete. A job also grants you some control over the data load process. For example, you can abort a job that is in progress.

1. Create a text file called job.txt containing this text:

- Warning: The operation value must match that shown here. For example, you get an error if you use INSERT instead of insert.
- 2. Using a command-line window, execute the following cURL command:

```
curl https://instance.salesforce.com/services/async/62.0/job -H "X-SFDC-Session: sessionId" -H "Content-Type: application/xml; charset=UTF-8" -d @job.txt
```

instance is the portion of the <serverUrl> element and sessionId is the <sessionId> element that you noted
in the login response.

Ø

**Note:** When running cURL examples, you can get an error on Mac and Linux systems due to the presence of the exclamation mark special character in the session ID argument. To avoid getting this error, either escape the exclamation mark by inserting a backslash before it (\!) or enclose the session ID within single quotes.

Salesforce returns an XML response with data such as this:

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
  xmlns="http://www.force.com/2009/06/asyncapi/dataload">
 <id>750x000000005LAAQ</id>
 <operation>insert</operation>
 <object>Contact</object>
 <createdById>005x0000000wPWdAAM</createdById>
 <createdDate>2009-09-01T16:42:46.000Z</createdDate>
 <systemModstamp>2009-09-01T16:42:46.000Z</systemModstamp>
 <state>Open</state>
 <concurrencyMode>Parallel</concurrencyMode>
 <contentType>CSV</contentType>
 <numberBatchesOueued>0</numberBatchesOueued>
 <numberBatchesInProgress>0</numberBatchesInProgress>
 <numberBatchesCompleted>0</numberBatchesCompleted>
 <numberBatchesFailed>0</numberBatchesFailed>
 <numberBatchesTotal>0</numberBatchesTotal>
 <numberRecordsProcessed>0</numberRecordsProcessed>
 <numberRetries>0</numberRetries>
 <apiVersion>62.0</apiVersion>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>0</totalProcessingTime>
 <apiActiveProcessingTime>0</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

3. Note the value of the job ID returned in the <id> element. Use this ID in subsequent operations.

SEE ALSO:

Step One: Create a Job

# Step 3: Add a Batch to the Job

After creating the job, you're ready to create a batch of contact records. You send data in batches in separate HTTP POST requests. The URI for each request is similar to the one you used when creating the job, but you append **jobId**/batch to the URI.

Format the data as CSV, XML, or JSON if you're not including binary attachments. For information about binary attachments, see Load Binary Attachments. For information about batch size limitations, see Bulk API and Bulk API 2.0 Limits and Allocations.

This example shows CSV as this is the recommended format. It's your responsibility to divide up your data set in batches that fit within the limits. In this example, we keep it very simple with just a few records.

To add a batch to a job:

1. Create a CSV file named data, csv with these two records

```
FirstName, LastName, Department, Birthdate, Description
Tom, Jones, Marketing, 1940-06-07Z, "Self-described as ""the top"" branding guru on the West
Coast"
Ian, Dury, R&D,, "World-renowned expert in fuzzy logic design.
Influential in technology purchases."
```

The value for the Description field in the last row spans multiple lines, so it's wrapped in double quotes.

**2.** Using a command-line window, execute this cURL command.

```
curl https://instance.salesforce.com/services/async/62.0/job/jobId/batch -H
"X-SFDC-Session: sessionId" -H "Content-Type: text/csv; charset=UTF-8" --data-binary
@data.csv
```

instance is the portion of the <serverUrl> element and sessionId is the <sessionId> element that you noted
in the login response. jobId is the job ID that was returned when you created the job.

Salesforce returns an XML response with data such as this.

```
<?xml version="1.0" encoding="UTF-8"?>
<batchInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>751x00000000079AAA</id>
    <jobId>750x0000000005LAAQ</jobId>
    <state>Queued</state>
    <createdDate>2009-09-01T17:44:45.000Z</createdDate>
    <systemModstamp>2009-09-01T17:44:45.000Z</systemModstamp>
    <numberRecordsProcessed>0</numberRecordsProcessed>
    <numberRecordsFailed>0</numberRecordsFailed>
    <totalProcessingTime>0</totalProcessingTime>
    <apiActiveProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apexProcessingTime>
    </batchInfo>
```

Salesforce doesn't parse the CSV content or otherwise validate the batch until later. The response only acknowledges that the batch was received

3. Note the value of the batch ID returned in the <id> element. You can use this batch ID later to check the status of the batch.

SEE ALSO:

Prepare CSV Files

Add a Batch to a Job

Limits

# Step 4: Close the Job

When you're finished submitting batches to Salesforce, close the job. Closing the job tells Salesforce that you're done submitting batches for the job, which allows the monitoring page in Salesforce to return more meaningful statistics on the progress of the job.

1. Create a text file called close job.txt containing the following text:

2. Using a command-line window, execute the following cURL command:

```
curl https://instance.salesforce.com/services/async/62.0/job/jobId -H "X-SFDC-Session: sessionId" -H "Content-Type: application/xml; charset=UTF-8" -d @close_job.txt
```

instance is the portion of the <serverUrl> element and sessionId is the <sessionId> element that you noted
in the login response. jobId is the job ID that was returned when you created the job.

This cURL command updates the job resource state from Open to Closed.

SEE ALSO:

Step Three: Close a Job

# Step 5: Check Batch Status

You can check the status of an individual batch by running this cURL command.

```
curl https://instance.salesforce.com/services/async/62.0/job/jobId/batch/batchId -H "X-SFDC-Session: sessionId"
```

instance is the portion of the <serverUrl> element and sessionId is the <sessionId> element that you noted in the login response. jobId is the job ID that was returned when you created the job. batchId is the batch ID that was returned when you added a batch to the job.

Salesforce returns an XML response with data such as this:

```
<?xml version="1.0" encoding="UTF-8"?>
<batchInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>751x00000000079AAA</id>
    <jobId>>750x0000000005LAAQ</jobId>
    <state>Completed</state>
    <createdDate>2009-09-01T17:44:45.000Z</createdDate>
    <systemModstamp>2009-09-01T17:44:45.000Z</systemModstamp>
    <numberRecordsProcessed>2</numberRecordsProcessed>
    <numberRecordsFailed>0</numberRecordsFailed>
    <totalProcessingTime>5820</totalProcessingTime>
    <apaiActiveProcessingTime>2166</apiActiveProcessingTime>
    <apaiActiveProcessingTime>0</apexProcessingTime>
</batchInfo>
```

If Salesforce can't read the batch content or if the batch contains errors, such as invalid field names in the CSV header row, the batch state is Failed. When the batch state is Completed, all records in the batch have been processed. However, individual records could have failed. To see the status of individual records, retrieve the batch result.

Checking the status of each individual batch isn't necessary. You can check the status for all batches that are part of the job by running this cURL command:

```
curl https://instance.salesforce.com/services/async/62.0/job/jobId/batch -H "X-SFDC-Session: sessionId"
```

SFF ALSO:

Get Information for a Batch
Get Information for All Batches in a Job
Interpret Batch State

# Step 6: Retrieve Batch Results

When a batch is Completed, you must retrieve the batch result to see the status of individual records.

Retrieve the results for an individual batch by running the following cURL command:

curl https://instance.salesforce.com/services/async/62.0/job/jobId/batch/batchId/result -H "X-SFDC-Session: sessionId"

instance is the portion of the <serverUrl> element and sessionId is the <sessionId> element that you noted in the login response. jobId is the job ID that was returned when you created the job. batchId is the batch ID that was returned when you added a batch to the job.

Salesforce returns a response with data such as this:

```
"Id", "Success", "Created", "Error"
"003x0000004ouM4AAI", "true", "true", ""
"003x0000004ouM5AAI", "true", "true", ""
```

The response body is a CSV file with a row for each row in the batch request. If a record was created, the ID is contained in the row. If a record was updated, the value in the Created column is false. If a record failed, the Error column contains an error message.

SEE ALSO:

**Get Batch Results** 

Handle Failed Records in Batches

# **Prepare Data Files**

The Bulk API processes records in comma-separated values (CSV) files, XML files, or JSON files.



Note: For best performance, Salesforce recommends the following order of preference for data files: CSV, JSON, XML.

For information about loading records containing binary attachments, see Load Binary Attachments on page 108.

For information about loading data from third-party sources, see Map Data Fields on page 171.

#### Find Field Names

After you set up your client, you can build client applications that use the Bulk API. Use the following sample to create a client application. Each section steps through part of the code. The complete sample is included at the end.

### Valid Date Format in Records

Specify the right format for dateTime and date fields.

#### **Prepare CSV Files**

The first row in a CSV file lists the field names for the object that you're processing. Each subsequent row corresponds to a record in Salesforce. A record consists of a series of fields that are delimited by commas. A CSV file can contain multiple records and constitutes a batch.

#### Prepare XML and JSON Files

The Bulk API processes records in XML, JSON, or CSV files. An XML or JSON file can contain multiple records and constitutes a batch. A record in an XML file is defined in an sobjects tag.

SEE ALSO:

Data Loader Guide

# Find Field Names

After you set up your client, you can build client applications that use the Bulk API. Use the following sample to create a client application. Each section steps through part of the code. The complete sample is included at the end.

You can:

- Use the describeSObjects () call in the SOAP API Developer Guide, or the sObject Describe resource in the REST API Developer Guide.
- Use Salesforce Setup.
- Look up the object in Object Reference, which lists the field names, types, and descriptions by object.

# Use Salesforce Setup to Find Field names

To find an object's field name in Salesforce Setup:

- 1. From Setup, in the Quick Find box, enter Object Manager. Click Object Manager.
- 2. Click on the object in the list.
- 3. From the object's management settings, click on Fields & Relationships.
- 4. Click the field under Field Label to find the field name.

For a standard field, use the Field Name value as the field column header in your CSV file.

For a custom field, use the API Name value as the field column header in a CSV file or the field name identifier in an XML or JSON file. (To find the API Name, click the field name.)

SEE ALSO:

Salesforce Help: Find Object Management Settings

## Valid Date Format in Records

Specify the right format for dateTime and date fields.

# dateTime

Use the yyyy-MM-ddTHH:mm:ss.SSS+/-HH:mm or yyyy-MM-ddTHH:mm:ss.SSSZ formats to specify dateTime fields.

- yyyy is the four-digit year
- MM is the two-digit month (01-12)
- dd is the two-digit day (01-31)
- 'T' is a separator indicating that time-of-day follows
- нн is the two-digit hour (00-23)
- mm is the two-digit minute (00-59)
- ss is the two-digit seconds (00-59)
- SSS is the optional three-digit milliseconds (000-999)
- +/-HH:mm is the Zulu (UTC) time zone offset
- 'Z' is the reference UTC timezone

When a timezone is added to a UTC dateTime, the result is the date and time in that timezone. For example, 2002-10-10T12:00:00+05:00 is 2002-10-10T07:00:00Z and 2002-10-10T00:00:00+05:00 is 2002-10-09T19:00:00Z. See W3C XML Schema Part 2: DateTime Datatype.

### date

Use the yyyy-MM-dd format to specify date fields.



**Note:** Specifying an offset for date is not supported.

# **Prepare CSV Files**

The first row in a CSV file lists the field names for the object that you're processing. Each subsequent row corresponds to a record in Salesforce. A record consists of a series of fields that are delimited by commas. A CSV file can contain multiple records and constitutes a batch.

All the records in a CSV file must be for the same object. You specify this object in the job associated with the batch. All batches associated with a job must contain records for the same object.

Note the following when processing CSV files with the Bulk API:

- The Bulk API doesn't support any delimiter except for a comma.
- The Bulk API is optimized for processing large sets of data and has a strict format for CSV files. See Valid CSV Record Rows on page 102. The easiest way to process CSV files is to enable Bulk API for Data Loader.
- You must include all required fields when you create a record. You can optionally include any other field for the object.
- If you're updating a record, any fields that aren't defined in the CSV file are ignored during the update.
- Files must be in UTF-8 format.



Tip: To import data from CSV files that don't meet these rules, map the data fields in the CSV file to Salesforce data fields. See Map Data Fields on page 171.

#### Relationship Fields in a Header Row

Many objects in Salesforce are related to other objects. For example, Account is a parent of Contact. You can add a reference to a related object in a CSV file by representing the relationship in a column header. When you're processing records in the Bulk API, you use **RelationshipName**. **IndexedFieldName** syntax in a CSV column header to describe the relationship between an object and its parent, where **RelationshipName** is the relationship name of the field and **IndexedFieldName** is the indexed field name that uniquely identifies the parent record. Use the describeSObjects() call in the API to get the relationshipName property value for a field.

#### Valid CSV Record Rows

The Bulk API uses a strict format for field values to optimize processing for large sets of data.

#### Sample CSV File

The CSV sample includes two records for the Contact object. Each record contains six fields. You can include any field for an object that you're processing. If you use a CSV file to update existing accounts, fields that aren't defined in the CSV file are ignored during the update. Include all required fields when you create a record.

SEE ALSO:

Data Loader Guide

# Relationship Fields in a Header Row

Many objects in Salesforce are related to other objects. For example, Account is a parent of Contact. You can add a reference to a related object in a CSV file by representing the relationship in a column header. When you're processing records in the Bulk API, you use **RelationshipName**. **IndexedFieldName** syntax in a CSV column header to describe the relationship between an object and its parent, where RelationshipName is the relationship name of the field and IndexedFieldName is the indexed field name that uniquely identifies the parent record. Use the describeSObjects() call in the API to get the relationshipName property value for a field.

Some objects also have relationships to themselves. For example, the ReportsTo field for a contact is a reference to another contact. If you're inserting a contact, you could use a ReportsTo. Email column header to indicate that you're using a contact's Email field to uniquely identify the ReportsTo field for a contact. The ReportsTo portion of the column header is the relationshipName property value for the ReportsTo field. The following CSV file uses a relationship:

```
FirstName, LastName, ReportsTo. Email Tom, Jones, buyer@salesforcesample.com
```

Note the following when referencing relationships in CSV header rows:

- You can use a child-to-parent relationship, but you can't use a parent-to-child relationship.
- You can use a child-to-parent relationship, but you can't extend it to use a child-to-parent-grandparent relationship.
- You can only use indexed fields on the parent object. A custom field is indexed if its External ID field is selected. A standard field is indexed if its idlookup property is set to true. See the Field Properties column in the field table for each standard object.

# Relationship Fields for Custom Objects

Custom objects use custom fields to track relationships between objects. Use the relationship name, which ends in  $\_\_r$  (underscore-underscore-r), to represent a relationship between two custom objects. You can add a reference to a related object by representing the relationship in a column header.

If the child object has a custom field with an API Name of Mother\_Of\_Child\_c that points to a parent custom object and the parent object has a field with an API Name of External\_ID\_c, use the column header Mother\_Of\_Child\_r.External\_ID\_c to indicate that you're using the parent object's External ID field to uniquely identify the Mother Of Child field. To use a relationship name in a column header, replace the \_\_c in the child object's custom field with \_\_r. For more information about relationships, see Understanding Relationship Names in the Salesforce SOQL and SOSL Reference Guide at www.salesforce.com/us/developer/docs/soql\_sosl/index.htm.

The following CSV file uses a relationship:

```
Name, Mother_Of_Child__r.External_ID__c
CustomObject1,123456
```

## Relationships for Polymorphic Fields

A polymorphic field can refer to more than one type of object as a parent. For example, either a contact or a lead can be the parent of a task. In other words, the Whold field of a task can contain the ID of either a contact or a lead. Because a polymorphic field is more flexible, the syntax for the column header has an extra element to define the type of the parent object. The syntax is:

ObjectType: RelationshipName. IndexedFieldName.

(1) Important: Starting with version 57.0 of the API, for *ObjectType* use apiName, which should include namespace, if any, and should include \_\_c if the object is a custom object.

The following sample includes two reference fields:

1. The Whold field is polymorphic and has a relationshipName of Who. It refers to a lead and the indexed Email field uniquely identifies the parent record.

2. The OwnerId field is not polymorphic and has a relationshipName of Owner. It refers to a user and the indexed Id field uniquely identifies the parent record.

```
Subject, Priority, Status, Lead: Who. Email, Owner. Id
Test Bulk API polymorphic reference field, Normal, Not
Started, lead@salesforcesample.com, 005D0000001AXYz
```



**Warning**: The **ObjectType**: portion of a field column header is only required for a polymorphic field. You get an error if you omit this syntax for a polymorphic field. You also get an error if you include this syntax for a field that is not polymorphic.

#### Valid CSV Record Rows

The Bulk API uses a strict format for field values to optimize processing for large sets of data.

Note the following when generating CSV files that contain Salesforce records:

- The delimiter for field values in a row must be a comma.
- If a field value contains a comma, a new line, or a double quote, the field value must be contained within double quotes: for example, "Director of Operations, Western Region".
- If a field value contains a double quote, the double quote must be escaped by preceding it with another double quote: for example, "This is the ""gold"" standard".
- Field values aren't trimmed. A space before or after a delimiting comma is included in the field value. A space before or after a double quote generates an error for the row. For example, John, Smith is valid; John, Smith is valid, but the second value is "Smith"; "John", "Smith" is not valid.
- Empty field values are ignored when you update records. To set a field value to null, use a field value of #N/A.
- Fields with a double data type can include fractional values. Values can be stored in scientific notation if the number is large enough (or, for negative numbers, small enough), as indicated by the W3C XML Schema Part 2: Datatypes Second Edition specification

# Sample CSV File

The CSV sample includes two records for the Contact object. Each record contains six fields. You can include any field for an object that you're processing. If you use a CSV file to update existing accounts, fields that aren't defined in the CSV file are ignored during the update. Include all required fields when you create a record.

This sample sets a relationship between the records that you're processing and existing contact records with the email addresses buyer@salesforcesample.com and cto@salesforcesample.com. If you try to insert the records in this sample into an org that doesn't contain contacts with those email addresses, the insertion fails.

To use this sample CSV for testing purposes, either remove ReportsTo.Email and its associated values or pre-insert contacts in your org that have these email addresses.

```
FirstName, LastName, Title, ReportsTo. Email, Birthdate, Description

Tom, Jones, Senior Director, buyer@salesforcesample.com, 1940-06-07Z, "Self-described as ""the top"" branding guru on the West Coast"

Ian, Dury, Chief Imagineer, cto@salesforcesample.com, , "World-renowned expert in fuzzy logic design.

Influential in technology purchases."
```

The Description field for the last record includes a line break, which is why the field value is enclosed in double quotes.

SEE ALSO:

Sample XML File

Sample JSON File

Data Loader Guide

# Prepare XML and JSON Files

The Bulk API processes records in XML, JSON, or CSV files. An XML or JSON file can contain multiple records and constitutes a batch. A record in an XML file is defined in an sobjects tag.

All records in an XML or JSON file must be for the same object. You specify the object in the job associated with the batch. All batches associated with a job must contain records for the same object.

When processing XML or JSON files with the Bulk API:

- You must include all required fields when you create a record. You can optionally include any other field for the object.
- If you're updating a record, fields not defined in the file are ignored during the update.
- Files must be in UTF-8 format.

### Relationship Fields in Records

Some objects also have relationships to themselves. For example, the ReportsTo field for a contact is a reference to another contact.

#### Valid XML and JSON Records

A batch request in an XML or JSON file contains records for one object type. Each batch in an XML file uses this format, with each sobject tag representing a record.

#### Sample XML File

This XML sample includes two records for the Account object. Each record contains three fields. You can include any field for an object that you're processing. If you use this file to update existing accounts, any fields that aren't defined in the XML file are ignored during the update. You must include all required fields when you create a record.

### Sample JSON File

This JSON sample includes two records for the Account object. Each record contains three fields. You can include any field for an object that you're processing. If you use this file to update existing accounts, fields not defined in the JSON file are ignored during the update. You must include all required fields when you create a record.

# Relationship Fields in Records

Some objects also have relationships to themselves. For example, the ReportsTo field for a contact is a reference to another contact.

To add a reference to a related object for a field in a JSON or XML record, use the following syntax to represent the relationship. The RelationshipName is the relationship name of the field, and IndexedFieldName is the indexed field name that identifies the parent record.

JSON:

```
"RelationshipName" : { "IndexedFieldName" : "rwilliams@salesforcesample.com" }
```

XML:

Use the describeSObjects() call in the API to get the relationshipName property value for a field. Use an indexed field to uniquely identify the parent record for the relationship. A standard field is indexed if its idLookup property is set to true.

These samples include a contact record that includes the ReportsTo field, which is a reference to another contact. ReportsTo is the relationshipName property value for the ReportsTo field. In this case, the parent object for the ReportsTo field is also a contact, so we use the Email field to identify the parent record. The idLookup property value for the Email field is true. To see if there is a idLookup property for a field, go to the Field Properties column in the field table for each standard object.

JSON:

```
[{
   "FirstName" : "Ray",
   "LastName" : "Riordan",
   "ReportsTo" : { "Email" : "rwilliams@salesforcesample.com" }
}]
```

XML:

When using relationships in JSON or XML records:

- You can use a child-to-parent relationship, but you can't use a parent-to-child relationship.
- You can use a child-to-parent relationship, but you can't extend it to use a child-to-parent-grandparent relationship.

### Relationship Fields for Custom Objects

Custom objects use custom fields to track relationships between objects. Use the relationship name, which ends in \_\_\_r (underscore-underscore-r), to represent a relationship between two custom objects. You can add a reference to a related object by using an indexed field. A custom field is indexed if its External ID field is selected.

For example, let's say a child object has a custom field with an API Name of Mother\_Of\_Child\_c that points to a parent custom object. Let's assume that the parent object has a field with an API Name of External\_ID\_c. You can use the Mother\_Of\_Child\_r relationshipName property to indicate that you're referencing a relationship to the parent object. Use the parent object's External ID field as a unique identifier for the Mother Of Child field. To use a relationship name, replace the \_\_c in the child object's custom field with \_\_r. For more information about relationships, see Understanding Relationship

Names in the Salesforce SOQL and SOSL Reference Guide at

www.salesforce.com/us/developer/docs/soql sosl/index.htm.

The following JSON and XML files show usage of the relationship.

JSON:

```
[{
    "Name" : "CustomObject1",
    "Mother_Of_Child__r" : { "External_ID__c" : "123456" }
}]
```

XML:

# Relationships for Polymorphic Fields

A polymorphic field can refer to more than one type of object as a parent. For example, either a contact or a lead can be the parent of a task. In other words, the Whold field of a task can contain the ID of either a contact or a lead. Since a polymorphic field is more flexible, the syntax for the relationship field has an extra element to define the type of the parent object. The following JSON and XML samples show the syntax, where RelationshipName is the relationship name of the field, ObjectTypeName is the object type of the parent record, and IndexedFieldName is the indexed field name that uniquely identifies the parent record.

ISON:

```
"RelationshipName" : {
   "attributes" : {
     "type" : "ObjectTypeName" },
   "IndexedFieldName" : "rwilliams@salesforcesample.com"
}
```

XML:

These samples include two reference fields.

1. The Whold field is polymorphic and has a relationshipName of Who. It refers to a lead and the indexed Email field uniquely identifies the parent record.

2. The OwnerId field is not polymorphic and has a relationshipName of Owner. It refers to a user and the indexed Id field uniquely identifies the parent record.

JSON:

```
[{
    "Subject" : "Test Bulk API polymorphic reference field",
    "Priority" : "Normal",
    "Status" : "Not Started",
    "Who" : {
        "attributes" : {
            "type" : "Lead" },
            "Email" : "lead@salesforcesample.com" },
            "Owner" : { "Id" : "005D0000001AXYz" }
}]
```

XML:

```
<?xml version="1.0" encoding="UTF-8"?>
<sobjects xmlns="http://www.force.com/2009/06/asyncapi/dataload">
   <sObject>
      <Subject>Test Bulk API polymorphic reference field</Subject>
      <Priority>Normal</Priority>
      <Status>Not Started</Status>
      <Who>
        <sObject>
          <type>Lead</type>
          <Email>lead@salesforcesample.com</Email>
      </Who>
      <Owner>
        <sObject>
          <Id>005D000001AXYz</Id>
        </s0bject>
      </Owner>
   </s0bject>
</s0bjects>
```

Warning: The type element is required only for a polymorphic field. If you omit this element for a polymorphic field or include it for a non-polymorphic field, you get an error.

# Valid XML and JSON Records

A batch request in an XML or JSON file contains records for one object type. Each batch in an XML file uses this format, with each sobject tag representing a record.

```
</s0bject>
</s0bjects>
```

Each batch in a JSON file uses this format with each JSON object representing a record.

```
{
    "field_name" : "field_value"
    ...
},
{
    "field_name" : "field_value"
    ...
}
```



Note: You must include the type field for a polymorphic field and exclude it for non-polymorphic fields in any batch. If you don't the batch fails. A polymorphic field can refer to more than one type of object as a parent. For example, either a contact or a lead can be the parent of a task. In other words, the Whold field of a task can contain the ID of either a contact or a lead.

When generating records in XML or JSON files:

- Fields that aren't defined in the file for a record are ignored when you update records. To set a field value to null in XML, set the xsi:nil value for the field to true. For example, <description xsi:nil="true"/> sets the description field to null. Setting xsi:nil to false has no effect. If you define a field value and set xsi:nil to false, the value still gets assigned. To specify a null value in JSON, set the field value to null. For example, "description": null.
- Fields with a double data type can include fractional values. Values can be stored in scientific notation if the number is large enough (or, for negative numbers, small enough), as indicated by the W3C XML Schema Part 2: Datatypes Second Edition specification

SEE ALSO:

Sample XML File Sample JSON File

# Sample XML File

This XML sample includes two records for the Account object. Each record contains three fields. You can include any field for an object that you're processing. If you use this file to update existing accounts, any fields that aren't defined in the XML file are ignored during the update. You must include all required fields when you create a record.

```
</s0bject>
</s0bjects>
```

SEE ALSO:

Sample CSV File

Sample JSON File

# Sample JSON File

This JSON sample includes two records for the Account object. Each record contains three fields. You can include any field for an object that you're processing. If you use this file to update existing accounts, fields not defined in the JSON file are ignored during the update. You must include all required fields when you create a record.

This JSON sample includes two records for the Account object. Each record contains three fields. You can include any field for an object that you're processing. If you use this file to update existing accounts, fields not defined in the JSON file are ignored during the update. You must include all required fields when you create a record.

```
"Name" : "Xytrex Co.",
    "Description" : "Industrial Cleaning Supply Company",
    "Account Number" : "ABC15797531"
},
{
    "Name" : "Watson and Powell, Inc.",
    "Description" : "Law firm. New York Headquarters",
    "Account Number" : "ABC24689753"
}
```

SEE ALSO:

Sample CSV File

Sample XML File

# **Load Binary Attachments**

The Bulk API can load binary attachments, which can be Attachment objects or Salesforce CRM Content.

## Create a request.txt File

A batch is represented by a zip file, which contains a CSV, XML, or JSON file called request.txt that contains references to the binary attachments and the binary attachments themselves. This differs from CSV, XML, or JSON batch files that don't include binary attachments. These batch files don't need a zip or a request.txt file.

# Create a Zip Batch File with Binary Attachments

To submit your binary attachments as a batch, you create a zip batch file.

# Create a Job for Batches with Binary Attachments

You can use cURL to create a job for batches containing Attachment records.

### Create a Batch with Binary Attachments

After creating the job, you're ready to create a batch of Attachment records. You send data in batches in separate HTTP POST requests. In this example, you create and submit one batch.

# Create a request.txt File

A batch is represented by a zip file, which contains a CSV, XML, or JSON file called request.txt that contains references to the binary attachments and the binary attachments themselves. This differs from CSV, XML, or JSON batch files that don't include binary attachments. These batch files don't need a zip or a request.txt file.

The request.txt file is contained in the base directory (at the root) of the zip file. The binary attachments can also be in the base directory or they can be organized in optional subdirectories.



Note: If you create a zip file on OS X by right-clicking a folder and choosing "Compress" - it won't work. The result is an *extra* folder level inside the zip file. You can use zip to create it properly and unzip -1 to check it.

The request.txt file is a manifest file for the attachments in the zip file and contains the data for each record that references a binary file.



Note: The batch data file is named request.txt, whether you're working with CSV, XML, or JSON data.

For the Attachment object, the notation for these fields is particularly important:

- The Name field is the file name of the binary attachment. The easiest way to get a unique name for each attachment in your batch is to use the relative path from the base directory to the binary attachment. For example, attachment1.gif or subdir/attachment2.doc.
- The Body is the relative path to the binary attachment, preceded with a # symbol. For example, #attachment1.gif or #subdir/attachment2.doc.
- The ParentId field identifies the parent record, such as an account or a case, for the attachment.

The batch file can also include other optional Attachment fields, such as Description. For more information, see Attachment.

# Sample CSV request.txt File

This sample CSV file includes two Attachment records. The first record references an attachment1.gif binary file in the base directory of the zip file. The second record references an attachment2.doc binary file in the subdir subdirectory of the zip file. In this example, the ParentId field indicates that both attachments are associated with Account parent records. The Account Id variable should be replaced with the Id of the associated parent account.

```
Name, ParentId, Body attachment1.gif, Account Id, #attachment1.gif subdir/attachment2.doc, Account Id, #subdir/attachment2.doc
```

# Sample XML request.txt File

This sample XML file includes the same two records as the previous CSV sample file.

```
<?xml version="1.0" encoding="UTF-8"?>
<s0bjects
   xmlns="http://www.force.com/2009/06/asyncapi/dataload"
   xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
   <s0bject>
   <Name>attachment1.gif</Name>
```

# Sample JSON request.txt File

This sample JSON file includes the same two records as the previous examples.

```
"Name" : "attachment1.gif",
   "ParentId" : "Account Id",
   "Body" : "#attachment1.gif"
},
{
   "Name" : "subdir/attachment2.doc",
   "ParentId" : "Account Id",
   "Body" : "#subdir/attachment2.doc"
}
```

# Create a Zip Batch File with Binary Attachments

To submit your binary attachments as a batch, you create a zip batch file.

- 1. Create a base directory that contains the binary attachments. Attachments can be organized in subdirectories.
- 2. Create the request.txt CSV, XML, or JSON file in the base directory. The request.txt file is a manifest file for the attachments in the zip file and contains the data for each record that references a binary file.
- 3. Create a zip file of the base directory and any subdirectories.

# Create a Job for Batches with Binary Attachments

You can use cURL to create a job for batches containing Attachment records.

For more information, see Walkthrough Sending HTTP Requests with cURL on page 93.

1. Create a text file called job.txt containing this text.

Note: The batches for this job contain data in CSV format, so the contentType field is set to ZIP\_CSV. For XML or JSON batches, use ZIP\_XML or ZIP\_JSON, respectively.

2. Using a command-line window, execute this cURL command

```
curl https://instance.salesforce.com/services/async/62.0/job -H "X-SFDC-Session: sessionId" -H "Content-Type: application/xml; charset=UTF-8" -d @job.txt
```

instance is the portion of the <serverUrl> element and sessionId is the <sessionId> element that you noted in the login response. For more information about logging in, see Step 1: Log In Using the SOAP API on page 94.

Salesforce returns an XML response with data such as the following.

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo</pre>
  xmlns="http://www.force.com/2009/06/asyncapi/dataload">
 <id>750D000000001SRIAY</id>
 <operation>insert</operation>
 <object>Attachment</object>
 <createdById>005D0000001B0VkIAK</createdById>
 <createdDate>2010-08-25T18:52:03.000Z</createdDate>
 <systemModstamp>2010-08-25T18:52:03.000Z</systemModstamp>
 <state>Open</state>
 <concurrencyMode>Parallel</concurrencyMode>
 <contentType>ZIP CSV</contentType>
 <numberBatchesQueued>0</numberBatchesQueued>
 <numberBatchesInProgress>0</numberBatchesInProgress>
 <numberBatchesCompleted>0</numberBatchesCompleted>
  <numberBatchesFailed>0</numberBatchesFailed>
  <numberBatchesTotal>0</numberBatchesTotal>
  <numberRecordsProcessed>0</numberRecordsProcessed>
 <numberRetries>0</numberRetries>
 <apiVersion>62.0</apiVersion>
  <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>0</totalProcessingTime>
 <apiActiveProcessingTime>0</apiActiveProcessingTime>
  <apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

3. Note the value of the job ID returned in the <id> element. Use this ID in subsequent operations.

# Create a Batch with Binary Attachments

After creating the job, you're ready to create a batch of Attachment records. You send data in batches in separate HTTP POST requests. In this example, you create and submit one batch.

To organize your data in different batches, see General Guidelines for Data Loads on page 90.

- 1. Create a zip batch file.
- 2. Name the file, making sure to maintain the ".zip" suffix. For this example, the file is named request.zip.
- **3.** Using a command-line window, execute this cURL command.

```
curl https://instance.salesforce.com/services/async/62.0/job/jobId/batch -H "X-SFDC-Session: sessionId" -H "Content-Type:zip/csv" --data-binary @request.zip
```

instance is the portion of the <serverUrl> element and sessionId is the <sessionId> element that you noted
in the login response.jobId is the job ID that was returned when you created the job.

 $\hline \textbf{Note:} \ \, \textbf{Note:} \ \, \textbf{The Content-type for the POST request is } \ \, \textbf{zip/csv.} \\ \textbf{For XML or JSON batches, use } \ \, \textbf{zip/xml or } \ \, \textbf{zip/json instead.}$ 

Bulk API Request Basics

Salesforce returns an XML response with data such as this.

```
<?xml version="1.0" encoding="UTF-8"?>
<batchInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>751D000000003uwIAA</id>
    <jobId>>750D000000001TyIAI</jobId>
    <state>Queued</state>
    <createdDate>2010-08-25T21:29:55.000Z</createdDate>
    <systemModstamp>2010-08-25T21:29:55.000Z</systemModstamp>
    <numberRecordsProcessed>0</numberRecordsProcessed>
    <numberRecordsFailed>0</numberRecordsFailed>
    <totalProcessingTime>0</totalProcessingTime>
    <apiActiveProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apexProcessingTime>
    <apexProcessingTime>0</apexProcessingTime>
    <apexProcessingTime>0</apexProcessingTime>
    <apexProcessingTime>0</apexProcessingTime>
    <apexProcessingTime>0</apexProcessingTime>
    <apexProcessingTime>0</apexProcessingTime>
    <apexProcessingTime>0</apexProcessingTime>
    <apexprocessingTime>0</apexProcessingTime></a></paperProcessingTime>
```

Salesforce doesn't parse the CSV content or otherwise validate the batch until later. The response only acknowledges that the batch was received.

**4.** Note the value of the batch ID returned in the <id> element. You can use this batch ID later to check the status of the batch.

For details on proceeding to close the associated job, check batch status, and retrieve batch results, see the Getting Started.

# **Request Basics**

Here are some Bulk API request basics, including the format of URIs used to perform operations and details on how to authenticate requests using a session header.

## About URIs

You send HTTP requests to a URI to perform operations with Bulk API.

### Set a Session Header

All HTTP requests must contain a valid API session ID obtained with the SOAP API login() call. The session ID is returned in the SessionHeader.

# **About URIs**

You send HTTP requests to a URI to perform operations with Bulk API.

The URI where you send HTTP requests has this format:

https://Web Services SOAP endpoint hostame/services/async/APIversion/Resource address

Think of the part of the URI through the API version as a base URI that's used for all operations. The part after the API version (Resource\_address) varies depending on the job or batch being processed. For example, if you're working with version 62.0 of Bulk API in a production org, your base URI would be

https://MyDomainName.my.salesforce.com/services/async/62.0.

You can find the My Domain name and My Domain login URL for your org on the My Domain page in Setup. Or, to get the hostname of your My Domain login URL in Apex, use the getMyDomainHostname() method of the System. DomainCreator class.

SEE ALSO:

Quick Start: Bulk API Work with Batches

# Set a Session Header

All HTTP requests must contain a valid API session ID obtained with the SOAP API login () call. The session ID is returned in the SessionHeader.

This example shows how to specify the required information after you obtain it from the login() call.

```
POST /services/async/62.0/job/ HTTP/1.1
Content-Type: application/xml; charset=UTF-8
Accept: application/xml
User-Agent: Salesforce Web Service Connector For Java/1.0
X-SFDC-Session: sessionId
Host: MyDomainName.my.salesforce.com
Connection: keep-alive
Content-Length: 135

<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
<operation>insert</operation>
<object>Account</object>
</jobInfo>
```

SEE ALSO:

Quick Start: Bulk API 2.0 Sample Client Application Using Java

# Work with Batches

A batch is a set of records sent to the server in an HTTP POST request. Each batch is processed independently by the server, not necessarily in the order it's received.

A batch is created by submitting a CSV, XML, or JSON representation of a set of records and any references to binary attachments in an HTTP POST request. When created, the status of a batch is represented by a BatchInfo resource. When a batch is complete, the result for each record is available in a result set resource.

Batches can be processed in parallel. It's up to the client to decide how to divide the entire data set into a suitable number of batches.

Adjust batch sizes based on processing times. Start with 5000 records and adjust the batch size based on processing time. If it takes more than 5 minutes to process a batch, it can be beneficial to reduce the batch size. If it takes a few seconds, increase the batch size. If you get a timeout error when processing a batch, split your batch into smaller batches, and try again.



**Note:** Salesforce provides an additional API, Bulk API 2.0, which uses the REST API framework to provide similar capabilities to Bulk API. Bulk API 2.0 removes the need for creating and monitoring batches, and it lets you load record data for a job directly. For more information on Bulk API 2.0, see the Bulk API 2.0 Developer Guide.

#### 1. Add a Batch to a Job

Add a new batch to a job by sending a POST request to this URI. The request body contains a list of records for processing.

## 2. Monitor a Batch

You can monitor a Bulk API batch in Salesforce.

#### 3. Get Information for a Batch

Get information about an existing batch by sending a GET request to this URI.

#### 4. Get Information for All Batches in a Job

Get information about all batches in a job by sending a GET reguest to this URI.

#### 5. Interpret Batch State

This list gives you more details about the various states, also known as statuses, of a batch. The batch state informs you whether to proceed to get the results, or whether you must wait or fix errors related to your request.

#### 6. Get a Batch Request

Get a batch request by sending a GET request to the following URI. This is available in API version 19.0 and later.

#### 7. Get Batch Results

Get results of a batch that completed processing by sending a GET request to this URI. If the batch is a CSV file, the response is in CSV format. If the batch is an XML or JSON file, the response is in XML or JSON format, respectively.

#### 8. Handle Failed Records in Batches

A batch can have a Completed state even if some or all of the records failed. If a subset of records failed, the successful records aren't rolled back. Likewise, even if the batch has a Failed state or if a job is aborted, some records could have completed successfully.

# Add a Batch to a Job

Add a new batch to a job by sending a POST request to this URI. The request body contains a list of records for processing.

#### URI

/services/async/APIversion/job/jobid/batch



Note: The API version in the URI for all batch operations must match the API version for the associated job.

# **Example XML request body**

In this sample, the batch data is in XML format because the contentType field of the associated job was set to XML. For alternative formats for batch data, such as CSV or JSON, see Jobinfo on page 150.

# **Example XML response body**

```
<?xml version="1.0" encoding="UTF-8"?>
<batchInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>751D0000000004rIAA</id>
    <jobId>750D000000000021IAA</jobId>
    <state>Queued</state>
    <createdDate>2009-04-14T18:15:59.000Z</createdDate>
    <systemModstamp>2009-04-14T18:15:59.000Z</systemModstamp>
    <numberRecordsProcessed>0</numberRecordsProcessed>
    <numberRecordsFailed>0</numberRecordsFailed>
    <totalProcessingTime>0</totalProcessingTime>
    <apiActiveProcessingTime>0</apiActiveProcessingTime>
    <apiActiveProcessingTime>0</apiActiveProcessingTime>
    <apixecordsProcessingTime>0</apixecordsProcessingTime>
    <apixecordsProcessingTime>0</apixecordsProcessingTime>
    <apixecordsProcessingTime>0</apixecordsProcessingTime>
    <apixecordsProcessingTime>0</apixecordsProcessingTime>
    <apixecordsProcessingTime>0</apixecordsProcessingTime>
    <a>>apixecordsProcessingTime>0</apixecordsProcessingTime>
<a>>apixecordsProcessingTime>0</apixecordsProcessingTime>
<a>>apixecordsProcessingTime>0</apixecordsProcessingTime>
<a>>apixecordsProcessingTime>0</apixecordsProcessingTime>
<a>>apixecordsProcessingTime>0</apixecordsProcessingTime>
<a>>apixecordsProcessingTime>0</apixecordsProcessingTime>
<a>>apixecordsProcessingTime>0</a>
<a>>apixecordsProcessingTime>0</a>
<a>apixecordsProcessingTime>0</a>
<a>apixecordsProc
```

# **Example JSON request body**

```
[
    "Name":"[Bulk API] Account 0 (batch 0)",
    "description" : "Created from Bulk API"
},
    {
    "Name":"[Bulk API] Account 1 (batch 0)",
    "description" : "Created from Bulk API"
}
]
```

In this sample, the batch data is in JSON format because the contentType field of the associated job was set to JSON.

## **Example JSON response body**

```
{
   "apexProcessingTime":0,
   "apiActiveProcessingTime":0,
   "createdDate":"2015-12-15T21:56:43.000+0000",
   "id":"751D000000004YGZIA2",
   "jobId":"750D000000004SkVIAU",
   "numberRecordsFailed":0,
   "numberRecordsProcessed":0,
   "state":"Queued",
   "systemModstamp":"2015-12-15T21:56:43.000+0000",
   "totalProcessingTime":0
}
```



Note: You can add batch jobs using non-Bulk API-compliant CSV files. See Map Data Fields on page 171.

### SEE ALSO:

Create a Batch with Binary Attachments

Get Information for a Batch

Monitor a Batch

Get Information for All Batches in a Job

Interpret Batch State

Get a Batch Request

**Get Batch Results** 

Ouick Start: Bulk API

Limits

**About URIs** 

BatchInfo

Ouick Start: Bulk API 2.0

# Monitor a Batch

You can monitor a Bulk API batch in Salesforce.

To track the status of bulk data load jobs and their associated batches, from Setup, in the Quick Find box, enter Bulk Data Load Jobs, then select **Bulk Data Load Jobs**. Click the **Job ID** to view the job detail page.

The job detail page includes a related list of all the batches for the job. The related list provides **View Request** and **View Response** links for each batch. If the batch is a CSV file, the links return the request or response in CSV format. If the batch is an XML or JSON file, the links return the request or response in XML or JSON format, respectively. These links are available for batches created in API version 19.0 and later. For Bulk V2 type jobs, batch information is unavailable.

#### SEE ALSO:

Get Information for a Batch

Add a Batch to a Job

Get Information for All Batches in a Job

Interpret Batch State

Get a Batch Request

Get Batch Results

Handle Failed Records in Batches

Quick Start: Bulk API

Limits

**About URIs** 

BatchInfo

Quick Start: Bulk API 2.0

# Get Information for a Batch

Get information about an existing batch by sending a GET request to this URI.

#### URI

/services/async/APIversion/job/jobid/batch/batchId

# **Example request body**

No request body is allowed.

# **Example XML response body**

```
<?xml version="1.0" encoding="UTF-8"?>
<batchInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>751D0000000004rIAA</id>
    <jobId>750D00000000021IAA</jobId>
    <state>InProgress</state>
    <createdDate>2009-04-14T18:15:59.000Z</createdDate>
    <systemModstamp>2009-04-14T18:15:59.000Z</systemModstamp>
    <numberRecordsProcessed>0</numberRecordsProcessed>
    <numberRecordsFailed>0</numberRecordsFailed>
    <totalProcessingTime>0</totalProcessingTime>
    <apiActiveProcessingTime>0</apiActiveProcessingTime>
    <apiexprocessingTime>0</apiexprocessingTime>
    <a>opiexprocessingTime>0</apiexprocessingTime>
    <a>opiexprocessingTime>0</apiexprocessingTime>
    <a>opiexprocessingTime>0</apiexprocessingTime>
    <a>opiexprocessingTime>0</apiexprocessingTime>
    <a>opiexprocessingTime>0</a>
    <a>opiexproc
```

## Example JSON response body

```
"apexProcessingTime" : 0,
"apiActiveProcessingTime" : 0,
"createdDate" : "2015-12-15T22:52:49.000+0000",
"id" : "751D000000004YGeIAM",
"jobId" : "750D000000004SkVIAU",
"numberRecordsFailed" : 0,
"numberRecordsProcessed" : 0,
"state" : "InProgress",
"systemModstamp" : "2015-12-15T22:52:49.000+0000",
```

```
"totalProcessingTime" : 0
}
```

SEE ALSO:

Add a Batch to a Job

Monitor a Batch

Get Information for All Batches in a Job

Interpret Batch State

Get a Batch Request

Get Batch Results

Limits

BatchInfo

**About URIs** 

Quick Start: Bulk API

Quick Start: Bulk API 2.0

# Get Information for All Batches in a Job

Get information about all batches in a job by sending a GET request to this URI.

#### URI

/services/async/APIversion/job/jobid/batch

# Method

**GET** 

# **Example request body**

No request body is allowed.

# **Example XML response body**

```
<?xml version="1.0" encoding="UTF-8"?>
<batchInfoList</pre>
  xmlns="http://www.force.com/2009/06/asyncapi/dataload">
<batchInfo>
 <id>751D0000000004rIAA</id>
 <jobId>750D00000000021IAA</jobId>
 <state>InProgress</state>
 <createdDate>2009-04-14T18:15:59.000Z</createdDate>
 <systemModstamp>2009-04-14T18:16:09.000Z</systemModstamp>
 <numberRecordsProcessed>0</numberRecordsProcessed>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>0</totalProcessingTime>
 <apiActiveProcessingTime>0</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
</batchInfo>
<batchInfo>
 <id>751D0000000004sIAA</id>
 <jobid>750D00000000021IAA</jobid>
 <state>InProgress</state>
 <createdDate>2009-04-14T18:16:00.000Z</createdDate>
```

```
<systemModstamp>2009-04-14T18:16:09.000Z</systemModstamp>
<numberRecordsProcessed>800</numberRecordsProcessed>
<numberRecordsFailed>0</numberRecordsFailed>
<totalProcessingTime>5870</totalProcessingTime>
<apiActiveProcessingTime>0</apiActiveProcessingTime>
<apexProcessingTime>2166</apexProcessingTime>
</batchInfo>
</batchInfoList>
```

## **Example JSON response body**

```
"batchInfo" : [
      "apexProcessingTime" : 0,
      "apiActiveProcessingTime" : 0,
      "createdDate": "2015-12-15T21:56:43.000+0000",
      "id" : "751D00000004YGZIA2",
      "jobId": "750D00000004SkVIAU",
      "numberRecordsFailed" : 0,
      "numberRecordsProcessed" : 0,
      "state" : "Queued",
      "systemModstamp" : "2015-12-15T21:57:19.000+0000",
      "totalProcessingTime" : 0
  },
      "apexProcessingTime" : 0,
      "apiActiveProcessingTime" : 2166,
      "createdDate": "2015-12-15T22:52:49.000+0000",
      "id" : "751D00000004YGeIAM",
      "jobId": "750D00000004SkVIAU",
      "numberRecordsFailed" : 0,
      "numberRecordsProcessed": 800,
      "state" : "Completed",
      "systemModstamp": "2015-12-15T22:54:54.000+0000",
      "totalProcessingTime" : 5870
```

```
] }
```

### SEE ALSO:

Add a Batch to a Job

Monitor a Batch

Get Information for a Batch

Interpret Batch State

Get a Batch Request

Get Batch Results

Limits

BatchInfo

**About URIs** 

Quick Start: Bulk API

Quick Start: Bulk API 2.0

# Interpret Batch State

This list gives you more details about the various states, also known as statuses, of a batch. The batch state informs you whether to proceed to get the results, or whether you must wait or fix errors related to your request.

#### Queued

Processing of the batch hasn't started yet. If the job associated with this batch is aborted, the batch isn't processed and its state is set to NotProcessed.

# InProgress

The batch is being processed. If the job associated with the batch is aborted, the batch is still processed to completion. You must close the job associated with the batch so that the batch can finish processing.

# Completed

The batch has been processed completely, and the result resource is available. The result resource indicates if some records failed. A batch can be completed even if some or all the records failed. If a subset of records failed, the successful records aren't rolled back.

#### Failed

The batch failed to process the full request due to an unexpected error, such as the request is compressed with an unsupported format, or an internal server error. Even if the batch failed, some records could have completed successfully. If the numberRecordsProcessed field in the response is greater than zero, you should get the results to see which records were processed, and if they were successful.

#### NotProcessed

The batch won't be processed. This state is assigned when a job is aborted while the batch is queued. For bulk queries, if the job has PK chunking enabled, this state is assigned to the original batch that contains the query when the subsequent batches are created.

After the original batch is changed to this state, you can monitor the subsequent batches and retrieve each batch's results when it's completed.

### SEE ALSO:

Add a Batch to a Job

Monitor a Batch

Get Information for All Batches in a Job

Get a Batch Request

**Get Batch Results** 

Handle Failed Records in Batches

Limits

BatchInfo

**About URIs** 

Ouick Start: Bulk API

Quick Start: Bulk API 2.0

# Get a Batch Request

Get a batch request by sending a GET request to the following URI. This is available in API version 19.0 and later.

Alternatively, you can get a batch request in Salesforce. To track the status of bulk data load jobs and their associated batches, from Setup, in the Quick Find box, enter Bulk Data Load Jobs, then select Bulk Data Load Jobs. Click the Job ID to view the job detail page. The job detail page includes a related list of all the batches for the job. The related list provides View Request and View Response links for each batch. If the batch is a CSV file, the links return the request or response in CSV format. If the batch is an XML or JSON file, the links return the request or response in XML or JSON format, respectively.

## URI

/services/async/APIversion/job/jobid/batch/batchId/request

#### **Example request body**

No request body is allowed.

### **Example XML response body**

## **Example JSON response body**

```
[
{
    "Name" : "[Bulk API] Account 0 (batch 0)",
```

```
"description" : "Created from Bulk API"
},
{
    "Name" : "[Bulk API] Account 1 (batch 0)",
    "description" : "Created from Bulk API"
}
]
```

SEE ALSO:

Get Information for a Batch

Monitor a Batch

Get Information for All Batches in a Job

Interpret Batch State

Get Batch Results

Ouick Start: Bulk API

Limits

**About URIs** 

BatchInfo

Quick Start: Bulk API 2.0

# Get Batch Results

Get results of a batch that completed processing by sending a GET request to this URI. If the batch is a CSV file, the response is in CSV format. If the batch is an XML or JSON file, the response is in XML or JSON format, respectively.

Alternatively, you can monitor a Bulk API batch in Salesforce. To track the status of bulk data load jobs and their associated batches, from Setup, in the Quick Find box, enter Bulk Data Load Jobs, then select **Bulk Data Load Jobs**. Click the **Job ID** to view the job detail page.

The job detail page includes a related list of all the batches for the job. The related list provides **View Request** and **View Response** links for each batch. If the batch is a CSV file, the links return the request or response in CSV format. If the batch is an XML or JSON file, the links return the request or response in XML or JSON format, respectively. These links are available for batches created in API version 19.0 and later. For Bulk V2 type jobs, batch information is unavailable. The **View Response** link returns the same results as the following URI resource.

#### URI

/services/async/**APIversion**/job/**jobid**/batch/**batchId**/result

### **Example request body**

No request body is allowed.

### **Example response body**

### For an XML batch

```
<result>
     <id>001D000000ISUr4IAH</id>
     <success>true</success>
     <created>true</created>
</result>
</results>
```

### For a JSON batch

### For a CSV batch

```
"Id", "Success", "Created", "Error"

"003D000000Q89kQIAR", "true", "true", ""

"003D000000Q89kRIAR", "true", "true", ""

"", "false", "false", "REQUIRED_FIELD_MISSING: Required fields are missing:

[LastName]: LastName --"
```



Note: The batch result indicates that the last record wasn't processed successfully because the LastName field was missing. The Error column includes error information. These error messages are exclusive to the Failed state of the job. You must look at the Success field for each result row to ensure that all rows were processed successfully. For more information, see Handle Failed Records in Batches on page 124.

SEE ALSO:

Add a Batch to a Job

Monitor a Batch

Get a Batch Request

Get Information for a Batch

Get Information for All Batches in a Job

Interpret Batch State

Limits

BatchInfo

**About URIs** 

Quick Start: Bulk API

Quick Start: Bulk API 2.0

Bulk API Bulk API Query

# Handle Failed Records in Batches

A batch can have a Completed state even if some or all of the records failed. If a subset of records failed, the successful records aren't rolled back. Likewise, even if the batch has a Failed state or if a job is aborted, some records could have completed successfully.

When you get the batch results, it's important to look at the Success field for each result row to ensure that all rows were processed successfully. If a record wasn't processed successfully, the Error column includes more information about the failure.

To identify failed records and log them to an error file:

- 1. Wait for the batch to finish processing. See Get Information for a Batch on page 117 and Interpret Batch State on page 120.
- **2.** Get the batch results.

This sample CSV batch result shows an error for the last record because the LastName field was missing:

```
"Id", "Success", "Created", "Error"

"003D000000089kQIAR", "true", "true", ""

"003D000000089kRIAR", "true", "true", ""

"", "false", "false", "REQUIRED_FIELD_MISSING: Required fields are missing:
[LastName]: LastName --"
```

- 3. Parse the results for each record.
  - **a.** Track the record number for each result record. Each result record corresponds to a record in the batch. The results are returned in the same order as the records in the batch request. It's important to track the record number in the results so that you can identify the associated failed record in the batch request.
  - **b.** If the Success field is false, the row wasn't processed successfully. Otherwise, the record was processed successfully, and you can proceed to check the result for the next record.
  - **c.** Get the contents of the Error column.
  - **d.** Write the contents of the corresponding record in the batch request to an error file on your computer. Append the information from the Error column. If you don't cache the batch request that you submitted, you can retrieve the batch request from Salesforce.

After you examine each result record, you can manually fix each record in the error file and submit these records in a new batch. To check that each record processed successfully, repeat the previous steps.

SEE ALSO:

Add a Batch to a Job

Errors

Limits

# **Bulk API Query**

Use bulk query to efficiently query large data sets and reduce the number of API requests. A bulk query can retrieve up to 15 GB of data, divided into 15 files of 1 GB each. The data formats supported are CSV, XML, and JSON.

Bulk API query limits are described in Bulk API and Bulk API 2.0 Limits and Allocations in the Salesforce Developer Limits and Allocations Ouick Reference

#### How Bulk Oueries Are Processed

The bulk query workflow begins when you create a bulk query job and add one or more batches to the query job. When a bulk query is processed, Salesforce attempts to execute the query. If the query doesn't execute within the standard 2-minute timeout limit, the job fails and a QUERY\_TIMEOUT error is returned. In this case, rewrite a simpler query, and resubmit the batch.

### Use Bulk Query

When you add a batch to a bulk query job, the Content-Type in the header for the request must be text/csv, application/xml, or application/json, depending on the content type specified when the job was created. The actual SOQL statement supplied for the batch is in plain text format.

### PK Chunking

Use the primary key (PK) chunking request header to enable automatic PK chunking for a bulk query job. PK chunking splits bulk queries on large tables into chunks based on the record IDs, or primary keys, of the queried records.

## Walk Through a Bulk Query Sample

This code sample uses cURL to query several account records.

## Walk Through a Bulk Query Sample Using PK Chunking

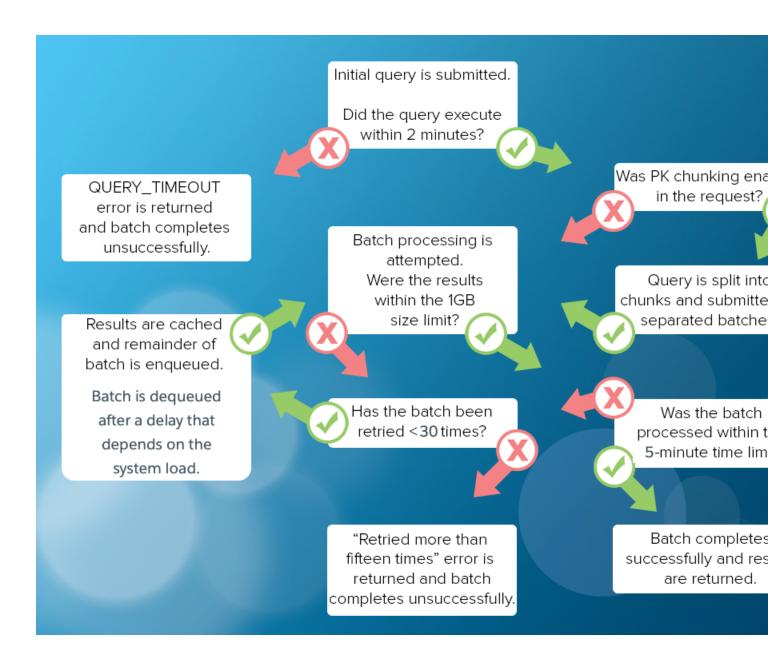
This code sample uses cURL to perform a bulk guery with PK chunking enabled on several account records.

# How Bulk Queries Are Processed

The bulk query workflow begins when you create a bulk query job and add one or more batches to the query job. When a bulk query is processed, Salesforce attempts to execute the query. If the query doesn't execute within the standard 2-minute timeout limit, the job fails and a QUERY\_TIMEOUT error is returned. In this case, rewrite a simpler query, and resubmit the batch.

If the query succeeds, Salesforce attempts to retrieve the results. If the results exceed the 1GB file size limit or take longer than 5 minutes to retrieve, the completed results are cached and another attempt is made. After 30 attempts, the job fails and the error message "Retried more than thirty times" is returned. In this case, consider using the PK Chunking header to split the query results into smaller chunks. If the attempts succeed, the results are returned and stored for 7 days.

This flowchart depicts how bulk queries are processed.



SEE ALSO:

Use Bulk Query

PK Chunking

Walk Through a Bulk Query Sample

# **Use Bulk Query**

When you add a batch to a bulk query job, the Content-Type in the header for the request must be text/csv, application/xml, or application/json, depending on the content type specified when the job was created. The actual SOQL statement supplied for the batch is in plain text format.

#### URI

/services/async/APIversion/job/jobid/batch

## **Bulk Query Request**

```
POST baseURI/job/750x0000000014/batch
X-SFDC-Session: 4fla00D30000000K7zB!ARUAQDqAHcM...
Content-Type: [either text/csv, application/xml, or application/json depending on job]
[plain text SOQL statement]
```

Bulk API query supports both query and queryAll operations. The queryAll operation returns records that have been deleted because of a merge or delete. The queryAll operation also returns information about archived Task and Event records. For more information, see queryAll() in the SOAP API Developer Guide.

Relationship queries traverse parent-to-child and child-to-parent relationships between objects to filter and return results. You can use SOQL relationships in bulk queries. For more information about SOQL relationships, see Using Relationship Queries in the SOQL and SOSL Reference.

Bulk API doesn't support queries with any of the following:

- GROUP BY, OFFSET, or TYPEOF clauses
- Aggregate functions such as COUNT ()
- Date functions in GROUP BY clauses (date functions in WHERE clauses are supported)
- Compound address fields or compound geolocations fields

# Example: Requests, and Responses

These are example Bulk Query requests and responses.

#### **Create Bulk Query Batch HTTP Request**

```
POST baseURI/job/750x0000000014/batch
X-SFDC-Session: 4f1a00D30000000K7zB!ARUAQDqAHcM...
Content-Type: text/csv; charset=UTF-8

SELECT Name, Description_c FROM Merchandise_c
```

# **Create Bulk Query Batch HTTP Response Body**

## Get Batch Information for All Batches in a Job HTTP Request (used when PK chunking is enabled)

```
GET baseURI/job/750x0000000014/batch
X-SFDC-Session: 4f1a00D30000000K7zB!ARUAQDqAHcM...
```

### Get Batch Information for All Batches in a Job HTTP Response Body

```
<?xml version="1.0" encoding="UTF-8"?><batchInfoList</pre>
  xmlns="http://www.force.com/2009/06/asyncapi/dataload">
<batchInfo>
 <id>751D00000004YjwIAE</id>
 <jobid>750D00000004T50IAU</jobid>
 <state>NotProcessed</state>
 <createdDate>2011-03-10T00:59:47.000Z</createdDate>
 <systemModstamp>2011-03-10T01:00:19.000Z</systemModstamp>
 <numberRecordsProcessed>0</numberRecordsProcessed>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>0</totalProcessingTime>
 <apiActiveProcessingTime>0</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
</batchInfo>
 <batchInfo>
 <id>751D00000004Yk1IAE</id>
 <jobid>750D00000004T50IAU</jobid>
 <state>Completed</state>
 <createdDate>2011-03-10T00:59:47.000Z</createdDate>
 <systemModstamp>2011-03-10T01:00:19.000Z</systemModstamp>
 <numberRecordsProcessed>100000/numberRecordsProcessed>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>1000</totalProcessingTime>
 <apiActiveProcessingTime>1000</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
 </batchInfo>
<batchInfo>
 <id>751D00000004Yk2IAE</id>
 <jobid>750D00000004T50IAU</jobid>
 <state>Completed</state>
 <createdDate>2011-03-10T00:59:47.000Z</createdDate>
 <systemModstamp>2011-03-10T01:00:19.000Z</systemModstamp>
 <numberRecordsProcessed>100000/numberRecordsProcessed>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>1000</totalProcessingTime>
 <apiActiveProcessingTime>1000</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
 </batchInfo>
 <batchInfo>
 <id>751D00000004Yk6IAE</id>
 <jobId>750D00000004T50IAU</jobId>
 <state>Completed</state>
 <createdDate>2011-03-10T00:59:47.000Z</createdDate>
 <systemModstamp>2011-03-10T01:00:19.000Z</systemModstamp>
 <numberRecordsProcessed>100000/numberRecordsProcessed>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>1000</totalProcessingTime>
 <apiActiveProcessingTime>1000</apiActiveProcessingTime>
```

### **Get Batch Results HTTP Request**

```
GET baseURI/job/750x0000000014/batch/751x0000000030/result X-SFDC-Session: 4f1a00D30000000K7zB!ARUAQDqAHcM...
```

### **Get Batch Results HTTP Response Body**

```
<result-list
xmlns="http://www.force.com/2009/06/asyncapi/dataload"><result>752x000000000F1</result>/result-list>
```

## **Get Bulk Query Results HTTP Request**

```
GET baseURI/job/750x0000000014/batch/751x0000000030/result/752x00000000F1 X-SFDC-Session: 4f1a00D3000000K7zB!ARUAQDqAHcM...
```

# **Get Bulk Query Results HTTP Response Body**

```
"Name", "Description__c"

"Merchandise1", "Description for merchandise 1"

"Merchandise2", "Description for merchandise 2"
```

## XML Responses for Queries that Include ID

If you use XML for the ContentType of a Query Job, then a query that includes ID returns the ID field twice in the XML response data. Similarly, a query that does not include ID returns a single null ID field in the XML response data. For example, a query for SELECT ID, FirstName, LastName FROM Contact might return an XML response with records like:

This is expected behavior and something to be aware of if you are accessing the full XML response data and not using WSC to access the web service response. For more information, see Queries and the Partner WSDL in the SOAP API Developer Guide.

# Example: Java Example Using WSC

This example logs in to an organization using the Partner API, then instantiates a BulkConnection object using the service endpoint from the Partner API login.

```
public boolean login() {
 boolean success = false;
 String userId = getUserInput("UserID: ");
 String passwd = getUserInput("Password: ");
 String soapAuthEndPoint = "https://" + loginHost + soapService;
 String bulkAuthEndPoint = "https://" + loginHost + bulkService;
 try {
   ConnectorConfig config = new ConnectorConfig();
   config.setUsername(userId);
   config.setPassword(passwd);
   config.setAuthEndpoint(soapAuthEndPoint);
   config.setCompression(true);
   config.setTraceFile("traceLogs.txt");
   config.setTraceMessage(true);
   config.setPrettyPrintXml(true);
   System.out.println("AuthEndpoint: " +
        config.getRestEndpoint());
   PartnerConnection connection = new PartnerConnection(config);
   System.out.println("SessionID: " + config.getSessionId());
    config.setRestEndpoint(bulkAuthEndPoint);
   bulkConnection = new BulkConnection(config);
   success = true;
  } catch (AsyncApiException aae) {
   aae.printStackTrace();
  } catch (ConnectionException ce) {
   ce.printStackTrace();
  } catch (FileNotFoundException fnfe) {
    fnfe.printStackTrace();
  }
 return success;
public void doBulkQuery() {
 if (! login()) {
   return;
  }
 try {
   JobInfo job = new JobInfo();
   job.setObject("Merchandise c");
    job.setOperation(OperationEnum.query);
    job.setConcurrencyMode(ConcurrencyMode.Parallel);
   job.setContentType(ContentType.CSV);
    job = bulkConnection.createJob(job);
    assert job.getId() != null;
    job = bulkConnection.getJobStatus(job.getId());
```

```
String query =
       "SELECT Name, Id, Description c FROM Merchandise c";
   long start = System.currentTimeMillis();
   BatchInfo info = null;
   ByteArrayInputStream bout =
       new ByteArrayInputStream(query.getBytes());
   info = bulkConnection.createBatchFromStream(job, bout);
   String[] queryResults = null;
   for(int i=0; i<10000; i++) {
     Thread.sleep(30000); //30 sec
     info = bulkConnection.getBatchInfo(job.getId(),
         info.getId());
     if (info.getState() == BatchStateEnum.Completed) {
       QueryResultList list =
           bulkConnection.getQueryResultList(job.getId(),
               info.getId());
       queryResults = list.getResult();
       break;
     } else if (info.getState() == BatchStateEnum.Failed) {
       System.out.println("----- failed -----"
           + info);
       break;
     } else {
       System.out.println("-----" waiting -----"
           + info);
     }
    }
   if (queryResults != null) {
     for (String resultId : queryResults) {
       bulkConnection.getQueryResultStream(job.getId(),
           info.getId(), resultId);
 } catch (AsyncApiException aae) {
   aae.printStackTrace();
 } catch (InterruptedException ie) {
   ie.printStackTrace();
 }
}
```

### SEE ALSO:

How Bulk Queries Are Processed

PK Chunking

Walk Through a Bulk Query Sample

# PK Chunking

Use the primary key (PK) chunking request header to enable automatic PK chunking for a bulk query job. PK chunking splits bulk queries on large tables into chunks based on the record IDs, or primary keys, of the queried records.

Each chunk is processed as a separate batch that counts toward your daily batch limit, and you must download each batch's results separately. PK chunking works only with queries that don't include subqueries or conditions other than WHERE.

PK chunking works by adding record ID boundaries to the query with a WHERE clause, limiting the query results to a smaller chunk of the total results. The remaining results are fetched with extra queries that contain successive boundaries. The number of records within the ID boundaries of each chunk is referred to as the chunk size. The first query retrieves records between a specified starting ID and the starting ID plus the chunk size. The next query retrieves the next chunk of records, and so on.

For example, let's say you enable PK chunking for the following query on an Account table with 10,000,000 records.

```
SELECT Name FROM Account
```

Assuming a chunk size of 250,000 and a starting record ID of 001300000000, the query is split into these 40 queries. Each query is submitted as a separate batch.

```
SELECT Name FROM Account WHERE Id >= 00130000000000 AND Id < 0013000000132G SELECT Name FROM Account WHERE Id >= 00130000000132G AND Id < 00130000000264W SELECT Name FROM Account WHERE Id >= 00130000000264W AND Id < 00130000000396m ... SELECT Name FROM Account WHERE Id >= 00130000000004 AND Id < 001300000000fxSK
```

Each query executes on a chunk of 250,000 records specified by the base-62 ID boundaries.

PK chunking is designed for extracting data from entire tables, but you can also use it for filtered queries. Because records could be filtered from each query's results, the number of returned results for each chunk can be less than the chunk size. The IDs of soft-deleted records are counted when the query is split into chunks, but the records are omitted from the results. Therefore, if soft-deleted records fall within a given chunk's ID boundaries, the number of returned results is less than the chunk size. In some scenarios, the net chunk size can also be greater than what is specified.

The default chunk size is 100,000, and the maximum size is 250,000. The default starting ID is the first record in the table. However, you can specify a different starting ID to restart a job that failed between chunked batches.

When a query is successfully chunked, the original batch's status shows as NOT\_PROCESSED. If the chunking fails, the original batch's status shows as FAILED, but any chunked batches that were successfully queued during the chunking attempt are processed as normal. When the original batch's status is changed to NOT\_PROCESSED, monitor the subsequent batches. You can retrieve the results from each subsequent batch after it's completed. Then you can safely close the job.

Salesforce recommends that you enable PK chunking when querying tables with more than 10 million records or when a bulk query consistently times out. However, the effectiveness of PK chunking depends on the specifics of the guery and the gueried data.

# **Supported Objects**

PK chunking only works with the following objects:

- Account
- AccountContactRelation
- AccountTeamMember
- AiVisitSummary
- Asset
- AssignedResource

- Campaign
- CampaignMember
- CandidateAnswer
- Case
- CaseArticle
- CaseComment
- CaseRelatedIssue
- ChangeRequest
- ChangeRequestRelatedIssue
- ChangeRequestRelatedItem
- Claim
- ClaimParticipant
- Contact
- ContentDistribution
- ContentDocument
- ContentNote
- ContentVersion
- Contract
- ContractLineItem
- ConversationDefinitionEventLog
- ConversationEntry
- ConversationReason
- ConversationReasonExcerpt
- ConversationReasonGroup
- CustomerProperty
- EinsteinAnswerFeedback
- EmailMessage
- EngagementScore
- Entitlement
- Event
- EventRelation
- FeedItem
- Incident
- IncidentRelatedItem
- Individual
- InsurancePolicy
- InsurancePolicyAsset
- InsurancePolicyParticipant
- Lead
- LeadInsight

- LinkedArticle
- LiveChatTranscript
- LoginHistory
- LoyaltyAggrPointExprLedger
- LoyaltyLedger
- LoyaltyMemberCurrency
- LoyaltyMemberTier
- LoyaltyPartnerProduct
- LoyaltyProgramMbrPromotion
- LoyaltyProgramMember
- LoyaltyProgramPartner
- LoyaltyProgramPartnerLedger
- MessagingSession
- MlRetrainingFeedback
- Note
- ObjectTerritory2Association
- Opportunity
- OpportunityContactRole
- OpportunityHistory
- OpportunityLineItem
- OpportunitySplit
- OpportunityTeamMember
- Order
- OrderItem
- Pricebook2
- PricebookEntry
- Problem
- ProblemIncident
- ProblemRelatedItem
- Product2
- ProductConsumed
- ProductRequired
- QuickText
- Quote
- QuoteLineItem
- ReplyText
- ScoreIntelligence
- ServiceAppointment
- ServiceContract
- Task

- TaskRelation
- TermDocumentFrequency
- TimeSheetEntry
- TransactionJournal
- User
- UserRole
- VoiceCall
- VoiceCallRecording
- Voucher
- WebCart
- WorkloadUnit
- WorkOrder
- WorkOrderLineItem
- WorkPlan
- WorkPlanTemplate

Support includes custom objects.

# **Sharing and History Objects**

You can use PK chunking with any Sharing and History tables that support standard objects. To enable PK-Chunking for History and Sharing objects, specify the parent object in the Sforce-Enable-PKChunking header by using the parent header field name.

# **Filtered Queries**

PK chunking is designed for extracting data from entire tables, but you can also use it for filtered queries.

Because records could be filtered from each query's results, the number of returned results for each chunk can be less than the chunk size. Also, the IDs of soft-deleted records are counted when the query is split into chunks, but the records are omitted from the results. Therefore, if soft-deleted records fall within a given chunk's ID boundaries, the number of returned results is less than the chunk size.

Some guery limitations apply that effectively disable PK chunking for the specified bulk guery job:

- Filtering on any field with "id" in the field name (ID fields).
- Using an "ORDER BY" clause.

# Header Field Name and Values

#### Field name

Sforce-Enable-PKChunking

#### **Field values**

- TRUE—Enables PK chunking with the default chunk size, starting from the first record ID in the queried table.
- FALSE—Disables PK chunking. If the header isn't provided in the request, the default is FALSE.
- chunkSize—Specifies the number of records within the ID boundaries for each chunk. The default is 100,000, and the
  maximum size is 250,000. If the query contains filters or soft-deleted records, the number of returned results for each chunk
  could be less than the chunk size. Other factors could return a net chunk size that is greater than the specified chunkSize.

To exercise a tighter limit on the number of records in a chunk, add the useSampledData header. In any case, consider experimenting to determine the optimal chunk size.

parent—Specifies the parent object when you're enabling PK chunking for queries on sharing objects. The chunks are based
on the parent object's records rather than the sharing object's records. For example, when querying on AccountShare, specify
Account as the parent object. PK chunking is supported for sharing objects as long as the parent object is supported.

Similarly, for CaseHistory, specify Case as the parent object. For example:

```
Sforce-Enable-PKChunking: parent=Case
```

• startRow—Specifies the 15-character or 18-character record ID to be used as the lower boundary for the first chunk. Use this parameter to specify a starting ID when restarting a job that failed between batches.

## Example

```
Sforce-Enable-PKChunking: chunkSize=50000; startRow=00130000000xEftMGH
```

# Walk Through a Bulk Query Sample

This code sample uses cURL to query several account records.



Note: Before you begin building an integration or other client application:

- Install your development platform according to its product documentation.
- Read through all the steps before creating the test client application. Also review the rest of this document to familiarize yourself with terms and concepts.

# Create a Job

1. Create a file called create-job.xml containing this text.

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <operation>query</operation>
    <object>Account</object>
    <concurrencyMode>Parallel</concurrencyMode>
    <contentType>CSV</contentType>
</jobInfo>
```

**2.** Using a command-line window, execute this cURL command to create a job.

```
curl -H "X-SFDC-Session: sessionId" -H "Content-Type: application/xml; charset=UTF-8"
-d @create-job.xml https://instance.salesforce.com/services/async/62.0/job
```

instance is the portion of the <serverUrl> element and sessionId is the <sessionId> element that you noted
in the login response.

Salesforce returns an XML response with data such as this.

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>750x00000009tvAAA</id>
    <operation>query</operation>
    <object>Account</object>
```

```
<createdById>005x0000001WR01AAG</createdById>
 <createdDate>2016-01-10T00:53:19.000Z</createdDate>
 <systemModstamp>2016-01-10T00:53:19.000Z</systemModstamp>
 <state>Open</state>
 <concurrencyMode>Parallel</concurrencyMode>
 <contentType>CSV</contentType>
 <numberBatchesOueued>0</numberBatchesOueued>
 <numberBatchesInProgress>0</numberBatchesInProgress>
 <numberBatchesCompleted>0</numberBatchesCompleted>
 <numberBatchesFailed>0</numberBatchesFailed>
 <numberBatchesTotal>0</numberBatchesTotal>
 <numberRecordsProcessed>0</numberRecordsProcessed>
 <numberRetries>0</numberRetries>
 <apiVersion>36.0</apiVersion>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>0</totalProcessingTime>
 <apiActiveProcessingTime>0</apiActiveProcessingTime>
  <apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

# Add a Batch to the Job

1. Create a file called query.txt to contain the SOQL query statement.

```
SELECT Id, Name FROM Account LIMIT 10
```

2. Using a command-line window, execute this cURL command to add a batch to the job:

```
curl -d @query.txt -H "X-SFDC-Session: sessionId" -H "Content-Type: text/csv; charset=UTF-8" https://instance.salesforce.com/services/async/62.0/job/jobId/batch jobId is the job ID returned in the response to the job creation.
```

Salesforce returns an XML response with data such as this.

```
<?xml version="1.0" encoding="UTF-8"?>
<batchInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>751x000000009vwAAA</id>
    <jobId>>750x000000009tvAAA</jobId>
    <state>Queued</state>
    <createdDate>2016-01-10T00:59:47.000Z</createdDate>
    <systemModstamp>2016-01-10T00:59:47.000Z</systemModstamp>
    <numberRecordsProcessed>0</numberRecordsProcessed>
    <numberRecordsFailed>0</numberRecordsFailed>
    <totalProcessingTime>0</totalProcessingTime>
    <apaactiveProcessingTime>0</apaactiveProcessingTime>
    <apaactiveProcessingTime>0</apaactiveProcessingTime>
    <apaactiveProcessingTime>0</apaactiveProcessingTime>
    <apaactiveProcessingTime>0</apaactiveProcessingTime>
    <apaactiveProcessingTime>0</apaactiveProcessingTime>
    <apaactiveProcessingTime>0</apaactiveProcessingTime>
    <a><apaactiveProcessingTime>0</apaactiveProcessingTime>
    <apaactiveProcessingTime>0</apaactiveProcessingTime>
    <a><apaactiveProcessingTime>0</apaactiveProcessingTime>
    <a><apaactiveProcessingTime>0</apaactiveProcessingTime>
    <a><apaactiveProcessingTime>0</apaactiveProcessingTime>
    <a><apaactiveProcessingTime>0</a></apaactiveProcessingTime></a>
```

Note: When you add a batch to a bulk query job, the Content-Type in the header for the request must be text/csv, application/xml, or application/json, depending on the content type specified when the job was created. The actual SOQL statement supplied for the batch is in plain text format.

# Close the Job

1. Create a file called close-job.xml containing this text.

2. Using a command-line window, execute this cURL command to close the job.

```
curl -H "X-SFDC-Session: sessionId" -H "Content-Type: text/csv; charset=UTF-8" -d @close-job.xml https://instance.salesforce.com/services/async/62.0/job/jobId
Salesforce returns an XML response with data such as this.
```

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
   xmlns="http://www.force.com/2009/06/asyncapi/dataload">
 <id>750x000000009tvAAA</id>
 <operation>query</operation>
 <object>Account</object>
 <createdById>005x0000001WR01AAG</createdById>
 <createdDate>2016-01-10T00:53:19.000Z</createdDate>
 <systemModstamp>2016-01-10T00:53:19.000Z</systemModstamp>
 <state>Closed</state>
 <concurrencyMode>Parallel</concurrencyMode>
 <contentType>CSV</contentType>
 <numberBatchesQueued>0</numberBatchesQueued>
 <numberBatchesInProgress>0</numberBatchesInProgress>
 <numberBatchesCompleted>1</numberBatchesCompleted>
 <numberBatchesFailed>0</numberBatchesFailed>
 <numberBatchesTotal>1</numberBatchesTotal>
  <numberRecordsProcessed>10</numberRecordsProcessed>
 <numberRetries>0</numberRetries>
 <apiVersion>36.0</apiVersion>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>0</totalProcessingTime>
 <apiActiveProcessingTime>0</apiActiveProcessingTime>
  <apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

# Check the Status of the Job and Batch

1. Using a command-line window, execute this cURL command to check the job status.

```
curl -H "X-SFDC-Session: sessionId" https://instance.salesforce.com/services/async/62.0/job/jobId Salesforce returns an XML response with data such as this.
```

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>750x000000009tvAAA</id>
    <operation>query
```

```
<object>Account</object>
 <createdById>005x0000001WR01AAG</createdById>
 <createdDate>2016-01-10T00:53:19.000Z</createdDate>
 <systemModstamp>2016-01-10T00:53:19.000Z</systemModstamp>
 <state>Open</state>
 <concurrencyMode>Parallel</concurrencyMode>
 <contentType>CSV</contentType>
 <numberBatchesQueued>0</numberBatchesQueued>
 <numberBatchesInProgress>0</numberBatchesInProgress>
 <numberBatchesCompleted>1</numberBatchesCompleted>
 <numberBatchesFailed>0</numberBatchesFailed>
 <numberBatchesTotal>1</numberBatchesTotal>
  <numberRecordsProcessed>10</numberRecordsProcessed>
 <numberRetries>0</numberRetries>
 <apiVersion>36.0</apiVersion>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>0</totalProcessingTime>
 <apiActiveProcessingTime>0</apiActiveProcessingTime>
  <apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

2. Using a command-line window, execute this cURL command to check the batch status.

```
curl -H "X-SFDC-Session: sessionId" https://instance.salesforce.com/services/async/62.0/job/jobId/batch/batchId batchId is the batch ID in the response to the batch creation.

Salesforce returns an XML response with data such as this.
```

```
<?xml version="1.0" encoding="UTF-8"?>
<batchInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>751x000000009vwAAA</id>
    <jobId>>750x000000009tvAAA</jobId>
    <state>Completed</state>
    <createdDate>2016-01-10T00:59:47.000Z</createdDate>
    <systemModstamp>2016-01-10T01:00:19.000Z</systemModstamp>
    <numberRecordsProcessed>10</numberRecordsProcessed>
    <numberRecordsFailed>0</numberRecordsFailed>
    <totalProcessingTime>0</totalProcessingTime>
    <apaActiveProcessingTime>0</apaActiveProcessingTime>
    <apaxProcessingTime>0</apaxProcessingTime>
    <apaxProcessingTime>0</apaxProcessingTime>
    </batchInfo>
```

### Retrieve the Results

1. Using the command-line window, execute this cURL command to retrieve the batch result list.

```
curl -H "X-SFDC-Session: sessionId"
https://instance.salesforce.com/services/async/62.0/job/jobId/batch/batchId/result
```

Salesforce returns an XML response with data such as this.

Salesforce returns a CSV response with data such as this.

```
<?xml version="1.0" encoding="UTF-8"?>
<result-list xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <result>752x00000004CJE</result>
    </result-list>
```

- Mote: If the batch required retries, there will be more than one <result> element in the output.
- 2. Using the command-line window, execute this cURL command to retrieve the results of the query.

```
curl -H "X-SFDC-Session: sessionId" https://instance.salesforce.com/services/async/62.0/job/jobId/batch/batchId/result/resultId is the result ID in the response to the batch result list request.
```

```
"Id", "Name"

"001x000xxx4TU4JAAW", "name161268--1296595660659"

"001x000xxx4TU4KAAW", "name161270--1296595660659"

"001x000xxx4TU4LAAW", "name161271--1296595660659"

"001x000xxx4TU4MAAW", "name161271--1296595660659"

"001x000xxx4TU4NAAW", "name161273--1296595660659"

"001x000xxx4TU4OAAW", "name161273--1296595660659"

"001x000xxx4TU4PAAW", "name161274--1296595660659"

"001x000xxx4TU4QAAW", "name161275--1296595660659"

"001x000xxx4TU4QAAW", "name161275--1296595660659"

"001x000xxx4TU4RAAW", "name161276--1296595660659"

"001x000xxx4TU4RAAW", "name161277--1296595660659"
```

#### SEE ALSO:

How Bulk Queries Are Processed
Use Bulk Query
Walk Through a Bulk Query Sample Using PK Chunking

# Walk Through a Bulk Query Sample Using PK Chunking

This code sample uses cURL to perform a bulk query with PK chunking enabled on several account records.



- Install your development platform according to its product documentation.
- Read through all the steps before creating the test client application. Also review the rest of this document to familiarize yourself with terms and concepts.

## Create a Job with PK Chunking Enabled

1. Create a file called create-job.xml containing this text.

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
```

```
<operation>query</operation>
 <object>Account</object>
 <concurrencyMode>Parallel</concurrencyMode>
 <contentType>CSV</contentType>
</jobInfo>
```

2. Using a command-line window, execute this cURL command to create a job with PK chunking enabled.

```
curl -H "X-SFDC-Session: sessionId" -H "Content-Type: application/xml; charset=UTF-8"
-H "Sforce-Enable-PKChunking: true" -d @create-job.xml
https://instance.salesforce.com/services/async/62.0/job
```

instance is the portion of the <serverUrl> element, and sessionId is the <sessionId> element that you noted in the login response.

Note: Salesforce recommends that you enable PK chunking when querying tables with more than 10 million records or when a bulk query consistently times out. For the purposes of this example, if you're querying significantly fewer records, set chunkSize to a number smaller than the number of records you're querying. For example,

Sforce-Enable-PKChunking: chunkSize=1000. This way, you get to see PK chunking in action, and the guery is split into multiple batches.

Salesforce returns an XML response with data such as this.

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
   xmlns="http://www.force.com/2009/06/asyncapi/dataload">
 <id>750x000000009tvAAA</id>
 <operation>query</operation>
 <object>Account</object>
 <createdById>005x0000001WR01AAG</createdById>
 <createdDate>2016-01-10T00:53:19.000Z</createdDate>
 <systemModstamp>2016-01-10T00:53:19.000Z</systemModstamp>
 <state>Open</state>
 <concurrencyMode>Parallel</concurrencyMode>
 <contentType>CSV</contentType>
 <numberBatchesQueued>0</numberBatchesQueued>
 <numberBatchesInProgress>0</numberBatchesInProgress>
 <numberBatchesCompleted>0</numberBatchesCompleted>
 <numberBatchesFailed>0</numberBatchesFailed>
 <numberBatchesTotal>0</numberBatchesTotal>
 <numberRecordsProcessed>0</numberRecordsProcessed>
 <numberRetries>0</numberRetries>
 <apiVersion>36.0</apiVersion>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>0</totalProcessingTime>
 <apiActiveProcessingTime>0</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

### Add a Batch to the Job

1. Create a file called guery.txt to contain the SOQL guery statement.

```
SELECT Id, Name FROM Account
```

2. Using a command-line window, execute this cURL command to add a batch to the job.

```
curl -d @query.txt -H "X-SFDC-Session: sessionId" -H "Content-Type: text/csv; charset=UTF-8" https://instance.salesforce.com/services/async/62.0/job/jobId/batch jobId is the job ID returned in the response to the job creation.
```

Salesforce returns an XML response with data such as this.

```
<?xml version="1.0" encoding="UTF-8"?>
<batchInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>751x000000009vwAAA</id>
    <jobId>>750x000000009tvAAA</jobId>
    <state>Queued</state>
    <createdDate>2016-01-10T00:59:47.000Z</createdDate>
    <systemModstamp>2016-01-10T00:59:47.000Z</systemModstamp>
    <numberRecordsProcessed>0</numberRecordsProcessed>
    <numberRecordsFailed>0</numberRecordsFailed>
    <totalProcessingTime>0</totalProcessingTime>
    <apiActiveProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apexProcessingTime>
    <apexProcessingTime>0</apexProcessingTime>
    </batchInfo>
```

Note: When you add a batch to a bulk query job, the Content-Type in the header for the request must be text/csv, application/xml, or application/json, depending on the content type specified when the job was created. The actual SOQL statement supplied for the batch is in plain text format.

### Check the Status of the Job and Batch

1. Using a command-line window, execute this cURL command to check the job status.

```
curl -H "X-SFDC-Session: sessionId" https://instance.salesforce.com/services/async/62.0/job/jobId Salesforce returns an XML response with data such as this.
```

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
 <id>750x00000009tvAAA</id>
 <operation>query</operation>
 <object>Account</object>
 <createdById>005x0000001WR01AAG</createdById>
 <createdDate>2016-01-10T00:53:19.000Z</createdDate>
 <systemModstamp>2016-01-10T00:53:19.000Z</systemModstamp>
 <state>Open</state>
 <concurrencyMode>Parallel</concurrencyMode>
  <contentType>CSV</contentType>
 <numberBatchesQueued>0</numberBatchesQueued>
 <numberBatchesInProgress>0</numberBatchesInProgress>
 <numberBatchesCompleted>4</numberBatchesCompleted>
 <numberBatchesFailed>0</numberBatchesFailed>
  <numberBatchesTotal>4</numberBatchesTotal>
  <numberRecordsProcessed>350000/numberRecordsProcessed>
  <numberRetries>0</numberRetries>
```

```
<apiVersion>36.0</apiVersion>
  <numberRecordsFailed>0</numberRecordsFailed>
  <totalProcessingTime>3500</totalProcessingTime>
  <apiActiveProcessingTime>3500</apiActiveProcessingTime>
  <apexProcessingTime>0</apexProcessingTime>
  </jobInfo>
```

Because PK chunking is enabled, extra batches are automatically created to process the entire query.

2. Using a command-line window, execute this cURL command to check the status of the original batch.

```
curl -H "X-SFDC-Session: sessionId" https://instance.salesforce.com/services/async/62.0/job/jobId/batch/batchId batchId is the batch ID in the response to the batch creation.
```

Salesforce returns an XML response with data such as this.

```
<?xml version="1.0" encoding="UTF-8"?>
<batchInfo
    xmlns="http://www.force.com/2009/06/asyncapi/dataload">
    <id>>751x000000009vwAAA</id>
    <jobId>750x000000009tvAAA</jobId>
    <state>Not Processed</state>
    <createdDate>2016-01-10T00:59:47.000Z</createdDate>
    <systemModstamp>2016-01-10T01:00:19.000Z</systemModstamp>
    <numberRecordsProcessed>0</numberRecordsProcessed>
    <numberRecordsFailed>0</numberRecordsFailed>
    <totalProcessingTime>0</totalProcessingTime>
    <apiActiveProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apiActiveProcessingTime>
    <apexProcessingTime>0</apiActiveProcessingTime>
    <a><apexProcessingTime>0</apiActiveProcessingTime>
    <a><apexProcessingTime>0</apiActiveProcessingTime>
    <a><apexProcessingTime>0</apiActiveProcessingTime>
    <a><apexProcessingTime>0</a></apiActiveProcessingTime></a>
```

Because PK chunking is enabled, the original batch is given a state of Not Processed. The query is processed in the remaining batches.

## Get the IDs of the Remaining Batches

Using the command-line window, execute this cURL command to retrieve the remaining batches.

```
curl -H "X-SFDC-Session: sessionId" https://instance.salesforce.com/services/async/62.0/job/jobId/batch Salesforce returns an XML response with data such as this.
```

```
<apiActiveProcessingTime>0</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
</batchInfo>
<batchInfo>
 <id>751D00000004Yk1IAE</id>
 <jobid>750D00000004T50IAU</jobid>
 <state>Completed</state>
 <createdDate>2016-01-10T00:59:47.000Z</createdDate>
 <systemModstamp>2016-01-10T01:00:19.000Z</systemModstamp>
 <numberRecordsProcessed>100000/numberRecordsProcessed>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>1000</totalProcessingTime>
 <apiActiveProcessingTime>1000</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
</batchInfo>
<batchInfo>
 <id>751D00000004Yk2IAE</id>
 <jobid>750D00000004T50IAU</jobid>
 <state>Completed</state>
 <createdDate>2016-01-10T00:59:47.000Z</createdDate>
 <systemModstamp>2016-01-10T01:00:19.000Z</systemModstamp>
 <numberRecordsProcessed>100000/numberRecordsProcessed>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>1000</totalProcessingTime>
 <apiActiveProcessingTime>1000</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
</batchInfo>
 <batchInfo>
 <id>751D00000004Yk6IAE</id>
 <jobId>750D00000004T50IAU</jobId>
 <state>Completed</state>
 <createdDate>2016-01-10T00:59:47.000Z</createdDate>
 <systemModstamp>2016-01-10T01:00:19.000Z</systemModstamp>
 <numberRecordsProcessed>100000/numberRecordsProcessed>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>1000</totalProcessingTime>
 <apiActiveProcessingTime>1000</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
</batchInfo>
<batchInfo>
 <id>751D00000004Yk7IAE</id>
 <jobId>750D00000004T50IAU</jobId>
 <state>Completed</state>
 <createdDate>2016-01-10T00:59:47.000Z</createdDate>
 <systemModstamp>2016-01-10T01:00:19.000Z</systemModstamp>
 <numberRecordsProcessed>50000</numberRecordsProcessed>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>500</totalProcessingTime>
 <apiActiveProcessingTime>500</apiActiveProcessingTime>
 <apexProcessingTime>0</apexProcessingTime>
</batchInfo>
</batchInfoList>
```

### Retrieve the Results

Perform these steps for each remaining batch.

1. Using the command-line window, execute this cURL command to retrieve the batch result list.

```
curl -H "X-SFDC-Session: sessionId" https://instance.salesforce.com/services/async/62.0/job/jobId/batch/batchId/result Salesforce returns an XML response with data such as this.
```

- Note: If the batch required retries, there will be more than one <result> element in the output.
- 2. Using the command-line window, execute this cURL command to retrieve the results of the query.

```
curl -H "X-SFDC-Session: sessionId" https://instance.salesforce.com/services/async/62.0/job/jobId/batch/batchId/result/resultId is the result ID in the response to the batch result list request.
```

Salesforce returns a CSV response with data such as this.

```
"Id", "Name"

"001x000xxx4TU4JAAW", "name161268--1296595660659"

"001x000xxx4TU4KAAW", "name161269--1296595660659"

"001x000xxx4TU4LAAW", "name161270--1296595660659"

"001x000xxx4TU4MAAW", "name161271--1296595660659"

"001x000xxx4TU4NAAW", "name161272--1296595660659"

"001x000xxx4TU4OAAW", "name161273--1296595660659"

"001x000xxx4TU4PAAW", "name161274--1296595660659"

"001x000xxx4TU4QAAW", "name161275--1296595660659"

"001x000xxx4TU4RAAW", "name161276--1296595660659"

"001x000xxx4TU4RAAW", "name161277--1296595660659"

"001x000xxx4TU4SAAW", "name161277--1296595660659"
```

### Close the Job

1. Create a file called close-job.xml containing this text.

2. Using a command-line window, execute this cURL command to close the job.

```
curl -H "X-SFDC-Session: sessionId" -H "Content-Type: text/csv; charset=UTF-8" -d @close-job.xml https://instance.salesforce.com/services/async/62.0/job/jobId
Salesforce returns an XML response with data such as this.
```

```
<?xml version="1.0" encoding="UTF-8"?>
<jobInfo</pre>
```

Bulk API Headers

```
xmlns="http://www.force.com/2009/06/asyncapi/dataload">
 <id>750x000000009tvAAA</id>
 <operation>query</operation>
 <object>Account</object>
 <createdById>005x0000001WR01AAG</createdById>
 <createdDate>2016-01-10T00:53:19.000Z</createdDate>
 <systemModstamp>2016-01-10T00:53:19.000Z</systemModstamp>
 <state>Closed</state>
 <concurrencyMode>Parallel</concurrencyMode>
 <contentType>CSV</contentType>
 <numberBatchesQueued>0</numberBatchesQueued>
 <numberBatchesInProgress>0</numberBatchesInProgress>
 <numberBatchesCompleted>4</numberBatchesCompleted>
 <numberBatchesFailed>0</numberBatchesFailed>
 <numberBatchesTotal>4</numberBatchesTotal>
 <numberRecordsProcessed>350000/numberRecordsProcessed>
 <numberRetries>0</numberRetries>
 <apiVersion>36.0</apiVersion>
 <numberRecordsFailed>0</numberRecordsFailed>
 <totalProcessingTime>3500</totalProcessingTime>
 <apiActiveProcessingTime>3500</apiActiveProcessingTime>
  <apexProcessingTime>0</apexProcessingTime>
</jobInfo>
```

#### SEE ALSO:

How Bulk Queries Are Processed
Use Bulk Query
PK Chunking

Walk Through a Bulk Query Sample

## **Headers**

These are the custom HTTP request and response headers that are used for Bulk API.

#### Content Type Header

Use the Content Type header to specify the format for your request and response. Set the value of this header to match the contentType of the job you're working with.

#### Batch Retry Header

Use Sforce-Disable-Batch-Retry to disable reties on unfinished batches.

#### Line Ending Header

Use Sforce-Line-Ending to optionally specify line break types.

### Warning Header

This header is returned if there are warnings, such as the use of a deprecated version of the API.

#### Sforce Call Options Header

Use the Sforce Call Options header to specify client-specific options when accessing Bulk API resources.

Bulk API Content Type Header

## **Content Type Header**

Use the Content Type header to specify the format for your request and response. Set the value of this header to match the contentType of the job you're working with.

For jobs with a contentType of CSV, XML is used as the response format except in the case of bulk query results, which are returned in CSV. To ensure that you retrieve responses in JSON, create a job with a contentType of JSON and use JSON for your batch payloads. To ensure that you retrieve responses in XML, create a job with a contentType of XML or CSV, and use the same format for your batch payloads.

If the job's contentType is unavailable, for example, when you create a job or when you submit a request with a bad job ID, the response respects the value of this header. If this header isn't included, the response defaults to XML.

### Header Field Name and Values

#### Field name

Content-Type

#### Field values

- application/json (JSON is the preferred format.)
- application/xml (XML is the preferred format.)
- text/csv (CSV is the preferred format. Except for bulk query results, responses are returned in XML.)

#### Example

Content-Type: application/json

## **Batch Retry Header**

Use Sforce-Disable-Batch-Retry to disable reties on unfinished batches.

When you create a bulk job, the Batch Retry request header lets you disable retries for unfinished batches included in the job. Use this header to limit the batch processing time for batches that consistently time out.

### Header Field Name and Values

#### Field name

Sforce-Disable-Batch-Retry

#### Field values

- TRUE. Unfinished batches in this job aren't retried.
- FALSE. Unfinished batches in this job are retried the standard number of times (15 for bulk queries and 10 for bulk uploads). If the header isn't provided in the request, this is the default value.

#### Example

Sforce-Disable-Batch-Retry: TRUE

## Line Ending Header

Use Sforce-Line-Ending to optionally specify line break types.

When you're creating a bulk upload job, the Line Ending request header lets you specify whether line endings are read as line feeds (LFs) or as carriage returns and line feeds (CRLFs) for fields of type Text Area and Text Area (Long).

Bulk API Warning Header

### Header Field Name and Values

#### Field name

Sforce-Line-Ending

#### Field values

- LF. Line endings are read as LFs.
- CRLF. Line endings are read as CRLFs.

#### Example

Sforce-Line-Ending: CRLF

## Warning Header

This header is returned if there are warnings, such as the use of a deprecated version of the API.

### Header Field Name and Values

#### Field name

Warning

#### Field values

- warningCode
- warningMessage

For warnings about deprecated API versions, the warningCode is 299.

#### **Example**

Warning: 299 - "This API is deprecated and will be removed by Summer '22. Please see https://help.salesforce.com/articleView?id=000351312 for details."

## Sforce Call Options Header

Use the Sforce Call Options header to specify client-specific options when accessing Bulk API resources.

### Header Field Name and Values

#### Field name

Sforce-Call-Options

#### Field values

• client—A string that identifies a client, for use, for example, in event log files.

For an example of using Sforce-Call-Options, see Call Options Header in the REST API Developer Guide.

## Limits

Note the following limits specific to Bulk API.

Bulk API Limits

#### Batch Allocations, General, Ingest, and Query Limits

Most limits for Bulk API are described in Bulk API and Bulk API 2.0 Limits and Allocations. Additional limits specific to Bulk API are called out in this topic.

#### **API** usage limits

Bulk API use is subject to the standard API usage limits. Each HTTP request counts as one call for the purposes of calculating usage limits.

#### **Apex transactions**

When DML is performed with Bulk API, each chunk of 200 records is processed as a separate transaction. For more information about Apex limits, see Per-Transaction Apex Limits on page 79.

#### **Batch content**

Each batch must contain exactly one CSV, XML, or JSON file containing records for a single object, or the batch isn't processed and stateMessage is updated. Use the Enterprise WSDL for the correct format for object records.

#### Compression

The only valid compression value is gzip. Compression is optional, but recommended. Compression doesn't affect the character or batch size limits.

#### Job abort

Any user with correct permission can abort a job. Only the user who created a job can close it.

#### Job close

Only the user who created a job can close it. Any user with correct permission can abort a job.

#### Job content

Each job can specify one operation and one object. Batches associated with this job contain records of one object. Optionally, you can specify serial processing mode, which is used only when previously submitted asynchronous jobs have accidentally produced contention because of locks. Use only when advised by Salesforce.

#### Job external ID

You can't edit the value of an external ID field in JobInfo. When specifying an external ID, the operation must be upsert. If you try to use it with create or update, an error is generated.

#### Job status in job history

The job status and batch results sets for completed jobs are available for 7 days, after which the data is deleted permanently.

#### Job status change

When you submit a POST body with a change in job status, you can only specify the status field value. If operation or entity field values are specified, an error occurs.

### **Portal users**

Regardless of whether the API Enabled profile permission is granted, portal users (Customer Portal, Self-Service portal, and Partner Portal) can't access Bulk API.

#### **SOQL**

Bulk API doesn't support queries with any of the following:

- GROUP BY, OFFSET, or TYPEOF clauses
- Aggregate functions such as COUNT()
- Date functions in GROUP BY clauses (date functions in WHERE clauses are supported)
- Compound address fields or compound geolocations fields

Bulk API Bulk API Bulk API Bulk API Bulk API Bulk API Reference

## **Bulk API Reference**

These are the supported resources for the Bulk API, as well as the details on errors and processing limits.

For information about Bulk API job and batch lifespan, batch allocations, and other limits, see Bulk API and Bulk API 2.0 Limits and Allocations in the Salesforce Developer Limits and Allocations Quick Reference.

#### Schema

The Bulk API service is described by an XML Schema Document (XSD) file.

#### InhInfo

A job contains one or more batches of data for you to submit to Salesforce for processing. When a job is created, Salesforce sets the job state to Open.

#### BatchInfo

A BatchInfo contains one batch of data for you to submit to Salesforce for processing.

#### **Errors**

Operations that you perform with Bulk API can trigger error codes. This list shows the most common error codes and the Bulk API action that possibly triggered them.

## Schema

The Bulk API service is described by an XML Schema Document (XSD) file.

You can download the schema file for an API version by using this URI:

Web Services SOAP endpoint hostname/services/async/APIversion/AsyncApi.xsd

For example, if you're working with version 62.0 of the Bulk API, the URI for a production org is in this format.

https://MyDomainName.my.salesforce.com/services/async/62.0/AsyncApi.xsd

You can find the My Domain name and My Domain login URL for your org on the My Domain page in Setup. Or, to get the hostname of your My Domain login URL in Apex, use the getMyDomainHostname() method of the System.DomainCreator class.

### Schema and API Versions

The schema file is available for API versions earlier than the current release. You can download the schema file for API version 18.0 and later. For example, if you want to download the schema file for API version 31.0, use this URI:

https://MyDomainName.my.salesforce.com/services/async/31.0/AsyncApi.xsd

SEE ALSO:

JobInfo

BatchInfo

**Errors** 

## JobInfo

A job contains one or more batches of data for you to submit to Salesforce for processing. When a job is created, Salesforce sets the job state to Open.

Bulk API Jobinfo

You can create a job, get information about a job, close a job, or abort a job using the JobInfo resource.

# Fields

Name	Туре	Request	Description
apiVersion	string	Read only. Don't set for new job.	The API version of the job set in the URI when the job was created. The earliest supported version is 17.0.
apexProcessingTime	long	Don't specify for new job.	The number of milliseconds taken to process triggers and other processes related to the job data. This number is the sum of the equivalent times in all batches in the job. This doesn't include the time used for processing asynchronous and batch Apex operations. If there are no triggers, the value is 0. See also apiActiveProcessingTime and totalProcessingTime.  This field is available in API version 19.0 and later.
apiActiveProcessingTime	long	Don't specify for new job.	The number of milliseconds taken to actively process the job. It includes apexProcessingTime, but doesn't include the time the job waited in the queue to be processed or the time required for serialization and deserialization. This is the sum of the equivalent times in all batches in the job. See also apexProcessingTime and totalProcessingTime.  This field is available in API version 19.0 and later.
assignmentRuleId	string	Can't update after creation.	The ID of a specific assignment rule to run for a case or a lead. The assignment rule can be active or inactive.  The ID can be retrieved by using the SOAP-based SOAP API to query the AssignmentRule object.
concurrencyMode	ConcurrencyModeEnum		The concurrency mode for the job. The valid values are:
			<ul> <li>Parallel: Process batches in Parallel mode. Default value. Batches from the same job, and from other jobs submitted with parallel mode, are processed simultaneously. Parallel processing, though, has the potential to cause lock contention on records. When record locking is severe, the job can fail. Any failed records must be resubmitted.</li> <li>Serial: Process batches in Serial mode. If parallel mode results in too many failed records or failed jobs, submit the job with Serial concurrency mode. In this mode, batches from the job and batches from other serial mode jobs are</li> </ul>

Bulk API Jobinfo

Name	Туре	Request	Description
			processed one at a time. However, Serial mode can significantly increase the processing time.
contentType	ContentType		The content type for the job. The valid values are:
			<ul> <li>CSV—data in CSV format (default and only supported content type for Bulk V2 type jobs)</li> <li>JSON—data in JSON format</li> </ul>
			• XML—data in XML format (default option for Bulk V1 type jobs)
			<ul> <li>ZIP_CSV—data in CSV format in a zip file containing binary attachments</li> </ul>
			• ZIP_JSON—data in JSON format in a zip file containing binary attachments
			<ul> <li>ZIP_XML—data in XML format in a zip file containing binary attachments</li> </ul>
createdById	string	System field	The ID of the user who created this job. All batches must be created by this same user.
createdDate	dateTime	System field	The date and time in the UTC time zone when the job was created.
externalIdFieldName	string	Required with upsert	The name of the external ID field for an ${\tt upsert}$ ().
id	string	Don't specify for	Unique ID for this job.
		new job.	All GET operations return this value in results.
numberBatchesCompleted	int	Don't specify for new job.	The number of batches that have been completed for this job.
numberBatchesQueued	int	Don't specify for new job.	The number of batches queued for this job.
numberBatchesFailed	int	Don't specify for new job.	The number of batches that have failed for this job.
numberBatchesInProgress	int	Don't specify for new job.	The number of batches that are in progress for this job.
numberBatchesTotal	int	Don't specify for new job.	The number of total batches currently in the job. This value increases as more batches are added to the job. When the job state is Closed or Failed, this number represents the final total.
			The job is complete when numberBatchesTotal equals the sum of numberBatchesCompleted and numberBatchesFailed.

Bulk API Jobinfo

Name	Туре	Request	Description
numberRecordsFailed	int	Don't specify for new job.	The number of records that weren't processed successfully in this job.
			This field is available in API version 19.0 and later.
numberRecordsProcessed	int	Don't specify for new job.	The number of records already processed. This number increases as more batches are processed.
numberRetries	int		The number of times that Salesforce attempted to save the results of an operation. The repeated attempts are due to a problem, such as a lock contention.
object	string	Required	The object type for the data being processed. All data in a job must be of a single object type.
operation	OperationEnum	Required	The processing operation for all the batches in the job. The valid values are:
			• delete
			• hardDelete
			• insert
			query
			• queryAll
			• update
			upsert
			Warning: The operation value must match that shown here. For example, you get an error if you use INSERT instead of insert.
			To ensure referential integrity, the delete operation supports cascading deletions. If you delete a parent record, you delete its children automatically, as long as each child record can be deleted. For example, if you delete a Case record, the Bulk API automatically deletes any child records, such as CaseComment, CaseHistory, and CaseSolution records associated with that case. However, if a CaseComment isn't deletable or is being used, then the delete operation on the parent Case record fails.
			Warning: When the hardDelete value is specified, the deleted records aren't stored in the Recycle Bin. Instead, they become immediately eligible for deletion. The permission for this operation, "Bulk API Hard Delete," is disabled by default and must be enabled by an administrator. A Salesforce user license is required for hard delete.

Bulk API BatchInfo

Name	Туре	Request	Description
state	JobStateEnum	Required if creating, closing, or aborting a job.	The current state of processing for the job:
			• Open: The job has been created, and data can be added to the job.
			<ul> <li>Closed: No new data can be added to this job.</li> <li>Data associated with the job may be processed after a job is closed. You can't edit or save a closed job.</li> </ul>
			<ul> <li>Aborted: The job has been aborted. You can abort a job if you created it or if you've the "Manage Data Integrations" permission.</li> </ul>
			• Failed: The job has failed. Batches that were successfully processed can't be rolled back. The BatchInfoList contains a list of all batches for the job. From the results of BatchInfoList, results can be retrieved for completed batches. The results indicate which records have been processed. The numberRecordsFailed field contains the number of records that weren't processed successfully.
systemModstamp	dateTime	System field	Date and time in the UTC time zone when the job finished.
totalProcessingTime	long	Don't specify for new job.	The number of milliseconds taken to process the job. This number is the sum of the total processing times for all batches in the job. See also apexProcessingTime and apiActiveProcessingTime.  This field is available in API version 19.0 and later.

### SEE ALSO:

Quick Start: Bulk API Quick Start: Bulk API 2.0 SOAP API Developer Guide

# BatchInfo

A BatchInfo contains one batch of data for you to submit to Salesforce for processing.

Bulk API BatchInfo

## BatchInfo

Name	Туре	Request	Description
apexProcessingTime	long	System field	The number of milliseconds taken to process triggers and other processes related to the batch data. If there are no triggers, the value is 0. This doesn't include the time used for processing asynchronous and batch Apex operations. See also apiActiveProcessingTime and totalProcessingTime.
			This field is available in API version 19.0 and later.
apiActiveProcessingTime	long	System field	The number of milliseconds taken to actively process the batch, and includes apexProcessingTime. This doesn't include the time the batch waited in the queue to be processed or the time required for serialization and deserialization. See also totalProcessingTime.
			This field is available in API version 19.0 and later.
createdDate	dateTime	System field	The date and time in the UTC time zone when the batch was created. This is not the time processing began, but the time the batch was added to the job.
id	string	Required	The ID of the batch. May be globally unique, but does not have to be.
jobId	string	Required	The unique, 18–character ID for the job associated with this batch.
numberRecordsFailed	int	System field	The number of records that were not processed successfully in this batch.
			This field is available in API version 19.0 and later.
numberRecordsProcessed	int	System field	The number of records processed in this batch at the time the request was sent. This number increases as more batches are processed.
state BatchStateEnu	BatchStateEnum	System field	The current state of processing for the batch:
	field		• Queued: Processing of the batch hasn't started yet. If the job associated with this batch is aborted, the batch isn't processed and its state is set to NotProcessed.
			• InProgress: The batch is being processed. If the job associated with the batch is aborted, the batch is still processed to completion. You must close the job associated with the batch so that the batch can finish processing.
			<ul> <li>Completed: The batch has been processed completely, and the result resource is available. The result resource indicates if some records failed. A batch can be completed even if some or all the records failed. If a subset of records failed, the successful records aren't rolled back.</li> </ul>

Bulk API BatchInfo

Name	Туре	Request	Description
			• Failed: The batch failed to process the full request due to an unexpected error, such as the request is compressed with an unsupported format, or an internal server error. The stateMessage element could contain more details about any failures. Even if the batch failed, some records could have completed successfully. The numberRecordsProcessed field tells you how many records were processed. The numberRecordsFailed field contains the number of records that were not processed successfully.
			• NotProcessed: The batch won't be processed. This state is assigned when a job is aborted while the batch is queued. For bulk queries, if the job has PK chunking enabled, this state is assigned to the original batch that contains the query when the subsequent batches are created. After the original batch is changed to this state, you can monitor the subsequent batches and retrieve each batch's results when it's completed. Then you can safely close the job.
stateMessage	string	System field	When the state value is Failed, this field contains the reasons for failure. If there are multiple failures, the message may be truncated. If so, fix the known errors and re-submit the batch. Even if the batch failed, some records could have completed successfully.
systemModstamp	dateTime	System field	The date and time in the UTC time zone that processing ended. This is only valid when the state is Completed.
totalProcessingTime	long	System field	The number of milliseconds taken to process the job. This is the sum of the total processing times for all batches in the job. See also apexProcessingTime and apiActiveProcessingTime.  This field is available in API version 19.0 and later.

## HTTP BatchInfoList

Name	Туре	Description
batchInfo	BatchInfo	One BatchInfo resource for each batch in the associated job. For the structure of BatchInfo, see Get Information for a Batch .

### SEE ALSO:

Work with Batches Interpret Batch State Quick Start: Bulk API 2.0 SOAP API Developer Guide Bulk API Errors

### **Errors**

Operations that you perform with Bulk API can trigger error codes. This list shows the most common error codes and the Bulk API action that possibly triggered them.



Tip: For HTTP response codes, see Status Codes and Error Responses.

#### ClientInputError

The operation failed with an unknown client-side error.

For binary attachments, the request content is provided both as an input stream and an attachment.

#### ExceededOuota

The job or batch you tried to create exceeds the allowed number for the past 24-hour period.

#### FeatureNotEnabled

Bulk API isn't enabled for this organization.

#### InvalidBatch

The batch ID specified in a batch update or query is invalid.

This error code is returned for binary attachments when the zip content is malformed or these conditions occur:

- The request.txt file can't be found, can't be read, is a directory, or contains invalid content.
- The decompressed size of a binary attachment is too large.
- The size of the zip file is too large.
- The total decompressed size of all the binary attachments is too large.



Note: A StatusCode of INVALID FIELD is returned for the following conditions:

- A binary file referenced in the batch data is missing or is a directory.
- A binary file referenced in the batch data doesn't start with #.

For more information about binary attachment limits, see "General Limits" in Bulk API and Bulk API 2.0 Limits and Allocations.

#### InvalidJob

The job ID specified in a query or update for a job, or a create, update, or query for batches is invalid.

The user attempted to create a job using a zip content type in API version 19.0 or earlier.

#### InvalidJobState

The job state specified in a job update operation is invalid.

#### InvalidOperation

The operation specified in a URI for a job is invalid. Check the spelling of "job" in the URI.

#### InvalidSessionId

The session ID specified is invalid.

#### InvalidUrl

The URI specified is invalid.

#### InvalidUser

Either the user sending a Bulk API request doesn't have the correct permission, or the job or batch specified was created by another user.

#### InvalidXML

XML contained in the request body is invalid.

#### **Timeout**

The connection timed out. This error is thrown if Salesforce takes too long to process a batch. For more information on timeout limits, see "Limits Specific to Ingest Jobs" in Bulk API and Bulk API 2.0 Limits and Allocations. If you get a timeout error when processing a batch, split your batch into smaller batches, and try again.

#### TooManyLockFailure

Too many lock failures while processing the current batch. This error may be returned during processing of a batch. To resolve, analyze the batches for lock conflicts. See "General Limits" in Bulk API and Bulk API 2.0 Limits and Allocations.

#### Unknown

Exception with unknown cause occurred.

In addition, Bulk API uses the same status codes and exception codes as SOAP API. For more information on these codes, see "ExceptionCode" in the SOAP API Developer Guide.

SEE ALSO:

Handle Failed Records in Batches

## Sample Client Application Using Java

Use this code sample to create a test client application that inserts a number of account records using the REST-based Bulk API. In addition to the step-by-step instructions that follow, the end of this section provides the complete code to make copying and pasting easier for you.



**Note:** Before you begin building an integration or other client application:

- Install your development platform according to its product documentation.
- Read through all the steps before creating the test client application. You may also wish to review the rest of this document to familiarize yourself with terms and concepts.

#### 1. Set Up Your Client Application

The Bulk API uses HTTP GET and HTTP POST methods to send and receive XML or JSON content, so it's simple to build clients in the language of your choice. This task uses a Java sample and the Salesforce Web Service Connector (WSC) toolkit provided by Salesforce to simplify development. WSC is a high-performing web service client stack implemented using a streaming parser. The toolkit has built-in support for the basic operations and objects used in the Bulk API.

#### 2. Walk Through the Sample Code

After you set up your client, you can build client applications that use the Bulk API. Use the sample to create a client application. Each section steps through part of the code. The complete sample is included at the end.

## **Set Up Your Client Application**

The Bulk API uses HTTP GET and HTTP POST methods to send and receive XML or JSON content, so it's simple to build clients in the language of your choice. This task uses a Java sample and the Salesforce Web Service Connector (WSC) toolkit provided by Salesforce to simplify development. WSC is a high-performing web service client stack implemented using a streaming parser. The toolkit has built-in support for the basic operations and objects used in the Bulk API.

Review the library here:

https://github.com/forcedotcom/wsc

To download the Salesforce WSC toolkit:

- Browse to http://mvnrepository.com/artifact/com.force.api/force-wsc or https://repol.maven.org/maven2/com/force/api/force-wsc/
- 2. Navigate to the version of WSC that matches the API version you're using.
- **3.** Click force-wsc-**xx**.**x**.**x**-uber.jar, and save the file to a local directory.

The Bulk API doesn't provide a login operation, so you must use the SOAP API to login.

To download the partner WSDL and compile it to Java classes with the WSC toolkit:

- 1. Log in to your Developer Edition Salesforce account. You must log in as an administrator or as a user who has the "Modify All Data" permission. Logins are checked to ensure they are from a known IP address. For more information, see Security and the API in the SOAP API Developer Guide.
- 2. From Setup, in the Quick Find box, enter "API", then select API.
- 3. Right-click **Partner WSDL** to display your browser's save options, and save the partner WSDL to a local directory.
- **4.** Compile the partner API code from the WSDL using the WSC compile tool:

```
\verb|java-classpath| path To Jar \\ | force-wsc-\textbf{XX}.\textbf{X}.\textbf{X}-uber. \\ | jar com.sforce.ws.tools.wsdlc \\ | path To WSDL \\ | wsdlFilename \\ | wsdlGenFiles. \\ | jar | com.sforce.ws.tools.wsdlc \\ | path To WSDL \\ | wsdlFilename \\ | wsdlGenFiles. \\ | jar | com.sforce.ws.tools.wsdlc \\ | path To WSDL \\ | wsdlGenFiles. \\ | jar | com.sforce.ws.tools.wsdlc \\ | path To WSDL \\ | wsdlGenFiles. \\ | jar | com.sforce.ws.tools.wsdlc \\ | path To WSDL \\ | wsdlGenFiles. \\ | jar | com.sforce.ws.tools.wsdlc \\ | path To WSDL \\ | wsdlGenFiles. \\ | jar | com.sforce.ws.tools.wsdlc \\ | path To WSDL \\ | wsdlGenFiles. \\ | jar | com.sforce.ws.tools.wsdlc \\ | path To WSDL \\ | wsdlGenFiles. \\ | jar | com.sforce.ws.tools.wsdlc \\ | wsdlGenFiles. \\ | jar | com.sforce.ws.tools.wsdlc \\ | wsdlGenFiles. \\ | wsdlGenFiles.wsdlc \\ | w
```

For example, if force-wsc-XX.X.X-uber.jar is installed in C:\salesforce\wsc, and the partner WSDL is saved to C:\salesforce\wscl\wscl, and the partner:

```
\label{lem:com.sforce.wsc-xx.x.x-uber.jar} $$ \text{c:} \slessforce\cdot wsc-xx.x.x-uber.jar com.sforce.ws.tools.wsdlc} $$ \text{C:} \slessforce\cdot wsdl\cdot partner.wsdl} .\slessforce\cdot wsdl\cdot partner.jar $$ $$ \text{com.sforce.ws.tools.wsdlc} $$ \text{c:} \slessforce\cdot wsdl\cdot partner.jar} $$
```

force-wsc-XX.X. w-uber.jar and the generated partner.jar are the only libraries needed in the classpath for the code examples in the following sections.

## Walk Through the Sample Code

After you set up your client, you can build client applications that use the Bulk API. Use the sample to create a client application. Each section steps through part of the code. The complete sample is included at the end.

This code sets up the packages and classes in the WSC toolkit and the code generated from the partner WSDL:

```
import java.io.*;
import java.util.*;

import com.sforce.async.*;
import com.sforce.soap.partner.PartnerConnection;
import com.sforce.ws.ConnectionException;
import com.sforce.ws.ConnectorConfig;
```

## Set Up the main() Method

This code sets up the main () method for the class. It calls the runSample () method, which encompasses the processing logic for the sample. We look at the methods called in runSample () in subsequent sections.

```
public static void main(String[] args)
```

```
throws AsyncApiException, ConnectionException, IOException {
   BulkExample example = new BulkExample();
    // Replace arguments below with your credentials and test file name
    // The first parameter indicates that we are loading Account records
   example.runSample("Account", "myUser@myOrg.com", "myPassword", "mySampleData.csv");
}
 * Creates a Bulk API job and uploads batches for a CSV file.
public void runSample(String sobjectType, String userName,
          String password, String sampleFileName)
        throws AsyncApiException, ConnectionException, IOException {
    BulkConnection connection = getBulkConnection(userName, password);
    JobInfo job = createJob(sobjectType, connection);
    List<BatchInfo> batchInfoList = createBatchesFromCSVFile(connection, job,
        sampleFileName);
    closeJob(connection, job.getId());
    awaitCompletion(connection, job, batchInfoList);
    checkResults(connection, job, batchInfoList);
```

### Login and Configure BulkConnection

This code logs in using a partner connection (PartnerConnection) and then reuses the session to create a Bulk API connection (BulkConnection).

```
* Create the BulkConnection used to call Bulk API operations.
private BulkConnection getBulkConnection(String userName, String password)
      throws ConnectionException, AsyncApiException {
    ConnectorConfig partnerConfig = new ConnectorConfig();
    partnerConfig.setUsername(userName);
    partnerConfig.setPassword(password);
   partnerConfig.setAuthEndpoint("https://login.salesforce.com/services/Soap/u/62.0");
    // Creating the connection automatically handles login and stores
    // the session in partnerConfig
    new PartnerConnection(partnerConfig);
    // When PartnerConnection is instantiated, a login is implicitly
    // executed and, if successful,
    // a valid session is stored in the ConnectorConfig instance.
    // Use this key to initialize a BulkConnection:
    ConnectorConfig config = new ConnectorConfig();
    config.setSessionId(partnerConfig.getSessionId());
    // The endpoint for the Bulk API service is the same as for the normal
    // SOAP uri until the /Soap/ part. From here it's '/async/versionNumber'
    String soapEndpoint = partnerConfig.getServiceEndpoint();
    String apiVersion = "62.0";
    String restEndpoint = soapEndpoint.substring(0, soapEndpoint.indexOf("Soap/"))
        + "async/" + apiVersion;
```

```
config.setRestEndpoint(restEndpoint);
// This should only be false when doing debugging.
config.setCompression(true);
// Set this to true to see HTTP requests and responses on stdout
config.setTraceMessage(false);
BulkConnection connection = new BulkConnection(config);
return connection;
}
```

This BulkConnection instance is the base for using the Bulk API. The instance can be reused for the rest of the application lifespan.

### Create a Job

After creating the connection, create a job. Data is always processed in the context of a job. The job specifies the details about the data being processed: which operation is being executed (insert, update, upsert, or delete) and the object type. This code creates a new insert job on the Account object.

```
* Create a new job using the Bulk API.
 * @param sobjectType
             The object type being loaded, such as "Account"
 * @param connection
              BulkConnection used to create the new job.
 * @return The JobInfo for the new job.
 * @throws AsyncApiException
private JobInfo createJob(String sobjectType, BulkConnection connection)
      throws AsyncApiException {
    JobInfo job = new JobInfo();
    job.setObject(sobjectType);
    job.setOperation(OperationEnum.insert);
    job.setContentType(ContentType.CSV);
    job = connection.createJob(job);
    System.out.println(job);
    return job;
```

When a job is created, it's in the Open state. In this state, new batches can be added to the job. When a job is Closed, batches can no longer be added.

### Add Batches to the Job

Data is processed in a series of batch requests. Each request is an HTTP POST containing the data set in XML format in the body. Your client application determines how many batches are used to process the whole data set as long as the batch size and total number of batches per day are within the limits specified in Limits on page 148.

The processing of each batch comes with an overhead. Make batch sizes large enough to minimize the overhead processing cost, and small enough to be handled and transferred easily. Batch sizes between 1,000 and 10,000 records are considered reasonable.

This code splits a CSV file into smaller batch files and uploads them to Salesforce.

```
/**
```

```
* Create and upload batches using a CSV file.
 * The file into the appropriate size batch files.
 * @param connection
              Connection to use for creating batches
 * @param jobInfo
              Job associated with new batches
 * @param csvFileName
              The source file for batch data
private List<BatchInfo> createBatchesFromCSVFile(BulkConnection connection,
      JobInfo jobInfo, String csvFileName)
        throws IOException, AsyncApiException {
    List<BatchInfo> batchInfo> = new ArrayList<BatchInfo>();
    BufferedReader rdr = new BufferedReader(
        new InputStreamReader(new FileInputStream(csvFileName))
    ) ;
    // read the CSV header row
    byte[] headerBytes = (rdr.readLine() + "\n").getBytes("UTF-8");
    int headerBytesLength = headerBytes.length;
    File tmpFile = File.createTempFile("bulkAPIInsert", ".csv");
    // Split the CSV file into multiple batches
    try {
        FileOutputStream tmpOut = new FileOutputStream(tmpFile);
        int maxBytesPerBatch = 10000000; // 10 million bytes per batch
        int maxRowsPerBatch = 10000; // 10 thousand rows per batch
        int currentBytes = 0;
        int currentLines = 0;
        String nextLine;
        while ((nextLine = rdr.readLine()) != null) {
            byte[] bytes = (nextLine + "\n").getBytes("UTF-8");
            // Create a new batch when our batch size limit is reached
            if (currentBytes + bytes.length > maxBytesPerBatch
              || currentLines > maxRowsPerBatch) {
                createBatch(tmpOut, tmpFile, batchInfos, connection, jobInfo);
                currentBytes = 0;
                currentLines = 0;
            if (currentBytes == 0) {
                tmpOut = new FileOutputStream(tmpFile);
                tmpOut.write(headerBytes);
                currentBytes = headerBytesLength;
                currentLines = 1;
            tmpOut.write(bytes);
            currentBytes += bytes.length;
            currentLines++;
        // Finished processing all rows
        // Create a final batch for any remaining data
        if (currentLines > 1) {
            createBatch(tmpOut, tmpFile, batchInfos, connection, jobInfo);
        }
```

```
} finally {
        tmpFile.delete();
    return batchInfos;
}
 * Create a batch by uploading the contents of the file.
 * This closes the output stream.
 * @param tmpOut
              The output stream used to write the CSV data for a single batch.
 * @param tmpFile
              The file associated with the above stream.
 * @param batchInfos
              The batch info for the newly created batch is added to this list.
 * @param connection
              The BulkConnection used to create the new batch.
 * @param jobInfo
              The JobInfo associated with the new batch.
private void createBatch (FileOutputStream tmpOut, File tmpFile,
  List<BatchInfo> batchInfos, BulkConnection connection, JobInfo jobInfo)
          throws IOException, AsyncApiException {
    tmpOut.flush();
    tmpOut.close();
    FileInputStream tmpInputStream = new FileInputStream(tmpFile);
    try {
        BatchInfo batchInfo =
          connection.createBatchFromStream(jobInfo, tmpInputStream);
        System.out.println(batchInfo);
        batchInfos.add(batchInfo);
    } finally {
        tmpInputStream.close();
```

When the server receives a batch, it's immediately queued for processing. Errors in formatting aren't reported when sending the batch. These errors are reported in the result data when the batch is processed.



Tip: To import binary attachments, use the following methods. Specify the CSV, XML, or JSON content for the batch in the batchContent parameter, or include request.txt in the attached files and pass null to the batchContent parameter. These methods are contained within the com.async.BulkConnection class:

- createBatchFromDir()
- createBatchWithFileAttachments()
- createBatchWithInputStreamAttachments()
- createBatchFromZipStream()

### Close the Job

After all batches are added to a job, close the job. Closing the job ensures that processing of all batches can finish.

```
private void closeJob(BulkConnection connection, String jobId)
         throws AsyncApiException {
         JobInfo job = new JobInfo();
         job.setId(jobId);
         job.setState(JobStateEnum.Closed);
         connection.updateJob(job);
}
```

### Check Status on Batches

Batches are processed in the background. The size of the data set determines how long processing takes. During processing, you can retrieve and check the status of all batches, and you can see when processing is complete.

```
/**
 * Wait for a job to complete by polling the Bulk API.
 * @param connection
              BulkConnection used to check results.
 * @param job
              The job awaiting completion.
 * @param batchInfoList
             List of batches for this job.
 * @throws AsyncApiException
private void awaitCompletion (BulkConnection connection, JobInfo job,
      List<BatchInfo> batchInfoList)
        throws AsyncApiException {
    long sleepTime = 0L;
    Set<String> incomplete = new HashSet<String>();
    for (BatchInfo bi : batchInfoList) {
        incomplete.add(bi.getId());
    while (!incomplete.isEmpty()) {
        try {
            Thread.sleep(sleepTime);
        } catch (InterruptedException e) {}
        System.out.println("Awaiting results..." + incomplete.size());
        sleepTime = 10000L;
        BatchInfo[] statusList =
          connection.getBatchInfoList(job.getId()).getBatchInfo();
        for (BatchInfo b : statusList) {
            if (b.getState() == BatchStateEnum.Completed
              || b.getState() == BatchStateEnum.Failed) {
                if (incomplete.remove(b.getId())) {
                    System.out.println("BATCH STATUS:\n" + b);
```

```
}
}
```

A batch is done when it's either failed or completed. This code loops infinitely until all the batches for the job have either failed or completed.

### Get Results For a Job

You can retrieve the results of each batch when all batches are processed. Retrieve results whether the batch succeeded or failed, or even if the job was aborted, because only the result sets indicate the status of individual records. To properly pair a result with its corresponding record, the code must not lose track of how the batches correspond to the original data set. So keep the original list of batches from when they were created and use this list to retrieve results, as shown in this example:

```
* Gets the results of the operation and checks for errors.
private void checkResults(BulkConnection connection, JobInfo job,
          List<BatchInfo> batchInfoList)
        throws AsyncApiException, IOException {
    // batchInfoList was populated when batches were created and submitted
    for (BatchInfo b : batchInfoList) {
        CSVReader rdr =
          new CSVReader(connection.getBatchResultStream(job.getId(), b.getId()));
        List<String> resultHeader = rdr.nextRecord();
        int resultCols = resultHeader.size();
        List<String> row;
        while ((row = rdr.nextRecord()) != null) {
            Map<String, String> resultInfo = new HashMap<String, String>();
            for (int i = 0; i < resultCols; i++) {
                resultInfo.put(resultHeader.get(i), row.get(i));
            boolean success = Boolean.valueOf(resultInfo.get("Success"));
            boolean created = Boolean.valueOf(resultInfo.get("Created"));
            String id = resultInfo.get("Id");
            String error = resultInfo.get("Error");
            if (success && created) {
                System.out.println("Created row with id " + id);
            } else if (!success) {
                System.out.println("Failed with error: " + error);
        }
    }
```

This code retrieves the results for each record and reports whether the operation succeeded or failed. If an error occurred for a record, the code prints out the error.

### Complete Quick Start Sample

Now that you're more familiar with jobs and batches, you can copy and paste the entire quick start sample and use it:

```
import java.io.*;
import java.util.*;
import com.sforce.async.*;
import com.sforce.soap.partner.PartnerConnection;
import com.sforce.ws.ConnectionException;
import com.sforce.ws.ConnectorConfig;
public class BulkExample {
   public static void main(String[] args)
      throws AsyncApiException, ConnectionException, IOException {
        BulkExample example = new BulkExample();
        // Replace arguments below with your credentials and test file name
        // The first parameter indicates that we are loading Account records
       example.runSample("Account", "myUser@myOrg.com", "myPassword", "mySampleData.csv");
    }
    /**
     * Creates a Bulk API job and uploads batches for a CSV file.
   public void runSample(String sobjectType, String userName,
              String password, String sampleFileName)
            throws AsyncApiException, ConnectionException, IOException {
        BulkConnection connection = getBulkConnection(userName, password);
        JobInfo job = createJob(sobjectType, connection);
        List<BatchInfo> batchInfoList = createBatchesFromCSVFile(connection, job,
            sampleFileName);
        closeJob(connection, job.getId());
        awaitCompletion(connection, job, batchInfoList);
        checkResults(connection, job, batchInfoList);
    /**
     * Gets the results of the operation and checks for errors.
   private void checkResults (BulkConnection connection, JobInfo job,
              List<BatchInfo> batchInfoList)
            throws AsyncApiException, IOException {
        // batchInfoList was populated when batches were created and submitted
        for (BatchInfo b : batchInfoList) {
            CSVReader rdr =
              new CSVReader(connection.getBatchResultStream(job.getId(), b.getId()));
            List<String> resultHeader = rdr.nextRecord();
            int resultCols = resultHeader.size();
```

```
List<String> row;
        while ((row = rdr.nextRecord()) != null) {
            Map<String, String> resultInfo = new HashMap<String, String>();
            for (int i = 0; i < resultCols; i++) {</pre>
                resultInfo.put(resultHeader.get(i), row.get(i));
            boolean success = Boolean.valueOf(resultInfo.get("Success"));
            boolean created = Boolean.valueOf(resultInfo.get("Created"));
            String id = resultInfo.get("Id");
            String error = resultInfo.get("Error");
            if (success && created) {
                System.out.println("Created row with id " + id);
            } else if (!success) {
                System.out.println("Failed with error: " + error);
       }
    }
private void closeJob(BulkConnection connection, String jobId)
     throws AsyncApiException {
    JobInfo job = new JobInfo();
    job.setId(jobId);
    job.setState(JobStateEnum.Closed);
    connection.updateJob(job);
}
* Wait for a job to complete by polling the Bulk API.
* @param connection
              BulkConnection used to check results.
 * @param job
              The job awaiting completion.
 * @param batchInfoList
             List of batches for this job.
 * @throws AsyncApiException
*/
private void awaitCompletion (BulkConnection connection, JobInfo job,
      List<BatchInfo> batchInfoList)
        throws AsyncApiException {
    long sleepTime = 0L;
    Set<String> incomplete = new HashSet<String>();
    for (BatchInfo bi : batchInfoList) {
        incomplete.add(bi.getId());
    while (!incomplete.isEmpty()) {
        try {
            Thread.sleep(sleepTime);
```

```
} catch (InterruptedException e) {}
        System.out.println("Awaiting results..." + incomplete.size());
        sleepTime = 10000L;
        BatchInfo[] statusList =
          connection.getBatchInfoList(job.getId()).getBatchInfo();
        for (BatchInfo b : statusList) {
            if (b.getState() == BatchStateEnum.Completed
              || b.getState() == BatchStateEnum.Failed) {
                if (incomplete.remove(b.getId())) {
                    System.out.println("BATCH STATUS:\n" + b);
           }
       }
   }
}
 * Create a new job using the Bulk API.
 * @param sobjectType
              The object type being loaded, such as "Account"
 * @param connection
             BulkConnection used to create the new job.
 * @return The JobInfo for the new job.
 * @throws AsyncApiException
private JobInfo createJob(String sobjectType, BulkConnection connection)
     throws AsyncApiException {
    JobInfo job = new JobInfo();
    job.setObject(sobjectType);
    job.setOperation(OperationEnum.insert);
    job.setContentType(ContentType.CSV);
    job = connection.createJob(job);
   System.out.println(job);
   return job;
* Create the BulkConnection used to call Bulk API operations.
private BulkConnection getBulkConnection(String userName, String password)
      throws ConnectionException, AsyncApiException {
    ConnectorConfig partnerConfig = new ConnectorConfig();
    partnerConfig.setUsername(userName);
    partnerConfig.setPassword(password);
   partnerConfig.setAuthEndpoint("https://login.salesforce.com/services/Soap/u/62.0");
    // Creating the connection automatically handles login and stores
    // the session in partnerConfig
    new PartnerConnection(partnerConfig);
```

```
// When PartnerConnection is instantiated, a login is implicitly
    // executed and, if successful,
    // a valid session is stored in the ConnectorConfig instance.
    // Use this key to initialize a BulkConnection:
    ConnectorConfig config = new ConnectorConfig();
    config.setSessionId(partnerConfig.getSessionId());
    // The endpoint for the Bulk API service is the same as for the normal
    // SOAP uri until the /Soap/ part. From here it's '/async/versionNumber'
    String soapEndpoint = partnerConfig.getServiceEndpoint();
    String apiVersion = "62.0";
    String restEndpoint = soapEndpoint.substring(0, soapEndpoint.indexOf("Soap/"))
        + "async/" + apiVersion;
    config.setRestEndpoint(restEndpoint);
    // This should only be false when doing debugging.
    config.setCompression(true);
    // Set this to true to see HTTP requests and responses on stdout
    config.setTraceMessage(false);
    BulkConnection connection = new BulkConnection(config);
    return connection;
}
 * Create and upload batches using a CSV file.
 * The file into the appropriate size batch files.
 * @param connection
              Connection to use for creating batches
* @param jobInfo
              Job associated with new batches
 * @param csvFileName
             The source file for batch data
private List<BatchInfo> createBatchesFromCSVFile(BulkConnection connection,
      JobInfo jobInfo, String csvFileName)
        throws IOException, AsyncApiException {
    List<BatchInfo> batchInfo> = new ArrayList<BatchInfo>();
    BufferedReader rdr = new BufferedReader(
        new InputStreamReader(new FileInputStream(csvFileName))
    );
    // read the CSV header row
    byte[] headerBytes = (rdr.readLine() + "\n").getBytes("UTF-8");
    int headerBytesLength = headerBytes.length;
    File tmpFile = File.createTempFile("bulkAPIInsert", ".csv");
    // Split the CSV file into multiple batches
        FileOutputStream tmpOut = new FileOutputStream(tmpFile);
        int maxBytesPerBatch = 10000000; // 10 million bytes per batch
        int maxRowsPerBatch = 10000; // 10 thousand rows per batch
        int currentBytes = 0;
        int currentLines = 0;
        String nextLine;
```

```
while ((nextLine = rdr.readLine()) != null) {
            byte[] bytes = (nextLine + "\n").getBytes("UTF-8");
            // Create a new batch when our batch size limit is reached
            if (currentBytes + bytes.length > maxBytesPerBatch
              || currentLines > maxRowsPerBatch) {
                createBatch(tmpOut, tmpFile, batchInfos, connection, jobInfo);
                currentBytes = 0;
                currentLines = 0;
            if (currentBytes == 0) {
                tmpOut = new FileOutputStream(tmpFile);
                tmpOut.write(headerBytes);
                currentBytes = headerBytesLength;
                currentLines = 1;
            tmpOut.write(bytes);
            currentBytes += bytes.length;
            currentLines++;
        // Finished processing all rows
        // Create a final batch for any remaining data
        if (currentLines > 1) {
            createBatch(tmpOut, tmpFile, batchInfos, connection, jobInfo);
    } finally {
        tmpFile.delete();
    return batchInfos;
}
 * Create a batch by uploading the contents of the file.
 * This closes the output stream.
 * @param tmpOut
              The output stream used to write the CSV data for a single batch.
 * @param tmpFile
              The file associated with the above stream.
 * @param batchInfos
              The batch info for the newly created batch is added to this list.
 * @param connection
              The BulkConnection used to create the new batch.
 * @param jobInfo
              The JobInfo associated with the new batch.
 * /
private void createBatch (FileOutputStream tmpOut, File tmpFile,
 List<BatchInfo> batchInfos, BulkConnection connection, JobInfo jobInfo)
         throws IOException, AsyncApiException {
    tmpOut.flush();
    tmpOut.close();
    FileInputStream tmpInputStream = new FileInputStream(tmpFile);
   try {
        BatchInfo batchInfo =
          connection.createBatchFromStream(jobInfo, tmpInputStream);
```

Bulk API Map Data Fields

```
System.out.println(batchInfo);
batchInfos.add(batchInfo);

} finally {
    tmpInputStream.close();
}
```

## Map Data Fields

To use Bulk API to import data that was exported directly from Microsoft Outlook, Google Contacts, and other third-party sources, map data fields in any CSV import file to Salesforce data fields. It's not necessary for the CSV import file to be Bulk API-compatible.

For example, say you have a CSV import file that includes a field called Number that you want to map to the standard Salesforce field AccountNumber. When you add a batch job using Bulk API, data from your Number field is imported into (or updates) the AccountNumber field in Salesforce.

To add a batch job that maps data fields to Salesforce data fields:

- 1. Create a transformation spec (spec.csv) that defines data field mappings. (This file is different from the CSV import file that contains your data.)
- 2. Create a job that specifies an object and action, just as you would for any other Bulk API job.
- **3.** Upload the transformation spec.
- **4.** Send data to the server in batches.

## Considerations

- Transformation specs must be CSV files. XML and JSON files aren't supported.
- Transformation specs must have a file size less than 8192 characters.
- Transformation specs (spec.csv files) must use UTF-8 encoding. CSV import files don't need to use UTF-8 encoding. (You can specify the encoding in the Content-Type header.)
- Transformation specs aren't persistent; their scopes are limited to the current job.

## Create a Transformation Spec That Defines Mappings

The transformation spec (spec.csv) provides the instructions for how to map the data in your import file to Salesforce data fields.

The spec.csv file contains four fields:

Field	Description
Salesforce Field	The Salesforce field you want to map to.
Csv Header	The field in your import file you want to map.

Bulk API Map Data Fields

Field	Description
Value	A default value.
	Bulk API uses this value in two instances:
	<ul> <li>When there's no value present in the import file for the field specified in the Csv Header field</li> </ul>
	• When there's no value defined for the Csv Header field in the spec.csv file
	This field is optional.
Hint	Tells Bulk API how to interpret data in the import file.
	Bulk API can use this value to do two things:
	<ul> <li>Interpret Java format strings for date and time fields</li> </ul>
	• Define what is true using regular expressions for boolean fields
	This field is optional.

#### Here's a sample spec.csv file:

```
Salesforce Field, Csv Header, Value, Hint
Name, Full Name,,
Title, Job Title,,
LeadSource, Lead Source, Import,
Description,, Imported from XYZ.csv,
Birthdate, Date of Birth,, dd MM yy
```

#### This spec.csv file tells Bulk API to:

- Map the Full Name field in the import file to the LastName and FirstName fields in Salesforce.
- Map the Job Title field in the import file to the Title field in Salesforce.
- Map the Lead Source field in the import file to the LeadSource field in Salesforce, and use Import as the default value when no values are present are in the import file.
- Use Imported from XYZ.csv as the default value for the Description field in Salesforce.
- Map the Date of Birth field in the import file to the Birthdate field in Salesforce, and use the dd MM yy format to convert Date of Birth field formats into an acceptable format for Bulk API.

The corresponding contents of the import file can look like this:

```
Full Name, Job Title, Lead Source, Date of Birth, Comment "Cat, Tom", DSH, Interview, 10 Feb 40, likes Jerry Jerry Mouse, House Mouse, , 10 Feb 40, likes Tom
```

The corresponding request body after transformation looks like this:

```
LastName, FirstName, Title, LeadSource, Description, Birthdate
Cat, Tom, DSH, Interview, Imported from XYZ.csv, 1940-02-10Z
Mouse, Jerry, House Mouse, Import, Imported from XYZ.csv, 1940-02-10Z
```

Bulk API Bulk API End-of-Life Policy

## Upload the Transformation Spec

To upload the transformation spec, send a POST request to this URI:

https://MyDomainName.my.salesforce.com/services/async/APIversion/job/jobid/spec

You can find the My Domain name and My Domain login URL for your org on the My Domain page in Setup.

## **Bulk API End-of-Life Policy**

See which Bulk API versions are supported, unsupported, or unavailable.

Salesforce is committed to supporting each API version for a minimum of 3 years from the date of first release. To improve the quality and performance of the API, versions that are over 3 years old sometimes are no longer supported.

Salesforce notifies customers who use an API version scheduled for deprecation at least 1 year before support for the version ends.

Version Support Status	Version Retirement Info
Supported.	
As of Summer '22, these versions have been deprecated and no longer supported by Salesforce.	Salesforce Platform API Versions 21.0 through 30.0 Retirement
Starting Summer '25, these versions will be retired and unavailable.	
As of Summer '22, these versions are retired and unavailable.	Salesforce Platform API Versions 7.0 through 20.0 Retirement
	Supported.  As of Summer '22, these versions have been deprecated and no longer supported by Salesforce.  Starting Summer '25, these versions will be retired and unavailable.  As of Summer '22, these versions are retired

If you request any resource or use an operation from a retired API version, REST API returns the 410: GONE error code.

If you request any resource or use an operation from a retired API version, SOAP API returns 500: UNSUPPORTED\_API\_VERSION error code.

To identify requests made from old or unsupported API versions, use the API Total Usage event type.

# **INDEX**

Abort a job 42	Get job results (continued) Unprocessed results 41, 46 Get job successful record results 39 Get job unprocessed record results 41, 46
Close a job 33, 42 Create a job 29	How requests are processed 6
Data files     CSV files 23–24     Sample CSV file 25 Delete a job 41	P ploadComplete 33  R Reference, Bulk API 150
Get all jobs 44 Get job failed record results 40 Get job info 35 Get job results Failed results 40 Successful results 39	U Upload job data 33 UploadComplete 42 Upserting data 17 W Walkthrough 17