

Single Sign-On Implementation Guide

Salesforce, Spring '18





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SINGLE SIGN-ON

Single sign-on (SSO) lets users access authorized network resources with one login. You validate usernames and passwords against your corporate user database or other client app rather than Salesforce managing separate passwords for each resource.

Salesforce offers the following ways to use SSO.

- Federated authentication using Security Assertion Markup Language (SAML) lets you send
 authentication and authorization data between affiliated but unrelated web services. You can
 log in to Salesforce from a client app. Salesforce enables federated authentication for your org
 automatically.
- Delegated authentication SSO integrates Salesforce with an authentication method that you choose. You can integrate authentication with your LDAP (Lightweight Directory Access Protocol) server or use a token instead of a password for authentication. You manage delegated authentication at the permission level, not at the org level, giving you more flexibility. With permissions, you can require some to use delegated authentication while others use their Salesforce-managed password.

Delegated authentication offers the following benefits.

- Uses a stronger form of user authentication, such as integration with a secure identity provider
- Makes your login page private and accessible only behind a corporate firewall
- Differentiates your org from all other companies that use Salesforce to reduce phishing attacks

You must contact Salesforce to enable delegated authentication before you can configure it on your org.

Authentication providers let your users log in to your Salesforce org using their login credentials
from an external service provider. Salesforce supports the OpenID Connect protocol, which lets
users log in from any OpenID Connect provider, such as Google, PayPal, and LinkedIn. When
an authentication provider is enabled, Salesforce doesn't validate a user's password. Instead,
Salesforce uses the user's login credentials from the external service provider to establish
authentication credentials.

EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Federated Authentication is available in: **All** Editions

Delegated Authentication is available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, **Developer**, and **Database.com** Editions

Authentication Providers are available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

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When you have an external identity provider and configure SSO for your Salesforce org, Salesforce is then acting as a service provider. You can also enable Salesforce as an identity provider and use SSO to connect to a different service provider. Only the service provider needs to configure SSO.

The Single Sign-On Settings page displays which version of SSO is available for your org. To learn more about SSO settings, see Configure SAML Settings for Single Sign-On. For more information about SAML and Salesforce security, see the Security Implementation Guide.

Benefits of SSO

Implementing SSO brings several advantages to your org.

• **Reduced administrative costs**—With SSO, users memorize a single password to access network resources and external apps and Salesforce. When accessing Salesforce from inside the corporate network, users log in seamlessly and aren't prompted for a username

Single Sign-On SAML

or password. When accessing Salesforce from outside the corporate network, the users' corporate network login works to log them in. With fewer passwords to manage, system admins receive fewer requests to reset forgotten passwords.

- **Leverage existing investment**—Many companies use a central LDAP database to manage user identities. You can delegate Salesforce authentication to this system. Then when users are removed from the LDAP system, they can no longer access Salesforce. Users who leave the company automatically lose access to company data after their departure.
- **Time savings**—On average, users take 5–20 seconds to log in to an online app. It can take longer if they mistype their username or password and are prompted to reenter them. With SSO in place, manually logging in to Salesforce is avoided. These saved seconds reduce frustration and add up to increased productivity.
- **Increased user adoption**—Due to the convenience of not having to log in, users are more likely to use Salesforce regularly. For example, users can send email messages that contain links to information in Salesforce, such as records and reports. When the recipient of the email message clicks the links, the corresponding Salesforce page opens.
- **Increased security**—All password policies that you've established for your corporate network are in effect for Salesforce. Sending an authentication credential that's only valid for a single time also increases security for users who have access to sensitive data.

SAML

Salesforce Identity uses the XML-based Security Assertion Markup Language (SAML) protocol for single sign-on into Salesforce from a corporate portal or identity provider. With SAML, you can transfer user information between services, such as from Salesforce to Microsoft 365.

The identity provider performs most of the work to set up single sign-on (SSO).

- 1. Establish a SAML identity provider and gather information about how they connect to Salesforce. The identity provider sends SSO requests to Salesforce.
- 2. Provide information to your identity provider, such as the URLs for the start and logout pages.
- **3.** Configure Salesforce using the instructions in Configure SAML Settings for Single Sign-On. Only this step takes place in Salesforce.

Your identity provider sends SAML assertions to Salesforce using the SAML Web Single Sign-on Browser POST profile. Salesforce sends SAML responses to the identity provider login URL specified under Setup by entering <code>Single Sign-On</code> in the <code>Quick Find</code> box, then selecting **Single Sign-On Settings**. Salesforce receives the assertion, verifies it against your Salesforce configuration, and, if the assertion is true, allows SSO.

If you have problems with the SAML assertion after you configure Salesforce for SAML, use the SAML Assertion Validator to validate the SAML assertion. You can obtain a SAML assertion from your identity provider.

If your users can't log in using SAML, review the SAML login history to determine why. Sharing the login history with your identity provider helps resolve problems quickly.

Click **Download Metadata** to download an XML file of your SAML configuration settings to send to your identity provider. The identity provider can then upload these configuration settings to connect to your Salesforce orgcommunity.

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CONFIGURE SAML SETTINGS FOR SINGLE SIGN-ON

From this page, you can configure your org to use single sign-on. You can also set up just-in-time provisioning. Work with your identity provider to properly configure these settings. For more information about single sign-on, see Single Sign-On. For more information about just-in-time provisioning, see About Just-In-Time Provisioning.

To configure SAML settings for single sign-on from your corporate identity provider to Salesforce:

- 1. Gather information from your identity provider.
- 2. Provide information to your identity provider.
- **3.** Set up single sign-on.
- **4.** Set up an identity provider to encrypt SAML assertions (optional).
- **5.** Enable Just-in-Time user provisioning (optional).
- **6.** Edit the SAML JIT handler if you selected Custom SAML JIT with Apex Handler for Just-in-Time provisioning.
- **7.** Test the single sign-on connection.

Set up single sign-on

- 1. In Salesforce, from Setup, enter *Single Sign-On Settings* in the Quick Find box, then select **Single Sign-On Settings**, and click **Edit**.
- 2. Select SAML Enabled. You must enable SAML to view the SAML single sign-on settings.
- **3.** Specify the SAML version used by your identity provider.
- 4. Click Save.
- **5.** In SAML Single Sign-On Settings, click the appropriate button to create a configuration, as follows.
 - **New** Specify all settings manually.
 - **New from Metadata File** Import SAML 2.0 settings from an XML file from your identity provider. This option reads the XML file and uses it to complete as many of the settings as possible.



Note: If your XML file contains information for more than one configuration, the first configuration that occurs in the XML file is used.

- **New from Metadata URL** Import SAML 2.0 settings from a public URL. This option reads the XML file at a public URL and uses it to complete as many of the settings as possible. The URL must be added to Remote Site Settings to access it from your Salesforce org.
- **6.** Give this setting a **Name** for reference within your org.

 Salesforce inserts the corresponding **API Name** value, which you can customize if necessary.
- 7. Enter the Issuer. Often referred to as the entity ID for the identity provider.

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- 8. If your Salesforce org has domains deployed, specify whether you want to use the base domain (https://saml.salesforce.com) or the custom domain for the **Entity ID**. You must share this information with your identity provider.
 - Tip: Generally, use the custom domain as the entity ID. If you already have single sign-on configured before deploying a domain, the base domain is the entity ID. If you are providing Salesforce to Salesforce services, you must specify the custom domain.
- **9.** For the Identity Provider Certificate, use the **Browse** button to locate and upload the authentication certificate issued by your identity provider. The certificate size can't exceed 4 KB. If it does, try using a DER encoded file to reduce the size.
- **10.** For the Request Signing Certificate, select the certificate you want from the ones saved in your **Certificate and Key Management** settings.
- **11.** For the Request Signature Method, select the hashing algorithm for encrypted requests, either RSA-SHA1 or RSA-SHA256.
- 12. Optionally, if the identity provider encrypts SAML assertions, select the Assertion Decryption Certificate they're using from the ones saved in your Certificate and Key Management settings. This field is available only if your org supports multiple single sign-on configurations. For more information, see Set up an identity provider to encrypt SAML assertions.
- **13.** For the SAML Identity Type, SAML Identity Location, and other fields described in Identity Provider Values, specify the values provided by your identity provider as appropriate.
- **14.** For the Service Provider Initiated Request Binding, select the appropriate value based on the information provided by your identity provider.
- **15.** For SAML 2.0, if your identity provider has specific login or logout pages, specify them in **Identity Provider Login URL** and **Identity Provider Logout URL**, respectively.
 - Note: These fields appear in Developer Edition and sandbox organizations by default and in production organizations only if My Domain is enabled. The fields do not appear in trial organizations or sandboxes linked to trial organizations.
- **16.** For the Custom Error URL, specify the URL of the page that the users are directed to if there's an error during SAML login. It must be a publicly accessible page, such as a public site Visualforce page. The URL can be absolute or relative.
- **17.** Optionally, set up Just-in-Time user provisioning. For more information, see Enable Just-in-Time user provisioning and About Just-in-Time Provisioning for SAML.
- 18. Click Save.

Click **Download Metadata** to download an XML file of your SAML configuration settings to send to your identity provider. The identity provider can then upload these configuration settings to connect to your Salesforce orgcommunity.

Set up an identity provider to encrypt SAML assertions

When Salesforce is the service provider for inbound SAML assertions, you can pick a saved certificate to decrypt inbound assertions from third party identity providers. You need to provide a copy of this certificate to the identity provider.

- 1. In the Single Sign-On Settings page in Setup, add a new SAML configuration.
- 2. In the Assertion Decryption Certificate field, specify the certificate for encryption from the ones saved in your Certificate and Key Management settings.
 - Note: If you don't see the Assertion Decryption Certificate field you need to enable multiple single sign-on for your organization. (Applies to orgs created before the Summer '13 release that aren't using SAML 1.1). To enable multiple

single sign-on configurations, select **Enable Multiple Configs** on the **Single Sign-On Settings** page. If this setting has already been enabled, the field appears, and you won't see the **Enable Multiple Configs** button.

- 3. Set the SAML Identity Location to the element where your identifier is located.
- **4.** When you save the new SAML configuration, your org's SAML settings value for the Salesforce Login URL (also known as the "Salesforce ACS URL") changes. Get the new value (from the Single Sign-On Settings page in Setup), and click the name of the new SAML configuration. The value is in the Salesforce Login URL field.
- 5. The identity provider must use the Salesforce Login URL value.
- **6.** You also need to provide the identity provider with a copy of the certificate selected in the Assertion Decryption Certificate field to use for encrypting assertions.

Enable Just-in-Time user provisioning

- 1. In SAML Single Sign-On Settings, select User Provisioning Enabled.
 - Standard This option allows you to provision users automatically using attributes in the assertion.
 - Custom SAML JIT with Apex handler This option provisions users based on logic in an Apex class.
- 2. If you selected Standard, click **Save** and test the single sign-on connection.. If you selected Custom SAML JIT with Apex handler, proceed to the next step.
- 3. In the SAML JIT Handler field, select an existing Apex class as the SAML JIT handler class. This class must implement the SamlJitHandler interface. If you do not have an Apex class, you can generate one by clicking Automatically create a SAML JIT handler template. You must edit this class and modify the default content before using it. For more information, see Edit the SAML JIT handler.
- 4. In the Execute Handler As field, select the user that runs the Apex class. The user must have "Manage Users" permission.
- 5. Just-in-time provisioning requires a Federation ID in the user type. In SAML Identity Type, select Assertion contains the Federation ID from the User object. If your identity provider previously used the Salesforce username, communicate to them that they must use the Federation ID.
- 6. Click Save.

Edit the SAML JIT handler

- 1. From Setup, enter Apex Classes in the Quick Find box, then select Apex Classes.
- 2. Edit the generated Apex SAML JIT handler to map fields between SAML and Salesforce. In addition, you can modify the generated code to support the following:
 - Custom fields
 - Fuzzy profile matching
 - Fuzzy role matching
 - Contact lookup by email
 - Account lookup by account number
 - Standard user provisioning into a community
 - Standard user login into a community
 - Default profile ID usage for portal Just-in-Time provisioning

Configure SAML Settings for Single Sign-On

- Default portal role usage for portal Just-in-Time provisioning
- Username generation for portal Just-in-Time provisioning

For example, to support custom fields in the generated handler code, find the "Handle custom fields here" comment in the generated code. After that code comment, insert your custom field code. For more information and examples, see the SamlJitHandler Interface documentation.



Note: If your identity provider sends JIT attributes for the Contact or Account object with the User object in the same assertion, the generated handler might not be able to make updates. For a list of User fields that cannot be updated at the same time as the Contact or Account fields, see sObjects That Cannot Be Used Together in DML Operations.

Test the single sign-on connection

After you have configured and saved your SAML settings, test them by trying to access the identity provider's application. Your identity provider directs the user's browser to POST a form containing SAML assertions to the Salesforce login page. Each assertion is verified, and if successful, single sign-on is allowed.

If you have difficulty signing on using single sign-on after you have configured and saved your SAML settings, use the SAML Assertion Validator. You might have to obtain a SAML assertion from your identity provider first.

If your users are having problems using SAML to log in, you can review the SAML login history to determine why they were not able to log in and share that information with your identity provider.

If you are using SAML version 2.0, after you've finished configuring SAML, the OAuth 2.0 Token Endpoint field is populated. Use the tokenwith the web single sign-on authentication flow for OAuth 2.0.

Working With Your Identity Provider

- **1.** You must gather the following information from your identity provider before configuring Salesforce for SAML.
 - The version of SAML the identity provider uses (1.1 or 2.0)
 - The entity ID of the identity provider (also known as the issuer)
 - An authentication certificate.
 - ? Tip: Be sure to store the certificate where you can access it from your browser. This will be uploaded to Salesforce in a later step.
 - The following SAML assertion parameters, as appropriate:
 - The SAML user ID type
 - The SAML user ID location
 - Attribute Name
 - Attribute URI
 - Name ID format
 - Note: Attribute Name, Attribute URI, and Name ID format are only necessary if the SAML User ID Location is in an Attribute element, and not the name identifier element of a Subject statement.
 - ? Tip: To set up single sign-on quickly, you can import SAML 2.0 settings from an XML file (or a URL pointing to the file) on the Single Sign-On Settings page. Obtain the XML from your identity provider.

You may also want to share more information about these values with your identity provider.

- Tip: Enable Salesforce for SAML and take a screenshot of the page for your identity provider. From Setup, enter Single Sign-On Settings in the Quick Find box, then select Single Sign-On Settings, click Edit, then select SAML Enabled.
- 2. Work with your identity provider to setup the start, login, and logout pages.
- **3.** Share the example SAML assertions with your identity provider so they can determine the format Salesforce requires for successful single sign-on.

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Identity Provider Values

Before you can configure Salesforce for SAML, you must receive information from your identity provider. This information must be used on the single sign-on page.

The following information might be useful for your identity provider.

Field	Description
SAML Version	The version of SAML your identity provider uses. Salesforce currently supports version 1.1 and 2.0. The SAML specifications for the various versions are linked below:
	• SAML 1.1
	• SAML 2.0
Issuer	The issuer in SAML requests generated by Salesforce, and is also the expected audience of any inbound SAML Responses. If you don't have domains deployed, this value is always https://saml.salesforce.com.lfyou have domains deployed, Salesforce recommends that you use your custom domain name. You can find the value on the Single Sign-On Settings page. From Setup, enter Single Sign-On Settings in the Quick Find box, then select Single Sign-On Settings.
Entity ID	The Entity ID—a URL that uniquely identifies your SAML identity provider. SAML assertions sent to Salesforce must match this value exactly in the <saml:issuer> attribute of SAML assertions.</saml:issuer>
Identity Provider Certificate	The authentication certificate issued by your identity provider.
Request Signing Certificate	The certificate (saved in the Certificate and Key Management page in Setup) used to generate the signature on a SAML request to the identity provider when Salesforce is the service provider for a service provider-initiated SAML login. If a certificate has not been saved in the Certificate and Key Management page in Setup, Salesforce uses the global proxy certificate by default. Using a saved signing certificate provides more control over events, such as certificate expiration, than using the global proxy certificate.
Request Signature Method	The hashing algorithm for encrypted requests, either RSA-SHA1 or RSA-SHA256.
SAML Identity Type	The element in a SAML assertion that contains the string that identifies a Salesforce user. Values are:
	Assertion contains User's Salesforce username Use this option if your identity provider passes the Salesforce username in SAML assertions.

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Field	Description				
	Assertion contains the Federation ID from the User object Use this option if your identity provider passes an external user identifier, for example an employee ID, in the SAML assertion to identify the user.				
	Assertion contains the User ID from the User object Use this option if your identity provider passes an internal user identifier, for example a user ID from your Salesforce organization, in the SAML assertion to identify the user.				
SAML Identity	The location in the assertion where a user should be identified. Values are:				
Location	<pre>Identity is in the NameIdentifier element of the Subject statement The Salesforce Username or FederationIdentifier is located in the <subject> statement of the assertion.</subject></pre>				
	Identity is in an Attribute element The Salesforce Username or FederationIdentifier is specified in an <attributevalue>, located in the <attribute> of the assertion.</attribute></attributevalue>				
Attribute Name	If "Identity is in an Attribute element" is selected, this contains the value of the AttributeName that is specified in Attribute that contains the User ID.				
Attribute URI	If SAML 1.1 is the specified SAML version and "Identity is in an Attribute element" is selected, this contains the value of the AttributeNamespace that is specified in Attribute .				
Name ID Format	If SAML 2.0 is the specified SAML version and "Identity is in an Attribute element" is selected, this contains the value for the nameid-format. Possible values include unspecified, emailAddress or persistent. All legal values can be found in the "Name Identifier Format Identifiers" section of the Assertions and Protocols SAML 2.0 specification.				
Service Provider Initiated Request	If you're using My Domain, chose the binding mechanism your identity provider requests for your SAML messages. Values are:				
Binding	HTTP POST HTTP POST binding sends SAML messages using base64-encoded HTML forms.				
	HTTP Redirect HTTP Redirect binding sends base64-encoded and URL-encoded SAML messages within URL parameters.				
	No matter what request binding is selected, the SAML Response will always use HTTP POST binding.				
Identity Provider	For SAML 2.0 only: The URL where Salesforce sends a SAML request to start the login sequence.				
Login URL	If you have domains deployed and a value specified for this field, login requests are usually sent to the address specified by this field. However, if you need to bypass this value (for example, your identity provider is down) add the login parameter to the query string for the login page. For example: http://mydomain.my.salesforce.com?login.				
	Note: This field appears in Developer Edition production and sandbox organizations by default and in production organizations only if My Domain is enabled. This field does not appear in trial organizations or sandboxes linked to trial organizations.				

Field	Description		
Identity Provider Logout URL	For SAML 2.0 only: The URL to direct the user to when they click the Logout link in Salesforce. The default is http://www.salesforce.com.		
	Note: This field appears in Developer Edition production and sandbox organizations by default and in production organizations only if My Domain is enabled. This field does not appear in trial organizations or sandboxes linked to trial organizations.		
Salesforce Login URL	The URL associated with logging in for the Web browser single sign-on flow.		
OAuth 2.0 Token Endpoint	For SAML 2.0 only: The ACS URL used with the API when enabling Salesforce as an identity provider in the Web single sign-on OAuth assertion flow.		
Custom Error URL	The URL of the page users should be directed to if there's an error during SAML login. It must be a publicly accessible page, such as a public site Visualforce page. The URL can be absolute or relative.		

Start, Login, and Logout URL Values

In addition to the information used during the single sign-on, your identity provider can also set the start, login, and logout pages. You can also specify these pages yourself when you configure single sign-on.

The following information might be useful to your identity provider if they are setting these pages.

- The SAML specification supports an HTML form that is used to pass the SAML assertion via HTTPS POST.
- For SAML 1.1, the SAML identity provider can embed name-value pairs in the TARGET field to pass this additional information to Salesforce prepended with a specially formatted URL that contains URL-encoded parameters.
- The URL for SAML 1.1 to include in the TARGET field is as follows: https://saml.salesforce.com/?
- For SAML 2.0, instead of using the TARGET field, the identity providers uses the AttributeStatement in the SAML assertion to specify the additional information.
- Salesforce supports the following parameters:
 - Note: For SAML 1.1 these parameters must be URL-encoded. This allows the URLs, passed as values that include their own parameters, to be handled correctly. For SAML 2.0, these parameters are part of the AttributeStatement>.
 - ssoStartPage is the page to which the user should be redirected when trying to log in with SAML. The user is directed to
 this page when requesting a protected resource in Salesforce, without an active session. The ssoStartPage should be the
 SAML identity provider's login page.
 - startURL is the URL where you want the user to be directed when sign-on completes successfully. This URL can be absolute, such as https://yourInstance.salesforce.com/001/o or it can be relative, such as /o. This parameter is only used in SAML 1.1. In SAML 2.0, the start URL is the page the user attempted to access before they were authenticated.
 - logoutURL is the URL where you want the user to be directed when they click the **Logout** link in Salesforce. The default is http://www.salesforce.com.

The following sample TARGET field is for SAML 1.1, and includes properly-encoded parameters. It passes a customized start page, as well as start and logout URLs embedded as parameter values in the query string.

https://saml.salesforce.com/?ssoStartPage=https%3A%2F%2Fwww.customer.org%2Flogin%2F&startURL=%2F001%2Fo&logoutURL=http%3A%2F%2Fwww.salesforce.com

The following is an example of an <a href="https://doi.org/10.1001/journal-regarded-color: regarded-color: reg

```
<saml:AttributeStatement>
   <saml:Attribute Name="ssoStartPage"</pre>
NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
      <saml:AttributeValue xmlns:xs="http://www.w3.org/2001/XMLSchema"</pre>
           xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:type="xs:anyType">
              http://www.customer.org
      </saml:AttributeValue>
   </saml:Attribute>
   <saml:Attribute Name="logoutURL"</pre>
NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:uri">
      <saml:AttributeValue xmlns:xs="http://www.w3.org/2001/XMLSchema"</pre>
           xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:type="xs:string">
              https://www.salesforce.com
      </saml:AttributeValue>
   </saml:Attribute>
</saml:AttributeStatement>
```

Customize SAML Start, Error, Login, and Logout Pages

You can customize the start, error, login, and logout pages for single sign-on users using SAML 1.1 or 2.0. As part of your configuration, decide the following:

- If your identity provider uses SAML 1.1, the URL to direct the user to when single sign-on successfully completes (known as the start page). This URL can be absolute, such as https://yourInstance.salesforce.com/001/o or it can be relative, such as /001/o. This URL must be an endpoint that accepts SAML authentication requests.
 - In SAML 2.0, the start page is the page the user attempted to access before they were authenticated. The SAML 2.0 start page must support Sp-init single sign-on.
 - If you are using SAML 2.0, you can also use the RelayState parameter to control where users get redirected after a successful login.
- The single sign-on start page where Salesforce sends a SAML request to start the login sequence. We recommend that if you specify a single sign-on start page that you also specify a logout page. When you specify a logout page, when a user clicks logout or if a user's session expires, the user is redirected to that page. If you don't specify a logout page, the user is redirected to the general Salesforce login page.
- The URL to direct the user to when they click the Logout link in Salesforce (known as the logout page). The default is https://login.salesforce.com, unless MyDomain is enabled. If My Domain is enabled, the default is https://customdomain.my.salesforce.com.

For SAML 2.0, these values can be set either during the single sign-on configuration, or by your identity provider in the login URL or SAML assertion. The order of precedence is:

- 1. Session cookie—if you've already logged in to Salesforce and a cookie still exists, the login and logout pages specified by the session cookie are used.
- **2.** Values passed in from the identity provider.
- 3. Values from the single sign-on configuration page.

If you decide not to add these values to the single sign-on configuration, share them with your identity provider. The identity provider must use these values either in the login URL or the assertion.

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You can also decide if you want users to be directed to a custom error page if there's an error during SAML login: It must be a publicly accessible page, such as a public site Visualforce page. The URL can be absolute or relative. Use this value when you configure SAML.

Example SAML Assertions

Share the example SAML assertions with your identity provider so they can determine the format of the information Salesforce requires for successful single-sign on. The assertion must be signed according to the XML Signature specification, using RSA and either SHA-1 or SHA-256.

In addition to the general single sign-on examples for both SAML 1.1 and SAML 2.0, use the following samples for the specific feature:

- assertions for portals
- assertions for Sites
- SOAP message for delegated authentication
- assertion for just-in-time provisioning

SAML User ID type is the Salesforce username, and SAML User ID location is the <NameIdentifier> element in the <Subject> element

SAML 1.1:

EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Federated Authentication is available in: **All** Editions

Delegated Authentication is available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, **Developer**, and **Database.com** Editions

Authentication Providers are available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

USER PERMISSIONS

To view the settings:

View Setup and Configuration

To edit the settings:

 Customize Application AND
 Modify All Data

SAML 2.0:

SAML User ID type is the Salesforce username, and SAML User ID location is the <attribute> element

SAML 1.1:

SAML 2.0:

SAML User ID type is the Salesforce User object's FederationIdentifier field, and SAML User ID location is the <NameIdentifier> element in the <Subject> element

SAML 1.1:

SAML 2.0:

Mote: The name identifier can be any arbitrary string, including email addresses or numeric ID strings.

SAML User ID type is the Sales force User object's FederationIdentifier field, and SAML User ID location is the Attribute element

SAML 1.1:

SAMI 20.

SAML User ID type is the Salesforce username, and SAML User ID location is the <nameIdentifier> element in the <Subject> element

The following is a complete SAML response for SAML 2.0:

```
<samlp:Response ID=" 257f9d9e9fa14962c0803903a6ccad931245264310738"</pre>
   IssueInstant="2009-06-17T18:45:10.738Z" Version="2.0">
<saml:Issuer Format="urn:oasis:names:tc:SAML:2.0:nameid-format:entity">
  https://www.salesforce.com
</saml:Issuer>
<samlp:Status>
   <samlp:StatusCode Value="urn:oasis:names:tc:SAML:2.0:status:Success"/>
</samlp:Status>
<saml:Assertion ID=" 3c39bc0fe7b13769cab2f6f45eba801b1245264310738"</pre>
   IssueInstant="2009-06-17T18:45:10.738Z" Version="2.0">
   <saml:Issuer Format="urn:oasis:names:tc:SAML:2.0:nameid-format:entity">
      https://www.salesforce.com
   </saml:Issuer>
   <saml:Signature>
      <saml:SignedInfo>
         <saml:CanonicalizationMethod</pre>
Algorithm="http://www.w3.org/2001/10/xml-exc-c14n#"/>
        <saml:SignatureMethod Algorithm="http://www.w3.org/2000/09/xmldsig#rsa-sha1"/>
```

```
<saml:Reference URI="# 3c39bc0fe7b13769cab2f6f45eba801b1245264310738">
            <saml:Transforms>
               <saml:Transform
Algorithm="http://www.w3.org/2000/09/xmldsig#enveloped-signature"/>
               <saml:Transform Algorithm="http://www.w3.org/2001/10/xml-exc-c14n#">
                  <ec:InclusiveNamespaces PrefixList="ds saml xs"/>
               </saml:Transform>
            </saml:Transforms>
            <saml:DigestMethod Algorithm="http://www.w3.org/2000/09/xmldsig#sha1"/>
            <saml:DigestValue>vzR9Hfp8d16576tEDeq/zhpmLoo=
            </saml:DigestValue>
         </saml:Reference>
      </saml:SignedInfo>
      <saml:SignatureValue>
         AzID5hhJeJ1G211UDvZswNUrlrPtR7S37QYH2W+Un1n8c6kTC
         Xr/lihEKPcA2PZt86eBntFBVDWTRlh/W3yUgGOgQBJMFOVbhK
         M/CbLHbBUVT5TcxIqvsNvIFdjIGNkf1W0SBqRKZOJ6tzxCcLo
         9dXqAyAUkqDpX5+AyltwrdCPNmncUM4dtRPjI05CL1rRaGeyX
         3kkqOL8p0vjm0fazU5tCAJLbYuYgU1LivPSahWNcpvRSlCI4e
         Pn2oiVDyrcc4et12inPMTc2lGIWWWWJyHOPSiXRSkEAIwQVjf
         Qm5cpli44Pv8FCrdGWpEE0yXsPBvDkM9jIzwCYGG2fKaLBag==
      </saml:SignatureValue>
      <saml:KeyInfo>
         <saml:X509Data>
            <saml:X509Certificate>
               MIIEATCCAumgAwIBAgIBBTANBgkqhkiG9w0BAQ0FADCBgzELM
               [Certificate truncated for readability...]
            </saml:X509Certificate>
         </saml:X509Data>
      </saml:KeyInfo>
   </saml:Signature>
   <saml:Subject>
      <saml:NameID Format="urn:oasis:names:tc:SAML:1.1:nameid-format:unspecified">
         saml01@salesforce.com
      </saml:NameID>
      <saml:SubjectConfirmation Method="urn:oasis:names:tc:SAML:2.0:cm:bearer">
      <saml:SubjectConfirmationData NotOnOrAfter="2009-06-17T18:50:10.738Z"</pre>
         Recipient="https://login.salesforce.com"/>
      </saml:SubjectConfirmation>
   </saml:Subject>
   <saml:Conditions NotBefore="2009-06-17T18:45:10.738Z"</pre>
      NotOnOrAfter="2009-06-17T18:50:10.738Z">
      <saml:AudienceRestriction>
         <saml:Audience>https://saml.salesforce.com</saml:Audience>
      </saml:AudienceRestriction>
   </saml:Conditions>
   <saml:AuthnStatement AuthnInstant="2009-06-17T18:45:10.738Z">
      <saml:AuthnContext>
         <saml:AuthnContextClassRef>urn:oasis:names:tc:SAML:2.0:ac:classes:unspecified
```

```
</saml:AuthnContextClassRef>
      </saml:AuthnContext>
   </saml:AuthnStatement>
   <saml:AttributeStatement>
      <saml:Attribute Name="portal id">
         <saml:AttributeValue xsi:type="xs:anyType">060D000000000SHZ
         </saml:AttributeValue>
      </saml:Attribute>
      <saml:Attribute Name="organization_id">
         <saml:AttributeValue xsi:type="xs:anyType">00DD0000000F7L5
         </saml:AttributeValue>
      </saml:Attribute>
      <saml:Attribute Name="ssostartpage"</pre>
         NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
         <saml:AttributeValue xsi:type="xs:anyType">
            http://www.salesforce.com/security/saml/saml20-gen.jsp
         </saml:AttributeValue>
      </saml:Attribute>
      <saml:Attribute Name="logouturl"</pre>
         NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:uri">
         <saml:AttributeValue xsi:type="xs:string">
            http://www.salesforce.com/security/del auth/SsoLogoutPage.html
         </saml:AttributeValue>
      </saml:Attribute>
   </saml:AttributeStatement>
</saml:Assertion>
</samlp:Response>
```

Sample SAML Assertions for Portals

The following shows the portal id and organization id attributes in a SAML assertion statement:

The following is a complete SAML assertion statement that can be used for single sign-on for portals. The organization is using federated sign-on, which is included in an attribute (see the <saml:AttributeStatement> in bold text in the assertion), not in the subject.

```
<samlp:Response ID=" f97faa927f54ab2c1fef230eee27cba21245264205456"</pre>
      IssueInstant="2009-06-17T18:43:25.456Z" Version="2.0">
   <saml:Issuer Format="urn:oasis:names:tc:SAML:2.0:nameid-format:entity">
      https://www.salesforce.com</saml:Issuer>
   <samlp:Status>
      <samlp:StatusCode Value="urn:oasis:names:tc:SAML:2.0:status:Success"/>
   </samlp:Status>
   <saml:Assertion ID=" f690da2480a8df7fcc1cbee5dc67dbbb1245264205456"</pre>
      IssueInstant="2009-06-17T18:45:10.738Z" Version="2.0">
      <saml:Issuer Format="urn:oasis:names:tc:SAML:2.0:nameid-format:entity">
         https://www.salesforce.com
      </saml:Issuer>
      <saml:Signature>
         <saml:SignedInfo>
            <saml:CanonicalizationMethod</pre>
Algorithm="http://www.w3.org/2001/10/xml-exc-c14n#"/>
           <saml:SignatureMethod Algorithm="http://www.w3.org/2000/09/xmldsig#rsa-sha1"/>
            <saml:Reference URI="# f690da2480a8df7fcc1cbee5dc67dbbb1245264205456">
               <saml:Transforms>
                  <saml:Transform</pre>
Algorithm="http://www.w3.org/2000/09/xmldsig#enveloped-signature"/>
                  <saml:Transform Algorithm="http://www.w3.org/2001/10/xml-exc-c14n#">
                     <ec:InclusiveNamespaces PrefixList="ds saml xs"/>
                  </saml:Transform>
               </saml:Transforms>
               <saml:DigestMethod Algorithm="http://www.w3.org/2000/09/xmldsig#sha1"/>
               <saml:DigestValue>vzR9Hfp8d16576tEDeq/zhpmLoo=
               </saml:DigestValue>
            </saml:Reference>
         </saml:SignedInfo>
         <saml:SignatureValue>
            AzID5hhJeJlG2llUDvZswNUrlrPtR7S37QYH2W+Un1n8c6kTC
            Xr/lihEKPcA2PZt86eBntFBVDWTRlh/W3yUgGOqQBJMFOVbhK
            M/CbLHbBUVT5TcxIqvsNvIFdjIGNkf1W0SBqRKZOJ6tzxCcLo
            9dXqAyAUkqDpX5+AyltwrdCPNmncUM4dtRPjI05CL1rRaGeyX
            3kkq0L8p0vjm0fazU5tCAJLbYuYgU1LivPSahWNcpvRS1CI4e
            Pn2oiVDyrcc4et12inPMTc2lGIWWWWJyHOPSiXRSkEAIwQVjf
            Qm5cpli44Pv8FCrdGWpEE0yXsPBvDkM9jIzwCYGG2fKaLBag==
         </saml:SignatureValue>
         <saml:KeyInfo>
            <saml:X509Data>
               <saml:X509Certificate>
                  MIIEATCCAumgAwIBAgIBBTANBgkqhkiG9w0BAQ0FADCBgzELM
                  Certificate truncated for readability...
               </saml:X509Certificate>
            </saml:X509Data>
         </saml:KeyInfo>
      </saml:Signature>
```

```
<saml:Subject>
   <saml:NameID Format="urn:oasis:names:tc:SAML:1.1:nameid-format:unspecified">null
   </saml:NameID>
   <saml:SubjectConfirmation Method="urn:oasis:names:tc:SAML:2.0:cm:bearer">
   <saml:SubjectConfirmationData NotOnOrAfter="2009-06-17T18:48:25.456Z"</pre>
      Recipient="https://login.salesforce.com/?saml=02HKiPoin4f49GRMsOdFmhTgi
      OnR7BBAflopdnD3gtixujECWpxr9klAw"/>
      </saml:SubjectConfirmation>
</saml:Subject>
<saml:Conditions NotBefore="2009-06-17T18:43:25.456Z"</pre>
   NotOnOrAfter="2009-06-17T18:48:25.456Z">
   <saml:AudienceRestriction>
      <saml:Audience>https://saml.salesforce.com</saml:Audience>
   </saml:AudienceRestriction>
</saml:Conditions>
<saml:AuthnStatement AuthnInstant="2009-06-17T18:43:25.456Z">
   <saml:AuthnContext>
      <saml:AuthnContextClassRef>urn:oasis:names:tc:SAML:2.0:ac:classes:unspecified
      </saml:AuthnContextClassRef>
   </saml:AuthnContext>
</saml:AuthnStatement>
<saml:AttributeStatement>
   <saml:Attribute FriendlyName="Friendly Name" Name="federationId"</pre>
      NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
      <saml:AttributeValue xsi:type="xs:string">saml_portal_user_federation_id
      </saml:AttributeValue>
      <saml:AttributeValue xsi:type="xs:string">SomeOtherValue
      </saml:AttributeValue>
   </saml:Attribute>
   <saml:Attribute Name="portal_id">
      <saml:AttributeValue xsi:type="xs:anyType">060D00000000SHZ
      </saml:AttributeValue>
   </saml:Attribute>
   <saml:Attribute Name="organization_id">
      <saml:AttributeValue xsi:type="xs:anyType">00DD0000000F7Z5
      </saml:AttributeValue>
   </saml:Attribute>
   <saml:Attribute Name="ssostartpage"</pre>
      NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
      <saml:AttributeValue xsi:type="xs:anyType">
```

Sample SAML Assertion for Sites

The following shows the portal id, organization id, and siteurl attributes in a SAML assertion statement:

```
<saml:AttributeStatement>
   <saml:Attribute Name="portal id">
      <saml:AttributeValue xmlns:xs="http://www.w3.org/2001/XMLSchema"</pre>
         xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
         xsi:type="xs:anyType">060900000004cDk
      </saml:AttributeValue>
   </saml:Attribute>
   <saml:Attribute Name="organization id">
      <saml:AttributeValue xmlns:xs="http://www.w3.org/2001/XMLSchema"</pre>
         xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
         xsi:type="xs:anyType">00D900000008bX0
      </saml:AttributeValue></saml:Attribute>
   <saml:Attribute Name="siteurl">
      <saml:AttributeValue xmlns:xs="http://www.w3.org/2001/XMLSchema"</pre>
         xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
         xsi:type="xs:anyType">https://ap1.force.com/mySuffix</saml:AttributeValue>
   </saml:Attribute>
</saml:AttributeStatement>
```

Sample SOAP Message for Delegated Authentication

As part of the delegated authentication single sign-on process, a Salesforce server makes a SOAP 1.1 request to authenticate the user who is passing in the credentials. Here is an example of this type of request. Your single sign-on Web service needs to accept this request, process it, and return a true or false response.

Sample Request

Sample Response Message

Sample SAML Assertion for Just-In-Time Provisioning

The following is a sample SAML assertion for just in time provisioning.

```
<saml:AttributeStatement>
   <saml:Attribute Name="User.Username"</pre>
      NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
      <saml:AttributeValue xsi:type="xs:anyType">testuser@123.org
      </saml:AttributeValue>
   </saml:Attribute>
   <saml:Attribute Name="User.Phone"</pre>
      NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
      <saml:AttributeValue xsi:type="xs:anyType">415-123-1234
      </saml:AttributeValue>
   </saml:Attribute>
   <saml:Attribute Name="User.FirstName"</pre>
      NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
      <saml:AttributeValue xsi:type="xs:anyType">Testuser
      </saml:AttributeValue>
   </saml:Attribute>
   <saml:Attribute Name="User.LanguageLocaleKey"</pre>
     NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
      <saml:AttributeValue xsi:type="xs:anyType">en US
      </saml:AttributeValue>
   </saml:Attribute>
   <saml:Attribute Name="User.CompanyName"</pre>
     NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
      <saml:AttributeValue xsi:type="xs:anyType">Salesforce.com
      </saml:AttributeValue>
   </saml:Attribute>
   <saml:Attribute Name="User.Alias"</pre>
```

```
NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
   <saml:AttributeValue xsi:type="xs:anyType">tlee2
   </saml:AttributeValue>
</saml:Attribute>
<saml:Attribute Name="User.CommunityNickname"</pre>
   NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
   <saml:AttributeValue xsi:type="xs:anyType">tlee2
   </saml:AttributeValue>
</saml:Attribute>
<saml:Attribute Name="User.UserRoleId"</pre>
   NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
   <saml:AttributeValue xsi:type="xs:anyType">000000000000000
   </saml:AttributeValue>
</saml:Attribute>
<saml:Attribute Name="User.Title"</pre>
   NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
   <saml:AttributeValue xsi:type="xs:anyType">Mr.
   </saml:AttributeValue>
</saml:Attribute>
<saml:Attribute Name="User.LocaleSidKey"</pre>
   NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
   <saml:AttributeValue xsi:type="xs:anyType">en_CA
   </saml:AttributeValue>
</saml:Attribute>
<saml:Attribute Name="User.Email"</pre>
   NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
   <saml:AttributeValue xsi:type="xs:anyType">testuser@salesforce.com
   </saml:AttributeValue>
</saml:Attribute>
<saml:Attribute Name=" User.FederationIdentifier"</pre>
   NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
   <saml:AttributeValue xsi:type="xs:anyType">tlee2
   </saml:AttributeValue>
</saml:Attribute>
<saml:Attribute Name="User.TimeZoneSidKey"</pre>
  NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
   <saml:AttributeValue xsi:type="xs:anyType">America/Los Angeles
   </saml:AttributeValue>
</saml:Attribute>
<saml:Attribute Name="User.LastName"</pre>
   NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
   <saml:AttributeValue xsi:type="xs:anyType">Lee
   </saml:AttributeValue>
</saml:Attribute>
<saml:Attribute Name="User.ProfileId"</pre>
```

VIEW AND EDIT SINGLE SIGN-ON SETTINGS

After you've configured your Salesforce org to use SAML, you can manage the SAML configuration from the Single Sign-On Settings page.

From Setup, enter *Single Sign-On Settings* in the Quick Find box, then select **Single Sign-On Settings**.

After the SAML configuration completes, the Single Sign-On Settings page displays the generated URLs and OAuth 2.0 token endpoint.

Field	Description
Salesforce Login URL	For SAML 2.0. The URL associated with the login for the Web SSO OAuth assertion flow. This URL appears if you configured SAML with "Assertion contains the User's Salesforce username" for SAML Identity Type and "Identity is in the Nameldentifier element of the Subject statement" for SAML Identity Location.
Salesforce Logout URL	For SAML 2.0. The Salesforce logout URL that users are directed to after they log off. This URL appears if you didn't specify a value for Identity Provider Logout URL.
OAuth 2.0 Token Endpoint	For SAML 2.0. The ACS URL used when enabling Salesforce as an identity provider in the Web SSO OAuth assertion flow.

From this page you can do any of the following:

- Click **Edit** to change the existing SAML configuration.
- Click SAML Assertion Validator to validate the SAML settings for your org using a SAML assertion provided by your identity provider.
- Click **Download Metadata** to download an XML file of your SAML configuration settings to send to your identity provider. The identity provider can then upload these configuration settings to connect to your Salesforce orgcommunity. Enabled only if your identity provider supports metadata and if you are using SAML 2.0.

EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Federated Authentication is available in: **All** Editions

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Authentication Providers are available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

USER PERMISSIONS

To view the settings:

 View Setup and Configuration

To edit the settings:

 Customize Application AND Modify All Data

VALIDATING SAML SETTINGS FOR SINGLE SIGN-ON

If your users have difficulty logging into Salesforce after you configure Salesforce for single sign-on, use the SAML Assertion Validator and the login history to validate the SAML assertions sent by your identity provider.

- **1.** Obtain a SAML assertion from your identity provider. The assertion can be either in plain XML format or base64 encoded.
 - If a user tries to log in to Salesforce and fails, the invalid SAML assertion is used to automatically populate the SAML Assertion Validator if possible.
- 2. From Setup, enter <code>Single Sign-On Settings</code> in the <code>Quick Find</code> box, then select <code>Single Sign-On Settings</code>, then click <code>SAML Assertion Validator</code>.
- **3.** Enter the SAML assertion into the text box, and click **Validate**.
- **4.** Share the results of the validation errors with your identity provider.

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Authentication Providers are available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

USER PERMISSIONS

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SAML Assertion Validation Errors

Salesforce imposes the following validity requirements on assertions:

Authentication Statement

The identity provider must include an <AuthenticationStatement> in the assertion.

Conditions Statement

If the assertion contains a <Conditions> statement, it must contain a valid timestamp.

Timestamps

The validity period specified in an assertion is honored. In addition, an assertion's timestamp must be less than five minutes old, plus or minus three minutes, regardless of the assertion's validity period setting. This allows for differences between machines. The NotBefore and NotOnOrAfter constraints must also be defined and valid.

Attribute

If your Salesforce configuration is set to Identity is in an Attribute element, the assertion from the identity provider must contain an Attribute Statement>.

If you are using SAML 1.1, both AttributeName and AttributeNamespace are required as part of the AttributeStatement.

If you are using SAML 2.0, only <a tributeName> is required.

Format

The Format attribute of an <Issuer> statement must be set to

"urn:oasis:names:tc:SAML:2.0:nameid-format:entity" or not set at all

For example:

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Authentication Providers are available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

USER PERMISSIONS

To view the settings:

 View Setup and Configuration

To edit the settings:

 Customize Application AND
 Modify All Data

<saml:Issuer

Format="urn:oasis:names:tc:SAML:2.0:nameid-format:entity">https://www.salesforce.com</saml:Issuer>

The following example is also valid:

<saml:Issuer >https://www.salesforce.com</saml:Issuer>

Issuer

The issuer specified in an assertion must match the issuer specified in Salesforce.

Subject

The subject of the assertion must be resolved to be either the Salesforce username or the Federation ID of the user.

Audience

The <Audience> value is required and must match the Entity ID from the single sign-on configuration. The default value is https://saml.salesforce.com.

Recipient

The recipient specified in an assertion must match either the Salesforce login URL specified in the Salesforce configuration or the OAuth 2.0 token endpoint. This is a required portion of the assertion and is always verified.

Signature

A valid signature must be included in the assertion. The signature must be created using the private key associated with the certificate that was provided in the SAML configuration.

Recipient

Verifies that the recipient and organization ID received in the assertion matches the expected recipient and organization ID, as specified in the single sign-on configuration. This is an optional portion of the assertion and is only verified if it's present. For example:

```
Recipient that we found in the assertion: http://aalbert-salesforce.com:8081/
?saml=02HKiPoin4zeKLPYxfj3twkPsNSJF3fxsH0Jnq4vVeQr3xNkIWmZC_IVk3
Recipient that we expected based on the Single Sign-On Settings page:
http://asmith.salesforce.com:8081/
?saml=EK03Almz90Cik_ig0L97.0BRme6mT4o6nzi0t_JROL6HLbdR1WVP5aQO5w
Organization Id that we expected: 00Dx0000000BQlI
Organization Id that we found based on your assertion: 00D0000000000062
```

Site URL Attribute

Verifies if a valid Sites URL is provided. Values are:

- Not Provided
- Checked
- Site URL is invalid
- HTTPS is required for Site URL
- The specified Site is inactive or has exceeded its page limit

REVIEWING THE SAML LOGIN HISTORY

When a user logs in to Salesforce from another application using single sign-on, SAML assertions are sent to the Salesforce login page. The assertions are checked against assertions in the authentication certificate that are specified on the Single Sign-On Settings page in Setup. If a user fails to log in, a message is written to the login history log that indicates why the login failed. In addition, the SAML Assertion Validator may be automatically populated with the invalid assertion.

To view the login history, from Setup, enter *Login History* in the Quick Find box, then select **Login History**. After viewing the login history, you may want to share the information with your identity provider.

The following are the possible failures:

Assertion Expired

An assertion's timestamp is more than five minutes old.



Note: Salesforce does make an allowance of three minutes for clock skew. This means, in practice, that an assertion can be as much as eight minutes after the timestamp time, or three minutes before it. This amount of time may be less if the assertion's validity period is less than five minutes.

Assertion Invalid

An assertion is not valid. For example, the <Subject> element of an assertion might be missing.

Audience Invalid

The value specified in <Audience> must be https://saml.salesforce.com.

Configuration Error/Perm Disabled

Something is wrong with the SAML configuration in Salesforce. For example, the uploaded certificate might be corrupted, or the organization preference might have been turned off. To checkyour configuration, from Setup, enter <code>Single Sign-On Settings</code> in the <code>Quick Find</code> box, then select <code>Single Sign-On Settings</code>. Next, get a sample SAML assertion from your identity provider, and then click <code>SAML Assertion Validator</code>.

Issuer Mismatched

The issuer or entity ID specified in an assertion does not match the issuer specified in your Salesforce configuration.

Recipient Mismatched

The recipient specified in an assertion does not match the recipient specified in your Salesforce configuration.

Replay Detected

The same assertion ID was used more than once. Assertion IDs must be unique within an organization.

Signature Invalid

The signature in an assertion cannot be validated by the certificate in your Salesforce configuration.

Subject Confirmation Error

The <Subject> specified in the assertion does not match the SAML configuration in Salesforce.

EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Federated Authentication is available in: **All** Editions

Delegated Authentication is available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, **Developer**, and **Database.com** Editions

Authentication Providers are available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

USER PERMISSIONS

To view the settings:

 View Setup and Configuration

To edit the settings:

 Customize Application AND
 Modify All Data

ABOUT JUST-IN-TIME PROVISIONING FOR SAML

With Just-in-Time provisioning, you can use a SAML assertion to create regular and portal users on the fly the first time they try to log in. This eliminates the need to create user accounts in advance. For example, if you recently added an employee to your organization, you don't need to manually create the user in Salesforce. When they log in with single sign-on, their account is automatically created for them, eliminating the time and effort with on-boarding the account. Just-in-Time provisioning works with your SAML identity provider to pass the correct user information to Salesforce in a SAML 2.0 assertion. You can both create and modify accounts this way. Because Just-in-Time provisioning uses SAML to communicate, your organization must have SAML-based single sign-on enabled.

EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Available in: All Editions

Benefits of Just-in-Time Provisioning

Implementing Just-in-Time provisioning can offer the following advantages to your organization.

- **Reduced Administrative Costs:** Provisioning over SAML allows customers to create accounts on-demand, as part of the single sign-on process. This greatly simplifies the integration work required in scenarios where users need to be dynamically provisioned, by combining the provisioning and single sign-on processes into a single message.
- **Increased User Adoption:** Users only need to memorize a single password to access both their main site and Salesforce. Users are more likely to use your Salesforce application on a regular basis.
- **Increased Security:** Any password policies that you have established for your corporate network are also in effect for Salesforce. In addition, sending an authentication credential that is only valid for a single use can increase security for users who have access to sensitive data.

Just-in-Time Provisioning Requirements and SAML Assertion Fields

Just-in-Time provisioning requires the creation of a SAML assertion. Consider the following when creating your SAML assertion.

• Provision Version is supported as an optional attribute. If it isn't specified, the default is 1.0. For example:

• ProfileIDs change per organization, even for standard profiles. To make it easier to find the profile name, Salesforce allows you to do a profile name lookup by passing the ProfileName into the ProfileId field.

Field Requirements for the SAML Assertion

To correctly identify which object to create in Salesforce, you must use the User. prefix for all fields passed in the SAML assertion. In this example, the User. prefix has been added to the Username field name.

```
<saml:Attribute
Name="User.Username"</pre>
```

The following standard fields are supported. Some fields are required.

	Fields	Required	Comments
AboutMe			
Alias			If not present, a default is derived from FirstName and LastName.
CallCent	er		
City			
Communit	yNickname		If not present, a default is derived from the UserName.
CompanyN	ame		
Country			
DefaultC	urrencyIsoCode		Derived from organization settings.
Delegate	dApproverId		
Departme	nt		
Division			
Email		Υ	For example, User.Email=test2@salesforce.com
EmailEnc	odingKey		If not present, a default is derived from the organization settings.
Employee	Number		
Extensio	n		
Fax			
Federation only)	onIdentifier (insert		If present, it must match the SAML subject, or the SAML subject is taken instead. Can't be updated with SAML.
FirstNam	е		
Forecast	Enabled		
IsActive			
LastName		Υ	
Language	LocaleKey		
LocaleSi	dKey		If not present, a default is derived from the organization settings.
Manager			
MobilePh	one		
Phone			

Fields Required		Comments	
ProfileId	Υ	For example, User.ProfileId=Standard User	
ReceivesAdminInfoEmails			
ReceivesInfoEmails			
State			
Street			
TimeZoneSidKey		If not present, a default is derived from the organization settings.	
Title			
Username (insert only)	Υ	For example, User.Username=test2@test.com. Can't update using SAML.	
UserRoleId		Defaults to "no role" if blank.	
Zip			

Other field requirements:

- Only text type custom fields are supported.
- Only the insert and update functions are supported for custom fields.
- When using the API for user creation, you can pass the new username into the User.Username field. You can also specify the
 User.FederationIdentifier if it is present. However, the Username and FederationIdentifier fields can't
 be updated with API.

Just-in-Time Provisioning and SAML Assertion Fields for Portals

With Just-in-Time (JIT) provisioning for portals, you can use a SAML assertion to create customer and partner portal users on the fly the first time they try to log in. This eliminates the need to create user accounts in advance. Because JIT uses SAML to communicate, your organization must have SAML-based single sign-on enabled.



Note: Starting with Summer '13, Customer Portals and partner portals are no longer available for new organizations. Existing organizations continue to have access to these portals. If you don't have a portal, but want to easily share information with your customers or partners, try Communities.

Existing organizations using Customer Portals and partner portals may continue to use their portals or transition to Communities. Contact your Salesforce Account Executive for more information.

Creating Portal Users

The Portal ID and Organization ID must be specified as part of the SAML assertion. You can find both of these on the company information page for the organization or portal. Because you can also provision regular users, the Portal ID is used to distinguish between a regular and portal JIT provisioning request. If no Portal ID is specified, then the request is treated as a JIT request for regular platform user. Here are the requirements for a creating a portal user.

- You must specify a Federation ID. If the ID belongs to an existing user account, the user account is updated. In case of an inactive user account, the user account is updated, but left inactive unless User. Is Active in the JIT assertion is set to true. If there is no user account with that Federation ID, the system creates a new user.
- If the portal isn't self-registration enabled and a default new user profile and role aren't specified, the User.ProfileId field must contain a valid profile name or ID associated with the portal. In addition, the User.PortalRole field must contain a valid portal role name or ID.



Note: The User.Role must be null.

Creating and Modifying Accounts

Create or modify an account by specifying a valid Account ID or both the Account. Account Number and Account. Name.

- Matching is based on Account. AccountNumber. If multiple accounts are found, an error is displayed. Otherwise, the account is updated.
- If no matching account is found, one is created.
- You must specify the Account.Owner in the SAML assertion and ensure that the field level security for the Account.AccountNumber field is set to visible for this owner's profile.

Creating and Modifying Contacts

Create or modify a contact by specifying the a valid Contact ID in User.Contact or both the Contact.Email and Contact.LastName.

- Matching is based on Contact. Email. If multiple contacts are found, an error is displayed. Otherwise, the contact is updated.
- If no matching contact is found, one is created.

Supported Fields for the Portal SAML Assertion

To correctly identify which object to create in Salesforce, you must use a prefix. In the SAML assertion, use the Account prefix for all fields in the Account schema (for example Account.AccountId) and Contact prefix for all fields in the Contact schema. In this example, the Contact prefix has been added to the Email field name.

In addition to the standard fields supported for regular SAML JIT users, these fields are supported for accounts. Some fields are required.

Fields	Required	Comments	
Billing	Street City	y State PostalCode Country	
AnnualRevenue			
Description			
Fax			

the SAML subject or the SAML subject is taken during SAML.
al users.
nk.

In addition to the standard fields supported for regular SAML JIT users, these fields are supported for contacts.

Fields	Required	Comments
Birthdate		
CanAllowPortalSelfReg		Name Phone
Department		
Description		
DoNotCall		
Fax		
HasOptedOutofEmail		
HasOptedOutofFax		
HomePhone		
LeadSource		
Mailing		Street City State PostalCode Country
MobilePhone		
Owner		

Fields	Required	Comments	
Other		Street City State PostalCode Country	
OtherPhone			
Phone			
Salutation			
Title			

Just-in-Time Provisioning for Communities

With Just-in-Time (JIT) provisioning for Communities, you can use a SAML assertion to create customer and partner community users on the fly the first time they try to log in from an identity provider. This eliminates the need to create user accounts in advance. Because JIT uses SAML to communicate, your organization must have SAML-based single sign-on enabled. Then, you can work with the identity provider to generate the necessary SAML assertions for JIT.

SAML Single Sign-on Settings

Follow the instructions for Configure SAML Settings for Single Sign-On with SAML Enabled. Set the values for your configuration, as needed, and also include the following values specific to your community for JIT provisioning.

1. Check User Provisioning Enabled.



Note:

- Just-in-time provisioning requires a Federation ID in the user type. In SAML User ID Type, select Assertion contains the Federation ID from the User object.
- If your identity provider previously used the Salesforce username, communicate to them that they must use the Federation
- 2. The Entity ID should be unique across your organization and begin with https. You can't have two SAML configurations with the same Entity ID in one organization. Specify whether you want to use the base domain (https://saml.salesforce.com) or the community URL (such as https://acme.force.com/customers) for the Entity ID. You must share this information with your identity provider.
 - Tip: Generally, use the community URL as the entity ID. If you are providing Salesforce to Salesforce services, you must specify the community URL.
- **3.** In SAML User ID Type, select Assertion contains the Federation ID from the User object. If your identity provider previously used the Salesforce username, communicate to them that they must use the Federation ID.

Creating and Modifying Community Users

The SAML assertion needs the following.

• A Recipient URL. This is the Community Login URL from the SAML Single Sign-On Settings detail page in your organization. The URL is in the following form.

https://<community_URL>/login?so=<orgID>

For example, Recipient="https://acme.force.com/customers/login?so=00DD0000000JsCM" where acme.force.com/customers is the community home page and 00DD000000JsCM is the Organization ID.

If an Assertion Decryption Certificate has been uploaded to the organization's SAML Single Sign-On Settings, include the certificate ID in the URL using the sc parameter, such as

Recipient="https://acme.force.com/customers/login?so=00DD000000JsCM&sc=0LE000000Dp" where 0LE000000Dp is the certificate |D.

- Salesforce attempts to match the Federation ID in the subject of the SAML assertion (or in an attribute element, depending
 upon how the SAML Identity Location is defined in the SAML Single Sign-On Settings) to the FederationIdentifier field
 of an existing user record.
 - 1. If a matching user record is found, Salesforce uses the attributes in the SAML assertion to update the specified fields.
 - 2. If a user with a matching user record isn't found, then Salesforce searches the contacts for a match based on the Contact ID (User.Contact) or email (Contact.Email). Contact.Email and Contact.LastName are both required properties when User.Contact is not specified, but matching is only based on Contact.Email when both properties exist.
 - **i.** If a matching contact record is found, Salesforce uses the attributes in the SAML assertion to update the specified contact fields, and then inserts a new user record.
 - ii. If a matching contact record isn't found, then Salesforce searches the accounts for a match based on the Contact.Account or Account.AccountNumber specified in the SAML assertion. Account.AccountNumber and Account.Name are both required properties when Contact.Account is not specified, but matching is only based on Account.AccountNumber when both properties exist.
 - **i.** If a matching account record is found, Salesforce inserts a new user record and updates the account records based the attributes provided in the SAML assertion.
 - **ii.** If a matching account record isn't found, Salesforce inserts new account, contact, and user records based on the attributes provided in the SAML assertion.

In the case of an inactive user account, the user account is updated, but left inactive unless User.IsActive in the JIT assertion is set to true. If there is no user account with that Federation ID, the system creates a new user.

• If the community doesn't have self-registration enabled, and a default new user profile and role aren't specified, the User.ProfileId field must contain a valid profile name or ID associated with the community.

Salesforce attempts to match the Federation ID in the subject of the SAML assertion to the FederationIdentifier field of an existing user record.



Note: Salesforce also supports custom fields on the User object in the SAML assertion. Any attribute in the assertion that starts with User is parsed as a custom field. For example, the attribute User. NumberOfProductsBought_c in the assertion is placed into the field NumberOfProductsBought for the provisioned user. Custom fields are not supported for Accounts or Contacts.

Supported Fields for the Community SAML Assertion

To correctly identify which object to create in Salesforce, you must use a prefix. In the SAML assertion, use the Account prefix for all fields in the Account schema (for example Account Id) and Contact prefix for all fields in the Contact schema. In this example, the Contact prefix has been added to the Email field name.

```
<saml:Attribute
Name="Contact.Email"
NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
```

<saml:AttributeValue xsi:type="xs:anyType">testuser@123.org</saml:AttributeValue>
</saml:Attribute>

In addition to the standard fields supported for regular SAML JIT users, these fields are supported for accounts.

Fields	Required	Comments
Billing		Street City State PostalCode Country
AnnualRevenue		
Description		
Fax		
FederationIdentifier (insert only)	Υ	If present, it must match the SAML subject or the SAML subject is taken instead. Can't be updated using SAML.
IsCustomerPortal		
IsPartner		
NumberOfEmployees		
Ownership		
Phone		
Portal Role		
Rating		
Street		
TickerSymbol		
UserRoleId		Defaults to "no role" if blank.
Website		
Zip		

In addition to the standard fields supported for regular SAML JIT users, these fields are supported for contacts.

Fields	Required		Comments
Birthdate			
CanAllowPortalSelfReg	N	Name Phone	
Department			
Description			
DoNotCall			
Fax			
HasOptedOutofEmail			

Fields	Required	Comments
HasOptedOutofFax		
HomePhone		
LeadSource		
Mailing		Street City State PostalCode Country
MobilePhone		
Owner		
Other		Street City State PostalCode Country
OtherPhone		
Phone		
Salutation		
Title		

Just-in-Time Provisioning Errors

Following are the error codes and descriptions for Just-in-Time provisioning for SAML.

SAML errors are returned in the URL parameter, for example:

http://login.salesforce.com/identity/jit/saml-error.jsp? ErrorCode=5&ErrorDescription=Unable+to+create+user&ErrorDetails=INVALID_OR_NULL_FOR_RESTRICTED_PICKLIST+TimeZoneSidKey



Note: Salesforce redirects the user to a custom error URL if one is specified in your SAML configuration.

Error Messages

Code	Description	Error Details
1	Missing Federation Identifier	MISSING_FEDERATION_ID
2	Mis-matched Federation Identifier	MISMATCH_FEDERATION_ID
3	Invalid organization ID	INVALID_ORG_ID
4	Unable to acquire lock	USER_CREATION_FAILED_ON_UROG
5	Unable to create user	USER_CREATION_API_ERROR
6	Unable to establish admin context	ADMIN_CONTEXT_NOT_ESTABLISHED
8	Unrecognized custom field	UNRECOGNIZED_CUSTOM_FIELD
9	Unrecognized standard field	UNRECOGNIZED_STANDARD_FIELD

Code	Description	Error Details
11	License limit exceeded	LICENSE_LIMIT_EXCEEDED
12	Federation ID and username do not match	MISMATCH_FEDERATION_ID_AND_USERNAME_ATTRS
13	Unsupported provision API version	UNSUPPORTED_VERSION
14	Username change isn't allowed	USER_NAME_CHANGE_NOT_ALLOWED
15	Custom field type isn't supported	UNSUPPORTED_CUSTOM_FIELD_TYPE
16	Unable to map a unique profile ID for the given profile name	PROFILE_NAME_LOOKUP_ERROR
17	Unable to map a unique role ID for the given role name	ROLE_NAME_LOOKUP_ERROR
18	Invalid account	INVALID_ACCOUNT_ID
19	Missing account name	MISSING_ACCOUNT_NAME
20	Missing account number	MISSING_ACCOUNT_NUMBER
22	Unable to create account	ACCOUNT_CREATION_API_ERROR
23	Invalid contact	INVALID_CONTACT
24	Missing contact email	MISSING_CONTACT_EMAIL
25	Missing contact last name	MISSING_CONTACT_LAST_NAME
26	Unable to create contact	CONTACT_CREATION_API_ERROR
27	Multiple matching contacts found	MULTIPLE_CONTACTS_FOUND
28	Multiple matching accounts found	MULTIPLE_ACCOUNTS_FOUND
30	Invalid account owner	INVALID_ACCOUNT_OWNER
31	Invalid portal profile	INVALID_PORTAL_PROFILE
32	Account change is not allowed	ACCOUNT_CHANGE_NOT_ALLOWED
33	Unable to update account	ACCOUNT_UPDATE_FAILED
34	Unable to update contact	CONTACT_UPDATE_FAILED
35	Invalid standard account field value	INVALID_STANDARD_ACCOUNT_FIELD_VALUE
36	Contact change not allowed	CONTACT_CHANGE_NOT_ALLOWED
37	Invalid portal role	INVALID_PORTAL_ROLE
38	Unable to update portal role	CANNOT_UPDATE_PORTAL_ROLE
39	Invalid SAML JIT Handler class	INVALID_JIT_HANDLER
40	Invalid execution user	INVALID_EXECUTION_USER
41	Execution error	APEX_EXECUTION_ERROR

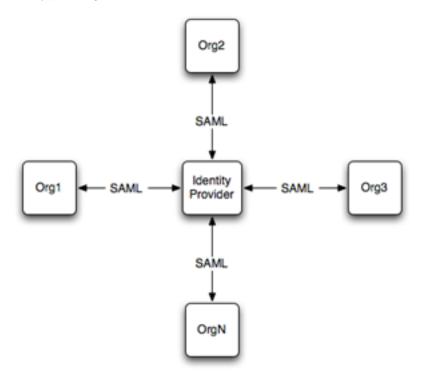
Code	Description	Error Details
42	Updating a contact with Person Account isn't supported	UNSUPPORTED_CONTACT_PERSONACCT_UPDATE

CONFIGURE SSO ACROSS MULTIPLE SALESFORCE ORGS

Let your users log in across multiple Salesforce orgs using single sign-on (SSO) credentials. With SSO, you can validate user credentials against a corporate database or other app rather than managing separate passwords for each Salesforce org.

Enterprises often deploy more than one Salesforce org. Unless you implement SSO, users that access different orgs must reauthenticate with each org. Removing this extra login step makes it more convenient for users and enhances security because it's easier for users to maintain and use a single, strong password.

SSO follows a hub-and-spoke architecture. At the center is a centralized authentication hub, the identity provider. The identity provider validates credentials and asserts the user's identity to the spokes—Salesforce orgs that are the service providers. The org that is the identity provider generates SAML assertions that follow the SAML 2.0 standard for SSO.



Salesforce supports both identity provider–initiated and service provider–initiated logins.

Set Up SSO from Salesforce to Salesforce

Configure one org as an identity provider and another org as a service provider.

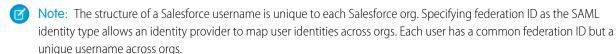
- Enable and deploy a My Domain subdomain in both Salesforce orgs.
 From Setup, enter My Domain in the Quick Find box, and then select My Domain. Deploy the subdomain to the org's users.
 - Warning: Deploying a domain on existing orgs can impact user bookmarks. Make sure that users are aware of this possibility before you deploy the subdomain on existing production orgs.
- **2.** Set up one Salesforce org as the identity provider.

- a. By default, Salesforce enables your org as an identity provider when you create the My Domain subdomain. To verify that your org is enabled as an identity provider, from Setup, enter Identity Provider in the Quick Find box, and select Identity Provider. If the org is not configured as an identity provider, click Enable Identity Provider.
- **b.** Download a certificate from your identity provider. Your service provider uses a certificate to establish trust in the identity provider. If you previously haven't generated a certificate and key pair, when Salesforce enables an identity provider, it creates one. Optionally, you can pick an existing self-signed certificate or use a CA-signed certificate.
- c. Copy the **Salesforce Identity** URL listed under SAML Metadata Discovery Endpoints on the Identity Provider page. You can use this URL in the next step to import SAML metadata when you configure SAML SSO settings on the service provider. Alternatively, to capture metadata in an XML file, click **Download Metadata**.
- **3.** Set up a service provider org.

Import metadata from a URL for the identity provider org. Alternatively, enter the SAML 2.0 settings manually, or import a metadata file with the settings.

- a. From Setup, enter Single Sign-On Settings in the Quick Find box, then select Single Sign-On Settings.
- **b.** Click **Edit**. To reveal the SAML SSO settings, select **SAML Enabled**. Save the change.
- **c.** Under SAML Single Sign-On Settings, click the appropriate button to create a configuration.
 - **New**—Specify all settings manually.
 - **New from Metadata File**—Import SAML 2.0 settings from an XML file from your identity provider. This option reads the XML file and uses it to complete as many settings as possible.
 - Note: If your XML file contains information for more than one configuration, the first configuration that occurs in the XML file is used.
 - **New from Metadata URL**—Import SAML 2.0 settings from a public URL listed under SAML Metadata Discovery Endpoints on the Identity Provider page. This option reads the XML file at this URL and uses it to complete as many settings as possible. The URL must be added to Remote Site Settings to access it from your Salesforce org.
- **d.** Complete the SAML settings that describe the identity provider. The metadata options populate most settings, making it easier to set up an org or community as a service provider. For example, the metadata populates the Issuer, Entity ID, and Identity Provider Login URL fields automatically with URLs for your identity provider.

To manage SSO effectively across multiple Salesforce orgs, specify federation ID as the SAML identity type.



After completing the settings, save them. From this page, copy the values from the Entity ID and Identity Provider Login URL fields. You need these values later when you define a connected app on the identity provider.

- **e.** On the service provider, add the identity provider as an authentication service. From Setup, enter My Domain in the Quick Find box, then select **My Domain**. Under Authentication Configuration, click **Edit** and select the authentication service for your identity provider. Save the settings.
- **f.** To define other orgs as service providers, repeat these steps.
- **4.** On the identity provider org, create a Salesforce connected app.

Creating a connected app defines the service provider to the identity provider org.

a. Use the New Connected App wizard to define a connected app.

- In Lightning Experience, from Setup, enter App in the Quick Find box, then select App Manager. Click New Connected App.
- In Salesforce Classic, from Setup, enter Apps in the Quick Find box, then select **Apps**. On the page under Connected Apps, click **New**.
- **b.** Remember the Entity ID and Login URL values that you saved? You need them now to configure settings for the connected app. Under Web App Settings, click **Enable SAML**. For **Entity ID**, paste in the Entity ID from the SAML SSO settings. For the **ACS URL**, enter the saved endpoint Login URL (for the org or community that's your service provider). To map user identities across multiple Salesforce orgs, specify **Federation ID** for the subject type. Save the settings.
- **c.** To select the profiles and permission sets allowed to access this service provider, click **Manage** on the connected app page. Select **Manage Profiles** or **Manage Permission Sets**. Add the profiles or permission sets for users who can access this app.
- **d.** When complete, Salesforce lists the new service provider on your identity provider's list of connected apps.
- **e.** To define connected apps for other service provider orgs or communities, repeat these steps as needed. To learn how to set up a Salesforce mobile app as a connected app, see this Trailhead.
- **5.** Test the SSO implementation.
 - **a.** Create a test user in your identity provider org, and set the user's federation ID to a unique value. Make sure that you assign the user a profile that has been granted access to your service provider.
 - **b.** Create a test user in your service provider org, and set the user's federation ID to the same value as your test user in the identity provider. This action binds the two accounts together.
 - **c.** Log out from both orgs.
 - **d.** Enter the My Domain URL of the identity provider org into your browser, for example, https://idp.mydomain.salesforce.com/.
 - **e.** Log in to your identity provider org as the test user.
 - **f.** Now, enter the URL of the service provider org into your browser, for example, https://sp1.mydomain.salesforce.com/.

You are redirected to the identity provider org. Because you're already authenticated, you are redirected back to your service provider org. Presto, you're logged in!

Configure SSO from an Org to a Community

Implementing SSO between an org and a community is much the same as configuring SSO between two Salesforce orgs. What's different is that you must specify endpoint URLs that point to the community.

- To set up a community as a service provider, use the community URL under SAML Metadata Discovery Endpoints on the Identity Provider page. Upload the SAML metadata from this URL. Using the metadata populates the service provider's SAML SSO settings, including the Login URL that points to the community. When you define a connected app on the identity provider, specify this Login URL as the ACS URL.
- To set up a community as an identity provider, complete the Identity Provider Login URL on the SAML Single Sign-On Settings page in the service provider org. This URL is where Salesforce sends a SAML request to start a login sequence. Use the URL for the community as the Identity Provider Login URL, rather than the URL for the org's My Domain subdomain. For example, to set up a community as an identity provider, specify the Identity Provider Login URL with the HTTP redirect binding.
 - https://acme.force.com/customers/idp/endpoint/HttpRedirect In contrast, to set up an orq as an identity provider, use the org's My Domain subdomain.

https://acme.my.salesforce.com/idp/endpoint/HttpRedirect

SEE ALSO:

Salesforce Help: Identity Providers and Service Providers Configuring SAML SSO for a Canvas App Configuring SSO for Mobile and Desktop Apps Using SAML and OAuth

Best Practices and Tips for Implementing Single Sign-On

Salesforce offers a set of best practices that you can follow when implementing delegated authentication, federated authentication using SAML, single sign-on (SSO) for portals, and SSO for Sites.

Salesforce offers the following ways to use SSO.

- Federated authentication using Security Assertion Markup Language (SAML) lets you send authentication and authorization data between affiliated but unrelated web services. You can log in to Salesforce from a client app. Salesforce enables federated authentication for your org automatically.
- Delegated authentication SSO integrates Salesforce with an authentication method that you choose. You can integrate authentication with your LDAP (Lightweight Directory Access Protocol) server or use a token instead of a password for authentication. You manage delegated authentication at the permission level, not at the org level, giving you more flexibility. With permissions, you can require some to use delegated authentication while others use their Salesforce-managed password.

Delegated authentication offers the following benefits.

- Uses a stronger form of user authentication, such as integration with a secure identity provider
- Makes your login page private and accessible only behind a corporate firewall
- Differentiates your org from all other companies that use Salesforce to reduce phishing attacks

You must contact Salesforce to enable delegated authentication before you can configure it on your org.

Authentication providers let your users log in to your Salesforce org using their login credentials from an external service provider. Salesforce supports the OpenID Connect protocol, which lets users log in from any OpenID Connect provider, such as Google, PayPal, and LinkedIn. When an authentication provider is enabled, Salesforce doesn't validate a user's password. Instead, Salesforce uses the user's login credentials from the external service provider to establish authentication credentials.

In addition, you can also configure SAML for use with portals as well as for Sites.

Delegated Authentication Best Practices

Consider these best practices when implementing delegated authentication SSO for your org.

 Your org's implementation of the web service must be accessible by Salesforce servers, so you must deploy the web service on a server in your DMZ. Remember to use your server's external DNS name when entering the delegated gateway URL in the Delegated

EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Federated Authentication is available in: All Editions

Delegated Authentication is available in: Professional, **Enterprise**. Performance. Unlimited, Developer, and **Database.com** Editions

Customer Portals and partner portals are not available in **Database.com**

USER PERMISSIONS

To view the settings:

View Setup and Configuration

To edit the settings:

Customize Application AND

Modify All Data

authentication section in Salesforce. From Setup, enter *Single Sign-On Settings* in the Quick Find box, then select **Single Sign-On Settings**.

- If Salesforce and your system can't connect, or if the request takes longer than 10 seconds to process, the login attempt fails. The user gets an error message indicating that the corporate authentication service is down.
- Namespaces, element names, and capitalization must be exact in SOAP requests. Wherever possible, generate your server stub from the WSDL file to ensure accuracy.
- For security reasons, make your web service available by TLS. A certificate from a trusted provider, such as Verisign or Thawte, is required. For a list of trusted providers, contact Salesforce.
- The IP address that originated the login request is sourcelp. Use this information to restrict access based on the user's location. Also, the Salesforce feature that validates login IP ranges applies to SSO users. For more information, see Restrict Where and When Users Can Log In to Salesforce.
- You might need to map your org's internal usernames to your Salesforce usernames. If your org doesn't follow a standard mapping, try extending your user database schema (for example, Active Directory) to include the Salesforce username as an attribute of a user account. Your authentication service can then use this attribute to map back to a user account.
- We recommend that you don't enable SSO for Salesforce admins. If your Salesforce admins are SSO users and your SSO server has an outage, they have no way to log in to Salesforce. Make sure that Salesforce admins can log in to Salesforce so that they can disable SSO if problems occur.
- We recommend that you use a Developer Edition account or a sandbox when developing a SSO solution before implementing it in your org. To sign up for a free Developer Edition account, go to developer.salesforce.com.
- Make sure to test your implementation with Salesforce clients, such as Salesforce for Outlook, Connect for Office, and Connect Offline. For more information, see Single Sign-On for Salesforce clients.

Federated Authentication Using SAML Best Practices

Consider these best practices when implementing federated SSO with SAML for your org.

- Get the Salesforce login URL from the Single Sign On Settings configuration page and enter it in the corresponding configuration parameter of your identity provider. Sometimes, the setting is called the recipient URL.
- Salesforce allows a maximum of 3 minutes for clock skew with your IDP server. Make sure that your server's clock is up to date.
- If you can't log in with SAML assertion, check the login history and note the error message. Use the SAML Assertion Validator on the Single Sign On Settings configuration page to troubleshoot.
- Map your orgs internal usernames and Salesforce usernames. To map the names, you can add a unique identifier to the
 FederationIdentifier field of each Salesforce user. Or you can extend your user database schema (for example, Active
 Directory) to include the Salesforce username as an attribute of a user account. Choose the corresponding option for the SAML
 Identity Type field, and configure your authentication service to send the identifier in SAML assertions.
- Before allowing users to log in with SAML assertions, enable the SAML org preference and provide the necessary configurations.
- Use the My Domain feature to prevent users from logging in to Salesforce directly, and give admins more control over login policies.
 You can use the URL parameters provided in the Salesforce Login URL value from the Single Sign-On Settings configuration page with your custom domain.
 - For example, if the Salesforce Login URL is https://login.salesforce.com/?saml=02HKiP...
 you can use https://yourDomain.my.salesforce.com/?saml=02HKiP...
- We recommend that you use a Developer Edition account or a sandbox when testing a SAML SSO solution. To sign up for a free Developer Edition account, go to developer.salesforce.com.
- Sandbox copies are made with federated authentication with SAML disabled. Any configuration information is preserved, except the value for Salesforce Login URL. The Salesforce Login URL is updated to match your sandbox URL, for

example https://yourInstance.salesforce.com/, after you re-enable SAML. To enable SAML in the sandbox, from Setup, enter Single Sign-On Settings in the Quick Find box, then select Single Sign-On Settings; then click Edit, and select SAML Enabled.

• Your identity provider must allow you to set the service provider's audience URL. The value must match the Entity ID value in the SSO configuration. The default is https://saml.salesforce.com.

SSO for Portals Best Practices

Customer Portals and partner portals are not available for new orgs as of the Summer '13 release. Use Communities instead. For more information about SSO and SAML for Communities, see "Configuring SAML for Communities" in the Salesforce Help. If you continue to use portals, be aware of these requirements.

- Only SAML version 2.0 can be used with portals.
- Only Customer Portals and partner portals are supported.
- Service provider initiated login is not supported.
- Both the portal id and organization id attributes are required. If only one is specified, the user receives an error.
- If both the portal_id and organization_id attributes are populated in the SAML assertion, the user is directed to that portal login. If neither is populated, the user is directed to the regular SAML Salesforce login.
- More than one portal can be used with a single org.

SSO for Sites Best Practices

- Only SAML version 2.0 can be used with Sites.
- Only Customer Portals and partner portals are supported.
- Service provider initiated login is not supported.
- The portal_id, organization_id, and siteUrl attributes are required. If only one is specified, the user receives an error.
- If all the portal_id, organization_id and siteUrl attributes are populated in the SAML assertion, the user is directed to that Sites login. If the siteUrl isn't populated and the other two are, the user is directed to the portal login.
- More than one portal can be used with a single org.

SSO Login Settings Tips

- You can set a user permission to prevent users from using a Salesforce username and password. For example, use this permission when you configure users to use an authentication provider for single sign-on, and want them to use that authentication provider, only. Assign these users, or the profile for these users, the "Is Single Sign-On Enabled" user permission. If the "Is Single Sign-On Enabled" permission is not available in your org, contact Salesforce and ask Support to enable the delegated authentication feature. In this case, you don't have to configure delegated authentication for your org. However, you need the delegated authentication feature to enable the "Is Single Sign-On Enabled" permission for users or profiles.
- System administrators should always be able to log in to Salesforce, even if single sign-on is enabled for their accounts. For example, if your third-party authentication provider has an outage, the administrators need a way to log in to Salesforce. And, if an authentication provider has an outage, the system administrators may configure other users to log in to Salesforce.

Configuring SSO for Mobile and Desktop Apps Using SAML and OAuth

Salesforce mobile and desktop clients, including the Salesforce Amobile app for administrators, can combine OAuth and SAML protocols for service provider—initiated single sign-on (SSO).

App Support for SSO

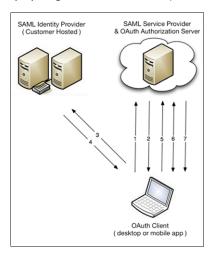
To authenticate mobile and desktop clients, a Salesforce org configured as a service provider can combine the OAuth and SAML protocols. OAuth allows users to connect applications to their accounts. SAML authenticates those connections. Using OAuth and SAML, mobile and desktop clients can take advantage of SSO integration in a way similar to web applications.

SSO integration is based on several core tenets.

- Developers are increasingly rewriting desktop and mobile applications to use OAuth to connect to user accounts. At runtime, users
 authenticate and authorize the app. After this initial step, a high-entropy (long, random) token is issued to the device. It is used
 instead of a password the next time the application is invoked. The token is unique to the user and application combination, and it
 is independently monitored, managed, and revoked.
- Many applications are now using web browsers to authenticate instead of native code. By using browsers, these applications can take advantage of SSO protocols written for the web. Previously, most applications were hard coded to ask users for credentials.
- Applications are separating authentication from authorization. By uncoupling these functions, an application adapts to change more
 easily. For instance, a client that normally prompts a user to log in using a web page from its servers can instead use SAML. It's also
 easy to implement adaptive risk-based authentication techniques. These measures remove the need for other, more cumbersome
 security measures, such as a Salesforce API token, which is a second credential that some applications use.
- Deployment must be simple and standard. Organizations that deploy SSO want to do so once and have it work everywhere.

Combining SAML and OAuth

By layering the SAML and OAuth protocols, mobile and desktop clients perform SSO using the process shown.



- 1. The OAuth client makes an authorization request to the hostname you specify. Using an embedded browser, the client asks the service provider for authorization. It does so using a custom URL that is your My Domain subdomain.
- 2. The authorization server detects that the client must authenticate and redirects the user to the SAML identity provider (IdP). The URL for the authorization server is passed via the RelayState parameter.
- **3.** The user accesses the IdP, and the IdP performs authentication.

- **4.** After the user is authenticated, the IdP sends back a SAML response. The browser transmits a response with a RelayState parameter. The response indicates that the client app is returning to the OAuth authorization server.
- **5.** Salesforce processes the SAML assertion and logs the user in. The digital signature applied to the SAML response verifies that the message is from your system. At this point, Salesforce authenticates the user and redirects them to the authorization server.
- **6.** After authentication, the client prompts the user to allow the client to connect to their account. The prompt is a simple web page that shows the user information about the client and what it's requesting.
- 7. If the user approves the application, it is issued a high-entropy token that the application uses to establish a session. Subsequent application use does not require the user to reenter credentials.

When layered with SAML, OAuth is much like any other bookmark or deep link. No additional development or deployment steps are necessary to enable SSO for the client app.

Configure Service Provider-Initiated SSO

Mobile or desktop apps that layer the SAML and OAuth protocols require two configuration steps.

- 1. Use the My Domain wizard to set up a subdomain. Deploying a subdomain improves the user experience and allows users to access deep links. This step is an easy way to prepare your org for service provider–initiated SSO from a mobile app or desktop client.
- 2. Point the client at the host that your subdomain represents. This step involves defining a new host connection in the app's settings. Let's look at some examples that configure mobile and desktop clients for service provider–initiated SSO.
- Salesforce for iOS or Android on page 47
- SalesforceA for iOS on page 48
- SalesforceA for Android on page 49
- Desktop clients on page 49

Various Salesforce and ISV applications support SSO using layered SAML and OAuth protocols. Because the combined protocol approach relies on open standards and public APIs, you can also use it for custom app development. If you are a developer that wants to take this approach and follow best practices, see Advice for Application Developers on page 50.

Salesforce for iOS or Android

The Salesforce mobile app works only with a Salesforce org configured for service provider–initiated SSO.

To set up Salesforce on either an iOS or Android device, configure your My Domain URL under the app's connection settings.

1. For example, on iOS, launch the app. At the top right of the Log In page, tap the gear icon.

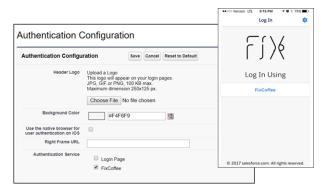


2. To add a login connection, tap the **+** icon.

3. Enter the My Domain subdomain for your Salesforce org. Don't include https:// in the URL. To save the new connection, tap Done.



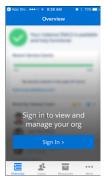
- 4. Select the connection you created, which redirects you to your org.
- **5.** The login page appears. The login options depend on how you configured authentication services on your My Domain page. In this example, the login page is customized. The standard login authentication service is disabled, and the FixCoffee authentication service for the sample org is activated.



6. Enter your credentials, and log in to Salesforce.

SalesforceA for iOS

1. Launch the application, and tap Sign In.



2. Configure your My Domain subdomain as a new connection under the app's connection settings. To add a connection, tap the gear icon in the top right, and then the + icon.

3. Enter the My Domain subdomain for your Salesforce org. Don't include https:// in the URL. To save the new connection, tap Done.



SalesforceA for Android

To set up SalesforceA on an Android device, configure a new connection that points to your subdomain.

- 1. Launch the SalesforceA app, and access the menu.
- **2.** Tap **Change Server**, and then tap **Add Connection**.
- 3. Enter the My Domain subdomain, including https://. To apply the URL to the connection, tap Apply.
- 4. Choose the new connection, and tap Apply.

Desktop Clients

Several desktop clients, including Chatter Desktop, Salesforce for Outlook, and Data Loader, also layer the SAML and OAuth protocols. It's easy to configure these desktop apps for service provider–initiated SSO using a similar process.

- 1. Enable and deploy a My Domain subdomain in your Salesforce org.
- 2. Configure a new connection in the desktop client that points to your My Domain subdomain.

For example, to configure Data Loader as a desktop client, click **Use Custom Domain** on the login page. Enter the My Domain subdomain.

Advice for Deploying Applications

When deploying SSO for devices, consider the following best practices.

• Confirm that service provider—initiated SSO is working properly. Verify SSO using a desktop browser before trying it on a mobile device. Some deployments have difficulty properly propagating the RelayState parameter through the SAML request and response sequence. Verify that the IdP endpoints are correct, the RelayState's URL encoding is maintained, and the value sent to the IdP is echoed back to Salesforce.



- Clearly communicate your My Domain URL to users and provide client-specific instructions. Users bear the responsibility of properly configuring apps to point to the right URL. Make sure that you educate users on the proper configuration steps.
- Consider the impact of IP restrictions on mobile devices. VPN and BES servers often help to alleviate issues. To circumvent IP restrictions, some mobile clients send activation emails.
- Assess the design of your identity provider's login page. Both the size and performance of mobile client pages can impact a user's experience. While Salesforce login services can dynamically adapt to various devices, when hosting your own identity provider,

consider the size and loading speed of your login page. Consider implementing user agents that detect less-capable devices, and tailor or simplify authentication interfaces. This precaution is especially important when authenticating users on older device types.

Advice for Application Developers

When building OAuth-enabled applications, consider these best practices.

- Allow users to specify their My Domain URL. When deploying an application, it's important that users can specify the login service
 for authentication. Best practice is to allow a user to choose between production, sandbox (or test), and custom orgs. To use SSO,
 users must be able to specify a custom host connection. Also, consider techniques that simplify configuration, such as allowing an
 enterprise IT group to centrally manage user configurations.
- Consider the size of the login window. Given the wide variety of identity providers, it is difficult to predict the look and feel of the page presented when users log in using SAML. While some platforms, such as Android and iOS, can gracefully adapt to different page sizes, other platforms are less flexible. In these cases, consider using a reasonably large authentication interface, or allow the user to resize or scroll the interface.

Delegated Authentication

Another option to authenticate users on mobile and desktop devices is delegated authentication. If enabled for an org and in user profiles, when a user authenticates directly to Salesforce, credentials are sent back to a customized endpoint over HTTPS.

Salesforce uses this process for delegated authentication.

- 1. When a user tries to log in, Salesforce validates the username and checks the user's profile settings.
- 2. If the profile has the Is Single Sign-On Enabled user permission, Salesforce does not validate the username and password. Instead, a web service call is made to the org, asking it to validate the username and password.
 - Note: Salesforce doesn't store, log, or view the password in any way. It is disposed of immediately after the process is complete.
- 3. The web service call passes the username, password, and IP address to a web service that you host.
- **4.** Your implementation of the web service validates the information and returns either true or false. If the response is true, the login process continues, a new session is generated, and the user proceeds to the application. If the web service returns false, the user is informed that the username and password combination is invalid.

This process allows existing authentication systems to validate credentials, and it works with all mobile and desktop clients. After a delegated authentication service is built and enabled for a user, no additional configuration is required. The user can log in using the regular Salesforce login page, but your web service validates credentials.

Adapt Existing Delegated Authentication-Based SSO

Historically, many Salesforce customers have implemented SSO on top of delegated authentication, which follows this process.

- 1. Users start at an SSO page, perhaps on their corporate intranet.
- **2.** Users log in locally to their own authentication system.
- **3.** The SSO page generates a cryptographic token.
- **4.** The Salesforce username and token are posted to the Salesforce login page. In addition, a startURL parameter is often included to indicate the user's starting page.
- **5.** If the user profile has the Uses Single Sign-on permission enabled, Salesforce makes a web service call to a custom SSO service. Salesforce asks the service to validate the username and token.

6. The service validates the cryptographic token and returns either true or false. If the response is true, the login process continues, a new session is generated, and the user proceeds to the application.

SAML, an industry standard, has superseded delegated authentication. By using a SAML approach, companies can establish effective and standards-based SSO implementations.

If you have an existing SSO deployment using delegated authentication, you can apply the following technique with mobile or desktop clients. While delegated authentication deployments do not use SAML, they can be adapted to take advantage of these capabilities by using part of the SAML protocol. This change requires small adjustments to the code in your SSO service.

- 1. Configure My Domain and SAML for your org. You can configure dummy values for the SAML settings for everything except the Identity Provider Login URL. This setting must be a URL that receives the SAML authentication request from Salesforce, but it doesn't need to actually process the request.
- 2. A user requests a resource in the org, for example, https://customer.my.salesforce.com/001/o.
- 3. Salesforce notices that the user does not have a session for that org and sends a SAML authentication request to the org's SSO service. The request includes the RelayState parameter, for example, /001/o.
- **4.** The SSO service receives both the SAMLRequest and RelayState parameters via an HTTP POST operation. The service ignores the SAMLRequest, but picks up the RelayState.
- **5.** The SSO service authenticates the user and generates a cryptographic token.
- **6.** The Salesforce username and token are posted to the Salesforce login page. In addition, a startURL parameter is echoed back with the value from the RelayState parameter.
- 7. If the user's profile has the Uses Single Sign-on permission enabled, Salesforce makes a web service call to the SSO service, asking it to validate the username and token.
- **8.** The service validates the cryptographic token and returns either true or false. If the response is true, the login process continues, a new session is generated, and the user proceeds to the requested page.

To summarize, Salesforce sends the user request over SAML, but the request is sent back using delegated authentication. The RelayState parameter is transformed into the startURL parameter to redirect the user to the correct page. Using this technique, mobile and desktop clients that use SAML with Salesforce can also take advantage of SSO over delegated authentication.

SEE ALSO:

Configure SSO Across Multiple Salesforce Orgs

Salesforce Help: Configure SSO to Salesforce Using Microsoft Active Directory Federation Services as the Identity Provider

Salesforce Help: Salesforce for Outlook

Trailhead: Use the Salesforce Mobile App with Single Sign-On

Configuring SAML SSO for a Canvas App

Configuring SAML single sign-on (SSO) for a canvas app lets users easily access a new or existing application as a part of their Salesforce experience. A canvas app in one Salesforce org functions as an identity provider, authenticating another Salesforce org that's the service provider. The canvas app, hosted in the identity provider org, uses a signed request to reference a Visualforce page in the second org.

Create and Deploy My Domain Subdomain

In each org, use the Salesforce My Domain wizard to deploy a subdomain under my.salesforce.com.

If you haven't previously generated a certificate and key pair, setting up a My Domain subdomain also creates them. In a later step, you can use this certificate, or a CA-signed certificate or other self-signed certificate, to establish trust between your Salesforce orgs.

To provide information about your identity provider to your service provider, download the identity provider metadata.

- 1. From Setup, enter *Identity Provider* in the Quick Find box, and select **Identity Provider**.
- 2. Click **Download Metadata**. The metadata includes URLs and a self-signed certificate that you can use in a later step. If you want to copy the certificate from a separate file, click **Download Certificate**.

On the Identity Provider page, under SAML Metadata Discovery Endpoints, copy the Salesforce Identity URL. You can use this URL to import SAML metadata when you configure SAML SSO settings on the service provider.



Warning: Deploying a domain on existing orgs can impact user bookmarks. Make sure that your users are aware of this possibility before you deploy the subdomain on existing production orgs.

Configure SAML Settings on the Service Provider

- 1. From Setup, enter Single Sign-On Settings in the Quick Find box, then select Single Sign-On Settings.
- 2. Click Edit. To reveal the SAML SSO settings, select SAML Enabled. Save your changes.
- 3. Under SAML Single Sign-On Settings, click one of the buttons to create a configuration.
 - **New**—All settings are manually specified.
 - **New from Metadata File**—Imports SAML 2.0 settings from an XML file from your identity provider. This option uses the XML file to complete as many settings as possible.



Note: If your XML file contains information for more than one configuration, the first configuration that occurs in the XML file is used.

• **New from Metadata URL**—Imports SAML 2.0 settings from the public URL listed under SAML Metadata Discovery Endpoints on the Identity Provider page. This option uses the XML file to complete as many settings as possible. To access the URL from your Salesforce org, it must be added to Remote Site Settings.

Complete the SAML settings that describe the identity provider. When using metadata, most settings are automatically populated, making it easier to set up an org or community as a service provider. For example, the metadata populates the Issuer, Entity ID, and Identity Provider Login URL fields with URLs for your identity provider.

Note: The structure of a Salesforce username is unique to each Salesforce org. To manage SSO across multiple Salesforce orgs, select **Federation ID** as the SAML identity type. This setting allows an identity provider to map user identities across orgs. Each user has a common federation ID across multiple orgs, but a unique username in each org.



- **4.** Save your SAML settings.
- **5.** Copy and save the Entity ID and the Login URL for the service provider org listed under Endpoints. You need these values when defining a connected app for the service provider.

- **6.** Add the identity provider as an authentication service.
 - **a.** From Setup, enter My Domain in the Quick Find box, then select **My Domain**.
 - **b.** Under Authentication Configuration, click **Edit** and check the authentication service for your identity provider.
 - c. Save the settings.

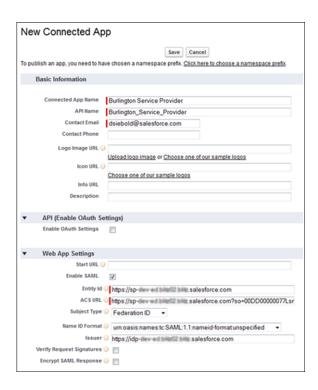


Create a Connected App in the Identity Provider

Creating a connected app defines the service provider to the identity provider.

- 1. Log in to the Salesforce org that's the identity provider.
- 2. Use the connected app wizard to define a connected app.
 - In Lightning Experience, from Setup, enter App in the Quick Find box, and select App Manager. Click New Connected App.
 - In Salesforce Classic, from Setup, enter Apps in the Quick Find box, and select Apps. Under Connected Apps, click New.
- 3. Under Web App Settings, click **Enable SAML** to enter the Entity ID and Login URL values that you saved.
 - **a.** For Entity ID, enter the value from the SAML SSO settings.
 - **b.** For ACS URL, enter the saved endpoint login URL of the org or community that's your service provider.
 - **c.** To map user identities across multiple Salesforce orgs, select **Federation ID** for Subject Type. A federation ID is a unique value assigned to the user that lets you send authentication and authorization data between affiliated but unrelated web services.
 - **d.** Save the settings.
 - Note: It can take a few minutes for Salesforce to create the connected app.
- **4.** To select the profiles and permission sets allowed to access this service provider, click **Manage** on the connected app page. Select **Manage Profiles** or **Manage Permission Sets**. Add the profiles or permission sets for users who can access this app.

When complete, Salesforce lists the new service provider in your identity provider's list of connected apps.



Test the Connected App

Be sure that you're not logged in to any other SSO apps when you test your configuration. Otherwise, authentication fails, and you get an error that authentication can't proceed using the identity provider certificate.

- 1. Log in to your Salesforce org that's the identity provider.
- 2. Create a test user in your identity provider org, and set the user's federation ID to a unique value. Make sure that you assign the user a profile that was granted access to your service provider.
- **3.** Create a test user in your service provider org. Set the user's federation ID to the same value as your test user in the identity provider org. This action binds the two accounts together.
- 4. Log out from both orgs.
- 5. In a browser, enter the My Domain URL of the identity provider org, for example, https://idp.my.salesforce.com/.
- **6.** Log in to your identity provider org as the test user.
- 7. In a browser, enter the URL of the service provider org, for example, https://sp.my.salesforce.com/.

You are redirected to the identity provider org. Because you're already authenticated, you are redirected back to your service provider org and logged in.

Create an Identity User

Set up your canvas app, and configure it to use SSO. Create an identity user in the Salesforce identity provider org and then bind that user to the admin user of the service provider org.

- 1. Log in to your org that's the identity provider.
- 2. Create a user as an identity user. Be sure to enter a unique value for the federation ID.

- **3.** Log in to your service provider org. To bind the identity user to the service provider administrator, set the federation ID for the administrator to the same value as the ID of the identity user.
- **4.** Log out of both orgs.
- 5. In a browser, enter the domain URL of the identity provider and log in as the identity user.
- **6.** In the browser, enter the domain URL of the service provider. A button appears on the login page with the name of your connected app. Click the button.

The browser redirects to the identity provider and then back to the service provider. You are logged in to the service provider as the administrator because the federation ID binds the accounts together.

Create a Visualforce Page in the Service Provider

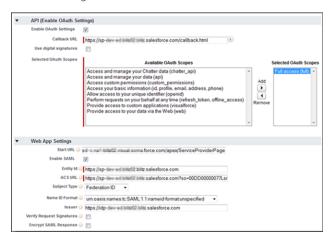
- 1. Log in as the administrator to your org that's the service provider.
- 2. From Setup, enter Visualforce Pages in the Quick Find box, then select Visualforce Pages.
- 3. Click New.
- 4. For Label, enter a label for your Visualforce page. For example, enter ServiceProviderPage.
- **5.** Replace the code in the Visualforce Markup tab with this code sample.

- **6.** Save the code.
- **7.** Click **Preview** to review the Visualforce page.
- 8. Save the page URL, for example, https://sp-<instance name>.force.com/apex/ServiceProviderPage.
- 9. From Setup, enter Visualforce Pages in the Quick Find box, then select Visualforce Pages.
- **10.** To give users access to the Visualforce page, click **Security** next to the page name. Add the Standard User to the list of enabled profiles for this page, and save the settings.

Update the Connected App in the Identity Provider

- **1.** Log in to your Salesforce org that's the identity provider.
- **2.** Modify the settings for the connected app defined previously.
 - In Lightning Experience, from Setup, enter App in the Quick Find box, and select Manage Connected Apps.
 - In Salesforce Classic, from Setup, enter Apps in the Quick Find box, and select Apps.
- 3. Next to your connected app, click **Edit**.
 - **a.** For the Start URL, enter the URL of the Visualforce page you created in the service provider.
 - **b.** Under API (Enable OAuth Settings):
 - Select Enable OAuth Settings.

- For Callback URL, enter any URL. For example, https://sp-<instance_name>.salesforce.com/callback.html. You can use any value because you are using signed request authentication.
- For Selected OAuth Scopes, select Full Access (full).
- c. Under Canvas App Settings:
 - Select **Force.com Canvas**. This setting specifies that the connected app is a canvas app.
 - For Canvas App URL, enter the same URL that you entered for the Start URL.
 - For Access Method, select Signed Request (POST).
 - For SAML Initiation Method, select **Identity Provider Initiated**. This setting indicates that the identity provider makes the initial request to start the SSO flow.
 - For Locations, add the Chatter tab to the Selected list of locations.
- d. Save the settings.



4. (Optional) Remove the login page from the service provider org.

If you selected **Service Provider Initiated** as the SAML Initiation Method when defining canvas app settings for your connected app, remove the login page from your service provider org. Doing so allows the service provider org to call the SAML SSO flow directly when it invokes the canvas app. In addition, the login page can't be contained in an iframe.

If you selected **Identity Provider Initiated** instead, you can keep the login page active for your service provider org.

- Note: Log in to the service provider org as an administrator in a different browser. This way, if you run into issues, you can enable the login page.
- **a.** To remove the login page from the service provider org, log in as the administrator to the org.
- **b.** From Setup, enter My Domain in the Quick Find box, then select My Domain.
- **c.** Under Authentication Configuration, click **Edit**.
- **d.** Deselect **Login Page** and save the settings.

Test the Canvas App

1. Log in as a standard user to your org that's the identity provider.

- **2.** Click the **Chatter** tab. You see a link to the canvas app. The canvas app is actually a Visualforce page that resides in the service provider org.
- **3.** Click the canvas app link. If the Visualforce page appears, the identity provider org authenticated the user into the service provider org.

Add Code to the Visualforce Page to Retrieve the Signed Request

When your canvas app appears, you know that SAML SSO authentication is working. However, as a result of the redirect, the initial signed request is no longer available. The signed request contains the context information and the required authentication token to communicate with the identity org. By adding some code to your Visualforce page, you can retrieve the signed request.

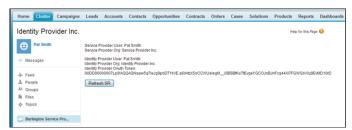
- 1. Log in as the administrator to your org that's the service provider. If you removed the login page, log in to the identity provider org as the identity user, and replace the browser URL with the service provider URL.
- 2. From Setup, enter Visualforce Pages in the Quick Find box, then select Visualforce Pages.
- 3. Next to the name of your Visualforce page, click Edit.
- **4.** Replace the code in the Visualforce Markup tab with this code.

```
01 <apex:page showHeader="false">
02 <script type='text/javascript' src='/canvas/sdk/js/canvas-all.js'/>
03 <script>
04
     function refreshSR() {
05
         Sfdc.canvas.client.refreshSignedRequest(function(data) {
06
             if (data.status === 200) {
07
                 var signedRequest = data.payload.response;
08
                 var part = signedRequest.split('.')[1];
09
                 var obj = JSON.parse(Sfdc.canvas.decode(part));
10
                 updateDisplay(obj);
11
              }
12
         });
1.3
     }
14
     function updateDisplay(obj) {
15
         var oauth = document.getElementById('oauth');
16
         oauth.innerHTML = obj.client.oauthToken;
17
         var user = document.getElementById('user');
18
         user.innerHTML = obj.context.user.fullName;
19
         var org = document.getElementById('org');
20
         org.innerHTML = obj.context.organization.name;
21
22 </script>
23 
24 Service Provider User: {!$User.FirstName} {!$User.LastName} <br/>
25 Service Provider Org: {!$Organization.Name} <br/>
27 Identity Provider User: <span id="user"></span><br/>
28 Identity Provider Org: <span id="org"></span><br/>
29 Identity Provider OAuth Token: <span id="oauth"></span><br/>
31 <input id="refresh" type="button" value="Refresh SR" onclick="refreshSR();"/>
32 </apex:page>
```

- **5.** Save the code.
- **6.** Log out of both orgs.

Test the Updated Page

- 1. Log in as a standard user to the identity provider.
- 2. Click the Chatter tab. A link to the canvas app appears.



3. Click the link to the canvas app, and the Visualforce page appears. When you click **Refresh SR**, the page retrieves the signed request information for the user in the current org, which is the identity provider org.

You did it! You configured SAML SSO for a canvas app. Now you can give users seamless and secure access to your canvas apps.

SEE ALSO:

Salesforce Help: Identity Providers and Service Providers
Canvas Developer Guide

Configure SSO Across Multiple Salesforce Orgs

ENABLE SINGLE SIGN-ON FOR PORTALS

Single sign-on (SSO) lets users access authorized network resources with one login. You validate usernames and passwords against your corporate user database or other client app rather than Salesforce managing separate passwords for each resource.

You can set up Customer Portals and partner portals to use SAML single sign-on, so that a customer only has to login once.



Note: Single sign-on with portals is only supported for SAML 2.0.

To enable single sign-on for portals:

- 1. In addition to the SAML sign-on information that must be gathered and shared with your identity provider, you must supply your information provider with the Organization ID and the Portal ID. In the SAML assertion that is sent from your identity provider, the portal_id and organization_id must be added as attributes.
 - Note: You can leave these attributes blank to differentiate between portal and platform users. For example, when blank, the user is a regular platform user and when populated, the user is a portal user.
 - a. From Setup, enter Company Information in the Quick Find box, then select Company Information and copy the ID located in the Salesforce Organization ID.
 - **b.** For Customer Portals, from Setup, enter *Customer Portal Settings* in the Quick Find box, select **Customer Portal Settings**, click the name of the Customer Portal, and then copy the ID located in the Portal ID.
 - c. For partner portals, from Setup, enter Partners in the Quick Find box, then select
 Settings. Next, click the name of the partner portal, and copy the ID located in the Salesforce Portal ID.

EDITIONS

Available in: Salesforce Classic

Customer Portal is available in: **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

Partner Portal is available in: **Enterprise, Performance,** and **Unlimited** Editions

USER PERMISSIONS

To view the settings:

 View Setup and Configuration

To edit the settings:

 Customize Application AND
 Modify All Data

DELEGATED AUTHENTICATION SINGLE SIGN-ON

You can integrate Salesforce with the authentication method of your choice using delegated authentication single sign-on (SSO). You can integrate with your LDAP (Lightweight Directory Access Protocol) server or authenticate with a token instead of a password. You manage delegated authentication at the permission level, not at the org level, giving you more flexibility. With permissions, you can require some to use delegated authentication while others use their Salesforce-managed password.

Here's the process that Salesforce uses to authenticate users with delegated authentication SSO.

- 1. When a user tries to log in—either online or using the API—Salesforce validates the username and checks the user's permissions and access settings.
- **2.** If the user has the "Is Single Sign-On Enabled" user permission, Salesforce doesn't validate the username and password. Instead, a web services call is made to the user's org asking it to validate the username and password.
 - Note: Salesforce doesn't store, log, or view the password. It's disposed of immediately after the process completes.
- **3.** The web services call passes the username, password, and sourcelp to your web service. Source Ip is the IP address where the login request originated. You must create and deploy an implementation of the web service that Salesforce servers can access.
- **4.** Your web service implementation validates the passed information and returns either true or false.

EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, **Developer**, and **Database.com** Editions

USER PERMISSIONS

To view the settings:

 View Setup and Configuration

To edit the settings:

- Customize Application AND
 Modify All Data
- 5. If the response is true, the login process continues, a new session is generated, and the user proceeds to the app. If false, the user gets an error message that the username and password combination is invalid.
- Note: With delegated authentication, a user can experience a slight delay when logging in while the user account becomes available in the org.

Configure Salesforce for Delegated Authentication

You manage delegated authentication at the permission level, not at the org level, giving you more flexibility. With permissions, you can require some to use delegated authentication while others use their Salesforce-managed password. You must contact Salesforce to enable the delegated authentication feature before you can configure it in your org.

- 1. Build your SSO web service.
 - **a.** In Salesforce, download the Web Services Description Language (WSDL) file AuthenticationService.wsdl. From Setup, enter API in the Quick Find box, then select **API**, then select **Download Delegated Authentication WSDL**.

The WSDL file describes the delegated authentication SSO service. Use the WSDL file to generate a server-side stub to which you add your SSO implementation. For example, in the WSDL2Java tool from Apache Axis, use the --server-side switch. With the .NET wsdl.exe tool, use the /server switch.

For a sample request and response, see Sample SOAP Message for Delegated Authentication on page 20.

b. Add a link to your corporate intranet or other internal site that takes the authenticated user's credentials and passes them through an HTTP POST to the Salesforce login page.

Because Salesforce doesn't use the password field other than to pass it back to you, don't pass in a password. Instead, pass another authentication token, such as a Kerberos Ticket, so that your corporate passwords aren't passed to or from Salesforce.

or either a tokenor password. If the authority accepts only a token, Salesforce users can't log in to Salesforce directly because they can't create a valid token. However, many authorities support both tokens and passwords In this case, users can log in to Salesforce through the login page.

can access the app.

- 2. In Salesforce, specify your org's SSO gateway URL. From Setup, enter Single Sign-On in the Quick Find box, select Single Sign-On Settings, and then click Edit. Enter the URL in the Delegated Gateway URL text box. For security reasons, Salesforce restricts outbound ports to one of the following.
 - 80, which accepts only HTTP connections
 - 443, which accepts only HTTPS connections
 - 1024–66535, which accept HTTP or HTTPS connections
- 3. Optionally, select Force Delegated Authentication Callout.
 - Note: Select this option if you must record every login attempt. This option forces a callout to the SSO endpoint regardless of login restriction failures. If you don't select this option, a call isn't made to the SSO endpoint if the first login attempt fails due to login restrictions within the Salesforce org.
- 4. Enable the "Is Single Sign-On Enabled" permission.
- (1) Important: If single sign-on (SSO) is enabled for your org, API and desktop client users can log in to Salesforce unless their profile has IP address restrictions set and they try to log in from outside of the range defined. Also the SSO authority usually handles login lockout policies for users with the "Is Single Sign-On Enabled" permission. However, if the security token is enabled for your org,

EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Available in: Professional, **Enterprise**, Performance, Unlimited, Developer, and **Database.com** Editions

USER PERMISSIONS

To view the settings:

 View Setup and Configuration

To edit the settings:

Customize Application AND Modify All Data

You can configure the Salesforce delegated authentication authority to accept only a token

When the Salesforce server passes the credentials back to you in the Authenticate message, verify them. Then the user

your org's login lockout settings determine how many times users can attempt to log in with an invalid security token before being locked out of Salesforce.

SAMPLE DELEGATED AUTHENTICATION IMPLEMENTATIONS

Samples are available by downloading a ZIP file containing sample code for .NET.

The samples are written in C# and authenticate users against Active Directory. The first sample is a simple implementation of delegated authentication. The second is a more complex sample that demonstrates a single-sign-on solution with an authentication token. Both samples use Microsoft .NET v1.1 and were deployed using IIS6 on a Windows 2003 server. Use the included makefile to build the samples.

Sample 1

The example in simple.asmx.cs declares a new class, SimpleAdAuth, which is a web service with one method: Authenticate. Several attributes are declared on the method. The attributes control the formatting of the expected request and the generated response, and they set up the service to match the message definition in the WSDL. The implementation uses the passed credentials to try to connect to Active Directory via the LDAP provider. If it connects successfully, the credentials are good. Otherwise, the credentials are invalid.

Sample 2

This more-complex example generates and verifies an authentication token rather than a password. The bulk of the implementation is in the <code>sso.asmx.cs</code> file, which defines a <code>SingleSignOn</code> class that generates an authentication token and implements the authentication service to verify that token. The generated token consists of a token number, expiration timestamp, and username. All the data is then encrypted and signed.

The verification process verifies the signature, decrypts the token, checks that it has not expired, and checks that the token number has not been previously used. (The token number and expiration timestamp are used to prevent replay attacks.) The file gotosfdc.aspx is an ASPX page designed to be deployed or linked to from an intranet site. This approach forces the user's authentication, generates a new authentication token for the user, and finally POSTs that token to the Salesforce login page along with a username that is mapped from the local NT username. The Salesforce login process sends the authentication token back to the service, which verifies the token and logs in the user. The file intranet.aspx is a simple page that links to gotosfdc.aspx so that you can see this process in action.

SINGLE LOGOUT

With single logout (SLO), your users log out from one application, and are automatically logged out from other applications they are using.

For example, when Salesforce is the identity provider for connected applications, the user logs out from Salesforce and is automatically logged out of the other applications. Or, when a user is logged in to Salesforce from an identity provider using SAML, the user logs out of Salesforce and is automatically logged out of the identity provider, too. SLO can improve security and usability. Previously, your users had to remember to log out of each app separately.

To use SLO, the identity provider, service providers, and relying parties must be configured for single sign-on and registered for SLO.

Salesforce supports front-channel SLO, meaning your users are only logged out of their registered apps if they explicitly log out of one using their browsers. Having a session expire doesn't cause them to be logged out of the other apps registered for SLO.

Salesforce supports the following protocols:

- SAML SLO as an identity provider or service provider, initiated by either.
- OpenID Connect SLO as an identity provider or relying party, initiated by either.

Examples

- 1. You want users to log in to Salesforce, then use connected apps to log in to other services. When they're ready to log out, they log out from Salesforce (or a configured service provider or relying party) and they're automatically logged out of all the configured connected apps and services. This behavior can be accomplished with the following:
 - SAML SLO for which Salesforce is the identity provider, and registered SAML connected apps are service providers
 - OpenID Connect SLO for which Salesforce is the identity provider, and registered OAuth connected apps are relying parties
- 2. You want users to log in to Salesforce using an external identity provider. The identity provider uses SAML or OpenID Connect to log the users in to a Salesforce org. When the users log out of the identity provider (or Salesforce) session, they're automatically logged out of both. This behavior can be accomplished with the following:
 - SAML SLO when Salesforce is the service provider connected to an external SAML identity provider
 - OpenID Connect SLO when Salesforce is the relying party connected to an external OpenID Connect provider

Implementing SLO brings several advantages to your org.

- Time savings—With SLO in place, users avoid manually logging out of connected apps. Fewer steps and no toggling through various apps saves time and reduces frustration.
- Increased security—Users don't have to remember to log out of any connected apps. When they log out of Salesforce, they are also logged out of the other apps. Even if a user leaves a desktop unattended, nobody can access these apps

SEE ALSO:

Configure SAML Settings for Single Logout Where Salesforce Is the Service Provider
Configure SAML Settings for Single Logout Where Salesforce Is the Identity Provider
Configure OpenID Connect Settings for Single Logout Where Salesforce Is the Relying Party
Configure OpenID Connect Settings for Single Logout Where Salesforce Is the OpenID Connect Provider

EDITIONS

Available in: both Salesforce Classic and Lightning Experience

USER PERMISSIONS

To view the settings:

 View Setup and Configuration

To edit the settings:

 Customize Application AND

Modify All Data

Configure SAML Settings for Single Logout Where Salesforce Is the Service Provider

Configure SLO when Salesforce is the service provider connected to an external SAML identity provider. Users log in to an identity provider. The identity provider uses SAML to log the users in to a Salesforce org. When the users log out of the identity provider (or Salesforce) session, they're automatically logged out of both.

To use this feature:

- Enable My Domain.
- Get the Issuer URL from the identity provider. This URL uniquely identifies your SAML identity
 provider. SAML assertions sent to Salesforce must match this value exactly in the
 <saml:Issuer> attribute of SAML assertions.
- Get and save the certificate for validating signatures from the identity provider.
- Get the single logout URL from the identity provider.
- Note: Some identity providers don't support logout initiated by the service provider. In this case, do only step 6. Users will be able to log out of Salesforce when initiated by the identity provider. But, logging out of Salesforce won't necessarily log the user out of the identity provider session.
- 1. In Setup, enter *Single Sign-On Settings* in the Quick Find box, then select **Single Sign-On Settings**.
- 2. In SAML Single Sign-On Settings, select New.
- On the SAML Single Sign-On Settings page, enter the required information and select Single Logout Enabled.
- **4.** For **Identity Provider Single Logout URL**, enter the SAML SLO endpoint of the identity provider. This URL is the endpoint where Salesforce sends LogoutRequests (when a logout is initiated by Salesforce), or LogoutResponses (when a logout is initiated by the identity provider). The identity provider gives you this endpoint.

EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Federated Authentication is available in: **All** Editions

Delegated Authentication is available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, **Developer**, and **Database.com** Editions

Authentication Providers are available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

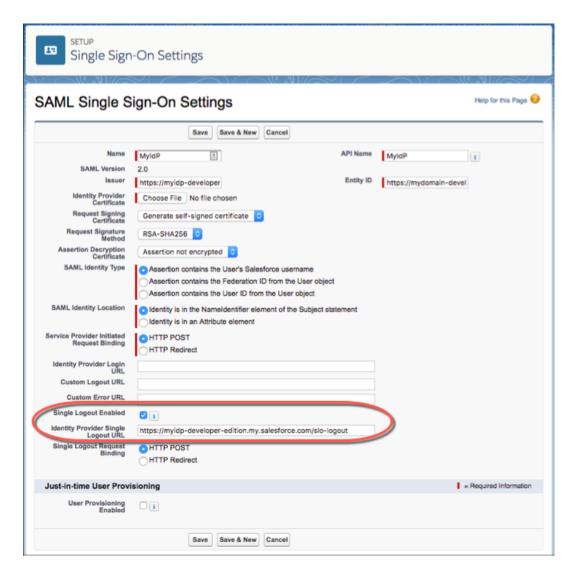
USER PERMISSIONS

To view the settings:

View Setup and Configuration

To edit the settings:

 Customize Application AND
 Modify All Data



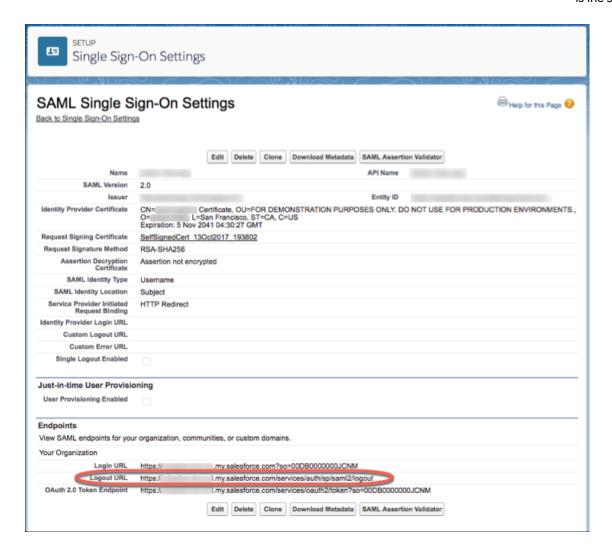
5. Select the HTTP binding type to be used for service provider-initated SLO. The binding type determines where to put the LogoutRequest or LogoutResponse in the SAML request. The value is base64 encoded.

HTTP Redirect — Sent in the querystring, deflated.

HTTP POST — Sent in the POST body, not deflated.

6. Provide your IdP with the Salesforce SP SLO endpoint. It is the **Logout URL** found under Your Organization in Endpoints on the **SAML Single Sign-On Settings** page. The format for the endpoint is

 $\label{localization} $$https://<domain>.my.salesforce.com/services/auth/sp/saml2/logout, where <domain> is your org's My Domain name.$



If the org is a Salesforce Community, the Logout URL for the community appears on the same page.

If you participate in the Logout Event Triggers pilot program, you can configure an Apex trigger that responds to logout events.

SEE ALSO:

Single Logout

Salesforce Help: Create Logout Event Triggers (Beta)

Configure SAML Settings for Single Logout Where Salesforce Is the Identity Provider

Configure SLO when Salesforce is the identity provider connected to an external SAML service provider. Users log in to Salesforce. Salesforce uses SAML to log in users to the service provider through a connected app. When the users log out of the service provider (or Salesforce) session, they're automatically logged out of both.

To use this feature:

- Enable My Domain.
- Make sure that the service provider supports SAML SLO.
- Get the SAML SLO endpoint from the service provider.
- Find out the HTTP binding type from the service provider.



This implementation uses connected apps. You can configure SLO when you create and edit a connected app as a developer, and distribute it to other orgs. Or, you can create and manage SLO for a connected app within your org as an administrator. Changes to the SLO configuration in the connected app management page are not propagated back to the page when you're editing a connected app as a developer. As you change settings through connected app management pages, manually copy settings to the app creation page, if desired.

- For an existing connected app: In Setup, enter apps in the Quick Find box, then select Manage Connected Apps.
- Next to the connected app that you want to configure for SLO, click Edit. You are now editing
 the connected app configuration, even though the path here was through Manage Connected
 Apps.
- 3. Under SAML Service Provider Settings, select **Enable Single Logout**.



EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Federated Authentication is available in: **All** Editions

Delegated Authentication is available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, **Developer**, and **Database.com** Editions

Authentication Providers are available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

USER PERMISSIONS

To view the settings:

View Setup and Configuration

To edit the settings:

- Customize Application AND Modify All Data
- **4.** For Single Logout URL, enter the SAML SLO endpoint of the connected app service provider (SP). The URL must start with https://. This URL is the endpoint where Salesforce sends LogoutRequests (when a logout is initiated by Salesforce), or LogoutResponses (when a logout is initiated by the service provider). The service provider gives you this endpoint.
- **5.** Select the HTTP binding type for SLO. The binding type determines where to put the LogoutRequest or LogoutResponse in the SAML request. The value is base64 encoded. The service provider gives you this information.

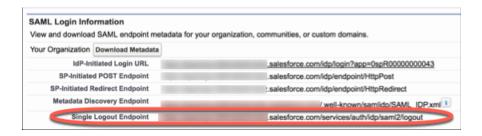
HTTP Redirect — Sent in the querystring, deflated.

HTTP POST — Sent in the POST body, not deflated.

6. Provide your service provider with the Salesforce identity provider SLO endpoint. With this endpoint, the service provider can initiate SLO. It's listed in the **Single Logout Endpoint** under SAML Login Information on the Connected App Detail page, and in the SAML

Metadata Discovery Endpoint. The format for the endpoint is

 $\label{logout} \verb|https://<domain>.my.salesforce.com/services/auth/idp/sam12/logout, where <domain> is your org's My Domain name.$



If you participate in the Logout Event Triggers pilot program, you can configure an Apex trigger that responds to logout events.

SEE ALSO:

Single Logout

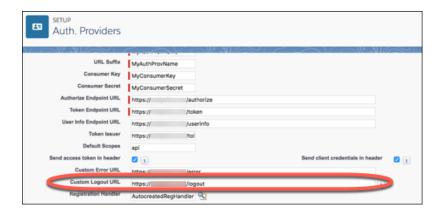
Salesforce Help: Create Logout Event Triggers (Beta)

Configure OpenID Connect Settings for Single Logout Where Salesforce Is the Relying Party

Configure SLO when authentication providers use OpenID Connect to give users access to Salesforce as the relying party. Users log in to Salesforce through the authentication provider. When the users log out of Salesforce (or the authentication provider) session, they're automatically logged out of both.

To use this feature:

- Enable My Domain.
- Make sure that the authentication provider supports OpenID Connect SLO.
- Set up the authentication provider.
- Get the OpenID Connect SLO logout endpoint from the authentication provider.
 - Note: Some authentication providers don't support logout initiated by the relying party. In this case, do only step 5. Users will be able to log out of Salesforce when initiated by the authentication provider. But, logging out of Salesforce won't necessarily log the user out of the authentication provider session.
- 1. In Setup, enter Auth. Providers in the Quick Find box, then select Auth. Providers.
- 2. Next to the auth provider that you want to configure for SLO, click Edit.
- 3. Under Auth. Provider Edit, enter the logout endpoint from the authentication provider in Custom Logout URL. With this endpoint, Salesforce can initiate SLO. The Custom Logout URL must be an absolute URL and start with https://.



EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Federated Authentication is available in: **All** Editions

Delegated Authentication is available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, **Developer**, and **Database.com** Editions

Authentication Providers are available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

USER PERMISSIONS

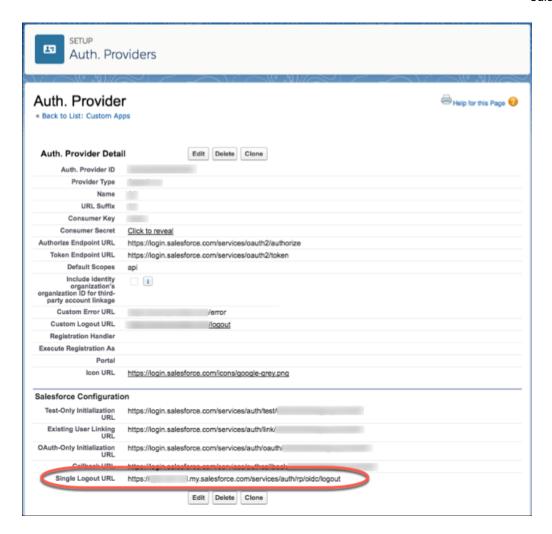
To view the settings:

View Setup and Configuration

To edit the settings:

 Customize Application AND Modify All Data

- 4. Click Save.
- 5. Provide your authentication provider with the Salesforce SLO endpoint. With this endpoint, the authentication provider can initiate SLO. It's the Single Logout URL found under Salesforce Configuration on the Auth. Provider detail page. The format for the endpoint is .my.salesforce.com/services/auth/rp/oidc/logout">https://cdomain>.my.salesforce.com/services/auth/rp/oidc/logout, where is your org's My Domain name">domain>.my.salesforce.com/services/auth/rp/oidc/logout, where is your org's My Domain name">https://cdomain>.my.salesforce.com/services/auth/rp/oidc/logout, where is your org's My Domain name">https://cdomain>.my.salesforce.com/services/auth/rp/oidc/logout, where .my.salesforce.com/services/auth/rp/oidc/logout">https://cdomain>.my.salesforce.com/services/auth/rp/oidc/logout, where .my.salesforce.com/services/auth/rp/oidc/logout, where .my.salesforce.com/services/auth/rp/oidc/logout, where .my.salesf



If you participate in the Logout Event Triggers pilot program, you can configure an Apex trigger that responds to logout events.

SEE ALSO:

Single Logout

Salesforce Help: External Authentication Providers

Salesforce Help: Create Logout Event Triggers (Beta)

Configure OpenID Connect Settings for Single Logout Where Salesforce Is the OpenID Connect Provider

Configure SLO when Salesforce provides authentication for users to access a relying provider using OpenID Connect. Users log in to Salesforce. Salesforce uses OpenID Connect to authenticate users for the relying party through a connected app. When the users log out of the relying party (or Salesforce) session, they're automatically logged out of both.

To use this feature:

- Enable My Domain.
- Make sure the relying party supports OpenID Connect SLO.
- Get the OpenID Connect SLO logout endpoint from the relying party.

This implementation uses connected apps. You can configure SLO when you create and edit a connected app as a developer, and distribute it to other orgs. Or, you can create and manage SLO for a connected app within your org as an administrator. Changes to the SLO configuration in the connected app management page are not propagated back to the page when you're editing a connected app as a developer. As you change settings through connected app management pages, manually copy settings to the app creation page, if desired.

Also, after the initial creation of the connected app, changes to the SLO configuration for the connected app development page do not propagate to the administration page, automatically.

These steps edit an existing connected app. The fields are the same when you create, or manage, a connected app.

- 1. In Setup, enter apps in the Quick Find box, then select Manage Connected Apps.
- 2. Next to the connected app that you want to configure for SLO, click Edit.
- 3. Under OAuth Policies, select Enable Single Logout.



EDITIONS

Available in: both Salesforce Classic and Lightning Experience

Federated Authentication is available in: **All** Editions

Delegated Authentication is available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, **Developer**, and **Database.com** Editions

Authentication Providers are available in: **Professional**, **Enterprise**, **Performance**, **Unlimited**, and **Developer** Editions

USER PERMISSIONS

To view the settings:

View Setup and Configuration

To edit the settings:

 Customize Application AND
 Modify All Data

- **4.** For **Single Logout URL**, enter the OpenID Connect SLO endpoint of the connected app's relying party. This endpoint is where Salesforce sends a logout request when users log out of Salesforce. The relying party provides you with this endpoint. The Single Logout URL must be an absolute URL and start with https://.
- **5.** Use the OpenID Connect Discovery Endpoint to provide your relying party with the Salesforce identity provider SLO endpoint. With this endpoint, the relying party can initiate SLO. It's found in

https://<domain>.my.salesforce.com/.well-known/openid-configuration, where <domain> is your org's My Domain name. The format for the endpoint is

 $\label{localin} $$https://<domain>.my.salesforce.com/services/auth/idp/oidc/logout, also where <domain> is your org's My Domain name.$

If you participate in the Logout Event Triggers pilot program, you can configure an Apex trigger that responds to logout events.

SEE ALSO:

Single Logout

Salesforce Help: Create Logout Event Triggers (Beta)

FREQUENTLY ASKED QUESTIONS

How do I enable single sign-on?

Salesforce offers the following ways to use SSO.

- Federated authentication using Security Assertion Markup Language (SAML) lets you send authentication and authorization data between affiliated but unrelated web services. You can log in to Salesforce from a client app. Salesforce enables federated authentication for your org automatically.
- Delegated authentication SSO integrates Salesforce with an authentication method that you choose. You can integrate
 authentication with your LDAP (Lightweight Directory Access Protocol) server or use a token instead of a password for
 authentication. You manage delegated authentication at the permission level, not at the org level, giving you more flexibility.
 With permissions, you can require some to use delegated authentication while others use their Salesforce-managed password.
 Delegated authentication offers the following benefits.
 - Uses a stronger form of user authentication, such as integration with a secure identity provider
 - Makes your login page private and accessible only behind a corporate firewall
 - Differentiates your org from all other companies that use Salesforce to reduce phishing attacks

You must contact Salesforce to enable delegated authentication before you can configure it on your org.

• Authentication providers let your users log in to your Salesforce org using their login credentials from an external service provider. Salesforce supports the OpenID Connect protocol, which lets users log in from any OpenID Connect provider, such as Google, PayPal, and LinkedIn. When an authentication provider is enabled, Salesforce doesn't validate a user's password. Instead, Salesforce uses the user's login credentials from the external service provider to establish authentication credentials.

Where in Salesforce do I configure single sign-on?

For delegated authentication single sign-on:

- To access the WSDL, from Setup, enter API in the Quick Find box, select API, and then select Download Delegated Authentication WSDL.
- To specify your organization's single sign-on gateway URL, from Setup, enter <code>Single Sign-On Settings</code> in the <code>Quick Find box</code>, select **Single Sign-On Settings**, and then select **Edit**.
- To enable the "Is Single Sign-On Enabled" user permission for your single sign-on users, from Setup, enter *Permission Sets* in the Quick Find box, then select **Permission Sets**.

For federated authentication using SAML:

• From Setup, enter Single Sign-On Settings in the Quick Find box, select **Single Sign-On Settings**, and then click **Edit**.

How are passwords reset when single sign-on has been implemented?

Password reset is disabled for single sign-on users who use delegated authentication because Salesforce no longer manages their passwords. Users who try to reset their passwords in Salesforce will be directed to their Salesforce administrator.

Where can I view single sign-on login errors?

For delegated authentication, administrators with the "Modify All Data" permission can view the twenty-one most recent single sign-on login errors for your organization from Setup by entering <code>Delegated Authentication Error History</code> in the <code>Quick Find</code> box, then selecting <code>Delegated Authentication Error History</code>. For each failed login, you can view the user's username, login time, and the error. For federated authentication, administrators can view login errors from Setup by entering <code>Login History</code> in the <code>Quick Find</code> box, then selecting <code>Login History</code>.

Where can I find entries about login history for a failed SAML login attempt?

When Salesforce cannot find the user in your assertion or cannot associate the provided user ID with a user in Salesforce, an entry is inserted in the login history. To see the login history, from Setup, enter *Login History* in the Quick Find box, then select **Login History**.

Does single sign-on work outside my corporate firewall?

Yes, single sign-on can work outside your corporate firewall. When users are outside the corporate firewall, they can use their network passwords to log in to Salesforce. Alternately, you can require that users must first be connected to your corporate network in order to log in.

Can I validate the SAML response sent by my identity provider?

Yes. After you have configured single sign-on, you can access the SAML Validation page from Setup, by clicking **SAML Validation** on the Single Sign-On Settings page. If a user tries to log in to Salesforce and fails, the invalid SAML assertion is used to automatically populate the SAML Assertion Validator if possible. On the SAML Validation page, if the SAML assertion is not automatically populated, you can enter either an XML- or base64-encoded SAML response that you've received from your service provider. Salesforce validates the response against the values provided during single sign-on setup, and provides detailed information about the response.

Can I configure a start page and logout page that are specific to my company?

Yes.

You can customize the start, error, login, and logout pages for single sign-on users using SAML 1.1 or 2.0. As part of your configuration, decide the following:

- If your identity provider uses SAML 1.1, the URL to direct the user to when single sign-on successfully completes (known as the start page). This URL can be absolute, such as https://yourInstance.salesforce.com/001/o or it can be relative, such as /o. This URL must be an endpoint that accepts SAML authentication requests.
 - In SAML 2.0, the start page is the page the user attempted to access before they were authenticated. The SAML 2.0 start page must support Sp-init single sign-on.
 - If you are using SAML 2.0, you can also use the RelayState parameter to control where users get redirected after a successful login.
- The single sign-on start page where Salesforce sends a SAML request to start the login sequence.
 - We recommend that if you specify a single sign-on start page that you also specify a logout page. When you specify a logout page, when a user clicks logout or if a user's session expires, the user is redirected to that page. If you don't specify a logout page, the user is redirected to the general Salesforce login page.
- The URL to direct the user to when they click the Logout link in Salesforce (known as the logout page). The default is https://login.salesforce.com, unless MyDomain is enabled. If My Domain is enabled, the default is https://customdomain.my.salesforce.com.

See Customize SAML Start, Error, Login, and Logout Pages on page 12.

Does Salesforce delegated authentication support SAML tokens?

Yes, SAML tokens can be used with the sample delegated authentication implementations using the listener validating the token.

Can delegated authentication single sign-on work with Connect Offline?

Yes, delegated authentication can work with Connect Offline if it is set up to work with both tokens and passwords. In this case, users should use their network password to access Connect Offline.

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